HEROS Training for Multifamily & ORCF FHA Partners

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Sara Jensen, Environmental Clearance Officer, Office of Housing Program

September 15, 1PM – 2:30PM EST

- Dial in number: 1-929-205-6099 | Webinar ID: 983-5846-2440
- TA Provider: Enterprise Advisors, Enterprise Community Partners, Inc.



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Welcome

- The webinar will begin promptly at 1pm EST and will be recorded.
- All attendees will be muted.
- Please use the Q&A panel on the bottom of your screen to ask questions. The Chat option will be disabled.
- For best audio quality, please listen to the webinar via phone line by using the dial-in number provided.
- To switch from computer audio to phone audio, follow these steps and enter your participant ID.



Poll Question 1

What is your experience with HEROS?

- A. I've successfully initiated environmental reviews and assigned them to HUD
- B. I've started one or two reviews in HEROS
- C. I have access but haven't used it yet
- D. I don't have access



Training Objectives

 This introductory course will assist HUD FHA partners to register and submit environmental reviews in the HUD Environmental Review Online System (HEROS) in support of applications for Federal Housing Administration Multifamily and Office of Residential Care Facilities (ORCF) programs.

Participant Outcomes:

• Participants will submit HEROS reviews for HUD applications that more fully address regulatory requirements and result in fewer processing delays.



Agenda

Introduction to Environmental Reviews at HUD

What is HEROS?

How to Initiate an Environmental Review in HEROS

Determining the Appropriate Level of Review

Completing the Related Environmental Laws and Authorities

Conducting Environmental Assessments

Documenting Mitigation Needs

Assigning Reviews

Troubleshooting

Resources



Purpose of Conducting Environmental Reviews

Assurance that HUD projects are decent, safe, and sanitary

 Analysis of the impact of a project on the surrounding environment and the impact the surrounding environment will have on a project

Documentation of compliance with up to 17 federal environmental laws and authorities

- Public documents that encourage public participation
- Requirement under the National Environmental Policy Act (NEPA)
 - Requires all Federal agencies to adopt a systematic interdisciplinary approach to decisionmaking to ensure environmental values are considered



Environmental Review Record (ERR)

- NEPA administrative record for each project
 - Includes maps, correspondence, determinations, findings, photographs, plans, public notices...
- Public has the right to review
 - > Maintain with the public's interest in mind
- HEROS is required format for Part 50 programs



Environmental Reviews and Partners

- Applicants and their third-party contractors/consultants may prepare supporting documentation.
- HUD must independently evaluate their work & prepare the environmental reviews (i.e. supplement, correct, append, etc.)
- Certain aspects of environmental review (e.g., contacting tribes) must be completed by HUD.
 - In these cases, correspondence and public notices must be sent under HUD's signature on its letterhead.



What is **HEROS**?



What is HEROS? (Cont'd)

- HEROS is a HUD system that replaces HUD's old paper-based environmental review process (including Form HUD-4128) with a consistent, comprehensive online tool.
- HEROS walks users through the entire environmental review process from beginning to end, including compliance with related laws and authorities.
- It works for Part 50 and Part 58 environmental reviews in all HUD programs, increasing consistency across all HUD



HEROS Availability

Program	HUD Staff	Partner Users	
Multifamily Production	Mandatory since 2016 MAP Guide	Strongly Encouraged. 2020 MAP updates will make mandatory.	
ORCF	Mandatory since 2017 232 Handbook	Strongly Encouraged	
RAD	Mandatory since 2015	Mandatory since RAD Notice Revision 4, 2019	
Part 58 Programs	HEROS optional for most Responsible Entities	Option to use HEROS	



Who's Who in HEROS

Partners: Assist HUD with Part 50 ERs	HUD Preparers: Complete Part 50 ERs	Environmental Clearance Officer (ECO): Review and comment on some Part 50 ERs
 Third-party providers Applicants 	 Transaction Managers Underwriters Appraisers ORCF Production and Asset Management Staff 	 Field and Regional Environmental Officers



HEROS Process

Partners		
Assemble data and	HUD Preparer	
documents and submit to HUD by assigning the review in HEROS	Reviews information directly in HEROS	ECO and Other Signatories
Lenders have view only privileges and cannot edit reviews	Follows up with Partners for any missing information	Review, comment, and certify reviews as assigned by HUD Preparer
	Complete all consultation, findings, and determinations that must be made by HUD	



Sharing ERRs with Lenders

Option 1: If Lender has HEROS access Assign review to Lender for review before assigning to HUD

 Lenders have view only privileges & cannot edit documents in HEROS

Option 2: If Lender does not have HEROS access

Generate the ERR (Word doc) and share it with Lender outside HEROS
Assign the review to HUD only after getting approval from Lender



Conducting A Review in HEROS



Partner Guidance by Program

These documents have detailed information on how to comply with Program requirements

https://www.hudexchan ge.info/programs/enviro nmentalreview/housing/#heros



Using HEROS as an FHA Partner MF FHA

The purpose of this document is to provide instructions to consultants and lenders assisting with environmental reviews for Multifamily FHA-insured projects. Consultants have full access to HEROS. Lenders will have read-only access.

Getting Started

For basic information on using HEROS, including instructional videos and frequently asked questions, go to https://www.hudexchange.info/environmental-review/heros/. Technical questions about HEROS should go to Ask A Question at https://www.hudexchange.info/get-assistance/my-question/. Project-specific or environmental review questions should go to the assigned underwriter or appraiser. If not known, contact the Technical Branch Chief or the Housing Program Environmental Specialist (PES) for the office or region where your project is located.

Note that the partner's portion of the environmental review should be in HEROS and assigned to HUD by the FIRM application submission. For lenders that use the pre-application process for new construction or substantial rehabilitation proposals, HUD requires the environmental review to be in HEROS and assigned to HUD at pre-application, unless otherwise indicated.

Logging in to HEROS

Log into HEROS at <u>https://heros.hud.gov/heros/</u>. Select the name of your organization as the "Partner" and HUD next to "Responsible Entity or HUD."

Partner	Enviro Professionals Inc	•
Responsible Entity or H	DD HUD DUH	•



Initiate

Determine

Finalize

Comply

ST AND CHIRDRAN DEVELOPMENT

Initiate the review in HEROS and define project

Partner should initiate review

Determine the level of review

• Partners may make initial recommendation, but final determination must be made by HUD

Conduct the analysis and comply with related environmental laws and authorities

• Partners should initiate, but many steps must be completed by HUD

Finalize review

• HUD must make findings and determinations, sign and post environmental review record

Timing/When to Submit ER

MF FHA	MF FHA	ORCF FHA
Two-Stage	Pre-Application	Application
One-Stage	Application	

- Lenders are strongly encouraged to discuss all known and/or suspected environmental issues at the concept meeting.
- Lenders must identify environmental issues in the Lender Narrative, in addition to in the Environmental Review



Registering for HEROS



Go to:

https://docs.google.com/forms/d/e/1F AlpQLSdzD9KpXZKdVw1cRgqqc9g4Z0Z DXK7DnvKfL10f4bZJmRU1QQ/viewform

Oľ

https://www.hudexchange.info/progr ams/environmentalreview/housing/#heros

HEROS Access Form

Environmental review preparers and certifiers who work at organizations outside of HUD may register for HEROS access using this form. You will receive an email confirmation with login instructions two to three weeks after you register for access.

* Required

Your email



Logging In

HUD Environmental Review Online System (HEROS)

HEROS Home

gin ID:		
rofile Selection	Facily Defensional las	
Partner	Enviro Professionais Inc	
Responsible Entity or HUD	Select	
	Select	



HEROS Dashboard

HUD Environmental Review Online System (HEROS)

HEROS Home

Guide to HEROS

HEROS version training-1886-34712

My Environmental Reviews Logout

My Environmental Reviews (50/58)

HEROS integrates guidance and assistance into the environmental review format, but it is not a substitute for learning and understanding HUD's environmental review process and all environmental laws and authorities addressed in this system. Responsible Entities are encouraged to attend regular environmental trainings led by HUD staff and ensure that they are familiar with all relevant environmental laws and authorities. HEROS users remain responsible for ensuring that their environmental review records are accurate and complete.

Start a new environmental review Go to tiered reviews O Show All 💿 Show Reviews Assigned to Me							
Name of Project \$	City \$	State \$	Status \$	Level of Review \$	Last Updated 🔻	Assigned To ≎	ER ID 🗢 Ge
No records found.							
Edit selected environmental review Assign Review View Assignment History							
HEROS Training for Multifamily FHA Partners This HEROS version was deployed on Thu Jul 13, 2017 at 11:53							

Getting Started

1101 - Review Type (50/58 - Non-Tiered)

Do you want to start a review under Part 50 or Part 58?

floo Part 58 (when states, cities, tribes, or units of local government assume HUD's environmental review responsibilities)

Part 50 (when HUD staff is responsible for completion of the environmental review)

Cancel

Save and Continue



Initial Screen

My Environmental Reviews Logout

1105 – Initial Screen (50/58 - Non-Tiered)

Environmental Review Record created on August 24, 2017 by Liz Zepeda.

- * Indicates that field is required
- * Project Name: 0 Sample-Review

* HUD Funding Source:

Include only funding sources for which this review will fulfill HUD's environmental review requirements. Do not include funding sources that will require a separate environmental review (e.g. if this project receives funding from both Part 50 and Part 58 programs).

Project Name: Sample-Review

Grant/Project Identification Number	HUD Program	Program Name	Delete		
PIC ID	Rental Assistance Demonstration (RAD)				
Add Another Funding Source					
* Estimated Total HUD Funded, Ass	isted, or Insured Amount(\$): \$ 1,000,000				
* Estimated Total Project Cost: \$ 2,000,000					
This may be the same as the total HUD	-funded, assisted, or insured amount.				
* Does this project anticipate the u	se of funds or assistance from another Federal agency in addition	to HUD?			
No					
O Yes					
* Does this project involve over 200 lots, dwelling units, or beds?					
O No					
Yes (Consult early with the Environment of the E	rironmental Clearance Officer (ECO), who is required to sign off on this p	project if it requires an Environmental Assessment).			

* Applicant/Grant Recipient Information

Search Other	er
Name of Organizatio	on:
City	
State	All
FHA Partners Reset	Search
Selected Organization	on: HOUSING AUTHORITY OF DARLINGT

Initial Screen How Partners should enter information

Field on Screen 1105	Partner Response
Project Name	Enter a name that all parties will recognize (e.g. building or project name or address) For ORCF: Include FHA Number in project name (e.g. ABC-Healthcare-013-22000)
Grant/Project ID Number	Enter FHA Project Number
HUD Program	Select "Housing: Multifamily FHA" or "Housing: Healthcare," then the specific program (221(d)(4), 223(f), etc.)
Estimated Total HUD Funded, Assisted, or Insured Amount	Enter 0. HUD staff will enter the final amount.
Estimated Total HUD Project Cost	Enter 0. HUD staff will enter the final amount.

HUD staff will confirm all Partner entries and enter missing information (e.g. project costs)



Initial Screen Cont'd How Partners should enter information

Field on Screen 1105	Partner Response
Does this project anticipate the use of funds or assistance from another Federal agency in addition to HUD?	Select "Yes" only if another federal agency (e.g. FEMA, EPA) is contributing funds to this project. Do not select "Yes" if the project is applying for LIHTC. The response will typically be "No" for FHA Projects
Does this project involve over 200 lots, dwelling units, or beds?	Select Yes or No
Applicant/Grant Recipient Information	Search for applicant by name and/or location. If it does not appear in the system, select "Other," and enter the Organization and contact name manually
HUD Preparer	If known, enter the assigned underwriter or appraiser. Input "TBD" if unknown.
Consultant Information	Enter the name of your firm and your name



Entering Partner Information

Applicant/Grant Recipient	Information
Search 💿 Other	
Name of Organization:	
Name of Point of Contact:	
HUD Preparer Information	
Name:	
Consultant Information Complete this section only	if you represent a consultant firm or other contractor assisting with the environmental review.
Name of Consulting Firm:	
Name of Point of Contact:	

Guide to HEROS

Initial Screen

HUD Environmental Review Online System (HEROS)

HEROS Home

My Environmental Reviews Search Reports - Admin Logout

1105 - Initial Screen (50/58 - Non-Tiered)

Environmental Review Record created on January 24, 2018 by Liz Zepeda.

- * Indicates that field is required
- * Project Name: 0 Sample Review

* HUD Funding Source:

Include only funding sources for which this review will fulfill HUD's environmental review requirements. Do not include funding sources that will require a separate environmental review (e.g. if this project receives funding from both Part 50 and Part 58 programs).

Grant/Project Identification Number	HUD Program	Program Name	Delete		
FHA Project #	Housing: Multifamily FHA	Section 221(d)(4). Mortgage Insurance for new construction or substantial rehab 🔻	×		
PIC #	Rental Assistance Demonstration (RAD)		×		
Add Another Funding Source * Estimated Total HUD Funded, Assisted, or Insured Amount(\$): 0 * Estimated Total Project Cost: 0					
This may be the same as the total HUD-funded, assisted, or insured amount.					
* Does this project anticipate the use of funds or assistance from another Federal agency in addition to HUD? No Yes					
* Does this project involve over 200 lots, dwelling units, or beds?					
Ves (Consult early with the Environmental Clearance Officer (ECO), who is required to sign off on this project if it requires an Environmental Assessment).					
* Applicant/Grant Recipient Information 27					

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1105 – Initial Screen (50/58 - Non-Tiered)

Environmental Review Record created on January 24, 2018 by Liz Zepeda.

- * Indicates that field is required
- * Project Name: 0 Sample Review

* HUD Funding Source:

Include only funding sources for which this review will fulfill HUD's environmental review requirements. Do not include funding sources that will require a separate environmental review requirements. receives funding from both Part 50 and Part 58 programs)

		×	
Grant/Project Identification Number		Change a general for your project that will allow you and any others involved to identify it easily. The	n Name
FHA Project #	Housing: N	to choose a name that is unique to this project. Note that there is a 60 character limit.	new construction or sub
PIC #	Rental Ass	Close	

Text Tips

Add Another Funding Source * Estimated Total HUD Funded, Assisted, or Insured Amount(\$): \$ 0 * Estimated Total Project Cost: \$ 0 This may be the same as the total HUD-funded, assisted, or insured amount. * Does this project anticipate the use of funds or assistance from another Federal agency in addition to HUD? No Yes * Does this project involve over 200 lots, dwelling units, or beds? 🔘 No Yes (Consult early with the Environmental Clearance Officer (ECO), who is required to sign off on this project if it requires an Environmental Assessment). HEROS Training for Multifamily FH



HUD Environmental Review Online System (HEROS)

HEROS Home

Assign Review	My Environmental R	eviews Logout			
Initial Screen	1105 – Initial Scre	en (50/58 - Nor	n-Tiered)	Project N	ame: Sample-Review
Project Summary	Environmental Review	Record created o	n August 24, 2017 by Liz Zepeda.		
Level of Review Determination	★ Indicates that field i	is required			
Project Justification	* Project Name: 0	Sample-Review			
Related Laws and Authorities Environmental	* HUD Funding Sou Include <i>only</i> funding so environmental review	Irce: ources for which th (e.g. if this project	iis review will fulfill HUD's environmental review requ receives funding from both Part 50 and Part 58 prog	iirements. Do not ii rams).	nclude funding sources that will requ
Assessment ractors	Grant/Project Identif	ication Number	HUD Program		
Environmental Assessment Analysis	FHA Project #		Housing: Multifamily FHA	•	Section 221(d)(4). Mortgage Insur
Mitigation Measures and	PIC ID #	[Rental Assistance Demonstration (RAD)	•	
Final Screen	Add Another Fund	ing Source UD Funded, Assi	sted, or Insured Amount(\$): \$ 0		
	* Estimated Total P This may be the same	roject Cost: \$	0 funded, assisted, or insured amount.		
	 Does this project No Yes Does this project No 	anticipate the us	e of funds or assistance from another Federal ag lots, dwelling units, or beds?	gency in addition	to HUD?
Partners	Yes (Consult)	early with the Envi	ronmental Clearance Officer (ECO), who is required	to sign off on this p	project if it requires an Environmenta
	Applicant/Crant D	a alpiant Informat	lon		

Side Menu

HEROS Training for Multifamily FHA Partners

Project Summary Screen

Assign Rev

Initial Scree Project Sur

Level of Re

Determinat

Project Jus

Related La

Authorities

Environmental Assessment Factors

Environmental Assessment Analysis Mitigation Measures and

Conditions Final Screen

iew	My Environmental Reviews Logout
en	1125 - Project Summary (50/58)
nmary	* Description of the Proposed Project [24 CFR 50.12; 24 CFF
view ion	Provide a project description that captures the maximum anticip geographically or functionally, a composite part of the project, r multiple phases of development, size and number of buildings,
tification	there will be ground disturbance. If applicable, indicate whether space below, or if there are additional documents required to su
wa ana	Sample Project is a 200-unit LIHTC multifamily residential cor

Project Name: Sample-Review

R 58.32; 40 CFR 1508.25]:

pated scope of the proposal. It should include all contemplated actions which logically are, either regardless of the source of funding. Describe all physical aspects of the project, such as plans for and activities to be undertaken. Include details of the physical impacts of the project, including whether r the project site will require acquisition or if the sponsor already has ownership. If there is not enough upplement this review, upload them below.

mplex constructed in 1976. The property includes 10 2-story residential buildings and one clubhouse, and it offers affordable units in a transit-oriented location, central to shopping, jobs, schools, and various other community amenities. Applicant proposes minor rehabilitation to modernize buildings: new HVAC system and replacing windows and features with energy efficient models. Applicant also plans to replace kitchens in some models and will replace paint and flooring in all units. No new ground disturbance is anticipated.

Project Location:

Provide a street address for your project and validate the address using the button below. If the project location is sensitive, you may provide an alternative address, such as the address of your city hall or nonprofit in lieu of the exact location of the project. If you cannot validate the address now, be sure to do so before completing the review.

If the project affects a large area, such as an infrastructure or community services project, select a representative address and describe the project location in a narrative in the provided textbox.

Street:	123 Project Street NE	* City:	Washington	
* State:	District of Columbia 🔻	Zip:	20001	Validate Address

Location Information:

The neighborhood surrounding 123 Project Street NE has been developed with a wide variety of single family residential, employment, education, and shopping centers, and is located along a major thoroughfare. To the north of the property is Fake Drive, separating the property from a single family residential development. To the East is Another Avenue, separating the subject property from a commercial shopping center.

Project Summary Screen Cont'd How Partners should enter information

Field on Screen 1125	Partner Response
Description of the	Provide a project description that captures the maximum
proposed project	anticipated scope of the proposal. (See next slide.) If more
	space is required, upload a separate document below.
Address	Provide a representative street address for the project
Location Information	If the project involves new construction, affects more than one street address, or otherwise requires further explanation, describe the full geographic scope of the project in this
Unload	Unload any site mans, photos, and other information on the
opidad	project description and location
Field Inspection	Leave this section for HUD to complete



Meaningful Project Description

- Location
- Project Beneficiaries and Development Partners
- Federal Action
 - Type of project (e.g. new construction, rehab)
 - All activities
 - Number of Units
 - Physical description of existing and/or proposed new buildings
 - Timeframe for implementation
 - Size of the project (area coverage, disturbance footprint)
 - Population served by the project
- Total Estimated Project Cost
 - If rehab, indicate the estimated value after rehab
 - All funding sources
 - HUD Preparer will review for accuracy and completeness



Aggregation



Where a parcel that secures the FHA mortgage is part of a larger site, the project should be defined as that parcel plus the parts of the rest of the site that are related to the HUD development (e.g. access roads, parking, storm water detention systems, open spaces, utilities)

What gets defined as related is contextual; it depends on project circumstances and may vary from project to project.

Consult with your program contacts, who may bring in HUD environmental staff as needed.

Aggregation Cont'd



The environmental review can and often must extend beyond the defined project boundaries in order to comply with the laws and authorities.

Examples:

- An Area of Potential Effect under Section 106 can extend beyond the boundaries of a project site.
- Off-site endangered species may be impacted by the FHA action.





Example 1: Vertical Aggregation

Historic Building Tower Hotel and MF Apartments.

The Historic Building Tower will have two owners:

- Owner 1 has Floors 1-8 + top floor for a hotel and restaurant;
- Owner 2 has floors 9-31 for multifamily housing.
- Floors 9-31 are the only portions of the development that will be HUD insured.



Example 1: Vertical Aggregation (Cont'd)

Aggregation. The Historic Building Tower must be considered as a single project for the purposes of the environmental review.

The Phase 1, radon testing, Section 106 historic review etc. must cover the entire building.

If mitigation is required as a result of the environmental review, it must cover the entire building and must be included in the development agreement.


Example 2: Horizontal Aggregation

15-acre Mixed-Use development Parcel. New development on a vacant site includes

- MF housing (HUD insured)
- three retail buildings
- a for-profit fitness center
- access roads
- parking



Example 2: Horizontal Aggregation (Cont'd)

- Aggregation: This project should be defined as the MF parcel plus the parking places, access roads and utilities that will serve the project.
- The retail buildings and the for-profit fitness center would not be included as part of the aggregated project, even though they may be used by residents of the multifamily development.
- The environmental review may need to extend beyond the defined project boundaries in order to comply with the laws and authorities.









Determining Level of Review Partner Initiated



- o Partners may make a preliminary level of review selection
- Only HUD can make the final level of review determination, and must approve Partner's selection
- Refer to program guidance for information on determining level of review



Levels of Review



• Categorically excluded not subject to the related laws and authorities •Housing: applies to projects already in HUD's portfolio with no work beyond routine maintenance •Required analysis: flood insurance, limited program requirements

• Categorically excluded subject to the related laws and authorities •Housing: applies to projects new to HUD's portfolio and/or with rehab meeting certain thresholds •Required analysis: all environmental laws listed in 50.4 (contamination, floodplain management, etc.)



EIS

 Environmental assessment •Housing: applies to projects with substantial rehab, new construction and/or demolition Required analysis: 50.4 requirements + full NEPA review + ECO signoff if 200+ units

Environmental impact statement

•Housing: applies to new construction/sub rehab of 2,500+ units or to "significant impact"

•See CEQ regulations for requirements

Levels of Review for FHA Multifamily



*Definition of maintenance: https://www.hud.gov/sites/documents/16-02CPDN.pdf



Levels of Review for FHA 232





*Definition of maintenance: <u>https://www.hud.gov/sites/documents/16-02CPDN.pdf</u>

Selecting Level of Review: 223(a)(7) CENST

HEROS Home

Initial Screen Project Summary

Level of Review

Related Laws and Authorities

Mitigation Measure

Conditions Package Certifications

Determination

Assign Review

My Environmental Reviews Search Reports - Admin Logout

2005 - Related Federal Laws and Authorities Summary (50/58)

Project Name: Sample-Review-2018

Directions: Click on the Compliance Factor links in the first column in the chart below. The links will take you to a separate screen to answer questions and provide documentation on the specific Compliance Factor. After completing each Compliance Factor screen you will automatically return to this screen to continue.

	Compliance Factors	Are for or n	mal cor nitigatio	nplianco n requi	Compliance Determinations			
and	STATUTES, EXECUTIVE ORDERS, AND REGULATIONS LISTED AT 24 CFR §50.4 & 58.6							
	Flood Insurance [Flood Disaster Protection Act of 1973 and National Flood Insurance Reform Act of 1994 [42 USC 4001-4128 and 42 USC 5154a]]	0	Yes	0	No			
	HUD HOUSING ENV	IRONMEN	TAL ST	ANDAR	DS			
	Housing Requirements [MAP Guide – Chapter 9: Lead-based paint, Radon, and Asbestos]	0	Yes	0	No			
	Cancel Review		Sav	e and C	ontinue			

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Guide to HEROS

CENST Reviews in HEROS

223(a)(7) (if CENST)		223(f) (if CENST)	
Housing Standard	Required/Not Required	Housing Standard	Required/Not Required
Lead-based Paint	Not Required	Lead-based Paint	Required
Radon	Encouraged, Must Complete if Testing and Reporting was Completed	Radon	Encouraged, Must Complete if Testing and Reporting was Completed
Asbestos	Not Required	Asbestos	Not Required
Nuisances and Hazards	Not Required	Nuisances and Hazards	Not Required



Selecting Level of **Review**: 223(f) CEST

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Initial Screen **Project Summary**

Level of Review

Determination

Assign Review

My Environmental Reviews Search Reports -Admin Logout

2005 - Related Federal Laws and Authorities Summary (50/58)

Project Name: Sample-Review-2018

Directions: Click on the Compliance Factor links in the first column in the chart below. The links will take you to a separate screen to answer questions and provide documentation on the specific Compliance Factor. After completing each Compliance Factor screen you will automatically return to this screen to continue.

Related Laws and Authorities	Compliance Factors	Are form or m	mal compliance steps hitigation required?			Compliance Determinations
Mitigation Measures and	STATUTES, EXECUTIVE ORDERS, AND	REGULATI	ON S L	ISTED A	AT 24 CFR	§50.4 & 58.6
Conditions	Airport Hazards			_		
Environmental Finding	s and S and Airport Hazards [Clear Zones and Accident Potential Zones; 24 CFR Part 51 Subpart D] Coastal Barrier Resources [Coastal Barrier Resources Act, as amended by the Coastal Barrier Improvement Act of 1990 [16 USC 3501]] ive Flood Insurance [Flood Disaster Protection Act of 1973 and National Flood Insurance Reform Act of 1994 [42 USC 4001-4128 and 42 USC 5154a]] STATUTES, EXECUTIVE ORDERS, AND Air Quality [Clean Air Act, as amended, particularly section 176(c) & (d); 40 CFR Parts 6, 51, 93] Coastal Zone Management [Coastal Zone Management Act, sections 307(c) & (d)] Contamination and Toxic Substances - Multifamily and Nonresidential Properties [24 CFR 50.3(i) & 58.5(i)(2)] (HUD Standard) Endangered Species [Endangered Species Act of 1973, particularly section 7; 50 CFR Part 402] Explosive and Flammable Hazards (Above-Ground Tanks)[24 CFR Part 51 Subpart C] Farmland Protection [Farmland Protection Policy Act of 1981, particularly sections 1504(b) & 1541; 7 CFR Part 658] Floodplain Management	0	Yes	0	No	
Package	Coastal Barrier Resources			\bigcirc		
Certifications	Barrier Improvement Act of 1990 [16 USC 3501]]		Yes	0	No	
Complete and Archive	Flood Insurance [Flood Disaster Protection Act of 1973 and National Flood Insurance Reform Act of 1994 [42 USC 4001-4128 and 42 USC 5154a]]	0	Yes	\bigcirc	No	
	STATUTES, EXECUTIVE ORDERS, AND	REGULATI	ONSL	ISTED A	AT 24 CFR	§50.4 & 58.5
	Air Quality [Clean Air Act, as amended, particularly section 176(c) & (d); 40 CFR Parts 6, 51, 93]	0	Yes	\bigcirc	No	
	Coastal Zone Management [Coastal Zone Management Act, sections 307(c) & (d)]	0	Yes	\bigcirc	No	
	Contamination and Toxic Substances - Multifamily and Nonresidential Properties [24 CFR 50.3(i) & 58.5(i)(2)] (HUD Standard)	0	Yes	0	No	
	Endangered Species [Endangered Species Act of 1973, particularly section 7; 50 CFR Part 402]	0	Yes	0	No	
	Explosive and Flammable Hazards (Above-Ground Tanks)[24 CFR Part 51 Subpart C]	0	Yes	\bigcirc	No	
	Farmlands Protection [Farmland Protection Policy Act of 1981, particularly sections 1504(b) & 1541; 7 CFR Part 658]	0	Yes	0	No	
	Floodplain Management	\bigcirc	Vac	\bigcirc	No	

Selecting Level of **Review**: 221(d)(4)FA

HUD Environmental Review Online System (HEROS)

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Initial Screen Project Summary

Level of Review

Determination

Assign Review

My Environmental Reviews Search Reports -Admin Logout

2005 - Related Federal Laws and Authorities Summary (50/58)

Directions: Click on the Compliance Factor links in the first column in the chart below. The links will take you to a separate screen to answer questions and provide documentation on the specific Compliance Factor. After completing each Compliance Factor screen you will automatically return to this screen to continue

Project Justification	Compliance Factors	Are fo or	ormal co mitigatio	mplianc on requi	e steps red?	Compliance Determinations
Related Laws and Authorities	STATUTES, EXECUTIVE ORDERS, AND	REGULA	TIONSL	ISTED /	AT 24 CFR	§50.4 & 58.6
Environmental Assessment Factors	Airport Hazards [Clear Zones and Accident Potential Zones; 24 CFR Part 51 Subpart D]	\bigcirc	Yes	\bigcirc	No	
Environmental Assessment Analysis	Coastal Barrier Resources [Coastal Barrier Resources Act, as amended by the Coastal Barrier Improvement Act of 1990 [16 USC 3501]]	\bigcirc	Yes	0	No	
Mitigation Measures and Conditions	Flood Insurance					
Environmental Finding	Insurance Reform Act of 1994 [42 USC 4001-4128 and 42 USC 5154a]]	\bigcirc	Yes	0	No	
Package	STATUTES, EXECUTIVE ORDERS, AND	REGULA	TIONS	ISTED /	AT 24 CER	\$50.4 & 58.5
Certifications	Air Quality					3
Complete and Archive	[Clean Air Act, as amended, particularly section 176(c) & (d); 40 CFR Parts 6, 51, 93]	\bigcirc	Yes	\bigcirc	No	
	Coastal Zone Management [Coastal Zone Management Act, sections 307(c) & (d)]	\bigcirc	Yes	\bigcirc	No	
	Contamination and Toxic Substances - Multifamily and Nonresidential Properties [24 CFR 50.3(i) & 58.5(i)(2)] (HUD Standard)	\bigcirc	Yes	\bigcirc	No	
	Endangered Species [Endangered Species Act of 1973, particularly section 7; 50 CFR Part 402]	\bigcirc	Yes	\bigcirc	No	
	Explosive and Flammable Hazards (Above-Ground Tanks)[24 CFR Part 51 Subpart C]	\bigcirc	Yes	\bigcirc	No	
	Farmlands Protection [Farmland Protection Policy Act of 1981, particularly sections 1504(b) & 1541; 7 CFR Part 658]	0	Yes	\bigcirc	No	
	Floodplain Management					

Project Name: Sample-Review-2018

Guide to HEROS

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Poll Question 2

What is the correct level of review for a 223(f) with cash out for a project that is already HUD-insured? The project scope of work includes repainting the lines in the parking lot, patching interior dry-wall, replacing carpets, and installing a new fire-suppression sprinkler system in the building.

- A. Categorically Excluded, Not Subject to the Related Laws and Authorities
- B. Categorically Excluded, Subject to the Laws and Authorities
- C. Environmental Assessment
- D. I need more information to make this determination.





HEROS Training for Multifamily FHA Partner

Analysis and Compliance with Related Laws and Authorities

Partner Initiated

Requirements in 24 CFR 50.4:

- Historic Properties
- Floodplains
- Coastal Zone Management
- Coastal Barrier Resources
- Sole Source Aquifers
- Endangered Species
- Wild & Scenic Rivers
- Air Quality



- Noise
- Explosive & Flammable Hazards
- Airport Clear Zones
- Contaminated Sites
- Environmental Justice
- Flood Insurance
- Wetlands



Additional MAP Requirements: Partner Initiated

 Chapter 9 of the MAP Guide imposes additional environmental review requirements beyond those in 24 CFR Part 50:

Lead-based paint (9.5.A)

- Asbestos (9.5.B)
 Oil or Gas Wells 9.5.P)
- Radon (9.5.C)
 Pipelines (9.5.P)
- Towers (9.5.P) Transmission Lines (9.5.P)
- In some cases, it will also place additional requirements on the 50.4 laws and authorities not otherwise required of HUD projects.
 - Contamination requirements in 9.3 and 9.4
 - Floodplain requirements in 9.5.E
 - Explosive/Flammable Hazards in 9.5.1



Related Laws and Authorities as a Partner

A Partner cannot legally complete the full analysis and compliance steps for all laws and authorities (e.g. Section 106 consultation, 8-Step Process)

- Partners may make suggestions and initial analysis, but HUD will make final determinations
- To ensure that HUD reviews each related law and authority, Partners cannot reply to the final question on each screen

HEROS requires that screens be complete before documents can be uploaded

- Respond to all questions using your best suggestions for HUD
- In the compliance determination box, explain your actions and suggestions
 - Be explicit about which responses are final and which are advisory
 - HUD will complete these screens using your feedback



Starting with a Simple Example 2. Is your project located within a <u>Runway Projection Zone/Clear Zone (RPZ/CZ)</u> or <u>Accident Potential Zone (APZ)</u>?

Runway Protection Zone/Clear Zones are defined as areas immediately beyond the ends of runways. The standards are established by FAA regulations. The term in 24 CFR Part 51, Runway Clear Zones, was redefined in FAA's Airport Design Advisory Circular (AC) 150/5300-13 to refer to Runway Protection Zones for civil airports. Accidental Potential Zones are defined as areas at military airfields which are beyond the Clear Zones. The standards are defined by the Department of Defense. There are no APZs at civil airports. 24 CFR 51.301(a).

Yes, project is in an APZ

Yes, project is an RPZ/CZ

No, project is not within an APZ or RPZ/CZ

Upload a map showing that the site is not within either zone in the Screen Summary at the conclusion of this screen.

Next

Screen Summary

Compliance Determination

Describe the basis that led to your determination here, identifying all key elements from your support documentation that substantiate your determination. The following minimum language is based on your responses in this section. You are strongly encouraged to edit this language to provide a clear description of your determination and a synopsis of the information that it was based on, such as:

- · Map panel numbers and dates
- Names of all consulted parties and relevant consultation dates
- Names of plans or reports and relevant page numbers
- Any additional requirements specific to your region

The project is within 15,000 feet of a military airport or within 2,500 of a civilian airport. However, it is not within an <u>APZ</u> or <u>RPZ</u>/CZ. The project is in compliance with Airport Hazards requirements.

PARTNER Notes: The project site is 2,000 feet away from <u>Faketown</u> Airport, but it is not within the Runway Protection Zone. Airport noise should be considered separately.

Supporting documentation

Upload all supporting documents required in this section here: Upload File

IEROS Training for Multifamily FHA Partners
Airport Map.jpg 🗙

OMB No. 2506-0177 (exp.4/30/2018)



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT WASHINGTON, DC 20410-1000

This Worksheet was designed to be used by those "Partners" (including Public Housing Authorities, consultants, contractors, and nonprofits) who assist Responsible Entities and HUD in preparing environmental reviews, but legally cannot take full responsibilities for these reviews themselves. Responsible Entities and HUD should use the RE/HUD version of the Worksheet.

Airport Hazards (CEST and EA) - PARTNER

https://www.hudexchange.info/environmental-review/airport-hazards

- To ensure compatible land use development, you must determine your site's proximity to civil and military airports. Is your project within 15,000 feet of a military airport or 2,500 feet of a civilian airport?
 - □No → If the RE/HUD agrees with this recommendation, the review is in compliance with this section. Continue to the Worksheet Summary below. Provide a map showing that the site is not within the applicable distances to a military or civilian airport.

 \Box Yes \rightarrow Continue to Question 2.

2. Is your project located within a Runway Potential Zone/Clear Zone (RPZ/CZ) or Accident Potential Zone (APZ)?

□Yes, project is in an APZ → Continue to Question 3.

□Yes, project is an RPZ/CZ → Project cannot proceed at this location.

□No, project is not within an APZ or RPZ/CZ

→ If the RE/HUD agrees with this recommendation, the review is in compliance with this section. Continue to the Worksheet Summary below. Continue to the Worksheet Summary below. 54 Provide a map showing that the site is not within either zone.

Partner Worksheets



2005 – Related Federal Laws and Authorities Summ	nary (5	0/58)			Project Name: HEROS-Demo
Directions: Click on the Compliance Factor links in the first provide documentation on the specific Compliance Factor. At continue.	colu fter	HU Prepa	D arer	'he links ance Fa	s will take you to a separate screen to answer questions and actor screen to Partner by return to this screen to
Compliance Factors	4	sele	cts on requi	steps red?	initiates ce Determinations
STATUTES, EXECUTIVE	ORDE	RS, AND	REGULA	TIONS L	LISTED AT 24 CFR §50.4 & 58.6
Airport Hazards [Clear Zones and Accident Potential Zones; 24 CFR Part 51 Subpart D]	0	Yes	۲	No	This project is in a Runway Protection Zone/Clear Zone. The project involves the acquisition or sale of an existing property that will be frequently used or occupied by people. Written notice has been provided to prospective buyers to inform them of the hazards. The project is in compliance with Airport Hazards requirements.
Coastal Barrier Resources [Coastal Barrier Resources Act, as amended by the Coastal Barrier Improvement Act of 1990 [16 USC 3501]]	0	Yes	0	No	
Flood Insurance [Flood Disaster Protection Act of 1973 and National Flood Insurance Reform Act of 1994 [42 USC 4001-4128 and 42 USC 5154a]]	0	Yes	0	No	
STATUTES, EXECUTIVE	ORDER	RS, AND	REGULA	ATIONS L	LISTED AT 24 CFR §50.4 & 58.5
Air Quality [Clean Air Act, as amended, particularly section 176(c) & (d); 40 CFR Parts 6, 51, 93]	0	Yes	Ō	No	
Coastal Zone Management [Coastal Zone Management Act, sections 307(c) & (d)]	0	Yes	0	No	This project is located in a state that does not participate in the Coastal Zone Management Program. Therefore, this project is in compliance with the Coastal Zone Management Act.
Contamination and Toxic Substances - Multifamily and Nonresidential Properties [24 CFR 50.3(i) & 58.5(i)(2)] (HUD Standard)	0	Yes	۲	No	Site contamination was evaluated as follows: ASTM Phase I ESA. On-site or nearby toxic, hazardous, or radioactive substances that could affect the health and safety of project occupants or conflict with the intended use of the property were not found. The project is in compliance with contamination and toxic substances requirements.
Endangered Species [Endangered Species Act of 1973, particularly section 7; 50 CFR Part 402]	0	Yes	Ō	No	
Explosive and Flammable Hazards ୨(AbdMeାଣଙ୍ଗରୀଙ୍ଗ) ମଧ୍ୟକଃକୃଥିକଙ୍ଗନେ Part 51 Subpart C]	0	Yes	۲	No	There are no current or planned stationary aboveground storage containers of concern within 1 mile of the project site. The project is in compliance with explosive and flammable hazard requirements.



Related Laws and Authorities

HUD EXCHANGE

My HUD Exchange

Related Federal Laws and Authorities

Choose a topic below to learn more about HUD environmental review compliance with Federal related laws and authorities listed at 24 CFR 50.4, 58.5, and 58.6.

Find by Topic



Air Quality



Airport Hazards



Endangered Species



Farmlands Protection



Coastal Barrier Resources



Environmental Justice



Flood Insurance

Resources:

https://www.hudexchange.info/enviro nmental-review/federal-related-lawsand-authorities/

Web-Based Instructional System for Environmental Review (WISER): https://www.hudexchange.info/trainin gs/wiser/



Coastal Zone Management







HEROS Training for Multifamily FHA Partners

Explosive and Flammable Facilities

Uploading Documents

Partners should upload each document on the corresponding screen

- > This will facilitate HUD's review and minimize delays
- HUD will not accept a single Phase 1 document that documents all related laws and authorities
- Be aware of prompts within screens to determine what documentation is required



Flood Insurance

For FHA programs, the answer to question 1 is **always yes**.

2040 - Flood Insurance (50/58)	Project Name: 123-Fake-Street					
General Requirements	Legislation	Regulation				
Certain types of federal financial assistance may not be used in floodplains unless the community participates in National Flood Insurance Program and flood insurance is both obtained and maintained.	Flood Disaster Protection Act of 1973 as amended (42 USC 4001-4128)	24 CFR 50.4(b)(1) and 24 CFR 58.6(a and (b); 24 CFR 55.1(b).				
Reference						
https://www.onecpd.info/environmenta	I-review/flood-insurance creen, make sure to press "Next" button in or	der for the information to save and				
https://www.onecpd.info/environmenta Note that if you change answers on this so proceed to the appropriate next question.	I-review/flood-insurance creen, make sure to press "Next" button in or	der for the information to save and				
https://www.onecpd.info/environmenta Note that if you change answers on this so proceed to the appropriate next question.	I-review/flood-insurance creen, make sure to press "Next" button in or insurance, refinance, acquisition, repairs personal property? 0	der for the information to save and , rehabilitation, or construction of a				
https://www.onecpd.info/environmenta Note that if you change answers on this so proceed to the appropriate next question. 1. Does this project involve mortgage structure, mobile home, or insurable p No. This project does not require flo • Yes	I-review/flood-insurance creen, make sure to press "Next" button in or insurance, refinance, acquisition, repairs personal property? 0 ood insurance or is excepted 0 from flood i	der for the information to save and , rehabilitation, or construction of a insurance.				
https://www.onecpd.info/environmenta Note that if you change answers on this so proceed to the appropriate next question. 1. Does this project involve mortgage structure, mobile home, or insurable p No. This project does not require flo • Yes	I-review/flood-insurance creen, make sure to press "Next" button in or insurance, refinance, acquisition, repairs personal property? 0 ood insurance or is excepted 0 from flood i Next	der for the information to save and , rehabilitation, or construction of a insurance.				



Floodplain Management

Partners should <u>create a FIRMette (https://msc.fema.gov/portal/home</u>) with the site marked, search for any preliminary, pending, or advisory maps, and identify whether the project site contains any floodplains

- Make a preliminary suggestion as to whether an exception in 24 CFR 55.12 applies
- If the 8-Step or 5-Step Process is required, work with HUD to complete that process
- > Partners should not publish either public notice without first consulting with HUD



Screen	

Management

Floodplain

HEROS Training for Multifamily FHA Partners

***NOTES FROM PARTNER: Mitigation requirements will be determined durin	ng 🔺
completion of the 8-Step Process. Partner recommends that the following	
mitigation measures to be taken:	
 All substantially improved structures must be elevated to base flood elevation 	n. 🔍 🔻
Partner recommends elevating an additional 2 feet for safety.	

Next

Screen Summary

Compliance Determination

Describe the basis that led to your determination here, identifying all key elements from your support documentation that substantiate your determination. The following minimum language is based on your responses in this section. You are strongly encouraged to edit this language to provide a clear description of your determination and a synopsis of the information that it was based on, such as:

Map panel numbers and dates

· Names of all consulted parties and relevant consultation dates

· Names of plans or reports and relevant page numbers

Any additional requirements specific to your region

This project is located in a 100-year floodplain. The 8-Step Process is required. With the 8-Step Process the project will be in compliance with Executive Order 11988.

***NOTES FROM PARTNER: HUD should use the attached documents to complete the 8-Step Process. This decision-making process will define mitigation measures to be implemented: see above for Partner's recommended mitigation measures. Once the process is complete, HUD should upload all documentation (including public notices) below and update the mitigation measures above.

Supporting documentation
Upload all supporting documents required in this section here: Upload File

Floodplain Mgmt Docs.jpg 💢

Are formal compliance steps or mitigation required?

Only Responsible Entity (for Part 58) or HUD (for Part 50) Users may respond to this question. Ensure that this question is complete before finalizing the review.

O Yes

O No

Save and Return to Summary

Cancol Doviow

Wetlands Protection

If project involves ground disturbance:

- Use the <u>National Wetlands Inventory</u> (<u>https://www.fws.gov/wetlands/data/Mapper.h</u> <u>tml</u>) as a preliminary screening tool to determine whether the site contains a wetland
- If so, consult with HUD to determine whether to consult with US Fish and Wildlife or complete a wetlands delineation survey
- If 8-Step Process is required, coordinate with HUD: only HUD may complete the 8-Step Process





Endangered Species



This Photo by Unknown Author is licensed under <u>CC BY-ND</u>

Partners must not initiate consultation with the US Fish and Wildlife Service or NOAA Fisheries.

- If consultation is required, Partners should coordinate with HUD.
- Partners can request species lists, prepare Biological Assessments for HUD's review, and provide information needed for consultation



Historic Preservation

Partners must not contact tribes or Tribal Historic Preservation Officers (THPOs)

State Historic Preservation Officers (SHPOs) may choose not respond to Partners—more details in recent Section 106 Training for FHA Partners (link in resources)

- Make a preliminary suggestion regarding the consulting parties and the effects determination
- Describe your conclusions
- If the project includes ground disturbance or is in or near a historic building or a historic district, coordinate with HUD as soon as possible



2050 - Historic Preservation (50/58)

Project Name: Sample-Review-2018

General Requirements	Legislation	Regulation
Regulations under Section 106 of the National Historic Preservation Act (NHPA) require a consultative process to identify historic properties, assess project impacts on them, and avoid, minimize, or mitigate adverse effects	Section 106 of the National Historic Preservation Act (16 U.S.C. 470f)	36 CFR 800 "Protection of Historic Properties" http://www.access.gpo.gov/nara/cfr/waisidx_10/36cfr800_10.html
Reference		
https://www.onecpd.info/environmental-revie	ew/historic-preservation	
Note that if you change answers on this screen,	make sure to press "Next" button in order for the	information to save and proceed to the appropriate next question.
Is Section 106 review required for your proj	ect?	
No, because the project consists solely o	f activities listed as exempt in a Programmatic Ag	reement (PA 0). (See the PA Database to find applicable PAs.)
No, because the project consists solely o	f activities included in a No Potential to Cause Eff	ects memo or other determination [36 CFR 800.3(a)(1)].
Yes, because the project includes activitie	es with potential to cause effects (direct or indirec	t).
	Next	

Historic Preservation Screen Question 1



Completing the Noise Screen

- The questions and prompts change depending on the activities and level of review
 - > 223(f)/CEST level of rehab does not require a noise calculation
 - > 221(d)(4)/EA level of rehab does require a noise calculation
- Section 51.104 of the Noise regulation applies to new construction and projects that convert from non-residential to residential. The special requirements in normally unacceptable and unacceptable zones (including EIS waivers) do not apply to rehabilitation projects
- However, HUD encourages noise attenuation features for rehabilitation projects and strongly encourages them for substantial rehabilitation projects



Clean Air Act

HUD suggests leaving the boxes requesting emissions levels blank or entering a placeholder. You should explain how you arrived at your conclusions, including any estimates of emissions levels, in the compliance determination textbox.



4. Determine the estimated emissions levels of your project. • Will your project exceed any of the de minimis or threshold emissions levels of non-attainment and maintenance level pollutants or exceed the screening levels established by the state or air quality management district?

No, the project will not exceed de minimis or threshold emissions levels or screening levels



Upload all documents used to make your determination in the Screen Summary at the conclusion of this screen.

Yes, the project exceeds de minimis emissions levels or screening levels.

Next

Screen Summary

Compliance Determination

Describe the basis that led to your determination here, identifying all key elements from your support documentation that substantiate your determination. The following minimum language is based on your responses in this section. You are strongly encouraged to edit this language to provide a clear description of your determination and a synopsis of the information that it was based on, such as:

· Map panel numbers and dates

- · Names of all consulted parties and relevant consultation dates
- · Names of plans or reports and relevant page numbers
- Any additional requirements specific to your region

The project's county or air quality management district is in non-attainment status for the following: Particulate Matter, <2.5 microns. This project does not exceed de minimis emissions levels or the screening level established by the state or air quality management district for the pollutant(s) identified above. The project is in compliance with the Clean Air Act.

**Partner Notes: The emissions level of 0 entered above is a placeholder, as Partner determined that it was not necessary to calculate the precise emissions levels for this project. Based on discussions with the local Air Quality District (see emails uploaded below), Partner agrees with the Air Quality District that based on the proposed size and design elements for this project, there is no potential to exceed de minimis levels.

Supporting documentation

Upload all supporting documents required in this section here: Upload File



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Housing Requirements Screen

Project Name: 123-Fake-Street

General Requirements	Legislation	Regulation
Many Housing Programs have additional requirements beyond those listed at 50.4. Some of these relate to compliance with 50.3(i) and others relate to site nuisances and hazards	(none)	24 CFR 50.3(i) 24 CFR 35

Reference

https://www.hudexchange.info/environmental-review/housing-requirements/

Housing Requirements

Requirements for evaluating additional housing requirements vary by program. Refer to the appropriate guidance for your program area (i.e. the Multifamily Accelerated Processing (MAP) guide, Chapter 7 of the Healthcare Mortgage Insurance Handbook, etc.) for specific requirements.

Tips for completing this screen:

- · Discuss compliance steps and determinations in the text boxes below each topic. Upload documentation.
- Any required mitigation measures (for example, radon mitigation or asbestos remediation) must be summarized in the Mitigation Text box at the bottom of
 this screen. This Mitigation Text Box will automatically populate the Mitigation Measures and Conditions Screen for the project as a whole.
- Summarize compliance determinations in the final Compliance Determination Text Box. This will appear after you complete the mitigation text box and will
 populate the Related Laws and Authorities summary screen. If you do not enter any project specific data, the system will automatically populate Housing
 Requirements with "See appendix for compliance with Housing Requirements." You may upload additional documents here if not already captured in the
 documentation uploaded for each topic.

Lead-based paint

Lead-based paint may be present in buildings built prior to 1978. Guidance materials related to lead-based paint, including a helpful online Lead Rule Compliance Advisor, may found by following the link to HUD's website above. Buildings constructed in 1978 or later do not require lead-based paint testing. Refer to specific program guidance for additional exemptions and requirements.

Was a lead-based paint inspection or survey performed by the appropriate certified lead professional?

Yes

No, because the project was previously deemed to be lead free.

Upload all lead free certificates.

No, because the project does not involve any buildings constructed prior to 1978.

Provide documentation of construction date(s) below.

No, because program guidance does not require testing for this type of project.

For example: HUD's lead-based paint requirements at 24 CFR Part 35 do not apply to housing designated exclusively for the elderly or persons with disabilities, unless a child of less than 6 years of age resides or is expected to reside in such housing. In addition, the requirements do not apply to 0-bedroom dwelling units.

Describe how compliance or exemption was met and upload any relevant documents such as reports, surveys, and letters below.



HEROS Training for Multifamily FHA Partners

				-
 -	-			

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Poll Question 3

As a third-party provider, you determine that a proposed project will require the 8-Step Decision-making Process because the proposed site contains a floodplain. What should you do?

- A. Complete the 8-Step Process and upload the documentation into HEROS
- B. Prepare draft language and recommendations for each of the 8 steps for HUD
- C. Complete steps 1-6, including the early public notice, so that HUD can complete the final notice
- D. HUD should complete the 8-Step, so upload only the flood map into HEROS



Environmental Assessments



Environmental Assessments Partner Initiated

4010 - EA Factors - Summary (50/58)

Project Name: FHA-Training

Environmental Assessment Factors [24 CFR 58.40; Ref. 40 CFR 1508.8 1508.27]

For more information: https://www.onecpd.info/environmental-review/environmental-assessments

Impact Codes: Choose from the following impact codes to document the impact for each factor. An impact code from the following list has been used to make the determination of impact for each factor.

- (1) Minor beneficial impact
- (2) No impact anticipated
- (3) Minor adverse Impact may require mitigation.
- (4) Significant or potentially significant impact requiring avoidance or modification and may require EIS

Directions:

FROS T

The following chart is for the analysis of Environmental Assessment Factors.

- Information for the Environmental Assessment Factor can be found on the Office of Environment and Energy Website, which is listed above.
- The Impact Evaluation column is for impact analysis; for ALL Impact Codes record the qualitative and quantitative significance of the effects of the
 project area. Provide the necessary reviews or consultations that have been completed and applicable permits of approvals have been obtained or
 contacts, as appropriate.
- Use the Mitigation column to explain in detail the exact measures that must be implemented to mitigate for the impact or /effect, including the timel
 included in the Mitigation Summary for the environmental review.
- · At the bottom of the screen upload verifiable source documentation as referenced and described in support of each determination, as appropriate.

Leave these textboxes blank unless mitigation is required!

Environmental Assessment Factor	Impact Code	Impact Evaluation	Mitigation	
LAND DEVELOPMENT				
Conformance with Plans / Compatible Land Use and Zoning / Scale and Urban Design	Choose impact code 🔻			



tees~ News

Home > Programs > Environmental Review > Environmental Assessments

Environmental Assessments

Environmental assessments are prepared under the National Environmental Policy Act to determine whether a project requires an environmental impact statement or a finding of no significant impact.

When conducting an environmental assessment for a HUD-assisted project, refer to the resources below for guidance.

NEPAssist

NEPAssist is a tool that facilitates the environmental review process and project planning in relation to environmental considerations. The web-based application draws environmental data dynamically from EPA's Geographic Information System databases and web services and provides immediate screening of environmental assessment indicators for a user-defined area of interest. These features contribute to a streamlined review process that potentially raises important environmental issues at the earliest stages of project development.

Part 58 Environmental Assessment Form

This is the recommended format for conducting Part 58 environmental assessments.

Environmental Assessment Factors and NEPA Analysis

In addition to compliance with the laws and authorities at 24 CFR 50.4 or 24 CFR 58.6 and 58.5 (also known as the Statutory Checklist), environmental assessments must consider an array of additional potential impacts of the project. This resource lists the additional environmental assessment factors and National Environmental Policy Act (NEPA) analysis that would be required of an environmental assessment for HUD-assisted projects. Note: This document presents only the factors *not* included in a *categorically excluded, subject to* (CEST) review and should be used for reference only.

Environmental Assessment Factors Guidance

One component of the environmental assessment is an analysis of the project's impacts on land development, socioeconomic factors, community facilities and services, and natural features. (See the Environmental Assessment Factors section of the recommended form or the Environmental Assessment Factors and NEPA Analysis reference document). This document provides guidance on how to analyze each of those factors.

Council on Environmental Quality (CEQ) Website

The Council on Environmental Quality (CEQ) oversees environmental review policies across federal agencies.

CEQ Guidance

Select documents prepared by the Council on Environmental Quality that provide guidance on the NEPA process.

CEQ Regulations

The CEQ regulations on environmental assessments found at 40 CFR 1501.3.

https://www.hudexchange.info/programs/environmental-review/environmental-assessments/

Guidance

on EAs

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EAs in HEROS Partner Initiated

1366 - Project Justification (50/58)

Project Name: Sample-Review

*Statement of Purpose and Need for the Proposal: The underlying purpose and need to which the agency is responding in proposing the action and its alternatives. Describe how the proposed action is intended to address housing and/or community development needs.

* Existing Conditions and Trends: [24 CFR 58.40(a)] Determine existing conditions and describe the character, features and resources of the project area and its surroundings; identify the trends that are likely to continue in the absence of the project.




Poll Question 4

As a Housing staff reviewing the documents a partner user has entered in HEROS, you disagree with the third-party provider's conclusions about several environmental assessment factors. What should you <u>not</u> do?

- A. Edit the Environmental Assessment Factors screen yourself
- B. Assign the review back to the third-party provider for revisions
- C. Ask the Field Environmental Officer for their opinion

D. Defer to the third-party provider, because they're the experts



Documenting Mitigation

Mitigation – Related Laws

Your responses within the tailored questions on each law and authority determine whether mitigation measures appear on the Mitigation Measures and Conditions screen.

This is not tied to your responses to the question on each screen, "Are formal compliance steps or mitigation required?"

5000 - Mitigation Measures and Conditions (50/58)

Project Name: Sample-Review-2018

Click these links to return to the original screen	to ensure that you h Authority and EA Fac ions required of this
and revise	ty, or Factor

ave completed all preceding screens. The mitigation measures and conditions below are ge tor screens, so it is important that all previous screens be finalized before continuing.

project below.

and revise	ty, or Factor	Mitigation Measure or Condition
Flood Insurance		For loans, loan insurance or guarantees, the amount of flood insurance coverage must at least equal the outstanding principal balance of the lo maximum limit of coverage made available under the National Flood Ins Program, whichever is less. For grants and other non-loan forms of fina assistance, flood insurance coverage must be continued for the life of th building irrespective of the transfer of ownership. The amount of covera at least equal the total project cost or the maximum coverage limit of the National Flood Insurance Program, whichever is less.
Floodplain Management		All new construction will be elevated one foot above base flood elevation protect residents. Sidewalks will be composed of pervious surfaces to fa drainage. HUD construction analysts will confirm construction plans prior initial endorsement.
Noise Abatement and Control		Mitigation measure: The noise-exposed faAs ade (on the north side of the building) will be designed to have a minimum Sound Transmission Class (STC) of 29dB. No air duct penetrations may be placed on the northerm faAs ade without baffling to achieve a sufficient STC. A noise barrier with installed, in one continuous length across the entire northern property litextending west into the city-owned "AB Green Park," to the existing nois barrier maintained by the Missouri DOT. The noise barrier height must continuously reach 561.25 feet (minimum) in elevation, which is a nomi barrier height of 16 feet. There will be an Operation & Maintenance (O& agreement which will provide 6-month inspection intervals of the noise and glazing and repair/replacement for the duration of the mortgage installed.
Housing Requirements		Radon - Prior to Final Endorsement, the HUD Construction Analyst must compliance with ANSI/AARST CC-1000-2017, "Soil Gas Control Syster New Construction of Buildings," including post-construction testing by a Professional that radon levels in the building are below 4.0 picocuries/li (pCi/L).
Conformance with Plans / Compatible	and Use and Zoning / Scale and Urban Design	not required
Soil Suitability / Slope/ Erosion / Draina	ge and Storm Water Runoff	not required

Add Mitigation Measure or Condition Factor

To insert additional mitigation measures or conditions not listed here, click the "Add Mitigation Measure or Condition" button above. If no mitigation measures are requ may continue to the next page 0. Otherwise, describe the Mitigation Plan below.

Mitigation Plan

Mitigation Screen

Before proceeding with this screen, review to ensure that you have completed all preceding screens. The mitigation measures and conditions below are generated from information provided in the Law and Authority and EA Factor screens, so it is important that all previous screens be finalized before continuing.

Review the mitigation measures and conditions required of this project below.

Law, Authority, or Factor	Mitigation Measure or Condition
Flood Insurance	For loans, loan insurance or guarantees, the amount of flood insurance coverage must at least equal the outstanding principal balance of the loan or the maximum limit of coverage made available under the National Flood Insurance Program, whichever is less. For grants and other non-loan forms of financial assistance, flood insurance coverage must be continued for the life of the building irrespective of the transfer of ownership. The amount of coverage must at least equal the total project cost or the maximum coverage limit of the National Flood Insurance Program, whichever is less.
Floodplain Management	All new construction will be elevated one foot above base flood elevation to protect residents. Sidewalks will be composed of pervious surfaces to facilitate drainage. HUD construction analysts will confirm construction plans prior to initial endorsement.
Noise Abatement and Control	Mitigation measure: The noise-exposed faAs.ade (on the north side of the building) will be designed to have a minimum Sound Transmission Classification (STC) of 29dB. No air duct penetrations may be placed on the northern faAs.ade without baffling to achieve a sufficient STC. A noise barrier will be installed, in one continuous length across the entire northern property line and extending west into the city-owned "AB Green Park," to the existing noise barrier maintained by the Missouri DOT. The noise barrier height must continuously reach 561.25 feet (minimum) in elevation, which is a nominal barrier height of 16 feet. There will be an Operation & Maintenance (O&M) agreement which will provide 6-month inspection intervals of the noise barrier and glazing and repair/replacement for the duration of the mortgage insurance.
Housing Requirements	Radon - Prior to Final Endorsement, the HUD Construction Analyst must verify compliance with ANSI/AARST CC-1000-2017, "Soil Gas Control Systems in New Construction of Buildings," including post-construction testing by a Radon Professional that radon levels in the building are below 4.0 picocuries/liter (pCi/L).

Add Mitigation Measure or Condition Factor

To insert additional mitigation measures or conditions not listed here, click the "Add Mitigation Measure or Condition" button above. If no mitigation measures are required, you may continue to the next page **0**. Otherwise, describe the Mitigation Plan below.

Mitigation Plan

Explain how the above mitigation measures and conditions will be carried out and monitored. Clearly identify both the persons responsible for implementing and monitoring mitigation measures and the timeframe in which they will be completed. These measures and conditions must be incorporated into project contracts, development agreements and other relevant documents. (40 CFR 1505.2(c))

Mitigation Screen (Cont'd)

Attach the mitigation plan here: Upload(Optional)

Flood insurance	is less. For grants and other non-loan forms of financial assistance, flood insurance coverage must be continued for the life of the building irrespective of the transfer of ownership. The amount of coverage must at least equal the total project cost or the maximum coverage limit of the National Flood Insurance Program, whichever is less.			
Floodplain Management	All new construction will be elevated one foot above base flood elevation to protect residents. Sidewalks will be composed of pervious surfaces to facilitate drainage. HUD construction analysts will confirm construction plans prior to initial endorsement.	v are generated g.		
Noise Abatement and Control	Mitigation measure: The noise-exposed faAs.ade (on the north side of the building) will be designed to have a minimum Sound Transmission Classification (STC) of 29dB. No air duct penetrations may be placed on the northern faAs.ade without baffling to achieve a sufficient STC. A noise barrier will be installed, in one continuous length across the entire northern property line and extending west into the city-owned "AB Green Park," to the existing noise barrier maintained by the Missouri DOT. The noise barrier height must continuously reach 561.25 feet (minimum) in elevation, which is a nominal barrier height of 16 feet. There will be an Operation & Maintenance (O&M) agreement which will provide 6-month inspection intervals of the noise barrier and glazing and repair/replacement for the duration of the mortgage insurance.	ce coverage te maximum lim tram, whichever lood insurance the transfer of ject cost or the		
Housing Requirements	Radon - Prior to Final Endorsement, the HUD Construction Analyst must verify compliance with ANSI/AARST CC-1000-2017, "Soil Gas Control Systems in New Construction of Buildings," including post-construction testing by a Radon Professional that radon levels in the building are below 4.0 picocuries/liter (pCi/L).	hichever is less ition to protect ite drainage. ial endorsement		
Law, Authority, or Factor	Mitigation Measure or Condition Delete	of the building)		
Flood Insurance (supersedes the default language for flood insurance shown above)	Prior to closing the Lender must provide proof that the borrower has a commitment for flood insurance effective as of the loan closing in the amount of: * 100% of replacement cost of Improvements located in a Special Flood	n one continuou		
Add Mitigation Measure or Condition Factor To insert additional mitigation measures or conditions not listed here, click the "Add may continue to the next page 0 . Otherwise, describe the Mitigation Plan bel	d Mitigation Measure or Condition" button above. If no mitigation measures are required, you low.	souri DOT. The in elevation, on & Maintenand the noise barried insurance.		
Mitigation Plan Explain how the above mitigation measures and conditions will be carried out and monitored. Clearly identify both the persons responsible for implementing and monitoring mitigation measures and the timeframe in which they will be completed. These measures and conditions must be incorporated into project contracts, development agreements and other relevant documents. (40 CFR 1505.2(c)) Prior to Initial Endorsement, the HUD Construction Analyst must (a) review project plans and specifications to ensure that the noise wall complies with the established requirements, (b) confirm that construction plans meet the floodplain management standards established in the 8-Step Process, and (c) confirm flood insurance policy. Prior to Final Endorsement, the HUD Construction Analyst must verify certification by the Architect of Record that the as-built construction meets the standards as discussed above. After Final Endorsement, HUD Asset Management must (a) ensure the O&M plan for the noise barrier is implemented and (b) very compliance with radon requirements. including post-construction testing by a Radon Professional that radon levels in the building are below 4 pCi/Ll				

Save and Continue

Caulo

Mitigation Screen (Cont'd)

Save and Co Back

79

Writing Mitigation Measures

Acceptable Mitigation Measure	Unacceptable
Endangered Species: No trees may be removed between April 15- September 15 to avoid impacts to bats' summer habitats. Developer must complete any and all tree removal prior to April 1, while bats are still in hibernation. HUD Construction Analysts will review site construction plan prior to initial endorsement to ensure this condition. HUD construction analysis will confirm condition was met prior to final endorsement.	Construction will avoid impacts to bat habitat.
Floodplain Management: All new construction will be elevated one foot above base flood elevation to protect residents. Sidewalks will be composed of pervious surfaces to facilitate drainage. HUD construction analysts will confirm construction plans prior to initial endorsement.	Applicant expects to receive a CLOMA from FEMA removing the site from the floodplain.
Energy Consumption/Energy Efficiency : Building will include Energy Star appliances, heating, and cooling. Utilities will be individually metered and programmable, and there will be an energy efficiency education program for tenants.	N/A

Why Does this Matter?

It is crucial that mitigation measures and conditions are communicated clearly to applicants (MAP Chapter 9.2.B.8, 232 Handbook Chapter 7.2.C.2)

- If mitigation is required, it must be completed prior to Firm Commitment or Firm Commitment must be conditioned on completion of mitigation
- Mitigation plans must be detailed in agreements and other relevant documents



What's the Difference Between a Mitigation Plan and a Mitigation Measure?

Mitigation measure: Action that will be taken to reduce environmental risks or impacts

Example: A 6-foot tall fence will be constructed at the property line along the rail lines Mitigation plan: Plan indicating who will complete and monitor mitigation measures and timeframe for when measures will be carried out

Example: Borrower will construct the fence. Prior to Initial Endorsement, the HUD Construction Analyst will review and approve final construction plans. Construction Analyst will verify completion of construction prior to Final Endorsement. During the term of the insurance, HUD Asset Management will verify the fence is being maintained in good condition.



Poll Question 5

How does HUD follow-up on mitigation measures in HEROS?

- A. HUD follows-up on mitigation outside of the HEROS system. Once HEROS is signed by the approving official, the record is sealed.
- B. Lenders and third parties must enter mitigation follow-up information in HEROS
- C. HUD staff must enter mitigation follow-up in a specific HEROS screen.



Mitigation Follow-Up—HUD Staff Only

Initial Screen

Project Summary

7000 - Mitigation Follow-Up (50/58)

Level of Review Determination

Project Justification

Related Laws and Authorities

Environmental Assessment Factors

Environmental Assessment Analysis

Mitigation Measures and Conditions

Environmental Finding

Package

Certifications

Complete and Archive

Mitigation Follow-Up

Reevaluation

Review the mitigation measures required of this project below. Follow up on any measures by uploading documentation showing that the measures were carried out. When each measure is completed, check the box in the "Complete" column.

Project Name: Sample-Review-2018

When you have finished updating this screen, update the archived version of the Environmental Review Record on the Complete and Archive Review screen.

Law, Authority, or Factor	Mitigation Measure	Upload Documentation	Comments	Cost Incurred	Complete
Flood Insurance	For loans, loan insurance or guarantees, the amount of flood insurance coverage must at least equal the outstanding principal balance of the loan or the maximum limit of coverage made available under the National Flood Insurance Program, whichever is less. For grants and other non-loan forms of financial assistance, flood insurance coverage must be continued for the life of the building irrespective of the transfer of ownership. The amount of coverage must at least equal the total project cost or the maximum coverage limit of the National Flood Insurance Program, whichever is less.	Upload		\$	
Floodplain Management	All new construction will be elevated one foot above base flood elevation to protect residents. Sidewalks will be composed of pervious surfaces to facilitate drainage. HUD construction analysts will confirm construction plans prior to initial endorsement.	Upload		\$	
	Mitigation measure: The noise-exposed faAs.ade (on the north side of the building) will be designed to have a minimum Sound Transmission Classification (STC) of 29dB. No air duct penetrations may be placed on the northern faAs.ade without baffling to achieve a sufficient STC. A noise barrier will be installed, in one continuous length across the entire northern				



Assigning Reviews to Lenders and HUD



Final Screen for Partners

Assign Review	My Environmental Reviews Admin Logout	
nitial Screen	6205 – Preparer Notification Screen (50/58)	Project Name: 123-Fake-Street
roject Summary		
evel of Review etermination	As a Partner User, you cannot proceed past this point in the environmenta 50) Preparer to complete this review.	review. Please assign this review to the Responsible Entity (if Part 58) or HUD (if Part
roject Justification	Before assigning the review, you are encouraged to preview the environme	ental review record and ensure that you have completed all required steps. Generate and
Related Laws and Authorities	review the preview of the environmental review record, using the button be responses and all supporting documentation. If necessary, use the menu of	low, taking special care to ensure that all questions have complete and accurate In the left side of this screen to navigate through and edit the previous screens.
nvironmental ssessment Factors	Generate Preview of Environmental Review Record	
nvironmental ssessment Analysis	When you are satisfied with the review up to this point, reassign the enviro the side menu. You are strongly encouraged to call the RE or HUD staff pe	nmental review to the Responsible Entity or HUD preparer by selecting Assign Review in rson to ensure availability and awareness of the environmental review record.
litigation Measures and conditions	Go Back Sa	ve and Exit
inal Screen		This HEROS version was deployed on Tue Jun 23, 2020 a



Assigning the Review

MF: Assign to Specific Regional Contacts

Details in Partners HEROS Guidance: (https://files.hudexchange.info/resources/docum ents/HEROS-Guidance-for-Multifamily-FHA-Partners.pdf)

ORCF: Assign to Designated National Contact

Details in Partners HEROS Guidance: (https://www.hudexchange.info/resources/docu ments/HEROS-Guidance-for-ORCF-Partners.pdf)

Assigning the Review Cont'd

<u>Multifamily</u>: Follow up outside the system to make sure the new assignee is available **before** assigning the review.

ORCF: do not contact assignee

Both assignee and assignor will receive a systemgenerated email.

The only people who can change an assignment are the current Assigned User and users with Admin privileges (including Technical Branch Chiefs and certain ORCF staff).

HUD staff will not review or inspect HEROS documents until they are assigned to HUD

HEROS Training for Multifamily FHA Partners

Assign Review

Project Name: Sample-Review

After you assign this review to another user, you will no longer be able to edit it unless it is assigned back to you. Be sure you are done editing this review before assign it to another user.

Last Nam	ne ≎ First Name ≎	Role \$	Organization \$	E-Mail \$	C	ity ≎	Sta
Jensen *	Sara	HUD		Sara.Jensen@hud.gov	Seattle	W	Ą
		(1 of 1)	14 <4 1 >>	►1 10 ¥			
		Other users who	have previously been a	assigned to this review:			
		(1 of 1)	I4 <4 1 >>	►I 10 ▼			_
Last Nam	ie ≎ First Name ≎	Role \$	Organization \$	E-Mail ≎	-	City \$	
Zepeda	Liz	Partner	RAD Environment C	o elizabeth.g.zepeda@	hud.gov	Washington	
		(1 of 1)	14 ×4 1 >>	10 *			

Assigning the Review Screen

Assignment History Screen

HUD Environmental Review Online System (HEROS)

HEROS Home

Initial Screen

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Pro	OCT	Sum	manv
	CUL	oun	I I I CALLY
-			

Level of Review Determination

Project Justification

Related Laws and Authorities

Environmental Assessment Factors

Environmental Assessment Analysis

Mitigation Measures and Conditions

Final Screen

ignment History Project Name: Sample-Review							
			(1 of 1) 🗖 🤜	1 🕨	10 •		
Name ≎	Role \$	Organization 🗘	Assignment Date ᅌ	Assignor \$	Assignment Comments \$		
Liz Zepeda	Partner	RAD Environment Co	08/24/17	Liz Zepeda	Initial entry on creation of ER		
Lauren McNamara	HUD		01/24/18	Liz Zepeda	Partner is assigning this environmental review to HUD to be finalize		

This HEROS version was deployed on Fri Jan 5, 2018 at 11:39

HEROS version training-1886-34712

Guide to HEROS

Problems with Assignments

- There can be a lag: Error caused by assigning a review too soon after initiating it
 - If assigning a review that you just started that day, please log out and log back in before assigning
- If you need help reassigning a review and you aren't the assigned user, work with an Admin User to get it back.
 - Admin users include: Technical Branch Chiefs, certain ORCF staff, and Ask A Question at <u>https://www.hudexchange.info/program-support/my-question/</u>



Archiving ERRs

When complete, HUD will post the ERR for public review at https://www.hudexchange.in fo/programs/environmentalreview/environmental-reviewrecords/

Environmental Review Records

HUD's Environmental Review Records page houses environmental reviews made publicly available through the HUD Environmental Review Online System (HEROS). This includes environmental assessments, CEST reviews, and CEST reviews that converted to exempt.

Use the search filters below to find projects with recent environmental reviews. Reviews currently in public comment period will appear above archived reviews. Tiered reviews will be available for five years. For reviews in public comment period, send your comments to the person identified in the Environmental Review Record. If you have submitted an environmental review through HEROS for posting but do not see it on this website within 24 hours, submit an inquiry through Ask a Question. New or updated environmental reviews are posted here between 8 AM and 10 PM ET Monday through Saturday.

Related Resources

- Consultation, Review, and Comment on the Environmental Review Record in Response to COVID-19
- Environmental Review Main.
- Environmental Impact
 Statements

Environmental Review Records

The most recent reports are listed below. Browse reports by selecting the next page or use the filters on the left to find specific reports.

Filter By	_	City Square 162 (EBI# 1718000457) New Orleans, LA Archived: Removal from site on 08/12/2021	
Archived	*	1122 Wilann Dr Charlotte, NC Archived: Removal from site on 08/12/2021	
All States	Filter	430 East Todd Ln Charlotte, NC Archived: Removal from site on 08/12/2021	
		CSCDC 2145N.30St. Fort Smith, AR Archived: Removal from site on 08/12/2021	
		CSCDC 2111N.30St. Fort Smith, AR Archived: Removal from site on 08/12/2021	
		Wheaton Park Improvements Hagerstown, MD Archived: Removal from site on 08/12/2021	
		KCH 1220 Yauger Rd Mount Vernon, OH Archived: Removal from site on 08/12/2021	
		ADA improvements ROCKLIN, CA Archived: Removal from site on 08/12/2021	92



Troubleshooting and Resources

HEROS Training for Multifamily FHA Partners

Trouble Shooting

- File Names
 - Clearly describe content of file
 - No special characters (& , ' " / * ^ \$ % # @ !)
- Recommended Browsers
- HEROS system is closed on Sundays



HEROS 11.21 Release

- Release going live September 2020
- Important fixes:
 - Saving issues on the EA factor screen
 - Replacing special characters







- HEROS Troubleshooting Guide
- User Access Quick Guide
- User Access Form How To Video



HEROS Resources

- HEROS Training materials on the HUD Exchange :
 - Webinars and How-To Videos: <u>https://www.hudexchange.info/programs/environmental-review-training/#heros</u>
 - FAQs: https://www.hudexchange.info/heros/faqs
 - HUD Exchange "Ask A Question": <u>https://www.hudexchange.info/program-support/my-question/</u>
 - User Guide: <u>https://www.hudexchange.info/resource/3150/heros-user-guide</u>
- General Environmental Resources:



https://www.hudexchange.info/programs/environmental-review/

HEROS FAQ Page

A LAND	+ HUD E	xcha	nge				Search HUD Exchange	Q
SAN D	everof.						Powered by Google S	earch Appliance
Home	Manage a Program	News	Training & Events	Get Assistance	About Grantees	My HUD Exchange		
HEROS	- 1							
							-	Export (xis)

AQS

HEROS FAQs

Filters	FAQs Viewing 20 of 41 FAQs
FAQ Keyword Search:	
Keywords	Why can't I enter information on screen 2005 – Related Laws and
Topics:	Date Published: June 2016
▶ General	The radio buttons on screen 2005 - Related Laws and Authorities are not intended to be "clickable." As you complete each
Navigation	screen, it will fill in based on your responses within the screen. Be sure to click on the name of each factor in the left column to get to the individual screen for that factor. If you cannot edit within the
 Posting and Finalizing Reviews 	How will I know when my review is approved by HUD?
 Related Laws & Authorities 	When HUD has approved the Authority to Use Grant Funds in HEROS, an email notification will be sent to you from your HUD Representative. When you receive this email you will be able to access the Authority to Use Grant Funds Screen and then be able to finalize your review. For more information, please see the Form 7015.16 – Authority to
Setting up a Review	I determined that mitigation measures were required on a related law, but it's
Tiered Reviews	Date Published: June 2016
Troubleshooting HEROS Training for Multifamily FHA Par	Return to the specific related law that is missing the information, using the side menu to return to the summary screen. Review the screen to make sure there is a response to the question that asks you to specify mitigation measures (normally right before the screen summary). If you don't see a mitigation question, check your answers to the
User Access & Roles	

Ask a Question

+ HUD Exchange	Search HUD Exchange Powered by Google	Q Search Appliance
Home Manage a Program News Training & Events Get Assistance About Grantees My HUD Exchange		
Ask A Question Step 2 of 2 2012		
* My question is related to: Environmental Review and HUD Environmental Review •		
*Is your question related to the HUD Environmental Review Online System (HEROS)? Yes		
Please submit your question below.		
Your Question		
* Please provide a subject line for your question		
(limit to 100 characters)		
* Question		
B <i>I</i> <u>U</u> :≡ ;≡ ∞		
HE	EROS Training for Multifamily FHA Pa	rtners

WISER Modules

- Getting Started (Part 50 and Part 58)
- Airport Hazards
- Endangered Species
- Noise Abatement and Control
- Water Elements
 - Floodplain Management
 - Flood Insurance
 - Coastal Barrier Resources
 - Coastal Zone Management
 - Sole Source Aquifers



- Wetlands
- HEROS Training for Multifamily FHA Partners

- Environmental Justice
- Environmental Assessment Factors/Site Planning
- Explosive and Flammable Facilities
- Wild & Scenic Rivers
- Farmland
- Air Quality
- Historic Preservation: The Section 106 Process
- Site Contamination
- Tools and Resources

Office of Housing Environmental Review Resources

Welcome to HUD's Office of Housing environmental review resources page. This page contains links to the Office of Housing's environmental review guidance and resources.

An environmental review is the process of reviewing a project and its potential environmental impacts to determine whether it meets federal, state, and local environmental standards. The environmental review process is required for all HUD-assisted and insured Office of Housing projects to ensure that the proposed project does not negatively impact the surrounding environment, and that the property site itself will not have an adverse environmental or health effect on residents.

HUD's Office of Environment and Energy (OEE) manages the overall environmental review process for HUD. You will find an overview of HUD environmental requirements on the Environmental Review page.

Housing Environmental Review Website

https://www.hudexc hange.info/program s/environmentalreview/housing/

HEROS Training for Multifamily FHA Partners

Find By Topic	Featured Topics
COVID-19 Guidance	HEROS Guidance for ORCF Partners
Featured Topics	This document provides instructions to consultants and lenders assisting with environmental reviews for the Office of Residential Care Facilities, Section 232 FHA-insured projects.
2019 202/811 NOFA Environmental Information	Date Published: April 2020
Housing Environmental Guidance	HEROS Guidance for Multifamily FHA Partners
HEROS	Date Published: November 2019
Training	
FAQ	MAP Guide Standard Update: Environmental Clearance Officer Review in Normally Unacceptable Noise Zones
Helpful Links	Date Published: October 2019
Contacts	
	HEROS Guidance for 223(a)(7) and CENST 223(f) Projects Date Published: August 2019

Past Webinar Materials for FHA Audience

Acceptable Separation Distance (ASD) to Industry Standards for Propane Tanks (February 21, 2020)

https://www.hudexchange.info/trainings/courses/oee-updates-to-hud-s-asd-requirements-for-propane-tanks-webinar/

Floodplains Overview for all HUD programs (March 31, 2020)

https://www.hudexchange.info/trainings/courses/24-cfr-part-55-floodplain-management-and-wetlands-protection-ruleswebinar/

Floodplain Training for FHA Partners (May 12, 2020)

https://www.hudexchange.info/trainings/courses/24-cfr-part-55-floodplain-management-for-multifamily-and-residentialcare-fha-programs-webinar/

Historic Properties Section 106 Review for MF and Healthcare FHA (July 23, 2020)

https://www.hudexchange.info/trainings/courses/section-106-historic-preservation-for-multifamily-and-office-of-residentialcare-fha-programs/

Noise for MF and Healthcare FHA (August 20, 2020)

https://www.hudexchange.info/trainings/courses/24-cfr-51b-noise-abatement-for-multifamily-and-residential-care-fhaprograms-webinar/



Taking Your Questions

Additional HEROS questions can be submitted to the Ask A Question desk at https://www.hudexchange.info/program-support/my-question/

Project specific questions should go to your Multifamily Housing program contacts or LeanThinking@hud.gov for ORCF