## DRGR Fact Sheet: DRGR Direct Benefit Data – Selecting Beneficiary and Housing Measures

<u>Direct Benefit Breakout Data in Action Plans</u> Under Release 7.0, DRGR allows grantees to track direct benefit activities like housing rehabilitation, new housing construction, and homeownership with more specific breakout categories for performance measures by single family/multifamily (SF/MF), rent/own, race, Hispanic status, and female head of households.

An overview of new functions is available online at

<u>http://www.hud.gov/offices/cpd/communitydevelopment/programs/drsi/pdf/drgr\_7\_functions.pdf</u>. Instructions for making corrections to demographic data for prior quarters are posted online at <u>http://www.comcon.org/programs/drgr/DRGR%20Direct%20Benefit%20Data%20Entering%20Prior%20Period%20Corrections%20for%20Breakout%20Categories.pdf</u>.

As of December 2010, many grantees have not selected critical performance measures such as the total number of households by income level, owner vs. renter households, or single family vs. multi-family units. Information on households by income level is critical for monitoring compliance with national objective and the other data is essential for HUD to report the nature of accomplishments under the NSP and Disaster Recovery CDBG programs.

Page 2 of Edit Activity in the Action Plan allows users to select which categories apply to an activity based on how HUD DRGR administrators have set up the activity type. Grantees first select whether an activity qualifies as a direct or area benefit. They also identify whether the activity will report on persons vs. households. Depending on the activity type, checkboxes may also show to indicate whether the activity will benefit owner and/or renter households as well as housing units, single family units and/or multifamily units.

| Report Benefit Performanc      | e By:          |     |     |
|--------------------------------|----------------|-----|-----|
| Direct Benefit 💿               |                |     |     |
| O Persons                      | holds          |     |     |
| Owner                          | ,              |     |     |
| Housing Units 🗹                |                |     |     |
| Multi Family 🗹 Single F        | amily          |     |     |
|                                |                |     |     |
| Proposed Accomplishmen         | ts:            |     |     |
| Performance Measure            | Proposed Total |     |     |
| # of Singlefamily Units        | 60             |     |     |
| # of Multifamily Units         | 35             |     |     |
| # of Housing Units             | 95             |     |     |
|                                |                |     |     |
| Proposed Beneficiaries:        |                |     |     |
| Performance Measure            | Proposed Total | Low | Mod |
| # of Owner Units               | 95             | 30  | 50  |
| # of Households<br>benefitting | 95             | 30  | 50  |

Grantees will only be able to report accomplishments in the QPR for measures they select in the DRGR Action Plan. If the program design benefits only one category, then the total #s entered in the DRGR action plan will be copied from that category. An example is that if an activity is ONLY renter households, then the number entered in RENTER should copy to TOTAL # OF HOUSEHOLDS. The same thing would apply if someone selected only MULTIFAMILY UNITS as the category for HOUSING UNITS. If both categories are selected, TOTALS will add from their respective categories on the ACTION PLAN side.

| Report Benefit Pe | erformance By:                 | Proposed Beneficiaries: |                |     |     |
|-------------------|--------------------------------|-------------------------|----------------|-----|-----|
| Direct Benefit 💿  |                                | Performance Measure     | Proposed Total | Low | Mod |
| O Persons         | <ul> <li>Households</li> </ul> | # of Total Households   | 9              | 9   |     |
|                   | 🗌 Renter 🗌 Owner               |                         | -              |     |     |
| Housing Units 🗹   |                                | Performance Measure     | Proposed Total |     |     |
| 🗌 Multi Family    | Single Family                  | # of Housing Units      | 9              |     |     |
| Report Benefit P  | erformance Bv:                 | Proposed Beneficiaries: |                |     |     |
| Direct Benefit ④  | <b>,</b>                       | Performance Measure     | Proposed Total | Low | Mod |
| O Persons         | <ul> <li>Households</li> </ul> | # Renter Households     | 9              | 9   |     |
|                   | Renter 🗌 Owner                 | # of Total Households   | 9              | 9   |     |
| Housing Units 🗹   |                                | Performance Measure     | Proposed Total |     |     |
| <b>y</b> _        | y 🔲 Single Family              | # of Multifamily Units  | 9              |     |     |
|                   | ,,,                            | # of Housing Units      | 9              |     |     |
| Report Benefit Pe | erformance By:                 | Proposed Beneficiaries: |                |     |     |
| Direct Benefit 💿  |                                | Performance Measure     | Proposed Total | Low | Mod |
| O Persons         | Households                     | # Renter Households     | 7              | 7   |     |
|                   | 🗹 Renter 🗹 Owner               | # Owner Households      | 2              | 2   |     |
| Housing Units 🗹   |                                | # of Total Households   | 9              | 9   |     |
| 🗹 Multi Family    | y 🗹 Single Family              | Performance Measure     | Proposed Total |     |     |
|                   |                                | # of Singlefamily Units | 2              |     |     |
|                   |                                | # of Multifamily Units  | 7              |     |     |
|                   |                                | # of Housing Units      | 9              |     |     |

A performance report is available in the Microstrategy REPORTS module to list the beneficiary and housing measures that already apply or have been selected for each activity. <u>All housing activities should include housing units as well as single family vs. multifamily, as applicable</u>. In general, <u>housing activities with Low-Mod or LH25 national objectives</u> <u>must also include households by income level to demonstrate national objective compliance and should also specifcy</u> <u>own vs. rent, as applicable</u>. Grantee users can use these reports to see which activities need to be modified so they can enter required data in their QPRs.

| Shared Reports My Repo                        | rts Create Report                                   | History List Prefere   | nces Search   | 🔍 Help Logout                         |
|---|---|--|---|---------------------------------------|
| Disaster Recovery Gran<br>Reports > Perf Rept | it Reporting System (Drgr<br>D4a: Beneficiary and H | r <u>Rep) - FY2008 - 001A</u> > <u>Shar</u><br>Isg Measure Types Selecto | ed Reports > <u>Standard F</u><br>ed - Activity Level | <u>Reports</u> > <u>Grantee User</u>  |
| File • View • Data • Forma                    | t 🔻   |  |   | Last update: 12/15/10 11:51:58 /      |
| 🗟 🎯 🗠 🗠 🖻 🛅 🕇                                 | Σ Σ Σ   | 2 🗄 🛅 🖬 📇 Corporati  | • • • •   | •• 🔳 🖺 🖪 🕫                            |
| PAGE-BY: Grantee: State of                    |   |  | ant Number: B-08-DN-: -0                              |                                       |
| K ◀ 6 7 8 9 10 of 10 page                     | (s) 🕨 🕅   |  | Data ro   | ws: 301 - 350 of 464 Data column      |
| Activity Type △<br>→ ੴ                        | Nat Obj∠<br>€ € ₹ 8                                 |  | Activity Numb<br>+→₹₽                                 | Benefit Measures<br>Selected<br>+ ? 8 |
|   |   | City of Brazil   | <u>NSP1-009-014</u><br>50%.                           | Own<br>Rent<br>Housing Units          |
|   |   |  | 50%.  | Singlefamily<br>Multifamily           |
|   |   |  |   | Direct Benefit                        |
|   |   |  | NSP1-009-012  | Households                            |
|   |   | City of Colum  | bus $\frac{1377-009-012}{50\%}$                       | Own                                   |
| Rehabilitation/reconstruct                    |   |  | 0070  | Housing Units                         |
| residential structures                        | 25% Set-  | Aside  |   | Singlefamily                          |
|   |   |  |   | Direct Benefit                        |
|   |   |  | NSP1-009-022  | Households                            |
|   |   | City of Elwood   | 50%   | - Own                                 |
|   |   |  |   | Housing Units                         |
| 1   | 1   |  |   | Singlefamily                          |

## Direct Benefit Breakout Data in QPRs

When a grantee reselects benefit types for an activity already underway to select only one of two possible subcategories (rent or own from households / SF or MF from housing units), DRGR will copy data from the main category to the subcategory for the Action Plan goals for the measure and should also copy the data from the current quarter from the category to subcategory. Grantees that select both options from a category (Owners <u>and</u> Renters from Households, SF <u>and</u> MF from Housing Units) will have to identify breakouts in both the DRGR Action Plan and QPR modules.

|                                |        |       | Owner |             | Total Households |             |      |  |
|--------------------------------|--------|-------|-------|-------------|------------------|-------------|------|--|
| Race                           |        | Total | Hisp  | anic/Latino | Total            | Hispanic/La | atin |  |
| White                          | ~      | 19    | 9     |             | 19               | 9           |      |  |
| Black/African American         | ~      | 32    | 4     |             | 32               | 4           |      |  |
| Asian                          | 4      | 1     |       | 4           | 1                |             |      |  |
| American Indian/Alaskan Native | 2      | 2     |       | 2           | 2                |             |      |  |
|                                | Totals | 57    | 16    |             | 57               | 16          |      |  |
| Female-Headed Households       |        | 6     |       |             | 6                |             |      |  |
| Add Another Race by House      | nolds  |       |       |             |                  |             |      |  |
| Income Levels                  |        |       |       |             |                  |             |      |  |
|                                | Owner  |       | То    | tal         |                  |             |      |  |
| Total Number Low               | 5      |       | 5     |             |                  |             |      |  |
| Total Number Moderate          | 5      |       | 5     |             |                  |             |      |  |
| Total Population               | 15     |       | 15    |             |                  |             |      |  |

It is important to remember that the EDIT ACTIVITY screen on the QPR will not show prior quarter data or cumulative totals. If there is already data in prior quarters, there are two methods to examine <u>data that needs to be included I the</u> <u>current quarter for prior period corrections:</u>

1) Use the VIEW QPR screen to see current quarter vs. cumulative totals

2) Use the REPORTS tab to see cumulative totals already in DRGR using <u>Perf Rept: Direct</u> <u>Benefit Activities -</u> <u>Beneficiary Statistics</u> by Household Type

| Accomplishr                    | ments Perforr    | nance M  | leasures        |         |           |              |            |              |                                    |              |            |           |  |
|--------------------------------|------------------|----------|-----------------|---------|-----------|--------------|------------|--------------|------------------------------------|--------------|------------|-----------|--|
|                                |                  |          |                 |         |           | Report Perio | d          | Cumula       | Cumulative Actual Total / Expected |              |            |           |  |
|                                |                  |          |                 |         |           | Total        |            |              | т                                  | otal         |            |           |  |
| # of Housing U                 | nits             |          |                 |         |           |              |            | 2            |                                    |              | 9/9        |           |  |
|                                |                  |          |                 |         |           |              |            |              |                                    |              |            |           |  |
| Beneficiarie                   | s Performanc     | e Measi  | ires            |         |           |              |            |              |                                    |              |            |           |  |
|                                |                  |          |                 |         | This Re   | eport Period | l i        | Cumulativ    | ve Actual T                        | otal / Expec | ted        |           |  |
|                                |                  |          |                 |         | Low       | Mod          | Total      | Low          | Mod                                | Total Low    | /Mod%      |           |  |
| # of Total Hous                | seholds benefiti | ng       |                 |         | 0         | 2            | 2          | 0/0          | 9/9                                | 9/9          | 100        |           |  |
| # Owner House                  | eholds           |          |                 |         | 0         | 2            | 2          | 0/0          | 9/9                                | 9/9          | 100        |           |  |
|                                |                  |          |                 |         |           |              |            |              |                                    |              |            |           |  |
| Cumulative I                   | Race Total       |          |                 |         |           |              |            |              |                                    |              |            |           |  |
| Cumulative                     |                  |          | This Report     | Period  |           |              |            |              | Cumul                              | ative Actual | Total      |           |  |
|                                | Owner            |          | Renter          |         | Total Ho  | ouseholds    |            | Owner        |                                    | Renter       | Tota       | Househo   |  |
| Direct Benefit<br>(Households) | Total Hispanic/  | Latino T | otal Hispanic/I | atino T | otal Hisp | oanic/Latino | o Total Hi | spanic/Latir | no Total Hi                        | spanic/Latir | no Total H | lispanic/ |  |
| White                          | 2                | 0        | 0               | 0       | 2         |              | 09         |              | 0 0                                |              | 0 9        |           |  |
| Households<br>Female           | 2                |          | 0               |         | 2         |              | 5          |              | 0                                  |              | 5          |           |  |

Shared Reports My Reports Create Report My Subscriptions History List Preferences Search Q Help Logout

 Disaster Recovery Grant Reports Of the Disaster Reports - Standard Reports - Perf Rept06: Direct Benefit Activities - Beneficiary Statistics by Household Type

 File + View + Data + Format +
 Last update: 1/3/11:150:19 PM

Data co

| 📕 🚭 💊 🖉 🛪 🖓 👜 🖬 😽 | ΣΣ. Σ. Ξ.    | . 🛗 Corporate 🔻 🗄        | ╡ <sup>9</sup> ┋┊ 00 <mark>ॼ</mark> ▮ ᡦ Ŀ |                            |      |            |
|-------------------|--------------|--------------------------|---|----------------------------|------|------------|
| PAGE-BY           | <b>V</b> =60 | Grant Number B-08-DN0001 | Beneficiary Category                      | A Households - Owner Total |      | 7 ×        |
|                   |              |                          |   |                            | Data | rows: 16 D |

| Activity Type 🗠   | Activity<br>Number 🗠                            | Activity<br>Title                        | Obj 🛆                 | ace Ethnicity 🗠 | White    | Black/African<br>American |          | Native<br>Hawaiian/Other<br>Pacific Islander | Black/African<br>American<br>and White | Unknown  | Total    |
|---|---|--|-----------------------|-----------------|----------|---------------------------|----------|--|--|----------|----------|
|   | €€€₽  | € <del>-</del> 26                        | <b>€7</b> 8           | Metrics         | Actual 🗢 | Actual 🗢                  | Actual 🗢 | Actual 🗢                                     | Actual 🗢                               | Actual 🗢 | Actual 🗢 |
|   | <u>1-FM-BE</u><br>LMMI-(50%-<br>120%)           | Financing<br>Mechanisms<br>Be LMMI       | NSP Only              | - LMMI          | 0        | 4                         | c        | 0  | 0                                      | 0        | 4        |
| 1-FM-<br>CL   | CL<br>LMMI (50-                                 | CL<br>FINANCING<br>MECH 50-<br>120%      | NSP Only-             | - LMMI          | 4        | 0                         | c        | 0  | 0                                      | 0        | 4        |
| Homeownership Assistance<br>to low- and moderate-<br>income | 1-FM-EU<br>LMMI-(50-<br>120%)                   | EU<br>FINANCING<br>MECHANISMS            | NSP Only              | - LMMI          | 9        | 0                         | c        | 0  | 0                                      | 0        | 9        |
| 1-FI<br>GR<br>LMM<br>120<br>1-FT                            | <u>1-FM-</u><br><u>GR</u><br>LMMI-(50-<br>120%) | GRI<br>FINANCING<br>MECHANISMS<br>LMMI   | NSP Only-             | - LMMI          | 14       | 1                         | 1        | 0  | 0                                      | 2        | 18       |
|   | <u>1-FM-</u><br><u>ME-</u><br>(BELOW 50%)       | ME<br>FINANCE<br>MECHANISMS<br>BELOW 50% | NSP Only<br>Set-Aside | - LH - 25%      | 2        | 0                         | 2        | 0  | O                                      | 0        | 4        |
|   | <u>1-FM-</u><br>ME<br>LMML(50-                  | ME<br>FINANCING                          | NSP Only-             | - LMMI          | 5        | 0                         | C        | 0  | C                                      | 0        | 5        |