DRGR Grantee Programs

Disaster Recovery Grant Reporting (DRGR) System Release 8.0 Fact Sheet

Please submit all questions about this Fact Sheet to the DRGR Ask-A-Question (AAQ) https://www.hudexchange.info/program-support/my-question/

Overview

With Release 8.0, HUD has introduced the ability for grantees to create and manage "Grantee Programs." This enhancement will allow grantees with many projects or activities to report their financial and performance data at a level higher than by project or activity. <u>Note:</u> This new feature must be enabled by a HUD Super User at the appropriation level before a grantee can create a grantee program.

Create a Grantee Program

To create a grantee program, from the Home screen:

- 1. Ensure the desired grant is locked on the Home screen.
- 2. Select the "Manage my Grants" icon (血).
- Under the Action Plan column, select the "Edit" option. (See Screenshot 1 below.) The "Edit Action Plan" screen is displayed. If HUD has enabled the creation of Grantee Programs for the locked grant, a "Grantee Programs" tab is also displayed.
- 4. Select the "Grantee Program" tab. (See Screenshot 2 below.)
- Select the "Add Grantee Program" link above the "Grantee Programs" table. (See Screenshot 3 below.) The "Add Grantee Program" screen will open. <u>Note:</u> The appropriation and grant number will be pre-populated.
- Select a Grantee Program Type from the dropdown field. <u>Note</u>: Grantees can have only one grantee program for each grantee program type at any one time. Once a grantee program type is used for the lock grant, it will no longer appear in the "Grantee Program Type" dropdown field.
- 7. Specify "Grantee Program Name."
- 8. Select the "Save" button. (See Screenshot 4 below.) The "Manage Grantee Program" screen and a confirmation message will be displayed.

Adding Grantee Program Narratives

Once the grantee program is created, add program narrative by selecting to edit the Grantee Program. (See Screenshot 5 below.) A screen will open that allows users to enter formatted text for each section. Click the edit link of each section to make changes. (See Screenshot 6 below.)

Adding Grantee Program Narratives Notes: (See Screenshot 7 below.)

- 1. Users can add images by copying and pasting into the narrative section; selecting the image button and providing a URL, or by "dragging and dropping" the image from the user's file system into the narrative section. Image upload is not available at this time.
- 2. Users can copy from Word and paste the text into the narrative field. However, images will not be copied. Images must be added to the narrative sections individually.
- Selecting File > New document will clear the contents of the narrative field. However, the contents are not permanently cleared until the "Save" button is selected. To avoid permanently clearing the narrative if it is cleared accidentally, click "Cancel" to return to the previous screen.

Associating Activities to a Grantee Program

There are two ways to associate activities to a "Grantee Program."

- Option 1 involves navigating to "Edit Action Plan" tab and clicking on the "Upload Action Plan" button. Grantees will utilize the same data uploads process with updated activity "add" and "edit" templates.
- Option 2 involves associating a "Grantee Program" to an activity from the "Edit Activity" screen. The "Edit Activity" screen contains a "Grantee Program Name" field that lists all available "Grantee Programs" for the "Grants Appropriation."

Note: An activity can only be associated with one grantee program at a time. The activity must be allowable based on the activity types specified for the grantee program. Associated activities are shown on the "Activities" tab of the Manage Grantee Program screen. (See Screenshot 8 below.)

		Action Plan	Project	and Activities	Performance Reports	Grant			
lome		🖍 Edit	-	Activity	🖍 Add/Edit	Closeout			
	📋 Summar	 View Download 	-	I Project arch/Edit Project	M View All	 View 			
	Туре	X Review Tools				Yiew All			
Recertification Status: 🛦 Expiring	Grantee Draw A		🏦 Uple	oad Project					
🎝 Manage My Profile	Active Flags	Niew All							
My Announcements If you have any questions or experience any defects please contact HUD's Ask A	Grantee Draw F	Restore Activities							
	Grantee users								
	∓ Grantee Draw Approval (9)								
Question (AAQ) portal. Under "My question is related to," select "DRGR: Disaster	Grantee	Grant	Voucher	Submission Date	Days Pending	Action			
Recovery Grant Reporting System." (9/18/19)	Louisiana	B-08-DG-22-0003	455857	11/29/2019	20	ľ			
Instructions for DRGR users on how to perform the data uploads and prepared excel	Louisiana	B-08-DG-22-0003	455859	11/29/2019	20	2			
templates can be found at https://www.hudexchange.info/resource/5863	Louisiana	B-08-DG-22-0003	455860	11/29/2019	20	ľ			
/voucher-approval-data-uploads-instructions- and-templates/ NOTE: User must provide	Louisiana	B-13-DS-22-0001	455854	11/29/2019	20	B			
data in all four fields of the new data upload (no blanks) and the submission date value	Louisiana	B-13-DS-22-0001	455863	11/29/2019	20	Ø			
must be the present date or a future date	Louisiana	X-19-R-8-14511	455861	11/29/2019	20	8			

1. Home Screen with Manage my Grants menu

2.Edit Action Plan Screen with Grantee Program tab

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Grant Number:	X-19-R-8-18339	LOCCS Authorized Amount:	\$10,000,000.00
Frantee Name:	Louisiana	Grant Award Amount:	\$10,000,000.00
Appropriation: Action Plan Status:	2013 SDY ∑ Modified - Resubmit When Ready	Estimated PI/RL Funds: Total Budget:	0.00\$ \$10,000,000.00\$
	Edit Action Plan	Grantee Programs	
Add Activity	Action Plan		
Funding Sources	Disaster Damage	Recovery Needs	
otal Budget: iew Grant Funding Detail			
Grant Award Amount:	\$10,000,000.00		
Estimated PI/RL Funds:			

3. Edit Action Plan Screen with Add Grantee Program link

Grant Number:	X-19-R-8-18339	LOCO	S Authoria	zed Amount:	\$10,000	,000.0
Grantee Name:	Louisiana	Gran	\$10,000,000.00			
Appropriation: 2013 SDY		Estin	\$0.00			
Action Plan Status:	⊠ Modified - Resubmit When Ready	Total Budget:			\$10,000,000	
	Edit Action Plan		(Grantee Programs		

4. Add Grantee Program screen

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		Appropriation:	2008 NSP1					
Gra Gra		Grant:	B-08-DN-01-0001					с С
Ap Ac:	* Grante	ee Program Type:	Select One	\$				7
	≭ Grantee	e Program Name:	Enter Program Name)				
							Cancel	B Save
Grantee	Programs						🕀 Add Gra	ntee Program
Grantee Pr	ogram Name	Number of Asso	ciated Activities	Last Updated Date	Last Updated By	Budgeted Amount	Disbursed Amount	Action
No Grantee	Programs have b	een created for this g	grant.					

5. Manage Grantee Program screen with Edit link

	X-19-R-8-18339	▲ 斎 査 - \$- ፩	Ĩ∆ -
Manage Gra	intee Program		< Back 🛛 🖨 Print
Grantee Program Name:	Automated Test Grantee Program 24683	Total Budgeted Amount:	\$50,000.00
Appropriation:	2013 SDY	Total Disbursed Amount:	\$0.00
Grant:	X-19-R-8-18339	Total Program Funds Disbursed:	\$0.00
Action Plan Status:	Modified - Resubmit When Ready	Total Program Income Disbursed:	\$0.00

Note: With Release 8.0, grantees now have compartmentalized edit options for sections of the Action Plan. See both Manage Grantee Program screenshots.

6. Complete Manage Grantee Program screen

	B-18-DP-13-0001	▲ 谷 逾- 9	\$- ∰- ♥- ₩- ≗- Misner Glen [T017GA]
Manage Gra	intee Program		Back 🔒 Print
Grantee Program Name:	Test of Build It Now	Total Budgeted Amount:	\$0.00 C Edit
Appropriation:	2017 HIM	Total Disbursed Amount:	\$0.00
Grant:	B-18-DP-13-0001	Total Program Funds Disbursed:	\$0.00
Action Plan Status:	Reviewed and Approved	Total Program Income Disbursed:	\$0.00
	Narratives	Ac	tivities 0
Manage Narrati	ves		
Public Comments	Cupcake Ipsum Dolor Sit		🖬 Edit
	Cupcake Ipsum	Heading	
	love marzipan pudding. Caramels I love o	jelly beans pie. Chocolate cake topping app arrot cake. Cake candy canes candy sweet eans chupa chups jelly-o toffee chocolate ca	t bonbon carrot cake chupa
	Cupcake Ipsum Sub	-Heading	
	Lemon drops sweet roll jelly gingerbread	icing. Bonbon cupcake muffin cake carame ping. Chocolate cake bonbon jelly-o candy	
	 I love jujubes apple pie tootsie roll Chupa chups croissant macaroon j Bonbon donut marshmallow jelly-o 	elly beans cake donut.	
		e biscuit croissant sesame snaps dessert. S nies oat cake topping oat cake marzipan ch	
	Figure 1. Jelly Beans are the best.		
	pie oat cake macaroon sugar plum. Powo lollipop cupcake biscuit sweet roll sugar p	e sweet roll fruitcake fruitcake sweet I love ler gingerbread pie lollipop gingerbread cho ilum chocolate cake dessert I love. Jelly cup	ocolate cake. Cotton candy ocake I love sugar plum dessert

7. Add/Edit Grantee Program Narrative screen

CPD Disaster Recovery Grant Reporting Sys	Add/Edit Narrative - Public Comments
Manage Grantee Progr	«Back 🖨 Pint
Grantes Program Name: Tes Appropriation: 201 Grant: B-11 Action Plan Status: © F	File Edit View Insert Format Tools Table B I U ■ F = = = := > := > := > := > := > := > :
Manage Narratives	
Public Comments	SF Exer
Local Govt Comments	ar ext
Overall Comments	
	Cancel 🔒 Sove
HUD.GOV	DHCR R8.0

8. Manage Grantee Program screen with Activities tab

CPD Disaster Recovery Grant Re	Disaster Recovery Grant Reporting System		B-18-DP-13-0	B-18-DP-13-0001			• î	谷 血- \$- 亟- �- 坐- ≗- Misnei			
Manage Grantee	Program										Back 🔒 Print
Grantee Program Name: Appropriation: Grant: Action Plan Status:	Test of Build It Now 2017 HIM B-18-DP-13-0001 ♥ Reviewed and Approved		Total Budgeted Amount: Total Disbursed Amount: Total Program Funds Disburse Total Program Income Disburs						\$0. \$0. \$0. \$0.	00 00	🛿 Edit
Associated Activities	Narratives					Activities	D				
Grantee Activity Number		Activity Title	Project Name	Budgeted Amount	Obligated Amount	Program Funds Disbursed	Program Income Disbursed	Status		Action	
No activities have been associated with	this grantee program.										

Edit a Grantee Program

To edit a "Grantee Program," select the "Edit" option in the action column of the "Grantee Program" table on the "Grantee Programs" tab on the "Edit Action Plan" page. (See Screenshot 9 below.) *Note:* A new grantee program type cannot be selected for a grantee program. To reuse the grantee program type, users must delete the existing grantee program to which it is associated and replace it with a new grantee program.

Delete a Grantee Program

To delete a "Grantee Program," select the "Delete" (trash can icon) option in the action column of the "Grantee Program" table on the "Grantee Programs" tab on the "Edit Action Plan" page. (See Screenshot 9 below.) *Note:* A new grantee program type cannot be deleted while it still has activities associated to it. To delete the grantee program type, users must first reassign the associated activities to another grantee program or remove the grantee program association from the activity.

9. Edit and Delete Grantee Programs

Disaster Recovery Grant R	eporting System		B-08-DN-01-000	1 🔒	☆ 血· \$- 亞- €	· 🖞 - 4	Harris, Mar [T004GA]		
dit Action Plan							• Back 🔒 P		
Grant Number:	В	-08-DN-01-0001	LOCCS Authorized Amount:				\$37,033,031.0		
Grantee Name:		Alabama	Grant Award Amount:				\$37,033,031.0		
Appropriation:		2008 NSP1	Estimated PI/RL Funds:				\$2,899,239.6		
Action Plan Status:	Z Reviewe	ed and Approved	Total Budget	:		\$39	9,932,270.67		
	Edit Action Plan			Grantee Progra	ms				
Grantee Programs						O Add	Grantee Program		
Grantee Program Name	Number of Associated Activities	Last Updated Date	Last Updated By	Budgeted Amount	Disbursed Amount		Action		
Test Program	0	12/09/2019 12:32 PM	Marsha Harris		\$0.00	\$0.0	21		
Test Program	0	12/09/2019 12:32 PM	Marsha Harris		\$0.00	\$0.0	21		
Test Program	0	12/09/2019 12:32 PM	Marsha Harris		\$0.00	\$0.0	C T		

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