# **DRGR New Design and Navigation**

Disaster Recovery Grant Reporting (DRGR) System Release 7.15 Fact Sheet

Please submit all questions about this Fact Sheet to the DRGR Ask-A-Question (AAQ) https://www.hudexchange.info/program-support/my-question/

#### Overview

With Release 7.15, the DRGR system was redesigned to make it easier to more quickly navigate across modules and complete common day-to-day tasks.

## What changed?

The new DRGR design differs from the design in prior versions in the following ways:

- 1. Grantee users must now select a grant in the top left corner of the screen
- 2. The Modules in the Main Navigation Bar were renamed
- 3. The left Toolbar was eliminated, and functions that used to appear in the left Toolbar now appear as dropdown menus from the Main Navigation Bar

#### What didn't change?

Besides the way users navigate to each screen, EVERY OTHER PROCESS remains the same. Creating vouchers, editing Action Plans, submitting QPRs, certifying users, etc. – every common process in this release is identical to the processes in prior releases.

## Comparing the old and new designs

The following screenshot shows the old DRGR design left Toolbar and Main Navigation Bar.



In previous versions, users would select a Module (e.g. Action Plan) from the Main Navigation Bar and the screen and left Toolbar would refresh to provide options unique to the Action Plan Module. If a user wanted to edit the Action Plan, the user would select from those on the screen or search for and locate the Action Plan from a link on the left Tool Bar. Users would then click on the 'Action Plan Status' link to access the Edit Action Plan screen. Under the new design, the user first enters the grant number in the top left, then hovers over Grant Management in the Main Navigation Bar and clicks 'Edit'.

Disaster Recovery Grant Reporting System 2016 LTW   B-16-DL-22-0001										
Home	Grant Management - Fir	nancial - Compliance	Adminis	stration – Utilit	ties <del>-</del>	Quebedea	ux, Avia [T0	23GR] <del>-</del> Log	out	
Home	Action Plan	Project and Activities	Pe	erformance Repor	ts	Grant				
_	Edit	Add Activity	Ac	dd/Edit		View				
	View	Add Project	Vi	ew All		View All		ζ 3		
R7.13 d	Download	Search/Edit Project						stments requiri	ing Revision ( 8 )	
	Review Tools	Upload Project						)		
DRGF	View All									
The foll: navigat	Lookup Con Plans									
5						Action Pla	n/QPR F	inancial	Work Plans	
View DRGR Resources			View All Action Plans Search Vouchers Search Work Plans							
View DRGR User Manual View DRGR Fact Sheets						View All QPI	Rs			
	GR Data Upload Templates	d Wahinawa								
View MicroStrategy Guides, Tools, and Webinars The Home screen has been updated to include links to DRGR										
DRGR	Trainings									
The following are upcoming and past training events			resources and trainings located on the HUD Exchange!							
Upcomin	g DRGR trainings									

The following key design and navigation features corresponding to the above screenshot are described in more detail in the following sections:

- 1. Select or 'Lock' Grant
- 2. Main Navigation Bar
- 3. Dropdown Menus

## 1. Select or 'Lock' Grant

The design in prior releases required grantees to repeatedly search for or select the desired grant each time they navigated to a new Module. The Lock Grant feature was introduced to eliminate this redundancy.

Upon login, the DRGR system defaults to the most recently created grant for which the user has access. To change the grant, simply select the 'X' to right of the box or highlight and delete the existing text to clear the current grant. Then, begin to type the desired grant number. As the user types, the DRGR system will begin to populate grants that contain the characters the user typed to select from. Simply select the desired grant and that grant will now "lock" DRGR screens to that grant across Modules.

Users can change the locked grant at any time. In some instances, like when on the Edit Action Plan screen, a warning will popup alerting the user that they are about to navigate to a new grant and will lose any unsaved changes.

## 2. Main Navigation Bar

The following table summarizes the changes to the DRGR Modules displayed in the Main Navigation Bar.

New Module	Old Module	Notes			
Home	Home	No change			
Grant Management Action Plan, QPR, and Gra		These three Modules now appear in the dropdown menu of this one Module			
Financial	Drawdown	No change besides being renamed			
Compliance	N/A	Flags previously on the Home Module and Monitoring/TA events from the Admin Module now appear here			
Administration	Admin	No change			
Utilities	Reports	The Reports Module and other functions that used to appear in the Home Module Left Toolbar now appear here			
User Name/Logout	N/A	Profile options and the Logout button that used to appear in the Left Toolbar now appear here			

#### 3. Dropdown Menus

All functions that used to appear in the left Toolbar now appear as dropdown menus from the Main Navigation Bar. All options that appear above the faint line in each dropdown menu (highlighted below) are dependent on the Locked Grant. All options below the line are not dependent on the locked grant and often take users to screens that allow the user to traverse the entire portfolio, regardless of the locked grant. **Note:** users should always 'Lock' the desired grant to ensure the options above the line are associated with the desired grant.

Grant Management -	Financial - Comp	oliance – Administra	tion - Utilities -	Quebedeaux, Avia [T0
Action Plan	Project and A	ctivities Perfe	ormance Reports	Grant
Edit	Add Activity	Add/	Edit	View
View	Add Project	View	All	View All
Download	Search/Edit Pr	oject		
Review Tools	Upload Project			
View All				
Lookup Con Plans				