



DRGR Release Overview

Release R7.12

U.S. Department of Housing and Urban Development
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Overview of DRGR Release R7.12

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DRGR R7.12 (deployed in October 2016) includes the following enhancements and updates for correcting application defects:

GRANT

USER TYPE	FUNCTIONALITY
HUD	<p><i>Primary and Back-up CPD Representatives (CPD Reps)</i></p> <p>In addition to a primary CPD Rep for each grant, DRGR now supports an alternate/backup CPD Rep. The back-up CPD Rep has the same access and privileges as the primary CPD Rep, including: review and approval of submitted Action Plan(s) and QPR(s); review and approval of User Requests; and certifying grantee admins. To request a change to a Primary or Back-up CPD Rep, the CPD Field Office Director or designee should send an email to drgr_help@hud.gov. The CPD Field Office Director must be cc'd on the email.</p>

ACTION PLANS

USER TYPE	FUNCTIONALITY
ALL USERS	<p><i>Downloaded Action Plan documents did not display financial fields if the field value was greater than ten million dollars (\$10,000,000.00)</i></p> <p>The Action Plan download did not display financial fields (activity budgets, carry out budgets) if the budgets were greater than ten million dollars. The issue has been resolved in DRGR Release R7.12.</p>
GRANTEE	<p><i>Restrict users from editing projects/activities when the status of the corresponding Action Plan is "Submitted"</i></p> <p>Prior to R7.12, the system allowed users to edit projects and activities when they were accessed from the Edit Project page when the Action Plan's status was "Submitted for Review." The system has been modified to only allow users to <i>View</i> projects and activities while the status of their Action Plan is "Submitted for Review."</p>
HUD	<p><i>Limit Action Plans Reviews</i></p> <p>Prior to R7.12, all HQ and Field Office users were allowed to approve/reject Action Plans. Action Plan approve/reject privileges are now restricted to Super Users, primary CPD Reps, back-up CPD Reps and CPD Managers only.</p>

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DRAWDOWNS

USER TYPE	FUNCTIONALITY
GRANTEES	<p><i>Users were unable to create PI and PF voucher items on the same voucher</i></p> <p>Prior to RR7.12, users were not able to successfully create PI and PF voucher line items in certain circumstances. The issue has been resolved (on the Create Voucher screens and on the Voucher Uploads).</p>
GRANTEES	<p><i>The system did not compute PI drawn amount correctly if more than 500 activities were associated with a PI/General Accounts</i></p> <p>Prior to RR7.12, the system did not compute the PI drawn amount correctly if more than 500 activities were associated with the General Account or a Program Income Account. This issue: prevented grantees from creating draws correctly; prevented grantees from moving activities between Program Income accounts; and did not allow grantees to edit/cancel receipts. This issue has been resolved.</p>
GRANTEES/TA PROVIDERS	<p><i>Voucher revisions caused activity drawn amounts to exceed obligation amounts</i></p> <p>Prior to R7.12, available amounts on voucher revisions were not accounting for other pending voucher revisions that had not yet been approved. The omission of other pending drawdown amounts created situations where total activity drawn amounts could exceed total obligation amounts. The issue has been resolved.</p>
GRANTEES/TA PROVIDERS	<p><i>Support for Collection adjustments</i></p> <p>When Grantees/TA Providers return funds (“wire”) to LOCCS, the funds appear in DRGR as Collection Voucher line items. However, DRGR did not support adjustments to wire transactions after the funds were received by LOCCS (e.g. grantees may adjust the wired fund amounts sent to LOCCS – essentially “unwiring” or negating an earlier collection amount). This was causing a “drift” (“mismatch”) between the line of credit in LOCCS and DRGR. The collection processes in DRGR have been extended to support these transactions as reverse collections (similar to payment draws). The users can now revise these collection voucher items to an activity or undo a revision to revert the funds back to the grant.</p>
GRANTEES/TA PROVIDERS	<p><i>Collection Partial Revisions</i></p> <p>Prior to RR7.12, grantees could not revise the remaining balance of a collection line item if the grantee did not revise the entire amount of the collection line item at once. This issue has been resolved.</p>

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QUARTERLY PERFORMANCE REPORTS

USER TYPE	FUNCTIONALITY
HUD	<p><i>Limit Quarterly Performance Report (QPR) Reviews</i></p> <p>Prior to R7.12, all HQ and Field Office users were allowed to approve/reject QPRs. QPR approve/reject privileges are now restricted to Super Users, primary CPD Reps, back-up CPD Reps and CPD Managers only.</p>
ALL USERS	<p><i>The count of Monitoring/TA events were not calculated correctly in the QPR</i></p> <p>Prior to R7.12, the count of Monitoring/TA events were not being correctly calculate/displayed on the QPR. The issue has been resolved. The start date of each monitoring/audit event is now used to associate an event with the appropriate QPR.</p>
ALL USERS	<p><i>QPRs to Remain Static After Approval</i></p> <p>Once a QPR is approved, budget, obligation and drawn amounts on the QPR should remain static (unchanged) for the remainder of the QPR's lifecycle. However, a defect resulting from R7.11.1 caused the QPR drawn amount to be incorrectly recalculated when a QPR activity was accessed in Edit mode. The issue has been resolved.</p>

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WORK PLANS

USER TYPE	FUNCTIONALITY
TA PROVIDERS	<p><i>Allow approved workplans to be closed</i></p> <p>Prior to R7.12, the system only allowed workplans with a status value of “modified” to be closed. Now, the system also allows workplans with an “approved” status value to be closed.</p>
TA PROVIDERS	<p><i>Improved performance for associating Organizations Assisted to workplans</i></p> <p>Prior to R7.12, the online process for associating organization assisted to workplans exhibited very slow response times. In addition, the system dynamically refreshed the dropdown list of organizations after each selection, which resulted in extensive response time delays. The workplan pages have been redesigned in R7.12 to provide a new search page to select organizations to resolve this performance issue.</p>

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USER MANAGEMENT

USER TYPE	FUNCTIONALITY
ALL USERS	<p><i>User Certification</i></p> <p>Upon successful login, users are now presented with a pop-up alert if their account requires recertification.</p>
HUD	<p><i>Remove redundant approval Requirements for User Requests</i></p> <p>Prior to R7.12, users with “Approval” privileges for New User/Change User requests were required to obtain secondary approval for user requests that they initiated. The process has been modified to automatically approve User Requests initiated by users with approval privileges. The requests are then routed to the HQ Admin for further review and approval.</p>
ALL USERS	<p><i>Correct the selection of IDIS users on New User Requests</i></p> <p>Prior to R7.12, users were not able to select IDIS users when initiating New User Requests. The initiators were able to navigate and search for users but the system would not display the IDIS users. The issue has been resolved.</p>
ALL USERS	<p><i>Modifications to Edit User Requests process</i></p> <p>Prior to R7.12, the Edit User Request process only allowed users to search and request edits for users within their grantee profile domain (e.g. Field Office). This limitation caused grantees to initiate New User Requests for existing DRGR users, when they should have been Edit User Requests to request an additional profile for an existing DRGR user. The system has been modified to search and display all active and inactive DRGR users across DRGR/IDIS for the User Request processes.</p>
ALL USERS	<p><i>Display matching users by name or email for New User requests</i></p> <p>When a New User Request is initiated, the system searches for matching users in DRGR by name (last/first) and/or email address. The system displays matching users to alert requestors when a user already exists in DRGR. Prior to R7.12, the system restricted the search to users within their grantee profile domain (e.g. Field Office). The search also did not search active and inactive users. The search has been corrected to ALL active/inactive users in the system.</p>

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EMAIL

USER TYPE	FUNCTIONALITY
ALL USERS	<p><i>Allow selection of additional email recipients on the email page</i></p> <p>When a user performs certain actions in DRGR (e.g. submits a QPR), the system displays an email page that includes the default recipients of the email. On this email page, the user has the option to add recipients by searching and selecting other DRGR users. Users may also manually enter email addresses. Prior to R7.12, this functionality had a defect which would remove all default recipients when an additional recipient was added. The issue has been resolved.</p>
ALL USERS	<p><i>The sender for all DRGR emails is “noreply@hud.gov”</i></p> <p>Prior to R7.12, the emails generated in DRGR indicated the sender as the user performing the action in the system. Now, the emails will indicate that the sender is noreply@hud.gov.</p>
ALL USERS	<p><i>Email recipient updates</i></p> <p>Several changes were made which users receive emails based on actions taken in DRGR (e.g. Action Plan submitted for approval). Additional guidance will be released describing all the actions in DRGR that trigger an automated email along with the recipients of those emails.</p>
ALL USERS	<p><i>Support subscriptions for drawdowns</i></p> <p>Prior to R7.12, the email subscription options only included Action Plan submit/review, QPR submit/review and Workplan submit/review events. For each of these events, users have opt-in and opt-out capabilities for the email notification subscriptions. In R7.12, the subscription option has been extended to include drawdown submit/approve, drawdown revision/approve, collection/adjustment notifications and receipt update events. Additional guidance will be released for opting in and out of email subscriptions.</p>

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MONITORING/AUDITS

USER TYPE	FUNCTIONALITY
GRANTEES	<p><i>Allow deletion of Monitoring/Audit events</i></p> <p>Prior to R7.12, the system displayed successful confirmation message when users deleted Monitoring/Audit events, but the system did not actually delete the selected events. This issue has been resolved.</p>

REPORTS

USER TYPE	FUNCTIONALITY
ALL USERS	<p><i>Financial Update Summary Dashboard</i></p> <p>The grant amount column has been updated to display the grant award amount. Prior to R7.12, this report displayed total funds obligated.</p>
ALL USERS	<p><i>Admin Reports 04A/04B/04D</i></p> <p>Prior to R7.12, the Admin reports 04A/04B/04D were not displaying certified users if the users had more than one profile. The issue has been resolved.</p>
TA PROVIDERS	<p><i>TA Org Assisted Budget Report</i></p> <p>The TA Org Assisted budget report has been updated to include Region, Field Office, Program, Grantee Assisted state, Sub-Grantee assisted and Sub-Grantee assisted state attributes.</p>