DRGR UPLOAD SCREEN FLOW

Starting in Release 7.7, grantee users will be able to set up <u>vouchers</u> and populate <u>QPR activity profiles</u> using uploads.

VOUCHER Grantee users with create voucher rights are allowed use the upload function to set up vouchers with multiple activities with different grants and fund types rather than having to manually input them one by one in the Create Voucher – Page 1 and 2 screens as DRGR requires currently. The system also provides support to create standardized templates for grantees to enter this information so that they are not forced to enter data manually at the activity level.

QPR Grantee users are allowed to upload multiple activity records for each set of screens rather than having to manually input them one by one as DRGR requires currently. The system also provides support to create standardized templates for grantees to enter this information so that they are not forced to enter data manually at the activity level. This opens the possibility that grantees can distribute these templates to the other agencies they fund for reporting purposes. They can then assemble these files for uploading.



Grantees can either upload data from their own system or use download templates to pull data out of DRGR that includes values for activity #s and other reference data related to the downloads.

DRGR UPLOAD TEMPLATE - COLUMNS AND SAMPLE MEASURE VALUES

Each of the DRGR Uploads under Release 7.7 must be in <u>CSV format only</u>. Uploads must also have columns in the <u>exact order</u> below for uploads to be successfully processed with <u>exact column names</u> as well. Data must also <u>match DRGR values for performance measure and category</u> and must <u>match DRGR data records for any data</u> <u>input by grantees</u>. If users are not sure about the data sets they have entered, they can use the DOWNLOAD TEMPLATE function.

DRGR has <u>download templates</u> available for each upload function and grantees are encouraged to use these to either create uploads or to use to pull DRGR activity # and responsible organization names for use in local systems that might be used for uploads. Download templates have additional reference data in the right hand columns to help grantees do analysis and quality control for uploads. This information might include budgets and projected accomplishments. All extra columns from download templates must be deleted before any files are uploaded.

Upload Type	Columns
Voucher	Grant #, Activity #, Fund Type, Amount
QPR Address	Grantee Activity #, State, Address, City, Zip
QPR Accomplishments	Grantee Activity #, Performance Measure **, Category ***, Number
QPR Beneficiary	<u>Performance Measure</u> *, (RaceCategory): White,Black/African American,Asian,American Indian/Alaskan,Native Hawaiian/Other Pacific Islander,American Indian/Alaskan Native and White,Asian and White,Black/African American and White,American Indian/Alaskan Native and Black,Other multi-racial,Households Female,unknown, Income Level Low, Income Level Mod, Income Level Total
QPR Expenditures	GranteeActivity#, ResponsibleOrganization, QPRActualExpenditure
QPR Activity Progress	GranteeActivity#, ProgressNarrative, CompletionDate

Column	Sample DRGR Values
* Beneficiary - Performance Measure	Households - Total, Households - Hispanic/Latino, Households - Total Female, Households - Owner Total, Households - Owner Hispanic/Latino, Households - Owner Female, Households - Renter Total, Households - Renter Hispanic/Latino, Households - Renter Female
** Accomplishments - Performance Measure	# of Housing Units, # of Singlefamily Units, # of Multifamily Units, # of Households, # Owner Households, # Renter Households, # of Businesses, # of Permanent Jobs Created, # of Permanent Jobs Retained, # of Public Facilities, # of Linear feet of Public Improvement
*** Accomplishments - Category	Low, Mod, Total (Except Household or Jobs, All other measures should only have Total listed in the Category)