

HUD Moving to Work Expansion

Asset Building Cohort Onboarding – Welcome to MTW!
October 13, 2022



Today's Agenda



- Welcome
- Introduction & Overview
- Breakout Groups
 - Why did you want to become an MTW agency?
 - What do you hope to accomplish with your MTW status?
 - Which asset building approach do you plan to implement (savings, credit reporting, or PHA-designed option)?
- Steps from Selection to Implementation
- Questions & Wrap Up

Introduction & Overview

Let's get excited!



<https://www.youtube.com/watch?v=DFC4MgynWVM>



Asset Building Cohort!

Housing Authority of the County of Santa Cruz (CA)

Housing Authority of the City of Bristol (CT)

West Palm Beach Housing Authority (FL)

Housing Authority of Lakeland (FL)

Sanford Housing Authority (FL)

Grinnell Low Rent Housing Authority (IA)

Twin Falls Housing Authority (ID)

Springfield Housing Authority (IL)

Medford Housing Authority (MA)

Bangor Housing Authority (ME)

Grand Rapids Housing Commission (MI)

Concord Housing & Redevelopment (NH)

New Hampshire Housing (NH)

Madison Housing Authority (NJ)

Medina Metropolitan Housing Authority (OH)

Housing Authority of Clackamas County (OR)

Salem Housing Authority (OR)

South Carolina Regional Housing Authority #3 (SC)

Which Group Am I In?



Red: Regions I & II

Housing Authority of the City of Bristol (CT)
Medford Housing Authority (MA)
Bangor Housing Authority (ME)
Concord Housing & Redevelopment (NH)
New Hampshire Housing (NH)
Madison Housing Authority (NJ)

Yellow: Region IV

West Palm Beach Housing Authority (FL)
Housing Authority of Lakeland (FL)
Sanford Housing Authority (FL)
South Carolina Regional Housing Authority #3 (SC)

Green: Regions V & VII

Grinnell Low Rent Housing Authority (IA)
Springfield Housing Authority (IL)
Grand Rapids Housing Commission (MI)
Medina Metropolitan Housing Authority (OH)

Blue: Regions IX & X

Housing Authority of the County of Santa Cruz (CA)
Twin Falls Housing Authority (ID)
Housing Authority of Clackamas County (OR)
Salem Housing Authority (OR)

Breakout Session

Why did you want to become an MTW agency?

What do you hope to accomplish with your MTW status?

Which asset building approach do you plan to implement (savings, credit reporting, or PHA-designed option)?

Steps from Selection to Implementation



1

- Complete & Execute the MTW ACC Amendment

2

- Prepare your Agency's MTW Finances

3

- Conduct Public Process and Complete Development of The MTW Supplement

4

- Submit the MTW Supplement to the PHA Plan

5

- Receive Approval of MTW Supplement from HUD FO

6

- Transfer PIC 50058 data to Housing Information Portal (HIP)

7

- Coordinate with PD&R and Evaluation Team

1. Complete and Execute the MTW ACC Amendment



- Sets terms of participation and details requirements and covenants to be followed
- Must be signed and executed by PHA and HUD before using funds flexibly
- Email signed PDF MTW ACC Amendment to: MTWAssetBuilding@hud.gov

Available from MTW Expansion page on hud.gov

<https://www.hud.gov/sites/dfiles/OCHCO/documents/50166-MTW.pdf>

MTW ACC Amendment, Sections 1-4



- Section 1
 - Specifies it is entered into between HUD and PHA
- Section 2
 - This Amendment applies to any ACC in effect for Public Housing and Housing Choice Voucher programs
- Section 3
 - The ACC is amended in connection with its designation as MTW Expansion agency as per the law
 - Participation governed by MTW Operations Notice
- Section 4
 - 20-year term from beginning of PHA's first full fiscal year following execution

MTW ACC Amendment Section 5, Requirements & Covenants



MTW Agencies:

- Must operate in accordance with MTW Operations Notice
- Must cooperate with HUD and contractors for HUD-sponsored evaluation of cohort-specific study
- Can only be exempted from provisions of the Housing Act of 1937 as specified in MTW Operations Notice

MTW ACC Amendment Section 6, Transition Plan



- Submit plan at least one year prior to MTW ACC Amendment expiration (Year 19)
- Transition plan will:
 - Describe plans for phasing out MTW activities
 - Specify proposed duration
 - Provide justification for extensions
- HUD reviews and responds within 75 days, or it is deemed approved
- Added based on public feedback

MTW ACC Amendment

Section 7, Termination & Default



- If the PHA violates the ACC, this Amendment, or by extension the Operations Notice
- HUD may undertake one or all remedies available by law, including but not limited to:
 - i. Require additional reporting on deficient areas and steps being taken to address deficiencies
 - ii. Require PHA to prepare and follow a HUD-approved schedule of actions and/or management plan for properly completing approved activities
 - iii. Suspend MTW waiver authorization for affected activities
 - iv. Require reimbursement by PHA for amounts used in violation of MTW ACC Amendment
 - v. Terminate MTW ACC Amendment and require PHA to transition out of MTW
 - vi. Restrict PHA's ability to use MTW funding flexibly
 - vii. Take other corrective or remedial action legally available

MTW ACC Amendment Sections 8 & 9, Future Laws



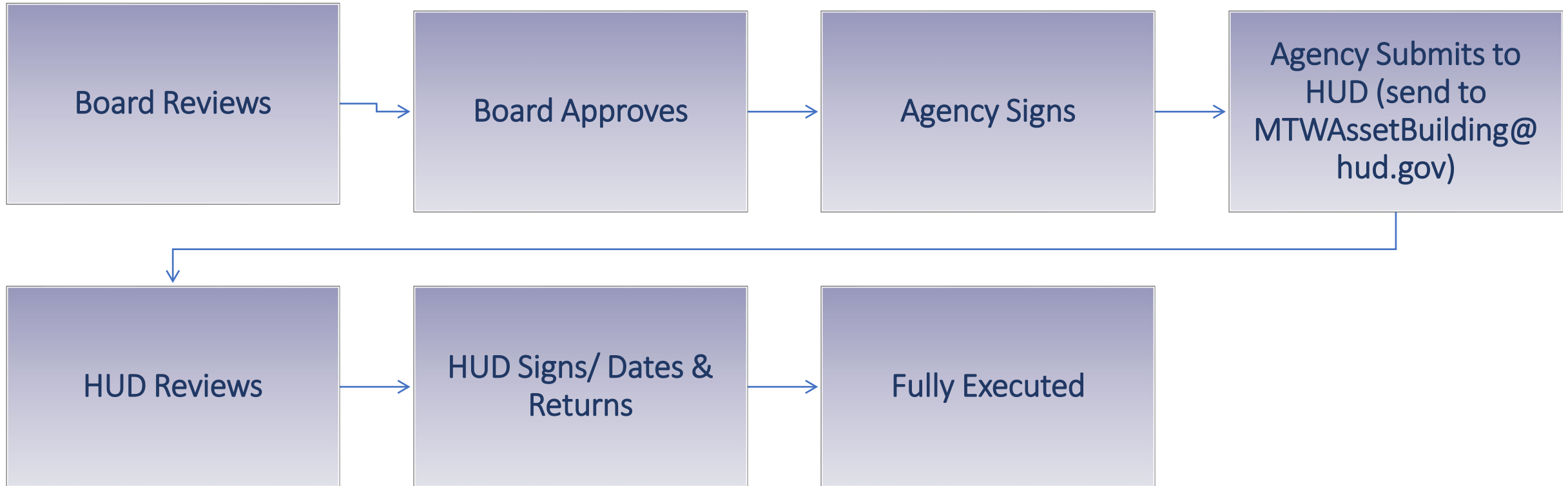
Section 8

- Future laws that conflict with any provision of MTW ACC Amendment supersede it

Section 9

- Any invalid clause, or portion of a clause, shall be stricken, while remainder of Agreement continues to be in full effect

Finalizing & Executing the MTW ACC Amendment



Signing the MTW ACC Amendment



In consideration of the foregoing covenants, the parties do hereby execute this MTW ACC Amendment:

Actual signature of the person, as stated in the Agency's Board Resolution (Chair, Executive Director, etc.)

Signing individual's name (PRINT)

Signing individual's title (PRINT)

The date of the signature

PHA

By: _____

Its: _____

Date: _____

UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

By: _____

Its: _____

Date: _____

Submitting the Board Resolution



- Submit board resolution with signed MTW ACC Amendment
- Example of a board resolution – not required language!
- HUD will provide example for your use

EXAMPLE BOARD RESOLUTION – PHAs should update as appropriate

RESOLUTION NO. _____

BOARD OF COMMISSIONERS, HOUSING AUTHORITY OF THE _____,
COUNTY/CITY OF _____, STATE OF _____

RESOLUTION

1) APPROVING THE HOUSING AUTHORITY'S SUBMISSION OF THE MTW ACC AMENDMENT TO THE PUBLIC HOUSING AND HOUSING CHOICE VOUCHER ACCS

2) AUTHORIZING THE EXECUTIVE DIRECTOR OF THE HOUSING AUTHORITY TO EXECUTE ANY DOCUMENTS REQUIRED BY THE U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD) TO EXECUTE THE MTW ACC AMENDMENT TO THE PHA ANNUAL PLAN

PHA Name: _____ **PHA Number/Code:** _____

The U.S. Department of Housing and Urban Development (HUD) has selected the Housing Authority of the _____ to participate in the Move to Work (MTW) Demonstration Expansion, to design and test new ways of providing housing assistance and services to low-income households;

To complete the Housing Authority of the _____'s entry into the MTW Demonstration Expansion program, _____ must fully execute the MTW ACC Amendment to the Public Housing and Housing Choice Voucher Annual Contributions Contracts;

The draft MTW ACC Amendment was made available and shared with the Board of Commissioners on _____, and the Board of Commissioners has examined and approved the same as to form and content.

10 Minute Break

2. Prepare your Agency's MTW Finances



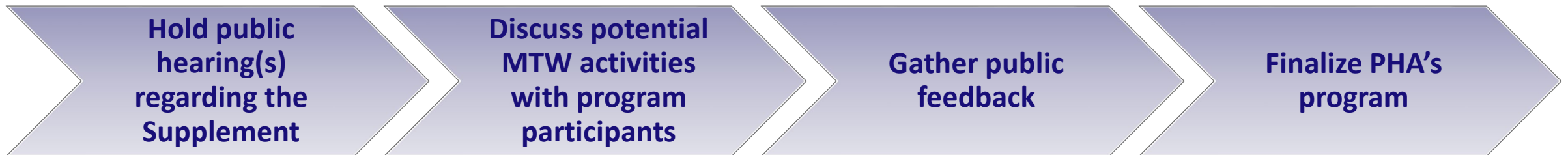
- Funding flexibility available 1st of month following MTW ACC Amendment execution
- Review HCV & Public Housing funding calculation
 - MTW Finance Webinar (October 2020): <https://www.hudexchange.info/trainings/moving-to-work-expansion-webinar-series/>
 - Section 5 of MTW Operations Notice (<https://www.hud.gov/sites/dfiles/PIH/documents/FinalMTWExOpsNoticePartVIWeb.pdf>)
 - MTW Online Manual: <https://www.hudexchange.info/programs/mtw/mtw-expansion-training/welcome/>
- Consider potential changes to financial policies/procedures
- Adhere to 2 CFR Part 200
- Understand MTW reporting differences

Upcoming Webinars!
Planning Your MTW Agency's Finances Part 1: Financial Reporting
November 16, 2022
Planning Your MTW Finances Part 2: Policies and Procedures
January 11, 2023

3. Conduct Public Process and Complete Development of the MTW Supplement



- The MTW Supplement
 - Informs HUD, residents, community about planned MTW activities
- The Public Process
 - Up to two required public meetings
 - Receive feedback regarding potential MTW Activities to be implemented
 - Potential modification based on public's feedback



4. Submit the MTW Supplement

5. Receive approval



- Electronically submit & receive HUD approval (via letter from field office) prior to implementing MTW activities
- Continue to submit Annual PHA Plan, along with MTW Supplement as addendum

Upcoming Webinars!

The MTW Supplement to the PHA and the Public Process

February 22, 2023

The MTW Supplement – Tips for Success

March 15, 2023

6. Transitioning 50058 Data to HIP



- MTW agencies must:
 - Report using HUD-50058 MTW Expansion in new HIP system for those households that MTW flexibilities are being applied to (will continue to use the HUD-50058 for other households)
 - Migrate tenant and public housing building and unit data, if applicable, to HIP

Upcoming Webinar!
HUD-50058 MTW Expansion Form Changes
April 5, 2023

7. Coordinate with PD&R and Evaluation Team



- Year 1 Objective: Design the evaluation research
 - MEF (evaluation research team) provides up-to-date research on savings and rent reporting for credit building programs
 - MEF provides information on research designs
 - You provide input on what your PHA can reasonably be expected to take on

Questions?

Asset Building Community of Practice



- Asset Building Initiatives: Activities that encourage the growth of savings accounts and/or aim to build credit for assisted households
- Participate in Asset Building Community of Practice that will seek to develop ideas and best practices in furthering the goals of Asset Building Initiatives
- Upcoming: Asset Building Community of Practice Visioning Session (November 10, 2022)
- Resources:
 - Asset Building Opportunities for Consumers (May 10, 2022)
 - Recording: <https://www.youtube.com/watch?v=jYUYWCLxQ5I>
 - Slides: <https://www.hud.gov/sites/dfiles/PIH/documents/HUDAssetBuildingPresentation05102022.pdf>
 - Rent Reporting and Credit Building Opportunities for Consumers (June 7, 2022)
 - Recording: <https://www.youtube.com/watch?v=ddbPPUuyT5g>
 - Slides: <https://www.hud.gov/sites/dfiles/PIH/documents/RentReportingandCreditBuildingWebinarSlides060722.pdf>

Resources



- MTW Selection Notice, Welcome Letter, Timeline, and Resources
- MTW Operations Notice
 - <https://www.hud.gov/sites/dfiles/PIH/documents/FinalMTWExOpsNoticePartVIWeb.pdf>
- Moving to Work page on hud.gov
 - <https://www.hud.gov/mtw>
- Moving to Work Expansion page
 - <https://www.hudexchange.info/programs/mtw/>
- MTW Expansion Training
 - <https://www.hudexchange.info/programs/mtw/mtw-expansion-training/welcome/>
- MTW Expansion Webinars
 - <https://www.hudexchange.info/trainings/moving-to-work-expansion-webinar-series/>

Upcoming Asset Building Cohort Onboarding Webinars



Asset Building Community of Practice Visioning Session	November 10, 2022	2:30 - 4:00 PM EST
Planning Your MTW Agency's Finances Part 1: Financial Reporting	November 16, 2022	2:30 - 4:30 PM EST
Planning Your MTW Agency's Finances Part 2: Policies and Procedures	January 11, 2023	2:30 - 4:30 PM EST
The MTW Supplement to the PHA Plan and the Public Process	February 22, 2023	2:30 - 4:30 PM EST
The MTW Supplement – Tips for Success	March 15, 2023	2:30 - 4:30 PM EDT
HUD – 50058 MTW Expansion Form Changes	April 5, 2023	2:30 - 4:30 PM EDT
Office Hours	April 26, 2023	2:30 - 4:30 PM EDT

Thank you!