



# HUD Moving to Work Expansion Training

MTW Finances: SPVs and VMS Reporting  
November 3, 2021

# Today's Agenda

- Welcome & Introductions
- A conversation to get us started...
  - SPVs, funding flexibility, MTW policy flexibility, and SPV reporting in VMS
- Special Purpose Vouchers (SPVs)
  - What are Special Purpose Vouchers?
  - Types of Special Purpose Vouchers
- VMS Demonstration
- Breakout Groups: VMS Reporting Case Study
- Q&A



# Let's Talk About SPVs and VMS Reporting



# Special Purpose Vouchers Overview/Review



# SPVs and MTW Designation

## Key Points to Remember

- Not many differences between MTW agencies and non-MTW agencies
  - BUT, MTW Expansion agencies **must** continue to maintain internal accounting records in order to differentiate fund balances for all voucher types the PHA has
- VMS reporting for SPVs for MTW agencies and non-MTW agencies is similar, but for a few exceptions.
- Remember, timing for MTW funding flexibility and reporting using MTW-specific fields in VMS:
  - Utilizing MTW funding flexibility: First of the month following ACC Amendment Execution
  - Reporting in MTW-specific fields in VMS: The month following the start of utilizing MTW funding flexibility



# What are Special Purpose Vouchers?

- Vouchers designated to serve a specific population
- Additional restrictions apply
- Cannot apply MTW funding fungibility/flexibility unlike HAP and HCV Admin Fees
- Must be used for the reason Congress appropriated them for
- Certain SPVs may be used with MTW administrative flexibilities but must still target intended audience served by that SPV



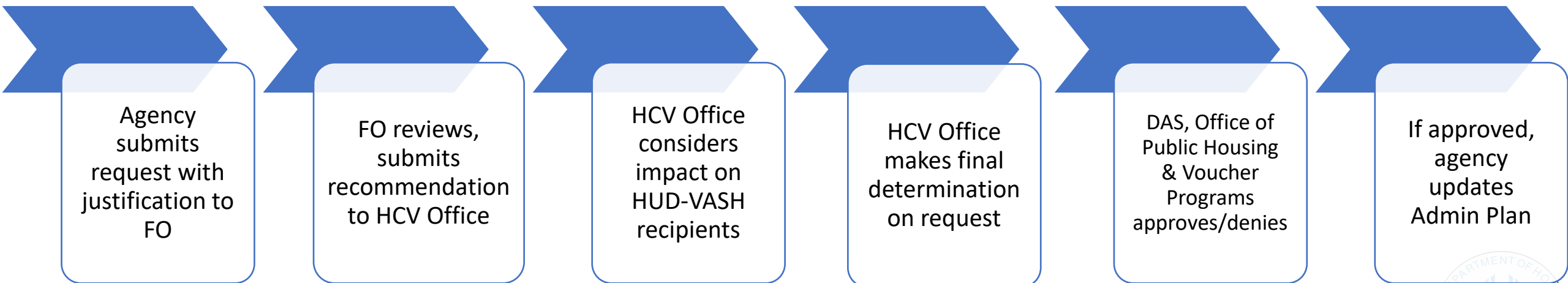
# Types of Special Purpose Vouchers

- 1 HUD-VASH
- 2 Emergency Housing Voucher (EHV)
- 3 Tenant Protection Vouchers (TPV)
- 4 Family Unification Program (FUP)
- 5 Foster Youth to Independence (FYI)
- 6 Mainstream
- 7 Non-Elderly Disabled (NED)



# HUD-VASH

- **Purpose:** Combine HCV rental assistance for homeless veterans with case management and other services provided by local VAMC
- **Use with MTW funding flexibility:** No
- **Operating and reporting requirements:** PIH Notice 2011-53
- **Operating with MTW flexibilities:** Follow this process:





# Emergency Housing Voucher

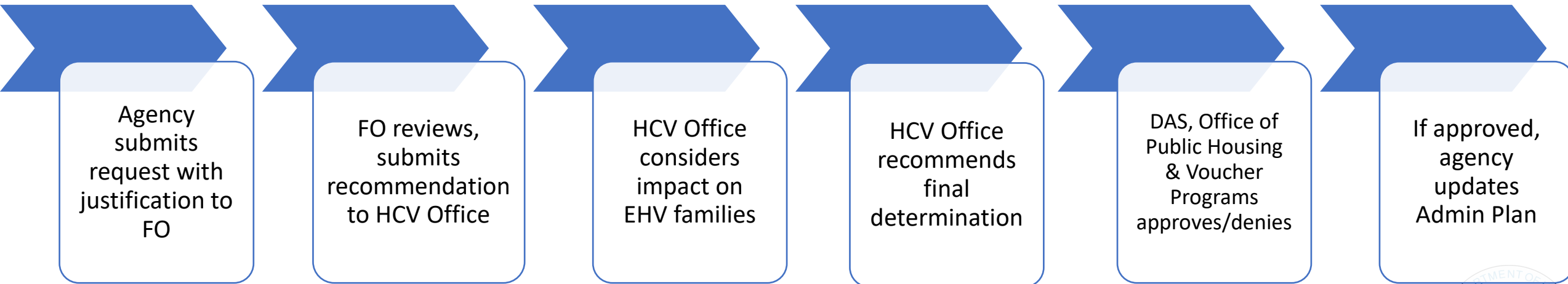
- **Purpose:** Provide agencies with 70,000 vouchers to assist individuals and families who are:
  - Experiencing homelessness
  - At risk of homelessness
  - Fleeing/attempting to flee domestic violence
  - Recently homeless/high risk of housing instability
- **Operating requirements:** PIH Notice 2021-15
  - Waive many requirements of 24 CFR Part 982
- **Reporting:** PIH Notice 2021-15, PIH Notice 2021-20
  - Use EHV fields in VMS to report on these vouchers



# Emergency Housing Voucher

- Operating with MTW flexibilities:

- EHV requirements govern over MTW flexibilities outlined in MTW Operations Notice
- No detrimental impact on EHV families
- Must have approved MTW Supplement
- Follow this process:



# Tenant Protection Vouchers

- **Purpose:** Protect HUD-assisted families from hardship as result of conversation action that occurs in public housing properties
- **Operating Requirements:** Generally administered in accordance with regular HCV requirements; some exceptions for enhanced vouchers
- **Use with MTW funding flexibility:**
  - Yes, for replacement TPV funds once initial funding increment has been renewed
  - No, for relocation TPVs; these TPVs don't renew
- **Operating with MTW flexibilities:** Yes, to the extent MTW flexibility does not impinge on protections
  - See SPV MTW FAQs:  
<https://www.hud.gov/sites/dfiles/PIH/documents/SpecialPurposeVouchersFAQ.pdf>



# Tenant Protection Vouchers

- **Reporting:**

- Report under “Tenant Protection” field for as long as TPVs used by impacted family
- Report replacement TPVs under “Moving to Work” field if impacted family exits program and voucher is reissued to another family
- If TPV is project-based, also report under appropriate “PBV” fields
- Relocation TPVs no longer reported when impacted family exits HCV program
- Additional guidance in VMS User’s Manual:  
<https://www.hud.gov/sites/documents/INSTRUCTIONS.PDF>



# Family Unification Program

- **Purpose:** HCVs provided to:
  - Families for whom lack of adequate housing:
    - Results in imminent placement of child/children in out-of-home care
    - Delays discharge of child/children to family from out-of-home care
  - Youths ages 18-24 who:
    - Left foster care at age 16+ or will leave foster care within 90 days, and
    - Are homeless or at risk of homelessness
- **Use with MTW funding flexibility:** No



# Family Unification Program

- Operating with MTW flexibilities:
  - Administer with MTW flexibilities in MTW Operations Notice unless MTW provisions inconsistent with Appropriations Act or FUP NOFA
  - Appropriations Act and FUP NOFA requirements govern over flexibilities outlined in MTW Operations Notice
- Reporting:
  - Report FUP vouchers in “Family Unification 2008/Forward-MTW” field in VMS



# Foster Youth to Independence

- **Purpose:** Agencies partner with public child welfare agencies (PCWA) to request vouchers to assist eligible youth for a period of 36 months, subject to availability
- Eligible youth are:
  - Between 18 and 24 years of age
  - Left foster care, or will leave within 90 days
  - Homeless or at risk of becoming homeless
- **Use with MTW funding flexibility:** No



# Foster Youth to Independence

- Operating with MTW flexibilities:

- Administer with MTW flexibilities in MTW Operations Notice unless MTW provisions inconsistent with Appropriations Act or FYI program requirements
- Appropriations Act and FYI program requirements govern over flexibilities outlined in MTW Operations Notice

- Reporting:

- Report FYI vouchers in “Family Unification 2008/Forward-MTW” field in VMS





# Mainstream

- **Purpose:** Assisted housing to families that include non-elderly person with disabilities at least age 18 and not yet 62 years of age at time HAP contract is signed
- **Use with MTW funding flexibility:** No
- **Operating with MTW Flexibilities:**
  - Administer with MTW flexibilities under MTW Operations Notice unless MTW provisions inconsistent with Appropriations Act or FY 2017 and FY 2019 Mainstream NOFAs
  - Appropriations Act and NOFAs govern over flexibilities outlined in MTW Operations Notice
- **Reporting:**
  - Report Mainstream vouchers leased under “Mainstream 5 Year” field in VMS



# Non-Elderly Disabled

- **Purpose:** Assisted housing for families whose head, spouse, or co-head is a person with a disability under age 62
- **Use with MTW funding flexibility:** No
- **Operating with MTW Flexibilities:**
  - Administer with MTW flexibilities unless MTW provisions inconsistent with Appropriations Act or FY 2009 NED and FY 2008 Certain Developments and Designated Housing NOFAs
  - No additional approval needed from OPHVP
- **Reporting:**
  - Report NED Vouchers leased in “Non-Elderly Disabled 2008 Forward-MTW” field in VMS



# Future SPVs

- If new SPV programs are authorized, HUD will advise MTW agencies if they can apply MTW administrative flexibility and or MTW fungibility.



Type	MTW Funding Flex?	MTW Admin Flex?	MTW VMS Reporting Field
HUD-VASH	No	If no conflict; waiver required	HUD-VASH MTW – VASH HAP Expenses after 1st of Month (if applicable)
EHV	No	If no conflict; waiver required	Emergency Housing Voucher
TPV - Enhanced	No – during initial funding increment Yes – after funding increment renewed	If no infringement on protections of affected persons; p12 of SPV FAQ includes circumstances	Tenant Protection for as long as voucher stays with family
TPV - Relocation	No		Tenant Protection for as long as voucher stays with family Replacement TPVs under MTW field if individual/family exits program
FUP	No	If no conflict	Family Unification 2008 Forward-MTW or Family Unification Pre-2008- MTW MTW- Family Unification Pre 2008 or 2008/Forward HAP expenses after 1st of Month (if applicable)
FYI	No	If no conflict	Family Unification 2008/Forward-MTW MTW – Family Unification 2008/Forward HAP expenses after 1st of Month (if applicable)
Mainstream	No	If no conflict	Mainstream 5 Year
NED	No	If no conflict	Non-Elderly Disabled 2008 Forward-MTW MTW – Non-Elderly Disabled 2008/Forward HAP Expenses after 1st of Month (if applicable)



# 5 Minute Break

*Please mute microphone to avoid background noise and stay on the line.*



# VMS Demonstration



# Breakout Session

## VMS Reporting Case Study



# Questions?





# Resources

- SPV FAQ(s)
  - <https://www.hud.gov/sites/dfiles/PIH/documents/SpecialPurposeVouchersFAQ.pdf>
- VMS Quick Guide
  - <https://www.hud.gov/sites/documents/QUICKREFERENCE.PDF>
- PIH Notices
  - [https://www.hud.gov/program\\_offices/public\\_indian\\_housing/publications/notices](https://www.hud.gov/program_offices/public_indian_housing/publications/notices)
- MTW Operations Notice – Section 9
  - <https://www.hud.gov/sites/dfiles/PIH/documents/FinalMTWExOpsNoticePartVIWeb.pdf>



**Thank you!**

