



HUD Moving to Work Expansion Training

The MTW Supplement to the PHA Plan and the Public Process
(Office Hours for Cohorts 1 and 2)

August 4, 2021

Today's Agenda

Quiz Time!

Q&A

Wrap Up

Quiz Time!



Questions?



Resources – Your “Road Signs” Along the Way

- MTW Operations Notice
 - The “Compass” to guide you
 - Requirements for implementing MTW Expansion
 - PDF: <https://www.hud.gov/sites/dfiles/PIH/documents/FinalMTWExOpsNoticePartVIWeb.pdf>
 - Federal Register: <https://www.federalregister.gov/documents/2020/08/28/2020-18152/operations-notice-for-the-expansion-of-the-moving-to-work-demonstration-program>
- MTW Selection Notice, Welcome Letter, Timeline, & Resources
 - The “Map” to show you how to get there
 - The steps you need to take to get started with your MTW designation
- Moving to Work page on hud.gov
 - Official information about MTW
 - <https://www.hud.gov/mtw>



Resources – Your “Road Signs” Along the Way

- Moving to Work Expansion page
 - Access to the resource you’ll need as you navigate MTW
 - <https://www.hudexchange.info/programs/mtw/>
- MTW Supplement - Forms, Instructions, and Guidance **NEW!**
 - https://www.hud.gov/program_offices/public_indian_housing/programs/ph/mtw/expansion/mtwsupplement
- MTW Expansion Training
 - Training resources for implementing the MTW Expansion
 - <https://www.hudexchange.info/programs/mtw/mtw-expansion-training/welcome/>
- MTW Expansion Webinars
 - <https://www.hudexchange.info/trainings/moving-to-work-expansion-webinar-series/>
 - Recordings and slides for pre-application webinars (e.g. MTW Waivers – October 14, 2020)
 - Recordings and slides for Cohort 2 onboarding webinars





Thank you!

Slides for Reference

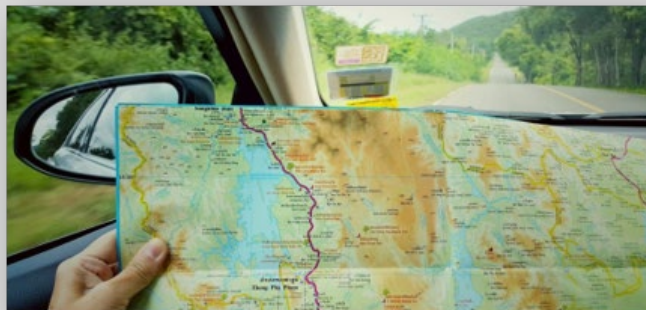


Recap: What is the MTW Supplement?

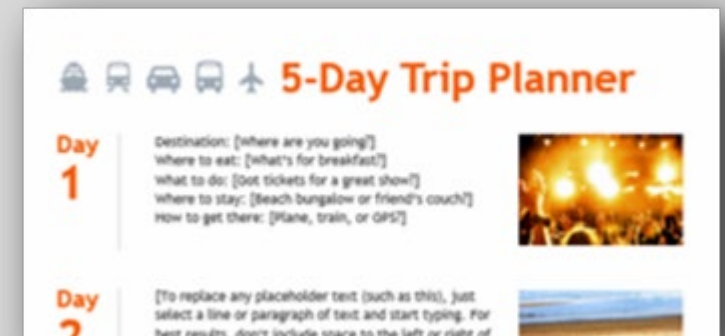
- Collects information about policies implemented by MTW Expansion agencies
- Used to communicate plans with residents and community stakeholders
- Used by HUD to monitor and evaluate the MTW demonstration program
- Even small agencies must submit annually
- Submit with PHA Plan or as amendment to previous PHA Plan



Ops Notice = Your Compass



Selection Notice = Your Map



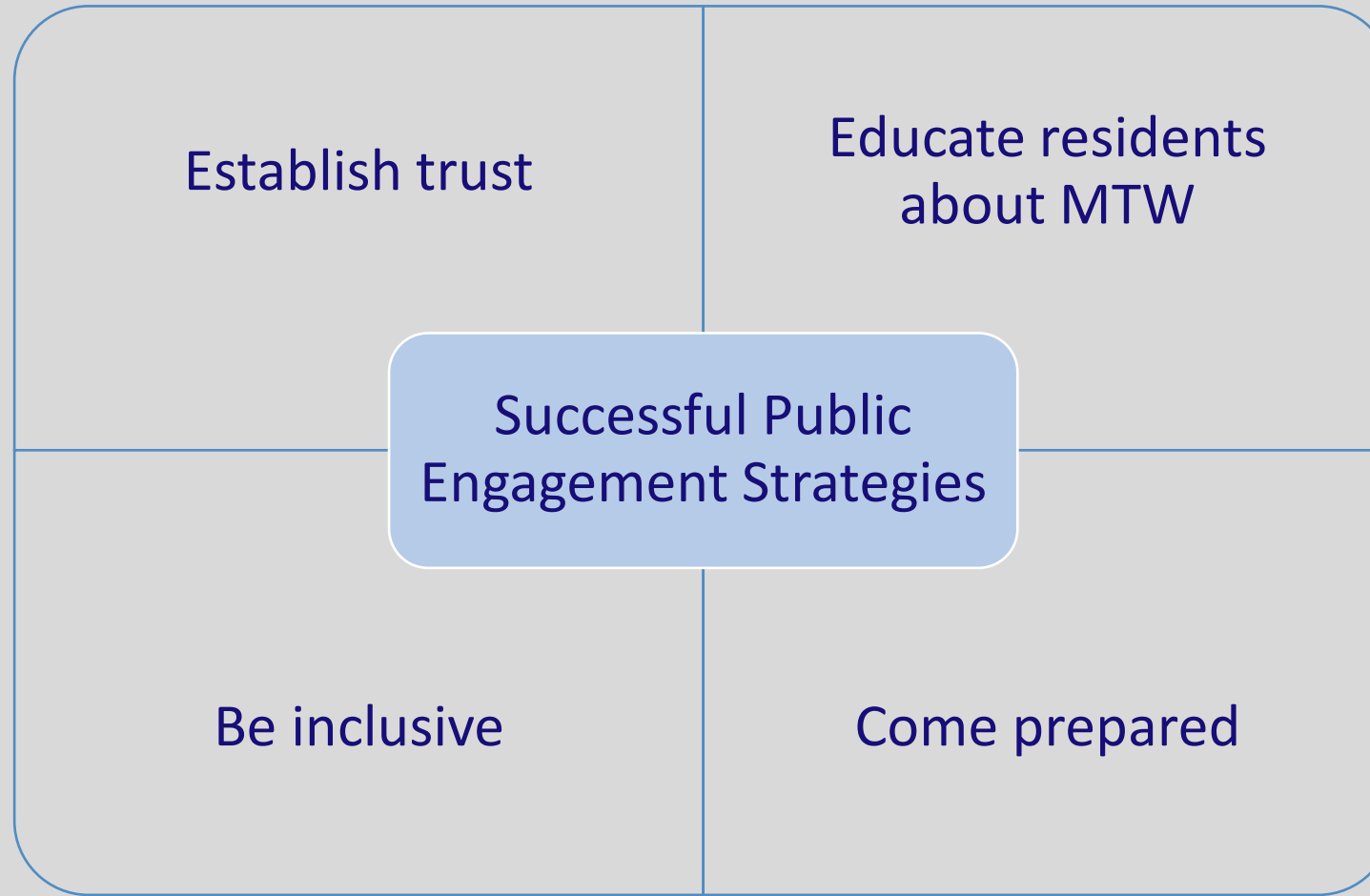
MTW Supplement = Your Itinerary

Recap: MTW Supplement

- The MTW Supplement is a *supplement* to the PHA Plan.
- Submit PHA Plan as you always have. MTW Supplement is submitted through online system.
- Wait for approval from Field Office before implementing agency specific or safe harbor waivers or activities.
- When you receive MTW Supplement approval and letter, it's a good time to update the ACOP and Administration plan (before implementing an activity).



Recap: Public Engagement



Recap: Definitions of Waivers

MTW Waivers	Pre-approved by HUD permitting activities in 17 categories May be implemented, within the specified safe harbor requirements, once included in the MTW Supplement of an approved PHA Plan
Cohort-Specific Waivers	Unique to an MTW Expansion cohort to study a specific policy area
Safe Harbor Waivers	Allows agency to request permission from HUD to expand an activity outside the listed safe harbors; Safe harbors marked with an asterisk (*) cannot be waived
Agency-Specific Waivers	Allows agency to waive requirements of the 1937 Act not offered under a pre-approved MTW Waiver

**See Section 4 of the MTW Operations Notice or Types of Waivers and Their Requirements section of the online manual*



Recap: Tiered & Stepped Rent Safe Harbor Requirements

Activities	Safe Harbor Requirements	
	Tiered Rent	Stepped Rent
Implement tiered rent (1.a. & 1.b.) or stepped rent (1.c. & 1.d.) activities	Safe Harbor Waiver needed	Mandatory safe harbors (cannot be waived) Additional safe harbors
Eliminate deduction(s) & use gross income to calculate rent (1.r. & 1.s.)	Mandatory safe harbors (cannot be waived)	Mandatory safe harbors (cannot be waived)
Establish alternative (triennial) reexamination schedule (3.a. & 3.b.)	Safe Harbor Waiver needed Mandatory safe harbors (cannot be waived)	Safe Harbor Waiver needed Mandatory safe harbors (cannot be waived)



Recap: Supplement Sections

- A. PHA Information
- B. Narrative
- C. MTW Waivers and Associated Activities
- D. Safe Harbor Waivers
- E. Agency-Specific Waivers
- F. Public Housing Operating Subsidy Grant Reporting
- G. MTW Statutory Requirements
- H. Public Comments
- I. Evaluations
- J. MTW Certifications of Compliance



Recap: Online Form Reminders

- To start a new MTW Supplement, use Create New MTW Supplement Form button.
- If you started an MTW Supplement form, access it using Open Existing MTW Supplement Forms button.

Working in the Online Form

- Only Word and PDF Files can be uploaded
- Upload files one at a time
- Use a browser other than Internet Explorer when working in the online form
- Agencies will receive an email notification when their form has been submitted and HUD is notified.
- Agencies can check their submission status by accessing the “Open Existing MTW Supplement Forms” button on the landing page.

