



HUD Moving to Work Expansion Training

Cohort 2 Onboarding - Planning Your MTW Agency's Finances
Office Hours

June 16, 2021

Questions?

- At the host's cue, he will unmute all attendees.
- When he does, please immediately mute yourself using the red microphone button at the bottom of your screen.
- For the remainder of the webinar, you can mute or unmute yourself at will.
- Please remain muted when not speaking.

OR

- Type your question or comment in the Chat box (send to Everyone)

Chat

Q&A

All (0)

Select a question and then type your answer here.
There's a 256-character limit.

SendSend Privately...



HUD Moving to Work Expansion Training

**Cohort 2 Onboarding - Planning Your MTW Agency's Finances
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Today's Agenda

- Review of finance topics
- This is Jeopardy!
- Opportunity for Q&A
- Wrap Up




Review of Finance Topics

- Implementing Funding Flexibilities
- Section 8 and 9 Funding Calculations
- Financial Policies and Procedures
- MTW-Specific Financial Reporting (VMS, FDS, Capital Fund, EHV Reporting, CARES Act)
- Previously Appropriated Funds (Section 8 and Section 9 Fund Uses)
- Any other finance-related topics



Implementing Funding Flexibilities

- Funding flexibility can be used for allowable purposes under Section 8 and 9 once MTW ACC Amendment is executed by HUD
- Activities that require waivers cannot begin until the MTW Supplement to the PHA Plan is approved
- Funding fungibility/flexibility does not apply to Special Purpose Vouchers (SPVs) 

Funding Calculations: Sections 8 and 9

	Public Housing Operating Funds	Public Housing Capital Funds	HCV Program
Funding Calculation	Same as for non-MTW	Same as for non-MTW	Administrative Fees are earned as they are for non-MTW agencies HAP Renewal Eligibility is based on HAP and MTW Expenses
Obligation and Expenditure Requirements	Same as for non-MTW	Same as for non-MTW	Same as for non-MTW
Requisitioning	Same as for non-MTW	Use MTW BLI 1492 in HUD's Energy and Performance and Information Center (EPIC) system. Funds are still disbursed through LOCCS	No requisitioning needed: monthly disbursement based on monthly HAP expenses from VMS, <i>unless</i> current expenses exceed disbursements Non-HAP expense disbursements must be requested by contacting FA in HCV FMC



Financial Policies and Procedures

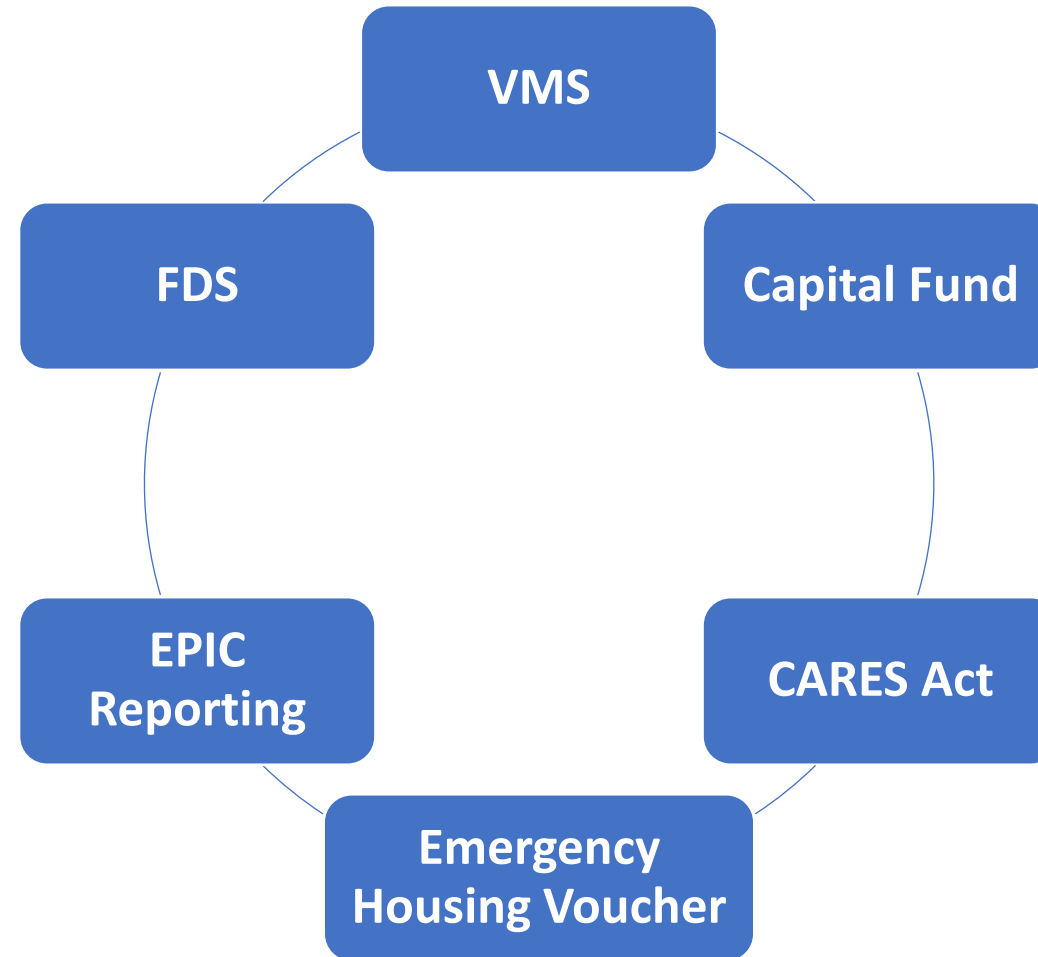
- Review financial policies and procedures related to funding flexibility under the MTW Demonstration Program
- Consider changes needed given funding flexibility



Note: 2 CFR Part 200 Requirements still apply

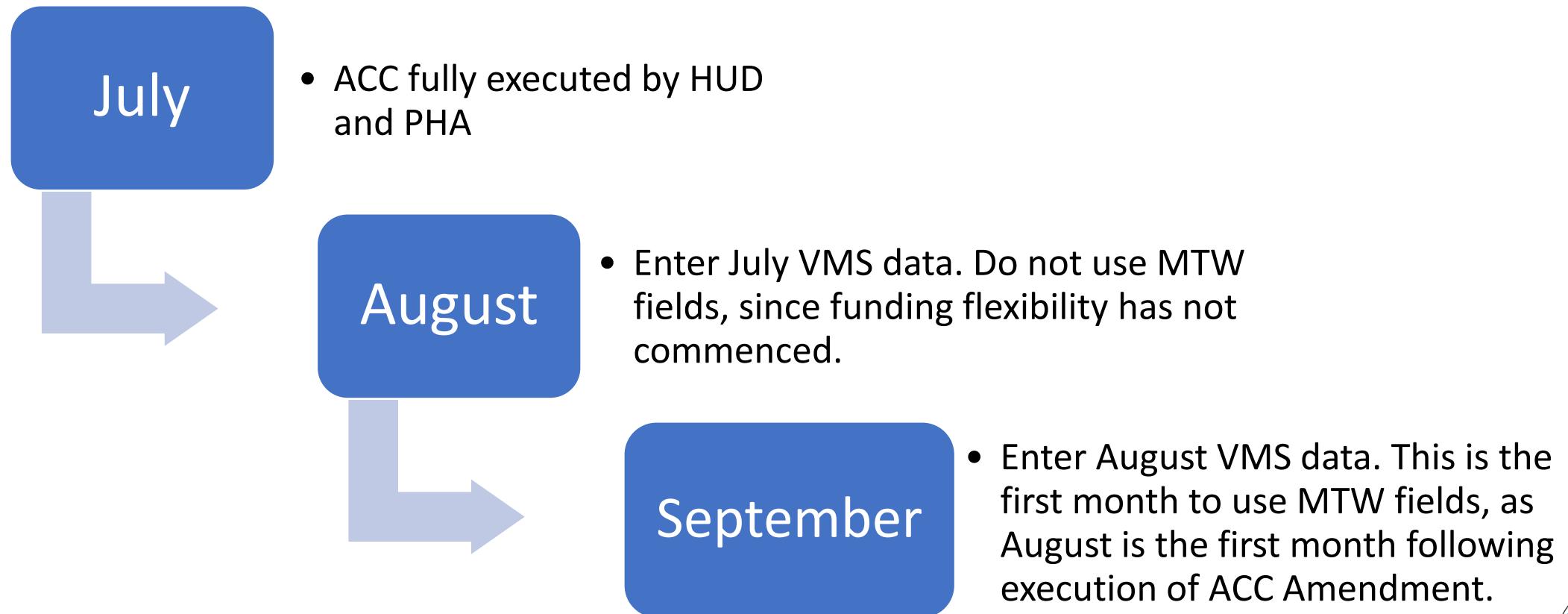


MTW-Specific Financial Reporting



MTW-Specific Financial Reporting: VMS

Time frame for starting to use MTW-specific fields. Below is an example based on a July 2021 MTW ACC Amendment execution.



Timing of MTW ACC Amendment & Effect on FDS Reporting with Current Agency Operating Year

Option A

- Follow MTW FDS reporting instructions if implementing funding flexibility prior to end of current operating year.

Option B

- Follow current FDS reporting instructions if agency does not elect to implement funding flexibility during current operating year.

- After completion of agency's current operating year, begin following MTW FDS reporting instructions.



Emergency Housing Voucher Overview

- American Rescue Plan allocated \$5B for HUD to allocate approximately 70,000 Emergency Housing Vouchers (EHVs)
- To assist individuals and families experiencing homelessness, at risk of homelessness, fleeing/attempting to flee domestic violence, or recently homeless
- For more information: PIH Notice 2021-15 (Emergency Housing Vouchers-Operating Requirements)
 - <https://www.hud.gov/sites/dfiles/OCHCO/documents/2021-15pihn.pdf>



Emergency Housing Voucher Reporting & MTW Applicability

- Appropriated EHV funds may only be used for eligible EHV purposes
 - Funding fungibility NOT applicable to EHV funds
 - MTW waivers/activities may be applied to EHV's (Refer to Section 10 of the EHV notice for more specific guidance)
- HUD will update VMS to collect EHV data



Previously Appropriated Funds: Sections 8 and 9

- May be used flexibly per FY 2021 Congressional Appropriations Bill:
 - Operating Fund
 - HCV
 - Capital
- Must be renewed from year to year
- Check status of this flexibility:
 - https://www.hud.gov/program_offices/public_indian_housing/programs/ph/mtw/MTW-flex-reserves-status



10 Minute Break



This is Jeopardy!

Questions?



Resources

- MTW ACC Amendment (available from MTW Expansion page on hud.gov)
 - <https://www.hud.gov/sites/dfiles/OCHCO/documents/50166-MTW.pdf>
- MTW Selection Notice, Welcome Letter, Timeline, and Resources
- MTW Operations Notice
 - <https://www.hud.gov/sites/dfiles/PIH/documents/FinalMTWExOpsNoticePartVIWeb.pdf>
- Moving to Work page on hud.gov
 - <https://www.hud.gov/mtw>
- Moving to Work Expansion page
 - <https://www.hudexchange.info/programs/mtw/>
- MTW Expansion Training
 - <https://www.hudexchange.info/programs/mtw/mtw-expansion-training/welcome/>
- MTW Expansion Webinars
 - <https://www.hudexchange.info/trainings/moving-to-work-expansion-webinar-series/>



Upcoming Cohort 2 Onboarding Webinars

Evaluation and Data Collection	June 30, 2021	2:00 – 4:00 PM EDT
The MTW Supplement to the PHA Plan (the MTW Supplement) and the Public Process - Part I	July 14, 2021	2:00 – 4:00 PM EDT
The MTW Supplement Walk Through – Part II	July 28, 2021	2:00 – 4:00 PM EDT
The MTW Supplement - Office Hours	August 4, 2021	2:00 – 4:00 PM EDT
IMS/PIC Modernization	TBD	TBD



Thank you!

