

Grantee: Marion County, FL

Grant: B-11-UN-12-0011

July 1, 2021 thru September 30, 2021 Performance

Grant Number: B-11-UN-12-0011	Obligation Date:	Award Date:
Grantee Name: Marion County, FL	Contract End Date: 03/10/2014	Review by HUD: Reviewed and Approved
Grant Award Amount: \$4,589,714.00	Grant Status: Active	QPR Contact: No QPR Contact Found
LOCCS Authorized Amount: \$4,589,714.00	Estimated PI/RL Funds: \$2,081,921.98	
Total Budget: \$6,671,635.98		

Disasters:

Declaration Number

No Disasters Found

Narratives

Summary of Distribution and Uses of NSP Funds:

Marion County will prioritize the use of NSP3 funds by first targeting areas of greatest need. Funds will primarily be used for stabilization and improvement of property values, to increase homeownership and attract new residents to reduce the number of vacant homes in the area.

Marion County will identify non-profit and/or for-profit affordable housing developers through a formal RFP/RFQ process to acquire and rehabilitate foreclosed, abandoned homes in target areas and identify eligible homebuyers. Preference will be given to developers utilizing local contractors, subs, labor and material suppliers. Partnership with agencies such as Habitat for Humanity, USDA Rural Development and Florida Low-Income Housing will provide homeownership opportunities for households at or below 50% of MFI.

Some of the NSP3 activities anticipate returning funds (program income) which will continue to be used for NSP activities. Marion County intends to use NSP funds and program income (to include activity delivery costs) for the following activities: 1. Marion County will use up to 10% of the NSP grant and up to 10% of any program income generated through NSP activities for administration of the program. 2. Marion County will engage in Acquisition/Rehabilitation and Resale of targeted area homes to income-eligible homebuyers. This will be Marion County's primary use of NSP funds. At least 25% of funds in this activity go to households at or below 50% MFI. 3. Demolition of units that are blighted and considered a major concern in the redevelopment effort of the area. Marion County will use up to \$100,000.00 toward demolition. 4. Marion County will provide Purchase and Rehabilitation Assistance to clients in the form of down-payment and closing cost assistance. Marion County has budgeted an estimated 11% of the initial NSP3 grant funds toward assistance.

How Fund Use Addresses Market Conditions:

Marion County will prioritize the use of NSP funds pursuant to the Housing and Economic Recovery Act of 2008 by first targeting areas of greatest need as evidenced through HUD and local data. Initially targeted areas will be in those areas that meet the following criteria: 1. greatest percentage of home foreclosures (areas with 25 or more foreclosed, abandoned and vacant homes per 3 sq. miles), 2. areas with the greatest percentage of subprime loans (most likely to face a significant rise in the rate of home foreclosures), 3. greatest number of foreclosed, abandoned and vacant properties causing significant blight/impact and higher crime rates according to local code and law enforcement, 4. areas where the cost to purchase and rehabilitate the homes would fit the required target income groups. Other considerations were based on public input gathered through local realtors and public meetings. Those considerations included identifying areas where target income buyers were interested in purchasing homes and areas small enough to have a significant impact, yet large enough to have sufficient eligible and viable properties.

Ensuring Continued Affordability:

To ensure long-term affordability, Marion County will follow HOME guidelines and the minimum affordability period as found at 92.254. NSP funds left in the project will be as a non-interest bearing, 30 year, deferred payment loan secured with a mortgage/lien document and recorded against the property.

Marion County's recapture provision requires repayment upon sale, refinance or if the unit assisted is no longer the homeowner's primary residence.

If the homeowner defaults on the loan voluntarily or by operation of law, including but not limited to death of the surviving mortgage holder or foreclosure, the assisted amount will be recaptured from net proceeds.



Definition of Blighted Structure:

Any vacant, abandoned or foreclosed structure that is determined to be substandard and not suitable for rehabilitation. A dwelling will be considered sub-standard, not suitable for rehabilitation if it has major defects requiring a great deal of correction, and the cost estimate for repairs exceeds 65% of the value of a comparable replacement unit as obtained from one or more licensed contractors.

Definition of Affordable Rents:

For any NSP-funded rental activity, "affordable rents" shall be defined as 30% of the household's adjusted income, less utility allowances as adopted by the Ocala Housing Authority Section 8 program, as appropriate. The maximum Affordable Rents shall not exceed the Fair Market Rents (FMR) as published annually by the U.S. Department of Housing and Urban Development for the Ocala-Marion County Metropolitan Statistical Area (MSA).

Housing Rehabilitation/New Construction Standards:

Marion County has written Minimum Rehabilitation Standards. These rehabilitation standards follow the 2007 Florida Building Code, Housing Quality Standards, Lead Based Paint Standards and FHA Standards.

1. Substandard conditions, as defined in the written standards, must be corrected and the dwelling must meet minimum HUD Standards.
2. An assessment form, which is included in the written standards, must be used as part of the work write-up and completed by a trained housing specialist to identify and justify any repairs or replacements.
3. Energy efficiency modifications are encouraged when items are being replaced and are cost effective. Requirements and suggestions are identified in the written standards.

Vicinity Hiring:

Marion County certifies that it will, to the maximum extent feasible, provide for hiring of employees that reside in the vicinity of NSP3 funded projects or contract with small businesses that are owned and operated by persons residing in the vicinity of NSP3 projects.

Procedures for Preferences for Affordable Rental Dev.:

Marion County does not intend to use NSP3 funds for rental development.

Grantee Contact Information:

Cheryl Amey
cheryl.amey@marioncountyfl.org
352-671-8770
3003 SW College Road, Suite 109, Ocala, Florida 34474

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$0.00	\$5,851,809.45
Total Budget	\$0.00	\$5,851,809.45
Total Obligated	\$0.00	\$5,851,809.45
Total Funds Drawdown	\$0.00	\$5,851,809.45
Program Funds Drawdown	\$0.00	\$4,589,714.00
Program Income Drawdown	\$0.00	\$1,262,095.45
Program Income Received	\$217.21	\$2,089,043.58
Total Funds Expended	\$0.00	\$5,851,809.45
HUD Identified Most Impacted and Distressed	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Marion County	\$ 0.00	\$ 5,851,809.45



Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	99.99%	.00%	.00%
Minimum Non Federal Match	\$.00	\$.00	\$.00
Overall Benefit Amount	\$6,296,661.58	\$.00	\$.00
Limit on Public Services	\$688,457.10	\$.00	\$.00
Limit on Admin/Planning	\$458,971.40	\$374,344.67	\$374,344.67
Limit on Admin	\$.00	\$374,344.67	\$374,344.67
Most Impacted and Distressed	\$.00	\$.00	\$.00
Progress towards LH25 Requirement	\$1,667,909.00		\$5,088,980.63

Overall Progress Narrative:

The County staff continues to work with the finance department to reconcile expenses and program income generated under this grant. Corrective updates have been made to beneficiary data, demographics and activities.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
DELETED-ACTIVITIES, DELETED-ACTIVITIES (Temporary)	\$0.00	\$0.00	\$0.00
NSP3-P1, Program Administration	\$0.00	\$374,344.67	\$223,423.61
NSP3-P2, Acquisition/Rehabilitation/Resale	\$0.00	\$5,443,195.02	\$4,333,828.12
NSP3-P3, Demolition of Blighted Structures	\$0.00	\$34,269.76	\$32,462.27

Activities

Project # / NSP3-P2 / Acquisition/Rehabilitation/Resale



Grantee Activity Number: NSP3-2

Activity Title: Acquisition / Rehabilitation / Resale

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

NSP3-P2

Projected Start Date:

06/01/2011

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Acquisition/Rehabilitation/Resale

Projected End Date:

09/30/2021

Completed Activity Actual End Date:**Responsible Organization:**

Marion County

Overall	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$388,484.15
Total Budget	\$0.00	\$388,484.15
Total Obligated	\$0.00	\$388,484.15
Total Funds Drawdown	\$0.00	\$388,484.15
Program Funds Drawdown	\$0.00	\$388,484.15
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$1,869,160.46
Total Funds Expended	\$0.00	\$388,484.15
Marion County	\$0.00	\$388,484.15
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

The goals of this activity are to; stabilize and improve property values, increase homeownership and attract new residents to reduce the number of vacant homes in the area. Marion County will identify non-profit and/or for-profit affordable housing developers through a formal RFP/RFQ process to acquire and rehabilitate foreclosed, abandoned homes in target areas and identify eligible homebuyers. Preference will be given to local developers utilizing local contractors, subs, labor and material suppliers. The tenure of this activity is homeownership. Partnerships with agencies such as Habitat for Humanity, USDA Rural Development and Florida Low-Income Housing will provide homeownership opportunities for households at or below 50% of MFI. The sales price shall be no greater than the total investment in the property, including acquisition, rehabilitation and direct activity delivery costs. A portion of the NSP funds will remain in the home when it is sold to an income-eligible homebuyer in the form of a 0% interest, deferred payment 30 year loan secured by a mortgage and lien. The amount of assistance will be tiered according to income level and need. An affordability / recapture clause following HOME program guidelines requires repayment when the home is sold, refinanced or is no longer the primary, homesteaded residence, and share of net proceeds in the case of foreclosure.

Location Description:

Silver Springs Shores & Ocala Parks Estates target areas
Difficulty in identifying a sufficient number of foreclosed homes being available for purchase has necessitated expanding the original proposed target areas to include all of the Silver Springs Shores and Marion Oaks areas served by NSP1.

Silver Springs Shores:
· NSP3 Score of 19.23.

- Total housing units in the neighborhood is 10,556.
- Percent Persons less than 120% AMI is 61.29
- Percent Persons less than 80% AMI is 39.02
- USPS Residential Addresses in neighborhood is 12, 209
- Residential Addresses vacant 90 days or more is 561
- Residential Addresses NoStat is 391
- Total Housing Units receiving a mortgage between 2004 and 2007 is 5,487
- Percent of Housing Units with a high cost of mortgage between 2004 and 2007 is 34.64
- Percent of Housing Units 90 or more days delinquent or in foreclosure is 18.16
- Number of foreclosure starts in the past year is 619
- Number of housing units real estate owned between July 2009 and June 2010 is 185

Estimated number of properties needed to make an impact in the identified target area (20% of REO in past year) is 123.

Marion Oaks:

- NSP3 Score of 18.92.
- Total housing units in the neighborhood is 4,727.
- Percent Persons less than 120% AMI is 64.62
- Percent Persons less than 80% AMI is 39.31
- USPS Residential Addresses in neighborhood is 6,838
- Residential Addresses vacant 90 days or more is 504
- Residential Addresses NoStat is 431
- Total Housing Units receiving a mortgage between 2004 and 2007 is 3,394
- Percent of Housing Units with a high cost of mortgage between 2004 and 2007 is 32.23
- Percent of Housing Units 90 or more days delinquent or in foreclosure is 17.27
- Number of foreclosure starts in the past year is 365
- Number of housing units real estate owned between July 2009 and June 2010 is 109

Estimated number of properties needed to make an impact in the identified target area (20% of REO in past year) is 73.

Activity Progress Narrative:

Performance measures were updated during this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Activity funds eligible for DREF	0	0/0
#Additional Attic/Roof	-1	0/0
#Clothes washers replaced	0	0/0
#Dishwashers replaced	-6	1/0
#Efficient AC added/replaced	-5	1/0
#Energy Star Replacement	-3	0/0
#High efficiency heating plants	0	0/0
#Light fixtures (outdoors)	-1	0/0
#Light Fixtures (indoors)	-22	0/0
#Low flow showerheads	-1	0/0
#Low flow toilets	-3	0/0
# of Properties	-26	2/24
#Refrigerators replaced	-6	2/0
#Replaced hot water heaters	-4	0/0
#Replaced thermostats	0	0/0
#Sites re-used	-1	0/0
#Units deconstructed	0	0/0
#Units exceeding Energy Star	0	0/0
#Units with bus/rail access	-3	0/0
#Units with other green	0	0/0
#Units with solar panels	0	0/0
	This Report Period	Cumulative Actual Total / Expected
	Total	Total



# of Housing Units	-26	2/24
# of Singlefamily Units	-26	2/24

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	9/0	4/12	14/24	92.86
# Owner	0	0	0	9/0	4/12	14/24	92.86

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Address Support Information

Address: 5 Redwood Trace Ct, Ocala, Florida 34472-6160

Property Status: Completed	Affordability Start Date: 04/25/2013	Affordability End Date: 04/24/2043
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LMMI	Date National Objective is met: 04/25/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 8971 SE 88th Lane, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 07/12/2017	Affordability End Date: 07/12/2047
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LMMI	Date National Objective is met: 07/12/2017	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: NSP3-2A

Activity Title: Acquisition/ Rehabilitation/ Resale

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

NSP3-P2

Projected Start Date:

06/01/2011

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Acquisition/Rehabilitation/Resale

Projected End Date:

09/30/2021

Completed Activity Actual End Date:

Responsible Organization:

Marion County

Overall	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$2,086,683.73
Total Budget	\$0.00	\$2,086,683.73
Total Obligated	\$0.00	\$2,086,683.73
Total Funds Drawdown	\$0.00	\$2,086,683.73
Program Funds Drawdown	\$0.00	\$2,086,683.73
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$217.21	\$193,258.63
Total Funds Expended	\$0.00	\$2,086,683.73
Marion County	\$0.00	\$2,086,683.73
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

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Marion Oaks:

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- Percent of Housing Units with a high cost of mortgage between 2004 and 2007 is 32.23
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- Number of foreclosure starts in the past year is 365
- Number of housing units real estate owned between July 2009 and June 2010 is 109

Estimated number of properties needed to make an impact in the identified target area (20% of REO in past year) is 73.

Activity Progress Narrative:

Performance measures were updated during this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Activity funds eligible for DREF	0	0/0
#Additional Attic/Roof	0	0/0
#Clothes washers replaced	0	0/0
#Dishwashers replaced	2	4/0
#Efficient AC added/replaced	2	3/0
# ELI Households (0-30% AMI)	0	0/0
#Energy Star Replacement	0	1/0
#High efficiency heating plants	0	0/0
#Light fixtures (outdoors)	0	0/0
#Light Fixtures (indoors)	0	0/0
#Low flow showerheads	1	1/0
#Low flow toilets	1	1/0
# of Properties	-34	7/30
#Refrigerators replaced	1	4/0
#Replaced hot water heaters	4	4/0
#Replaced thermostats	3	3/0
#Sites re-used	0	7/0
#Units deconstructed	0	0/0
#Units exceeding Energy Star	3	3/0
#Units with bus/rail access	-1	0/0
#Units with other green	0	0/0
#Units with solar panels	0	0/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	-34	7/30
# of Singlefamily Units	-34	7/30

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	5	0	5	7/30	0/0	7/30	100.00
# Owner	5	0	5	7/30	0/0	7/30	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Address Support Information

Address: 17212 SW 44th Circle, Ocala, Florida 34474

Property Status: Completed	Affordability Start Date: 09/27/2013	Affordability End Date: 09/27/2043
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 09/27/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 4359 SW 148th St, Ocala, Florida 34474

Property Status: Completed	Affordability Start Date: 09/30/2010	Affordability End Date: 06/30/2011
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 09/30/2010	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 5337 NW 63rd Pl, Ocala, Florida 34482-2268

Property Status: Completed	Affordability Start Date: 07/01/2013	Affordability End Date: 07/01/2043
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 07/01/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner



Address: 7105 SW 131st Loop, Ocala, Florida 34474

Property Status: Completed	Affordability Start Date: 12/31/2013	Affordability End Date: 12/31/2043
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 12/31/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 74 Pecan Course Cir, Ocala, Florida 34472-9469

Property Status: Completed	Affordability Start Date: 10/05/2012	Affordability End Date: 10/05/2042
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 10/05/2012	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 8 Bahia Pass Radl, Ocala, Florida 34472-8284

Property Status: Completed	Affordability Start Date: 03/06/2013	Affordability End Date: 03/06/2043
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 03/06/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Address: 9 Hemlock Radial Ln, Ocala, Florida 34472-9589

Property Status: Completed	Affordability Start Date: 04/10/2013	Affordability End Date: 04/10/2013
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Description of Affordability Strategy:

recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 04/10/2013	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Owner

Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: NSP3-2B
Activity Title: Habitat LH25

Activity Type:
 Rehabilitation/reconstruction of residential structures
Project Number:
 NSP3-P2
Projected Start Date:
 01/01/2016
Benefit Type:
 Direct (HouseHold)
National Objective:
 NSP Only - LH - 25% Set-Aside

Activity Status:
 Under Way
Project Title:
 Acquisition/Rehabilitation/Resale
Projected End Date:
 09/30/2021
Completed Activity Actual End Date:

Responsible Organization:
 Marion County

Overall	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$141,637.83
Total Budget	\$0.00	\$141,637.83
Total Obligated	\$0.00	\$141,637.83
Total Funds Drawdown	\$0.00	\$141,637.83
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$141,637.83
Program Income Received	\$0.00	\$20,949.55
Total Funds Expended	\$0.00	\$141,637.83
Marion County	\$0.00	\$141,637.83
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:
 Acquisition and Resale to LMI residents

Location Description:
 Shores and Marion Oaks

Activity Progress Narrative:
 Performance measures and accomplishments were updated during this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	1	1/12
# of Singlefamily Units	1	1/12



Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	1	0	1	1/12	0/0	1/12	100.00
# Owner	1	0	1	1/12	0/0	1/12	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Address Support Information

Address: 5 Pecan Drive Loop, Ocala, Florida 34472-6249

Property Status: Completed
Affordability Start Date: 08/04/2010
Affordability End Date: 11/13/2012

Description of Affordability Strategy:
 recapture

Activity Type for End Use: Rehabilitation/reconstruction of residential
Projected Disposition Date:
Actual Disposition Date:

National Objective for End Use: NSP Only - LH - 25% Set-Aside
Date National Objective is met: 08/04/2010
Deadline Date:

Description of End Use:
 Direct Benefit - HH - Owner

Other Funding Sources
 No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: NSP3-2C

Activity Title: Single Family Rental LH-25

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
NSP3-P2

Projected Start Date:
01/01/2017

Benefit Type:
Direct (HouseHold)

National Objective:
NSP Only - LH - 25% Set-Aside

Activity Status:
Under Way

Project Title:
Acquisition/Rehabilitation/Resale

Projected End Date:
09/30/2021

Completed Activity Actual End Date:

Responsible Organization:
Marion County

Overall	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$2,826,389.31
Total Budget	\$0.00	\$2,826,389.31
Total Obligated	\$0.00	\$2,826,389.31
Total Funds Drawdown	\$0.00	\$2,826,389.31
Program Funds Drawdown	\$0.00	\$1,858,660.24
Program Income Drawdown	\$0.00	\$967,729.07
Program Income Received	\$0.00	\$5,674.94
Total Funds Expended	\$0.00	\$2,826,389.31
Marion County	\$0.00	\$2,826,389.31
Most Impacted and Distressed Expended	\$0.00	\$0.00

Ancillary Activities

Responsible Organization	Activity Type	Project #	Grantee Activity #	Activity Title	Program Income Account
Marion County	Clearance and Demolition	NSP3-P3	NSP3-3	Demolition of Blighted Structures	General Account

Activity Description:

Property was acquired, renovations as needed, and rented to household at or below 50% of LMI

Location Description:

Properties located in Marion Oaks, and Silver Springs

Activity Progress Narrative:

Performance measures were updated during this quarter.

Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
#Additional Attic/Roof	3		3/2	
#Dishwashers replaced	3		3/0	
#Efficient AC added/replaced	1		1/3	
#Refrigerators replaced	6		6/6	
#Replaced thermostats	1		1/1	
#Units exceeding Energy Star	1		1/0	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	8		8/28	
# of Singlefamily Units	8		8/28	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	8	0	8	8/28	0/0	8/28	100.00
# Renter	8	0	8	8/28	0/0	8/28	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Address Support Information

Address: 128 Redwood Road, Ocala, Florida 34472

Property Status: Completed
Affordability Start Date: 03/31/2010
Affordability End Date: 03/31/2012

Description of Affordability Strategy:

Rental

Activity Type for End Use: Rehabilitation/reconstruction of residential
Projected Disposition Date:
Actual Disposition Date:

National Objective for End Use: NSP Only - LH - 25% Set-Aside
Date National Objective is met: 03/31/2010
Deadline Date:

Description of End Use:

Direct Benefit - HH - Renter

Address: 21 Pecan Run Terrace, Ocala, Florida 34472

Property Status: Completed
Affordability Start Date: 11/09/2015
Affordability End Date: 11/09/2030

Description of Affordability Strategy:

Rental

Activity Type for End Use: Construction of new housing
Projected Disposition Date:
Actual Disposition Date:

National Objective for End Use: NSP Only - LH - 25% Set-Aside
Date National Objective is met: 11/09/2015
Deadline Date:

Description of End Use:

Direct Benefit - HH - Renter



Address: 3 Larch Course, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 09/30/2010	Affordability End Date: 12/31/2012
Description of Affordability Strategy: Rental		
Activity Type for End Use: Construction of new housing	Projected Disposition Date:	Actual Disposition Date:
National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 09/30/2010	Deadline Date:
Description of End Use: Direct Benefit - HH - Renter		

Address: 30 Redwood Trace, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 06/30/2010	Affordability End Date: 09/30/2010
Description of Affordability Strategy: Rental		
Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 06/30/2010	Deadline Date:
Description of End Use: Direct Benefit - HH - Renter		

Address: 47 Redwood Track Run, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 08/04/2010	Affordability End Date: 11/13/2012
Description of Affordability Strategy: Rental		
Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 08/04/2010	Deadline Date:
Description of End Use: Direct Benefit - HH - Renter		

Address: 6142 Hemlock Road, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 06/03/2016	Affordability End Date: 06/03/2031
Description of Affordability Strategy: Rental		
Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 06/03/2016	Deadline Date:
Description of End Use: Direct Benefit - HH - Renter		



Address: 7455 Hemlock Road, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 02/10/2016	Affordability End Date: 02/10/2031
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Description of Affordability Strategy:

Rental

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 02/10/2016	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Renter

Address: 80 Bahia Trace, Ocala, Florida 34472

Property Status: Completed	Affordability Start Date: 12/01/2016	Affordability End Date: 12/01/2031
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Description of Affordability Strategy:

Rental

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met: 12/01/2016	Deadline Date:
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Description of End Use:

Direct Benefit - HH - Renter

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / NSP3-P3 / Demolition of Blighted Structures



Grantee Activity Number: NSP3-3

Activity Title: Demolition of Blighted Structures

Activity Type:

Clearance and Demolition

Project Number:

NSP3-P3

Projected Start Date:

06/01/2011

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Demolition of Blighted Structures

Projected End Date:

09/30/2021

Completed Activity Actual End Date:

Responsible Organization:

Marion County

Overall	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$34,269.76
Total Budget	\$0.00	\$34,269.76
Total Obligated	\$0.00	\$34,269.76
Total Funds Drawdown	\$0.00	\$34,269.76
Program Funds Drawdown	\$0.00	\$32,462.27
Program Income Drawdown	\$0.00	\$1,807.49
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$34,269.76
Marion County	\$0.00	\$34,269.76
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

The goal of this program is to remove blighting influences that are significantly impacting the ability of other activities to stabilize and improve property values, and hindering marketing activities designed to attract new homebuyers. Marion County will contract with developers being utilized for acquisition/rehabilitation to acquire and demolish blighted properties that have deteriorated to the point that they have been determined to be substandard and not suitable for rehabilitation. Properties must be located in targeted areas, centrally located near properties being acquired and rehabilitated with NSP funds, and substantially impacting efforts to revitalize the area. Reuse of the cleared property will depend on the needs of the immediate area and may include; sale or grant to a non-profit for redevelopment, using other funding sources, for affordable housing or rental units, or utilization for a community purpose such as a park or community center.

Location Description:

Silver Springs Shores and Ocala Park Estates target areas

Activity Progress Narrative:

Performance measures were updated during this quarter.



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Activity funds eligible for DREF	0	0/0
# of buildings (non-residential)	0	0/0
# of Businesses	0	0/0
# of Non-business	0	0/0
# of Properties	0	2/20
# of public facilities	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	2	2/20
# of Singlefamily Units	2	2/20

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Address Support Information

Address: 6639 NW 61 Court, Ocala, Florida 34482

Property Status: Completed	Affordability Start Date: 06/01/2013	Affordability End Date: 06/01/2043
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Description of Affordability Strategy:

Rental

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met:	Deadline Date:
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Description of End Use:

6639 NW 61st Court (\$70,000 HOME funds, \$5,000 CDBG funds for a total lien amount of \$75,000), mobile homes were placed on the properties using HOME funds, not NSP funds. Only NSP funds were used to acquire the property and demo the existing unit on each property.

Address: 6799 NW 60 Court, Ocala, Florida 34482

Property Status: Completed	Affordability Start Date: 06/01/2013	Affordability End Date: 06/01/2043
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Description of Affordability Strategy:

Rental

Activity Type for End Use: Rehabilitation/reconstruction of residential	Projected Disposition Date:	Actual Disposition Date:
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National Objective for End Use: NSP Only - LH - 25% Set-Aside	Date National Objective is met:	Deadline Date:
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Description of End Use:

6799 NW 60th Court (\$70,000 HOME funds and \$4,000 CDBG for a total lien amount of \$74,000) and mobile homes were placed on the properties using HOME funds, not NSP funds. Only NSP funds were used to acquire the property and demo the existing unit on each property.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

