

Grantee: Citrus County, FL

Grant: B-11-UN-12-0020

January 1, 2019 thru March 31, 2019 Performance Report

Grant Number: B-11-UN-12-0020	Obligation Date:	Award Date:
Grantee Name: Citrus County, FL	Contract End Date: 03/10/2014	Review by HUD: Reviewed and Approved
Grant Award Amount: \$1,005,084.00	Grant Status: Active	QPR Contact: Michelle DiRubba-Alford
LOCCS Authorized Amount: \$1,005,084.00	Estimated PI/RL Funds: \$700,000.00	
Total Budget: \$1,705,084.00		

Disasters:

Declaration Number

No Disasters Found

Narratives

Summary of Distribution and Uses of NSP Funds:

Revised Summary of Distribution of Funds:
Activity 1A LI Acq. and Rehab \$550,627.07
Activity 1B LM Acq. and Rehab \$543,033.37
Activity 2A Program Administration \$133,627.98

How Fund Use Addresses Market Conditions:

Citrus County utilized RealtyTrac, the HUD NSP3 map widget and HUD's dataset to determine areas of greatest need. HUD's mapping tool calculates an NSP3 score that encapsulates information relative to vacancy, foreclosure rates and other market data. Additionally, the County's GIS Department provided the visual maps to aid in demonstrating the concentration for the area of greatest need. Citrus County selected its NSP3 area of greatest need utilizing the NSP3 map widget and researching the neighborhood track scores throughout the County. We then compared this map to datasets and information received from RealtyTrac and HUD. This comparison revealed that the Beverly Hills neighborhood had the highest concentration of foreclosed homes in close geographic proximity. This neighborhood was one of three areas of greatest need that had been addressed with NSP1. The data we collected from the RealtyTrac website verified that foreclosures continued to be high in the Beverly Hills area. A recent survey of REO properties in the Beverly Hills area revealed 43 REO properties in the neighborhood which established an area that met the impact score consistent with the estimated number of properties that could feasibly be purchased, rehabilitated and sold with the NSP3 funding allocation. A tiered approach is not being used to determine the distribution of funding.

Ensuring Continued Affordability:

The County shall ensure, to the maximum extent practicable and for the longest feasible term, that the sale, rental, or redevelopment of abandoned and foreclosed-upon homes and residential properties under NSP remain affordable to individuals or families whose incomes do not exceed 120 percent of area median income or, for units originally assisted with funds under the requirements of section 2301(f)(3)(A)(ii) of HERA, remain affordable to individuals and families whose incomes do not exceed 50 percent of area median income. The County will ensure long-term affordability by requiring that all NSP-assisted housing have a restrictive covenant and mortgage recorded on the property, as applicable. If the applicant will not be securing a soft-second mortgage, the County will ensure continued affordability by recording a restrictive covenant. The periods of affordability for NSP-assisted homebuyer projects must meet or exceed the minimum affordability requirements established in 24 CFR 92.252(e) and 24 CFR 92.254(a)(4) for the HOME Investment Partnerships Program (HOME) as specified below, beginning after project completion. The periods of affordability applicable to NSP homebuyer projects are as follows:
Under \$15,000- 5 years
Between \$15,000 to \$40,000-10 years
Over \$40,000- 15 years
New Housing Construction- 20 years
While these are minimum requirements, Citrus County may choose to implement more stringent affordability requirements than the minimum listed here to ensure that the properties remain affordable for as long as possible.



Definition of Blighted Structure:

Blighted structure or condition means a deteriorated or deteriorating structure which endangers life or property by fire or other causes, unsanitary or unsafe condition(s) or deterioration of the site and its improvements, which condition(s) impair or arrest the sound growth of the county or are a menace to the public health, safety, morals or welfare. (Ord. No. 2009-A26, 1, 11-17-2009)

Definition of Affordable Rents:

Citrus County will adopt the maximum rents allowed as determined by market comparison. The County will set rents based on thirty (30) percent of monthly gross income, not to exceed the lesser of forty (40) percent of the monthly gross income as allowed by HUD's Section 8 rent limits or the maximum market rent.

Housing Rehabilitation/New Construction Standards:

The housing quality standards in 24 CFR 982.401, the Local Housing Assistance Plan, Florida Residential Building Code and when more stringent, County Building Code shall be the standards used in the NSP3 Program in Citrus County. Additionally, all properties acquired using NSP3 funds will meet the following minimal energy efficiency requirements: (i) the replacement of older obsolete products and appliances with Energy Star-46 labeled products, (ii) the installation of high efficiency toilets and (iii) low flow fixtures for showers and faucets.

Vicinity Hiring:

Citrus County shall, to the maximum extent feasible, provide for the hiring of employees who reside in the vicinity of NSP3 projects or contract with small businesses that are owned and operated by persons residing in the vicinity of such project. If, during the procurement process, it is found that two vendors are equally qualified to perform contract-specified duties, preference will be given to the vendor who resides in the vicinity of the NSP3 project whenever possible. In such cases that there are no potential vendors residing with in the vicinity of the project, determinations will be made in keeping with Article VII of Citrus County's Code of Ordinances, "Purchasing and Procurement for Local Bidders", which specifies that the Board of County Commissioners may give a preference to a local business in making purchases or awarding contracts. The Code of Ordinances for Citrus County can be found in it's entirety at the following address: <http://library4.municode.com/default-test/home.htm?infobase=12785&doc%20action=whatsnew>

Procedures for Preferences for Affordable Rental Dev.:

The County may at its option provide rental opportunities for households earning 50% or less of area median income, although the need for affordable rental housing with in the NSP3 target area, Beverly Hills, was addressed with the use of NSP funds, as required by the Florida Department of Community Affairs.

Grantee Contact Information:

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Citrus County Board of County Commissioners
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Mailing Address 2804 W. Marc Knighton Ct. Key# 12, Lecanto, FL 34461
Web address <http://www.citrusbocc.com/commserv/housing/housing-services.htm>

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$1,378,240.70
Total Budget	\$0.00	\$1,378,240.70
Total Obligated	\$0.00	\$1,378,240.70
Total Funds Drawdown	\$0.00	\$1,378,240.70
Program Funds Drawdown	\$0.00	\$836,002.31
Program Income Drawdown	\$0.00	\$542,238.39
Program Income Received	\$14,094.05	\$619,208.95
Total Funds Expended	\$0.00	\$1,378,300.70
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00



Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$150,762.60	\$0.00
Limit on Admin/Planning	\$100,508.40	\$133,627.98
Limit on Admin	\$0.00	\$133,627.98
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00
Progress towards LH25 Requirement	\$426,271.00	\$701,579.35

Overall Progress Narrative:

We purchased a final foreclosure and will be proceeding to rehab. Once complete we will have drawn down our program income as required.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
NSP3, Neighborhood Stabilization Project 3	\$0.00	\$1,705,084.00	\$836,002.31



Activities

Project # / NSP3 / Neighborhood Stabilization Project 3

Grantee Activity Number: 1A
Activity Title: Acquisition and Rehab LI 25% set-aside

Activity Category:
 Rehabilitation/reconstruction of residential structures
Project Number:
 NSP3
Projected Start Date:
 06/01/2011
Benefit Type:
 Direct (HouseHold)
National Objective:
 NSP Only - LH - 25% Set-Aside

Activity Status:
 Under Way
Project Title:
 Neighborhood Stabilization Project 3
Projected End Date:
 05/31/2019
Completed Activity Actual End Date:

Responsible Organization:
 Citrus County Board of County Commissioners

Overall	Jan 1 thru Mar 31, 2019	To Date
Total Projected Budget from All Sources	N/A	\$701,579.35
Total Budget	\$0.00	\$701,579.35
Total Obligated	\$0.00	\$701,579.35
Total Funds Drawdown	\$0.00	\$701,579.35
Program Funds Drawdown	\$0.00	\$410,006.17
Program Income Drawdown	\$0.00	\$291,573.18
Program Income Received	\$14,094.05	\$267,658.52
Total Funds Expended	\$0.00	\$701,639.35
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Citrus County will use NSP3 funding to purchase and rehabilitate foreclosed, single family homes for sale to households earning 50% AMI or less. The County may fund up to the full cost of the acquisition and rehabilitation of the properties with NSP3 funds, subject to a first mortgage on the property with restrictive covenants imposing terms to ensure continued affordability. Homes purchased under this strategy will be marketed to NSP income-eligible persons having undergone the 8-hour homebuyer counseling course. This approach will maximize the benefits afforded by Citrus County's NSP3 allocation by permitting the proceeds generated from the sale of the properties to return to the County's NSP3 so that additional properties can be acquired, rehabbed and soft second provided to eligible persons. Proposed accomplishments are reported on a per unit basis, not quantity per unit.

Location Description:

Portion of the unincorporated community in Citrus County known as Beverly Hills.



Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	0		8/2	
#Energy Star Replacement	0		17/2	
#Additional Attic/Roof	0		8/2	
#High efficiency heating plants	0		0/0	
#Efficient AC added/replaced	0		8/2	
#Replaced thermostats	0		8/2	
#Replaced hot water heaters	0		8/2	
#Light Fixtures (Indoors)	0		8/2	
#Light fixtures (outdoors)	0		8/2	
#Refrigerators replaced	0		8/1	
#Clothes washers replaced	0		8/2	
#Dishwashers replaced	0		8/1	
#Units with solar panels	0		0/0	
#Low flow toilets	0		9/2	
#Low flow showerheads	0		8/2	
#Units with bus/rail access	0		8/2	
#Units exceeding Energy Star	0		0/0	
#Sites re-used	0		0/0	
#Units deconstructed	0		0/0	
#Units w other green	0		0/0	
# ELI Households (0-30% AMI)	0		6/0	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		8/2	
# of Singlefamily Units	0		8/2	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	8/2	0/0	8/2	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	