

Grantee: Surprise Town, AZ

Grant: B-08-MN-04-0506

April 1, 2020 thru June 30, 2020 Performance Report

Grant Number: B-08-MN-04-0506	Obligation Date:	Award Date:
Grantee Name: Surprise Town, AZ	Contract End Date:	Review by HUD: Reviewed and Approved
Grant Award Amount: \$2,197,786.00	Grant Status: Active	QPR Contact: David Lane Jr.
LOCCS Authorized Amount: \$2,197,786.00	Estimated PI/RL Funds: \$1,864,104.78	
Total Budget: \$4,061,890.78		

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Surprise has experienced a great effect from the foreclosure crisis. With a foreclosure rate of over 8% in some areas, and a sub-prime rate of 41% within the original town site, Surprise is in a housing crisis that must be addressed in order to stabilize its neighborhoods. Through local research it has been determined that Special Planning Area 1 within Surprise has seen the greatest impact through the rapid rate of foreclosure, therefore this has been determined the area of greatest need.

Distribution and Uses of Funds:

Surprise intends to use the funds to acquire vacant and/or foreclosed homes, to rehabilitate or demolish and newly construct these homes. Surprise will then sell these homes to qualified buyers with homebuyer assistance as necessary. These activities will be targeted to residential properties identified within the Area of Greatest Need. Initial project goal is to newly construct 3 homes on acquired vacant land, or parcels with a substandard home that needs to be demolished. Additionally, Surprise will purchase, rehabilitate if necessary, and resell with downpayment assistance 9 homes. Additional projects of this nature will be completed with program income.

Definitions and Descriptions:

Low Income Targeting:

City of Surprise has identified the low income targeting area as identified by the high foreclosure rates. Target area includes homes between Bell Road and Peoria Road (North to South) and between Perryville Rd and Dysart Road. (West to East). Subdivisions outside of this area but are included are Kingswood Park and the Original Townsite.

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$3,855,893.83
Total Budget	\$0.00	\$3,855,893.83
Total Obligated	\$65,184.43	\$3,147,593.41



Total Funds Drawdown	\$65,184.43	\$3,147,217.36
Program Funds Drawdown	\$0.00	\$1,572,445.26
Program Income Drawdown	\$65,184.43	\$1,574,772.10
Program Income Received	\$0.00	\$1,657,731.78
Total Funds Expended	\$0.00	\$3,400,583.04
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$329,667.90	\$0.00
Limit on Admin/Planning	\$219,778.60	\$366,289.67
Limit on Admin	\$0.00	\$366,289.67
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00
Progress towards LH25 Requirement	\$1,015,472.70	\$1,295,905.19

Overall Progress Narrative:

The City released the Invitation for Bids for the new park project, with bids due July 16, 2020. Bids will be evaluated and a contractor selected based on the IFB requirements. A notice of award is anticipated for August 3, 2020, with a Notice to Proceed August 17, 2020. Project completion is scheduled for December 30, 2020. The COVID-19 Pandemic has not significantly impacted the project to date, however material delays and labor shortages are being anticipated.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
001, Administration	\$0.00	\$366,289.67	\$69,758.16
002, Acquisition and Rehabilitation	\$0.00	\$2,048,810.36	\$1,240,471.19
003, Redevelopment	\$0.00	\$301,793.49	\$197,064.36
004, Financing Mechanism	\$0.00	\$350,958.90	\$65,151.55
005, Public Facility	\$0.00	\$788,041.41	\$0.00

Activities

Project # / 005 / Public Facility

Grantee Activity Number: 0051
Activity Title: Public Facilities

Activity Category:
 Acquisition, construction, reconstruction of public facilities

Activity Status:
 Under Way

Project Number:
 005

Project Title:
 Public Facility

Projected Start Date:
 10/18/2018

Projected End Date:
 06/29/2021

Benefit Type:
 Area ()

Completed Activity Actual End Date:

National Objective:
 NSP Only - LMMI

Responsible Organization:
 City of Surprise2

Overall	Apr 1 thru Jun 30, 2020	To Date
Total Projected Budget from All Sources	N/A	\$788,041.41
Total Budget	\$0.00	\$788,041.41
Total Obligated	\$65,184.43	\$79,740.99
Total Funds Drawdown	\$65,184.43	\$79,740.99
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$65,184.43	\$79,740.99
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
City of Surprise2	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:
 Construction of youth ball field and/or pocket parks.

Location Description:
 Within the city's NSP1 target area.

Activity Progress Narrative:



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources
