Grantee: San Bernardino, CA

Grant: B-08-MN-06-0520

April 1, 2019 thru June 30, 2019 Performance Report

Grant Number:
B-08-MN-06-0520

Obligation Date:
04/23/2009

Award Date:
03/03/2009

Grantee Name:
San Bernardino, CA

Contract End Date:

Review by HUD:
Reviewed and Approved

Grant Award Amount:
$8,408,558.00

Grant Status:
Active

QPR Contact:
No QPR Contact Found

LOCCS Authorized Amount:
$8,408,558.00

Estimated PI/RL Funds:
$3,741,693.68

Total Budget:
$12,150,251.68

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Within the last 24 months there has been a dramatic rise in the number of foreclosed residential properties in the City of San Bernardino. In fact, the City of San Bernardino only ranked behind the City of Stockton as the city with the highest foreclosure rate in California. Also, there have been approximately 3,700 foreclosed residential properties in the City of San Bernardino from January 1, 2008 to March 31, 2010. This represent approximately 10% of the City's housing stock. Such a high level of foreclosures has the potential to destabilize communities. There is added and slum and blight, vandalism, homelessness, and other types of damage to the fabric of the community as a result of a high foreclosure rate.

Distribution and and Uses of Funds:

The City of San Bernardino, needs funding from an outside source, such as the NSP Program, in order to refurbish and re-sell some of the many foreclosed homes currently on the market. This will help to stabilize property market values, as there will be fewer foreclosed homes on the market. Also, funding is needed to provide affordable, rental housing for those who can no longer afford to live in their own house. This would help to reduct the number of homeless in the community. Finally, funds are needed to clean up some of the slum and blight created whenever there are a large number of foreclosed and abandoned houses in the community.

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	$11,901,407.68
Total Budget	($248,844.00)	$11,901,407.68

Total Obligated	($1,748,844.00)	$10,401,407.68
Total Funds Drawdown	$0.00	$9,659,465.85
Program Funds Drawdown	$0.00	$6,555,126.95
Program Income Drawdown	$0.00	$3,104,338.90
Program Income Received	$0.00	$3,741,693.68
Total Funds Expended	$0.00	$9,740,289.20
Most Impacted and Distressed Expended	$0.00	$0.00
Match Contributed	$0.00	$0.00

Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	$0.00	$0.00
Limit on Public Services	$1,261,283.70	$0.00
Limit on Admin/Planning	$840,855.80	$578,246.95
Limit on Admin	$0.00	$578,246.95
Most Impacted and Distressed Threshold (Projected)	$0.00	$0.00
Progress towards LH25 Requirement	$3,037,562.92	$3,012,651.72

Overall Progress Narrative:

$3,620 is charged to Administration for salaries/benefits for the current quarter as staff was working on the Action Plan modification.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
A, Acquisition / Rehabilitation / Resale	$0.00	$4,762,997.37	$3,193,006.35
Admin, Administration	$0.00	$1,215,025.17	$333,228.54
C, Acquisition / Rehabilitation / Rental	$0.00	$3,117,815.33	$1,723,322.25
D, Acquisition / Demolition	$0.00	$1,305,569.81	$1,305,569.81
E, New Construction Rental	$0.00	$1,500,000.00	$0.00

Activities

Project # / Title: A / Acquisition / Rehabilitation / Resale

Grantee Activity Number:	**NSP-0003**
Activity Title:	**NSP Intermediary Services Program**

Activitiy Category:
Rehabilitation/reconstruction of residential structures

Activity Status:
Completed

Project Number:
A

Project Title:
Acquisition / Rehabilitation / Resale

Projected Start Date:
07/01/2009

Projected End Date:
09/30/2015

Benefit Type:
Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
Economic Development Agency of the City of San

Overall	Apr 1 thru Jun 30, 2019	To Date
Total Projected Budget from All Sources	N/A	$4,762,997.37
Total Budget	($1,748,844.00)	$4,762,997.37
Total Obligated	($1,748,844.00)	$4,762,997.37
Total Funds Drawdown	$0.00	$4,762,997.37
Program Funds Drawdown	$0.00	$3,193,006.35
Program Income Drawdown	$0.00	$1,569,991.02
Program Income Received	$0.00	$3,597,884.04
Total Funds Expended	$0.00	$4,762,997.37
Most Impacted and Distressed Expended	$0.00	$0.00
Match Contributed	$0.00	$0.00

Activity Description:

To acquire foreclosed or abandoned single-family homes according to the discount price and other requirements stipulated by the NSP Program for the purpose of rehabilitating them and re-selling them to households whose income is at or below 120% of AMI.

Reduced budget in summer 2019 as activity is complete.

Location Description:

Those census tract blocks within the City of San Bernardino identified as having the greatest risk of being affected by the current wave of foreclosure activity affecting the housing market in the City of San Bernardino. These census tract blocks are effectively the "NSP Target Zone". These census tract blocks were identified by using the three metrics suggested and provided by HUD: 1. The incidence of sub-prime mortgages within the census tract block; 2. The risk of abandonement or foreclosure of homes within the census tract block and 3. The 18-month projected foreclosure rate for the census tract block.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	33/37

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	33/37
# of Singlefamily Units	0	33/37

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	7/7	14/14	33/37	63.64
# Owner Households	0	0	0	7/7	14/14	33/37	63.64

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: D / Acquisition / Demolition

Grantee Activity Number:	**NSP-0004(A)**
Activity Title:	**NSP Acquisition & Demolition**

Activitiy Category:
Clearance and Demolition

Activity Status:
Completed

Project Number:
D

Project Title:
Acquisition / Demolition

Projected Start Date:
06/01/2009

Projected End Date:
09/30/2010

Benefit Type:

Completed Activity Actual End Date:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Responsible Organization:

Economic Development Agency of the City of San

Overall	Apr 1 thru Jun 30, 2019	To Date
Total Projected Budget from All Sources	N/A	$423,210.00
Total Budget	$0.00	$423,210.00
Total Obligated	$0.00	$423,210.00
Total Funds Drawdown	$0.00	$423,210.00
Program Funds Drawdown	$0.00	$423,210.00
Program Income Drawdown	$0.00	$0.00
Program Income Received	$0.00	$0.00
Total Funds Expended	$0.00	$423,210.00
Most Impacted and Distressed Expended	$0.00	$0.00
Match Contributed	$0.00	$0.00

Activity Description:

These properties are being aquired and demolished as part of a project with the overall goal to acquire 46 adjoining parcels, landbank them for future affordable housing development purposes.
The properties noted above were demolished, but have not been developed as anticipated. Consequentlly, there are no accompllishments to report at this time. However, the City is working with an entity to develop the properties into single family affordable housing.

Location Description:

19th & Sunrise Project Area -
1900 Argyle, 2074 Sunrise, 2084 Sunrise & 2069 East 19th
Address correction: The address of Argyle property acquired and demolished is actually 1888 Argyle.
The 2074 Sunrise Lane property was acquired by a private party and not the City.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/4

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/16

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number:	NSP-0004(c)
Activity Title:	NSP Acquisition & Demolition

Activitiy Category:
Acquisition - general

Activity Status:
Completed

Project Number:
D

Project Title:
Acquisition / Demolition

Projected Start Date:
06/01/2009

Projected End Date:
09/30/2010

Benefit Type:
Area ( )

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
Economic Development Agency of the City of San

Overall	Apr 1 thru Jun 30, 2019	To Date
Total Projected Budget from All Sources	N/A	$26,887.34
Total Budget	$0.00	$26,887.34
Total Obligated	$0.00	$26,887.34
Total Funds Drawdown	$0.00	$26,887.34
Program Funds Drawdown	$0.00	$26,887.34
Program Income Drawdown	$0.00	$0.00
Program Income Received	$0.00	$0.00
Total Funds Expended	$0.00	$26,887.34
Most Impacted and Distressed Expended	$0.00	$0.00
Match Contributed	$0.00	$0.00

Activity Description:

Aquisition and demolition fo a 4-plex property for use in future development activities to benefit moderate income household(s).

Location Description:

220 west orange - 4-plex property

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/1

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/1
# of Singlefamily Units	0	0/1

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	