

**Grantee: Polk County, FL**

**Grant: B-08-UN-12-0016**

**April 1, 2009 thru June 30, 2009 Performance Report**

**Grant Number:**

B-08-UN-12-0016

**Obligation Date:****Grantee Name:**

Polk County, FL

**Award Date:****Grant Amount:**

\$14,586,258.00

**Contract End Date:****Grant Status:**

Active

**Review by HUD:**

Reviewed and Approved

**Submitted By:**

No Submitter Found

**Disasters:****Declaration Number**

NSP

**Plan Description:**

Using the NSP/HUD Foreclosure and Abandonment Risk Scoring System, Polk County, Florida identified the areas of greatest need that will likely face a significant rise in the rate of home foreclosures. The County analyzed the data and selected 10 target areas. The areas in order of greatest need are: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, and Combee. The Auburndale and Kathleen areas were also identified as areas high in foreclosure/abandonment numbers.

**Recovery Needs:**

Using NSP funds Polk County proposed to purchase, rehabilitate and resell approximately 61 single-family units. To address the needs of the residents that fall into the 50% and below of the area median income levels, Polk County proposes to purchase, rehabilitate and resell approximately 50 rental units.

Polk County proposes to demolish and redevelop 15 units, with an additional 7 units planned for construction.

**Overall****This Report Period****To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$14,586,258.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$14,586,258.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

## Progress Toward Required Numeric Targets

Requirement	Required	To Date
Minimum Overall Benefit Percentage	\$99.99	\$0.00
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$2,187,938.70	\$0.00
Limit on Admin/Planning	\$1,458,625.80	\$0.00
Limit on State Admin	\$0.00	\$0.00

## Progress Toward Activity Type Targets

## Progress Toward National Objective Targets

### Overall Progress Narrative:

Management Plan Approved as of 7/29/09. Grant Condition has been released.

### Project Summary

Project #, Project Title	This Report Period		To Date	
	Project Funds Budgeted	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00	\$0.00
Acq/Rehab/Resale- SF Rental#2, Acquisition/Rehabilitation/Resale	\$3,700,000.00	\$0.00	\$3,700,000.00	\$0.00
Acq/Rehab/Resale-SF#1, Acquisition/Rehab/Resale SF	\$7,996,258.00	\$0.00	\$7,996,258.00	\$0.00
Administration, Administration	\$1,450,000.00	\$0.00	\$1,450,000.00	\$0.00
Demo/Redev #3, Demolition/Redevelopment	\$1,440,000.00	\$0.00	\$1,440,000.00	\$0.00

## Activities

**Grantee Activity Number:** Acquisition - 01

**Activity Title:** SF purchase

**Activity Category:**

Acquisition - buyout of residential properties

**Project Number:**

Acq/Rehab/Resale-SF#1

**Projected Start Date:**

06/16/2009

**National Objective:**

NSP Only - LMMI

**Activity Status:**

Planned

**Project Title:**

Acquisition/Rehab/Resale SF

**Projected End Date:**

04/02/2010

**Responsible Organization:**

Keystone Challenge Fund, Inc.

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$5,196,258.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$5,196,258.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Acquisition of Single Family foreclose properties

**Location Description:**

Acquire property in one of 10 Target Areas; The areas in order of greatest need are: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, and Combee.

**Activity Progress Narrative:**

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/61

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

**Other Funding Sources**

**Amount**

No Other Funding Sources Found

Total Other Funding Sources

<b>Grantee Activity Number:</b>	<b>Acquisition Rental</b>
<b>Activity Title:</b>	<b>Rental Acquisition</b>

**Activity Category:**

Acquisition - general

**Project Number:**

Acq/Rehab/Resale- SF Rental#2

**Projected Start Date:**

06/16/2009

**National Objective:**

NSP Only - LH - 25% Set-Aside

**Activity Status:**

Planned

**Project Title:**

Acquisition/Rehabilitation/Resale Single Family Rental

**Projected End Date:**

04/02/2010

**Responsible Organization:**

Keystone Challenge Fund, Inc.

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$2,405,000.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$2,405,000.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Acquire Multi-family rental units that target the 50% at or below of the areas median income.

**Location Description:**

Acquisition of Multi-family Rental Housing units in the proposed targeted areas: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, Combee. Also included in the target areas are Auburndale and Kathleen.

**Activity Progress Narrative:**

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/50
# of Households benefitting	0	0	0	0/50	0/0	0/50

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

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**Grantee Activity Number:** Administration-01

**Activity Title:** Adminstration

**Activitiy Category:**

Administration

**Activity Status:**

Under Way

**Project Number:**

Administration

**Project Title:**

Administration

**Projected Start Date:**

09/29/2008

**Projected End Date:**

07/30/2013

**National Objective:**

N/A

**Responsible Organization:**

Polk County Housing & Neighborhood Development

### Overall

### Apr 1 thru Jun 30, 2009

### To Date

**Total Projected Budget from All Sources**

N/A

\$1,450,000.00

**Total CDBG Program Funds Budgeted**

N/A

\$1,450,000.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Obligated CDBG DR Funds**

\$0.00

\$0.00

**Expended CDBG DR Funds**

\$0.00

\$0.00

**Match Contributed**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

### Activity Description:

The NSP funds will be used to provide administrative activities including but not limited to personnel to carry out contract management functions such monitoring, reporting, and direct and indirect charges. Polk County will also charge any pre-award costs incurred as part of the preparation of the substantial amendment to the Planning and Administration portion of the grant.

### Location Description:

P.O. Box 2097 Lakeland, Florida 33806-2097

### Activity Progress Narrative:

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

### Performance Measures

No Performance Measures found.

### Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

**Grantee Activity Number:** Demolition-01

**Activity Title:** Demolition

**Activity Category:**

Clearance and Demolition

**Activity Status:**

Planned

**Project Number:**

Demo/Redev #3

**Project Title:**

Demolition/Redevelopment

**Projected Start Date:**

06/16/2009

**Projected End Date:**

04/02/2010

**National Objective:**

NSP Only - LMMI

**Responsible Organization:**

Keystone Challenge Fund, Inc.

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$140,000.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$140,000.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Housing units acquired through the County's progra that are not economically feasible to rehabilitate, and/or pose a health/safety threat, may be demolished.

**Location Description:**

Demolition and Redevelopment will take place in the targeted areas: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, and Combee. Auburndale and Kathleen are an additional 2 targeted areas.

**Activity Progress Narrative:**

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Properties	0	0	0	0/0	0/0	0/22

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

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**Grantee Activity Number:** Redevelopment after Demo-01

**Activity Title:** Redev after Demo

**Activity Category:**

Rehabilitation/reconstruction of residential structures

**Activity Status:**

Planned

**Project Number:**

Demo/Redev #3

**Project Title:**

Demolition/Redevelopment

**Projected Start Date:**

06/16/2009

**Projected End Date:**

04/02/2010

**National Objective:**

NSP Only - LMMI

**Responsible Organization:**

Keystone Challenge Fund, Inc.

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$1,300,000.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$1,300,000.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Upon completion of the demolition activity, a new home will be constructed on the property.

**Location Description:**

Located in one of 10 Target Areas; The areas in order of greatest need are: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, Combee, Auburndale and Kathleen.

**Activity Progress Narrative:**

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/7

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

**Other Funding Sources**

**Amount**

No Other Funding Sources Found

Total Other Funding Sources

<b>Grantee Activity Number:</b>	<b>Rehab-01</b>
<b>Activity Title:</b>	<b>Single Family - Rehabilitation</b>

**Activity Category:**  
Rehabilitation/reconstruction of residential structures

**Activity Status:**  
Planned

**Project Number:**  
Acq/Rehab/Resale-SF#1

**Project Title:**  
Acquisition/Rehab/Resale SF

**Projected Start Date:**  
06/16/2009

**Projected End Date:**  
04/02/2010

**National Objective:**  
NSP Only - LMMI

**Responsible Organization:**  
Keystone Challenge Fund, Inc.

<b>Overall</b>	<b>Apr 1 thru Jun 30, 2009</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	N/A	\$2,800,000.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$2,800,000.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Rehabilitation of units in the targeted areas.

**Location Description:**

Properties are located in the following target areas: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, and Combee.

**Activity Progress Narrative:**

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

**Performance Measures**

	<b>This Report Period</b>			<b>Cumulative Actual Total / Expected</b>		
	<b>Low</b>	<b>Mod</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Total</b>
<b># of housing units</b>	0	0	0	0/0	0/0	0/61

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

**Grantee Activity Number:** Rental Rehab-01

**Activity Title:** Rental Rehab

**Activity Category:**

Rehabilitation/reconstruction of residential structures

**Activity Status:**

Planned

**Project Number:**

Acq/Rehab/Resale- SF Rental#2

**Project Title:**

Acquisition/Rehabilitation/Resale Single Family Rental

**Projected Start Date:**

06/16/2009

**Projected End Date:**

04/02/2010

**National Objective:**

NSP Only - LH - 25% Set-Aside

**Responsible Organization:**

Keystone Challenge Fund, Inc.

### Overall

### Apr 1 thru Jun 30, 2009

### To Date

<b>Total Projected Budget from All Sources</b>	N/A	\$1,295,000.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$1,295,000.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

### Activity Description:

Rehabilitation of acquired properties.

### Location Description:

Located in one of 10 Target Areas; The areas in order of greatest need are: Inwood, Wabash, South Lake Wales, Eaton Park, Jan Phyl Village, Poinciana, Wahneta, Combee, Auburndale and Kathleen.

### Activity Progress Narrative:

Management Plan Approved as of 7/29/09. Grant Condition has been released. NO ACTIVITY

### Performance Measures

	This Report Period		Total	Cumulative Actual Total / Expected		
	Low	Mod		Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/50

### Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

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