

Grantee: Marion County, FL

Grant: B-08-UN-12-0011

July 1, 2009 thru September 30, 2009 Performance Report

Grant Number:

B-08-UN-12-0011

Obligation Date:**Grantee Name:**

Marion County, FL

Award Date:**Grant Amount:**

\$6,324,055.00

Contract End Date:**Grant Status:**

Active

Review by HUD:

Reviewed and Approved

Submitted By:

No Submitter Found

Disasters:

Declaration Number

NSP

Plan Description:

Marion County will prioritize the use of NSP funds pursuant to the Housing and Economic Recovery Act of 2008 by first targeting areas of greatest need as evidenced through HUD and local data. Initially targeted areas will be in those areas that meet the following criteria: 1. Greatest percentage of home foreclosures (Areas with 25 or more foreclosed, abandoned and vacant homes per 3 sq. miles,) 2. Areas with the greatest percentage of subprime loans and most likely to face a significant rise in the rate of home foreclosures, 3. Greatest number of foreclosed, abandoned and vacant properties causing significant blight/impact and higher crime rates according to local code and law enforcement. 4. Areas where the cost to purchase and rehabilitate the homes would fit the required target income groups. The following areas within Marion County have been identified to be at the greatest risk of deterioration. NSP funds will be utilized to help stabilize these priority areas: Census tracts / Block groups Silver Springs Shores #001204 / 1, 2 & 3 #001203 / 3 & 5 Rainbow Park #002601 / 2 West Ocala #0015 / 3, 4 #0017; 0018 / 1,2 &3 North East Ocala #001401 / 1,2 & 3 #001301 / 1 & 2 #001302 / 1 & 2 #2002; 2201; 2202 / 1 Marion Oaks #001002 / 1

Recovery Needs:

Marion County will prioritize the use of NSP funds by first targeting areas of greatest need according to the strategic plan and risk factors listed above. Funds will primarily be used for Acquisition and Rehabilitation of foreclosed, abandoned and vacant homes to stabilize and reverse the effects of declining property values and blight.

All initial funds must be committed within 18 months. Several of these activities anticipate returning funds (program income) which will continue to be used for NSP activities.

Marion County, through an RFP application process, will contract with local governments, non-profit housing developers and agencies to use NSP funds and program income (to include activity delivery costs) for the following activities:

1. Acquisition/rehabilitation and resale to income-eligible homebuyers with preference being given to households on the County or City SHIP waiting lists. SHIP and HOME funds will be used to provide down-payment assistance to households at 50% and 80% MFI. A portion of the NSP funds may be left in the property to buy down the purchase price for eligible buyers, or used for up to 50% of down-payment assistance, consistent with CDBG regulations, Section 105(a)(24)(D), only if SHIP/HOME funds are fully expended and/or unavailable. This will be Marion County's primary use of NSP funds.

2. Acquisition/rehabilitation and rental to income-eligible families in a rent-to-own plan, which will include the following preferences and requirements:

Preferences being given to households being evicted from rental properties due to foreclosure, and households losing their homes to foreclosure;

A requirement that at least 40% of funds in this activity go to households at or below 50% MFI.

3. Demolition of units that are blighted and considered a major concern in the redevelopment effort of the area.

Marion County will use up to 10% of the NSP grant and up to 10% of any program income generated through NSP activities for administration of the program.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$6,324,055.00
Total CDBG Program Funds Budgeted	N/A	\$6,324,055.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$5,035.67	\$5,035.67
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Minimum Overall Benefit Percentage	\$99.99	\$0.00
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$948,608.25	\$0.00
Limit on Admin/Planning	\$632,405.50	\$5,035.67
Limit on State Admin	\$0.00	\$0.00

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

Overall Progress Narrative:

Negotiating formal contracts with non-profits to perform acquisition & rehab. services.

Project Summary

Project #, Project Title	This Report Period		To Date	
	Project Funds Budgeted	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00	\$0.00
NSP-1, Acquisition/Rehabilitation and Resale	\$0.00	\$0.00	\$4,288,750.00	\$0.00
NSP-2, Acquisition/Rehabilitation and Rental - Affordable Rental	\$0.00	\$0.00	\$1,320,000.00	\$0.00
NSP-3, Demolition	\$0.00	\$0.00	\$82,900.00	\$0.00

Activities

Grantee Activity Number:	NSP 1-A
Activity Title:	Acquisition SFR

Activity Category:

Acquisition - general

Activity Status:

Under Way

Project Number:

NSP-1

Project Title:

Acquisition/Rehabilitation and Resale

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LMMI

Responsible Organization:

Marion County

Overall
Jul 1 thru Sep 30, 2009
To Date

Total Projected Budget from All Sources	N/A	\$2,510,000.00
Total CDBG Program Funds Budgeted	N/A	\$2,510,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Acquisition of foreclosed, abandoned and vacant properties in target areas.

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

No activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/30
# of buildings (non-residential)	0	0	0	0/0	0/0	0/0
# of Households benefitting	0	0	0	0/0	0/30	0/30
# of Permanent Jobs Created	0	0	0	0/0	0/0	0/0
# of Parcels acquired by	0	0	0	0/0	0/0	0/0
# of Parcels acquired by admin	0	0	0	0/0	0/0	0/0

Total acquisition compensation to	0	0	0	0/0	0/0	0/0
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Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	NSP 1-A2
Activity Title:	Acquisition SFR

Activity Category:

Acquisition - general

Activity Status:

Under Way

Project Number:

NSP-1

Project Title:

Acquisition/Rehabilitation and Resale

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Marion County

Overall	Jul 1 thru Sep 30, 2009	To Date
Total Projected Budget from All Sources	N/A	\$630,000.00
Total CDBG Program Funds Budgeted	N/A	\$630,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Acquisition of foreclosed, abandoned and vacant properties. For households under 50% MFI

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/7
# of buildings (non-residential)	0	0	0	0/0	0/0	0/0
# of Households benefitting	0	0	0	0/7	0/0	0/7
# of Parcels acquired by	0	0	0	0/0	0/0	0/0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: NSP 1-B

Activity Title: Rehabilitation SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

NSP-1

Project Title:

Acquisition/Rehabilitation and Resale

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LMMI

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$870,000.00
Total CDBG Program Funds Budgeted	N/A	\$870,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Rehabilitation of acquired foreclosed properties for resale to eligible households between 50 - 120% MFI.

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/30
# of Households benefitting	0	0	0	0/0	0/30	0/30

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	NSP 1-B2
Activity Title:	Rehabilitation SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

NSP-1

Project Title:

Acquisition/Rehabilitation and Resale

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

	Jul 1 thru Sep 30, 2009	To Date
Total Projected Budget from All Sources	N/A	\$278,750.00
Total CDBG Program Funds Budgeted	N/A	\$278,750.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Rehabilitation of acquired foreclosed properties for resale to households below 50% MFI

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/7
# of Households benefitting	0	0	0	0/7	0/0	0/7

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: NSP 2-A

Activity Title: Acquisition SFR

Activity Category:

Acquisition - general

Project Number:

NSP-2

Projected Start Date:

06/01/2009

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Acquisition/Rehabilitation and Rental - Affordable Rental

Projected End Date:

09/30/2013

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$160,000.00
Total CDBG Program Funds Budgeted	N/A	\$160,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Acquisition of foreclosed, abandoned and vacant properties.

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/2
# of Households benefitting	0	0	0	0/0	0/2	0/2

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	NSP 2-A2
Activity Title:	Acquisition SFR

Activity Category:

Acquisition - general

Project Number:

NSP-2

Projected Start Date:

06/01/2009

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Acquisition/Rehabilitation and Rental - Affordable Rental

Projected End Date:

09/30/2013

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$720,000.00
Total CDBG Program Funds Budgeted	N/A	\$720,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Acquisition of foreclosed, abandoned and vacant properties.

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/9
# of Households benefitting	0	0	0	0/9	0/0	0/9

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: NSP 2-B

Activity Title: Rehabilitation SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

NSP-2

Project Title:

Acquisition/Rehabilitation and Rental - Affordable Rental

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LMMI

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources

N/A

\$80,000.00

Total CDBG Program Funds Budgeted

N/A

\$80,000.00

Program Funds Drawdown

\$0.00

\$0.00

Obligated CDBG DR Funds

\$0.00

\$0.00

Expended CDBG DR Funds

\$0.00

\$0.00

Match Contributed

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Program Income Drawdown

\$0.00

\$0.00

Activity Description:

Rehabilitation of acquired properties for affordable rental to eligible households between 50 - 80% MFI

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/2
# of Households benefitting	0	0	0	0/2	0/0	0/2

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: NSP 2-B2

Activity Title: Rehabilitation SFR

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

NSP-2

Project Title:

Acquisition/Rehabilitation and Rental - Affordable Rental

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$360,000.00
Total CDBG Program Funds Budgeted	N/A	\$360,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Rehabilitation of acquired properties for affordable rental to eligible households below 50% MFI

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/9
# of Households benefitting	0	0	0	0/0	0/9	0/9

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	NSP 3-A
Activity Title:	Demolition of blighted structures

Activity Category:

Clearance and Demolition

Activity Status:

Under Way

Project Number:

NSP-3

Project Title:

Demolition

Projected Start Date:

06/01/2009

Projected End Date:

09/30/2013

National Objective:

NSP Only - LMMI

Responsible Organization:

Marion County

Overall	Jul 1 thru Sep 30, 2009	To Date
Total Projected Budget from All Sources	N/A	\$82,900.00
Total CDBG Program Funds Budgeted	N/A	\$82,900.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Demolition of blighted properties in target areas without acquisition using local code enforcement actions. Demolition only when required as part of the redevelopment effort of area.

Location Description:

Activity will be implemented in targeted neighborhoods: Silver Springs Shores #001204/1, 2 & 3, #001203/3 & 5 Rainbow Park #002601/2 West Ocala #0015/3, 4, #0017; 0018/1,2 & 3 North East Ocala #001401/1,2 & 3, #001301/1 & 2, #001302/1 & 2 #2002; 2201; 2202/1 Marion Oaks #001002/1

Activity Progress Narrative:

no activity to date

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/16

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	NSP 4
Activity Title:	Program Administration

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

NSP-4

Project Title:

Administration

Projected Start Date:

03/01/2009

Projected End Date:

09/30/2013

National Objective:

N/A

Responsible Organization:

Marion County

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$632,405.00
Total CDBG Program Funds Budgeted	N/A	\$632,405.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$5,035.67	\$5,035.67
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

general administration and planning costs associated with carrying out the eligible activities under this grant.

Location Description:

N/A

Activity Progress Narrative:

includes staff salaries and training costs incurred to date

Performance Measures

No Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources
