

Grantee: Fontana, CA

Grant: B-08-MN-06-0507

July 1, 2021 thru September 30, 2021 Performance

Grant Number: B-08-MN-06-0507	Obligation Date:	Award Date: 02/27/2009
Grantee Name: Fontana, CA	Contract End Date:	Review by HUD: Reviewed and Approved
Grant Award Amount: \$5,953,309.00	Grant Status: Active	QPR Contact: Valerie Gonzales
LOCCS Authorized Amount: \$5,953,309.00	Estimated PI/RL Funds: \$7,000,000.00	
Total Budget: \$12,953,309.00		

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Distribution and and Uses of Funds:

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	(\$518,423.67)	\$11,183,961.86
Total Budget	(\$518,423.67)	\$11,183,961.86
Total Obligated	\$294,028.20	\$11,183,961.86
Total Funds Drawdown	\$1,104.00	\$10,361,705.60
Program Funds Drawdown	\$0.00	\$5,710,630.65
Program Income Drawdown	\$1,104.00	\$4,651,074.95



Program Income Received	\$625.00	\$4,651,699.95
Total Funds Expended	\$0.00	\$10,019,196.98
HUD Identified Most Impacted and Distressed	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
City of Fontana1	\$ 0.00	\$ 10,019,196.98

Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	99.99%	.00%	.00%
Minimum Non Federal Match	\$.00	\$.00	\$.00
Overall Benefit Amount	\$12,501,126.37	\$.00	\$.00
Limit on Public Services	\$892,996.35	\$.00	\$.00
Limit on Admin/Planning	\$595,330.90	\$450,932.39	\$450,932.39
Limit on Admin	\$.00	\$450,932.39	\$450,932.39
Most Impacted and Distressed	\$.00	\$.00	\$.00
Progress towards LH25 Requirement	\$3,238,327.25		\$4,370,450.17

Overall Progress Narrative:

Under the NSP 1, the City of Fontana successfully acquired and rehabilitated 36 foreclosed and or abandoned single family properties. Overall, the City successfully utilized \$10.6 million dollars in NSP funds to help stabilize and revitalize neighborhoods including \$4.6 million that was received as Program Income since 2010, almost doubling the original grant amount of \$5.9 million. Program Income came from sales and rental proceeds throughout the program period.

Nineteen of the homes were sold to low-and moderate-income homebuyers. All properties were recorded with a silent-second loan that also contained the affordability covenants. The remaining 17 properties were rented to very-low and low-income tenants. The City has worked with a property management company to fill the units with eligible households and maintain the properties throughout the affordability period. Utilizing the rental program, the City spent \$4,370,450 or 41.2% of the total grant plus program income to meet the LH25 requirement.

This quarter, the City has also conducted a pre-close out reconciliation during which all activities were reconciled financially and to confirm all analytics were correct. The City has completed all funded activities, has received closeout packet from HUD, and expects to close during this quarter.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
1, NSP Program	\$0.00	\$12,953,309.00	\$5,710,630.65
9999, Restricted Balance	\$0.00	\$0.00	\$0.00

Activities





Grantee Activity Number: 1

Activity Title: NSP Administration

Activity Type:

Administration

Project Number:

1

Projected Start Date:

11/01/2008

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

NSP Program

Projected End Date:

06/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Fontana1

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2021

To Date

\$0.00

\$450,932.39

Total Budget

(\$49,067.61)

\$450,932.39

Total Obligated

(\$49,067.61)

\$450,932.39

Total Funds Drawdown

\$10,908.39

\$450,932.39

Program Funds Drawdown

\$1,945.98

\$46,753.83

Program Income Drawdown

\$8,962.41

\$404,178.56

Program Income Received

(\$414,964.71)

\$0.00

Total Funds Expended

\$0.00

\$371,191.54

City of Fontana1

\$0.00

\$371,191.54

Most Impacted and Distressed Expended

\$0.00

\$0.00

Activity Description:

For the Administration of NSP funds.

Location Description:

8353 Sierra Ave. Fontana, Ca 92335

Activity Progress Narrative:

No changes/updates for this activity.

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: 2

Activity Title: NSP Acq/Rehab/Resale SF

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

1

Projected Start Date:

11/01/2008

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

NSP Program

Projected End Date:

06/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Fontana1

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2021

To Date

\$0.00

\$4,973,120.50

Total Budget

(\$331,653.19)

\$4,973,120.50

Total Obligated

(\$331,653.19)

\$4,973,120.50

Total Funds Drawdown

(\$3,891.96)

\$4,969,228.54

Program Funds Drawdown

(\$1,945.98)

\$3,930,506.16

Program Income Drawdown

(\$1,945.98)

\$1,038,722.38

Program Income Received

\$277,417.63

\$4,283,003.95

Total Funds Expended

\$0.00

\$4,973,120.50

City of Fontana1

\$0.00

\$4,973,120.50

Most Impacted and Distressed Expended

\$0.00

\$0.00

Activity Description:

This activity is for acquisition/rehabilitation/resale to low to moderate-income homebuyers as defined by NSP Notice. The tenure of beneficiaries is home ownership. The duration of assistance will last as long as title or ownership remains the same. Should there be an affordability gap, some portion of the City's original investment of acquisition and rehabilitation funds will remain in the property as a "silent second" (no monthly payments due) to be repaid upon change in title or status as owner-occupied housing. The property will have an affordability covenant recorded against it, for a period of 55 years. Continued affordability will be ensured thru an annual monitoring process. Initial acquisition will average 15% below a current appraised value. No interest will be charged. The sales price will be no greater than the total investment by the City (including acquisition, rehabilitation and associated program delivery costs.)

Location Description:

Staff has identified the following neighborhoods and (census tracts) as the target areas to focus NSP funds: Sierra Lakes (27.01) Southridge (26.01, 26.02, 26.03) Citrus Heights (20.10, 23.03) Central Core (23.01, 23.02, 25.02, 28.00, 29.01, 29.02, 30.00, 32.00, 34.01)

Activity Progress Narrative:

Prior QPR Correction - City reconciled and corrected financial and beneficiary data to match records.



Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Properties	0	19/16
	This Report Period Total	Cumulative Actual Total / Expected Total
# of Housing Units	0	19/16
# of Singlefamily Units	0	19/16

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	1	1	0/0	3/2	19/16	15.79
# Owner	0	1	1	0/0	3/2	19/16	15.79

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: 3

Activity Title: NSP Acq/Rehab/Rental

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

1

Projected Start Date:

11/01/2008

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

NSP Program

Projected End Date:

06/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Fontana1

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2021

To Date

Total Budget

\$0.00

\$4,947,457.10

Total Obligated

(\$137,702.87)

\$4,947,457.10

Total Funds Drawdown

(\$137,702.87)

\$4,947,457.10

Program Funds Drawdown

(\$577,006.93)

\$4,370,450.17

Program Income Drawdown

\$0.00

\$1,733,370.66

Program Income Received

(\$577,006.93)

\$2,637,079.51

Total Funds Expended

\$30,364.23

\$260,888.15

City of Fontana1

\$0.00

\$4,674,884.94

Most Impacted and Distressed Expended

\$0.00

\$4,674,884.94

\$0.00

\$0.00

Activity Description:

This activity is for acquisition/rehabilitation/rental, specifically for veterans earning less than 50% AMI. The City will work with the Department of Veterans Affairs to fill the rental units with Veterans earning less than 50% AMI.

Location Description:

Census tracts 20.10, 27.01, 23.01, 23.02, 23.03, 24.02, 28.00, 30.00, 29.01, 29.02, 34.01, 25.02, 32.00, 33.00, 33.01, 26.01, 26.02, 26.03

Activity Progress Narrative:

Prior QPR Correction - City reconciled and corrected financial and beneficiary data to match records.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# ELI Households (0-30% AMI)	0	0/0
# of Properties	0	12/7

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		12/7	
# of Singlefamily Units	0		12/7	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	13/7	0/0	13/7	100.00
# Renter	0	0	0	13/7	0/0	13/7	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: 4

Activity Title: NSP Acq/Rehab/Rental LMMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

1

Projected Start Date:

11/01/2008

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

NSP Program

Projected End Date:

06/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Fontana1

Overall

	Jul 1 thru Sep 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$812,451.87
Total Budget	\$0.00	\$812,451.87
Total Obligated	\$812,451.87	\$812,451.87
Total Funds Drawdown	\$571,094.50	\$571,094.50
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$571,094.50	\$571,094.50
Program Income Received	\$107,807.85	\$107,807.85
Total Funds Expended	\$0.00	\$0.00
City of Fontana1	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

This activity is for the acquisition/rehabilitation/rental properties specifically for households under 120% AMI. The City will work with a property management company to fill the units with eligible households.

Location Description:

Census Tracts: 20.10, 27.01, 23.01, 23.02, 23.03, 24.02, 28.30, 29.01, 29.02, 34.01, 25.02 32.00, 33.00, 33.01, 26.01, 26.02, and 26.03.

Activity Progress Narrative:

Prior QPR Correction - City reconciled and corrected financial and beneficiary data to match records.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	3	3	0/0	3/3	3/3	100.00
# Renter	0	3	3	0/0	3/3	3/3	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

