

Grantee: Fontana, CA

Grant: B-08-MN-06-0507

April 1, 2020 thru June 30, 2020 Performance Report

| | | |
|--|--|---|
| Grant Number: B-08-MN-06-0507 | Obligation Date: | Award Date: 02/27/2009 |
| Grantee Name: Fontana, CA | Contract End Date: | Review by HUD: Reviewed and Approved |
| Grant Award Amount: \$5,953,309.00 | Grant Status: Active | QPR Contact: Valerie Gonzales |
| LOCCS Authorized Amount: \$5,953,309.00 | Estimated PI/RL Funds: \$7,000,000.00 | |
| Total Budget: \$12,953,309.00 | | |

Disasters:

Declaration Number
NSP

Narratives

Areas of Greatest Need:

Distribution and and Uses of Funds:

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

| Overall | This Report Period | To Date |
|---|--------------------|-----------------|
| Total Projected Budget from All Sources | N/A | \$10,889,933.66 |
| Total Budget | \$0.00 | \$10,889,933.66 |
| Total Obligated | \$0.00 | \$10,889,933.66 |
| Total Funds Drawdown | \$0.00 | \$10,134,331.86 |
| Program Funds Drawdown | \$0.00 | \$5,628,252.05 |
| Program Income Drawdown | \$0.00 | \$4,506,079.81 |

| | | |
|---------------------------------------|--------|-----------------|
| Program Income Received | \$0.00 | \$4,649,938.00 |
| Total Funds Expended | \$0.00 | \$10,019,196.98 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| Match Contributed | \$0.00 | \$0.00 |

Progress Toward Required Numeric Targets

| Requirement | Target | Actual |
|--|----------------|----------------|
| Overall Benefit Percentage (Projected) | | 0.00% |
| Overall Benefit Percentage (Actual) | | 0.00% |
| Minimum Non-Federal Match | \$0.00 | \$0.00 |
| Limit on Public Services | \$892,996.35 | \$0.00 |
| Limit on Admin/Planning | \$595,330.90 | \$411,912.05 |
| Limit on Admin | \$0.00 | \$411,912.05 |
| Most Impacted and Distressed Threshold (Projected) | \$0.00 | \$0.00 |
| Progress towards LH25 Requirement | \$3,238,327.25 | \$4,749,299.31 |

Overall Progress Narrative:

NSP1 Program is working on the remaining single-family homes and is expected to be completed in the next 2 quarters.

Project Summary

| Project #, Project Title | This Report | To Date | |
|--------------------------|------------------------|------------------------|------------------------|
| | Program Funds Drawdown | Project Funds Budgeted | Program Funds Drawdown |
| 1, NSP Program | \$0.00 | \$10,953,309.00 | \$5,628,252.05 |

Activities

Project # / 1 / NSP Program

| | |
|--------------------------|--------------------|
| Grantee Activity Number: | 1 |
| Activity Title: | NSP Administration |

| | |
|-----------------------|-------------------------------------|
| Activitiy Category: | Activity Status: |
| Administration | Under Way |
| Project Number: | Project Title: |
| 1 | NSP Program |
| Projected Start Date: | Projected End Date: |
| 11/01/2008 | 06/30/2013 |
| Benefit Type: | Completed Activity Actual End Date: |
| () | |
| National Objective: | Responsible Organization: |
| N/A | City of Fontana1 |

| Overall | Apr 1 thru Jun 30, 2020 | To Date |
|---|-------------------------|--------------|
| Total Projected Budget from All Sources | N/A | \$500,000.00 |
| Total Budget | \$0.00 | \$500,000.00 |
| Total Obligated | \$0.00 | \$500,000.00 |
| Total Funds Drawdown | \$0.00 | \$411,912.05 |
| Program Funds Drawdown | \$0.00 | \$44,807.85 |
| Program Income Drawdown | \$0.00 | \$367,104.20 |
| Program Income Received | \$0.00 | \$414,964.71 |
| Total Funds Expended | \$0.00 | \$371,191.54 |
| City of Fontana1 | \$0.00 | \$371,191.54 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:
For the Administration of NSP funds.

Location Description:
8353 Sierra Ave. Fontana, Ca 92335

Activity Progress Narrative:
NSP1 Administration is utilized to administer the NSP1 program.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |

| | |
|---------------------------------|--------------------------------|
| Grantee Activity Number: | 2 |
| Activity Title: | NSP Acq/Rehab/Resale SF |

| | |
|---|--|
| Activitiy Category: | Activity Status: |
| Rehabilitation/reconstruction of residential structures | Under Way |
| Project Number: | Project Title: |
| 1 | NSP Program |
| Projected Start Date: | Projected End Date: |
| 11/01/2008 | 06/30/2013 |
| Benefit Type: | Completed Activity Actual End Date: |
| Direct (HouseHold) | |
| National Objective: | Responsible Organization: |
| NSP Only - LMMI | City of Fontana1 |

| Overall | Apr 1 thru Jun 30, 2020 | To Date |
|---|-------------------------|----------------|
| Total Projected Budget from All Sources | N/A | \$5,304,773.69 |
| Total Budget | \$0.00 | \$5,304,773.69 |
| Total Obligated | \$0.00 | \$5,304,773.69 |
| Total Funds Drawdown | \$0.00 | \$4,973,120.50 |
| Program Funds Drawdown | \$0.00 | \$3,932,452.14 |
| Program Income Drawdown | \$0.00 | \$1,040,668.36 |
| Program Income Received | \$0.00 | \$4,004,449.37 |
| Total Funds Expended | \$0.00 | \$4,973,120.50 |
| City of Fontana1 | \$0.00 | \$4,973,120.50 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

This activity is for acquisition/rehabilitation/resale to low to moderate-income homebuyers as defined by NSP Notice. The tenure of beneficiaries is home ownership. The duration of assistance will last as long as title or ownership remains the same. Should there be an affordabilty gap, some portion of the City's original investment of acquisition and rehabilitation funds will remain in the property as a "silent second" (no monthly payments due) to be repaid upon change in title or status as owner-occupied housing. The property will have an affordability covenant recorded against it, for a period of 55 years. Continued affordability will be nesured thru an annual monitoring process. Initial acquisition will average 15% below a current appraised value. No interest will be charged. The sales price will be no greater than the total investment by the City (including acquisition, rehabilitation and associated program delivery costs.)

Location Description:

Staff has identified the following neighborhoods and (census tracts) as the target areas to focus NSP funds: Sierra Lakes (27.01) Southridge (26.01, 26.02, 26.03) Citrus Heights (20.10, 23.03) Central Core (23.01, 23.02,25.02, 28.00, 29.01, 29.02, 30.00, 32.00, 34.01)

Activity Progress Narrative:

NSP1 Resale activity has completed all the homes in this category and don't plan to have any additions.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Properties | 0 | 19/16 |
| | | |
| | This Report Period | Cumulative Actual Total / Expected |
| | Total | Total |
| # of Housing Units | 0 | 19/16 |
| # of Singlefamily Units | 0 | 19/16 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------------|--------------------|-----|-------|------------------------------------|-----|-------|---------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod |
| # of Households | 0 | 0 | 0 | 0/0 | 2/2 | 18/16 | 11.11 |
| # Owner Households | 0 | 0 | 0 | 0/0 | 2/2 | 18/16 | 11.11 |

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |

| | |
|---------------------------------|-----------------------------|
| Grantee Activity Number: | 3 |
| Activity Title: | NSP Acq/Rehab/Rental |

| | |
|---|--|
| Activitiy Category: | Activity Status: |
| Rehabilitation/reconstruction of residential structures | Under Way |
| Project Number: | Project Title: |
| 1 | NSP Program |
| Projected Start Date: | Projected End Date: |
| 11/01/2008 | 06/30/2013 |
| Benefit Type: | Completed Activity Actual End Date: |
| Direct (HouseHold) | |
| National Objective: | Responsible Organization: |
| NSP Only - LH - 25% Set-Aside | City of Fontana1 |

| Overall | Apr 1 thru Jun 30, 2020 | To Date |
|---|-------------------------|----------------|
| Total Projected Budget from All Sources | N/A | \$5,085,159.97 |
| Total Budget | \$0.00 | \$5,085,159.97 |
| Total Obligated | \$0.00 | \$5,085,159.97 |
| Total Funds Drawdown | \$0.00 | \$4,749,299.31 |
| Program Funds Drawdown | \$0.00 | \$1,650,992.06 |
| Program Income Drawdown | \$0.00 | \$3,098,307.25 |
| Program Income Received | \$0.00 | \$230,523.92 |
| Total Funds Expended | \$0.00 | \$4,674,884.94 |
| City of Fontana1 | \$0.00 | \$4,674,884.94 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| Match Contributed | \$0.00 | \$0.00 |

Activity Description:

This activity is for acquisition/rehabilitation/rental, specifically for veterans earning less than 50% AMI. The City will work with the Department of Veterans Affairs to fill the rental units with Veterans earning less than 50% AMI.

Location Description:

Census tracts 20.10, 27.01, 23.01, 23.02, 23.03, 24.02, 28.00, 30.00, 29.01, 29.02, 34.01, 25.02, 32.00, 33.00, 33.01, 26.01, 26.02, 26.03

Activity Progress Narrative:

NSP1 Rental activity is completing the final two (2) homes in it's inventory. Rehab slowed down due to the COVID-19 pandemic however, it is expected that the remaining 2 single-family homes will be completed in the next 1-2 quarters.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Properties | 0 | 11/7 |
| # ELI Households (0-30% AMI) | 0 | 0/0 |

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 0 | 11/7 |
| # of Singlefamily Units | 0 | 11/7 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|---------------------|--------------------|-----|-------|------------------------------------|-----|-------|---------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod |
| # of Households | 0 | 0 | 0 | 13/7 | 0/0 | 13/7 | 100.00 |
| # Renter Households | 0 | 0 | 0 | 13/7 | 0/0 | 13/7 | 100.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| Other Funding Sources | Amount |
|--------------------------------|--------|
| No Other Funding Sources Found | |
| Total Other Funding Sources | |
