

Grantee: Bakersfield, CA

Grant: B-08-MN-06-0503

July 1, 2009 thru September 30, 2009 Performance Report

Grant Number:

B-08-MN-06-0503

Grantee Name:

Bakersfield, CA

Grant Amount:

\$8,982,836.00

Grant Status:

Active

Submitted By:

No Submitter Found

Obligation Date:**Award Date:****Contract End Date:****Review by HUD:**

Reviewed and Approved

Disasters:**Declaration Number**

NSP

Plan Description:**Recovery Needs:****Overall****Total Projected Budget from All Sources****Total CDBG Program Funds Budgeted****Program Funds Drawdown****Obligated CDBG DR Funds****Expended CDBG DR Funds****Match Contributed****Program Income Received****Program Income Drawdown****This Report Period**

N/A

N/A

\$103,111.14

\$1,145,348.72

\$247,065.72

\$0.00

\$0.00

\$0.00

To Date

\$8,982,836.00

\$8,982,836.00

\$103,111.14

\$1,145,348.72

\$247,065.72

\$0.00

\$0.00

\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Minimum Overall Benefit Percentage	\$99.99	\$46.15
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$1,347,425.40	\$0.00
Limit on Admin/Planning	\$898,283.60	\$0.00
Limit on State Admin	\$0.00	\$0.00

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

Overall Progress Narrative:

Progress is being made under the downpayment assistance program and the Housing Authority of the County of Kern's acquisition of residential properties for those persons at 50% or below AMI. Staff is currently processing an amendment to the NSP Action Plan to approve the purchase by the Housing Authority of a 99-unit foreclosed senior housing complex. Staff anticipates escrow closure of the senior housing complex by the next quarterly report.

Project Summary

Project #, Project Title	This Report Period		To Date	
	Project Funds Budgeted	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00	\$0.00
A, Purchase & Rehabilitate Homes	\$254,979.00	\$70,000.00	\$3,986,823.00	\$70,000.00
B, Establish Land Bank(s)	\$90,000.00	\$0.00	\$2,097,730.00	\$0.00
C, Demolish Blighted Structures	\$0.00	\$0.00	\$1,000,000.00	\$0.00
D, Redevelop Demolished or Vacant Properties	\$0.00	\$0.00	\$1,000,000.00	\$0.00
E, Administration	(\$344,979.00)	\$33,111.14	\$898,283.00	\$33,111.14

Activities

Grantee Activity Number: 1.a.

Activity Title: Direct Homeownership Assistance

Activity Category:

Homeownership Assistance to low- and moderate-income

Activity Status:

Under Way

Project Number:

A

Project Title:

Purchase & Rehabilitate Homes

Projected Start Date:

03/30/2009

Projected End Date:

09/30/2010

National Objective:

NSP Only - LMMI

Responsible Organization:

City of Bakersfield

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$1,533,865.00
Total CDBG Program Funds Budgeted	N/A	\$1,533,865.00
Program Funds Drawdown	\$70,000.00	\$70,000.00
Obligated CDBG DR Funds	\$111,840.00	\$111,840.00
Expended CDBG DR Funds	\$111,840.00	\$111,840.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Direct Homeownership Assistance (DPA) up to \$50,000 for qualified homebuyers (up to 120% of the AMI) purchasing REO (real estate owned lender asset that has been foreclosed upon) units within designated City NSP areas. Project includes \$70,000 for direct delivery costs.

Location Description:

Properties within designated City of Bakersfield NSP areas.

Activity Progress Narrative:

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	4	0/0	0/0	4/22
# of Households benefitting	2	2	4	2/10	2/12	4/22

Activity Locations

Address	City	State	Zip
3504 Cardinal	Bakersfield	NA	93306
2905 Occidental	Bakersfield	NA	93305
2512 Emerald	Bakersfield	NA	93304
4712 Pinecastle	Bakersfield	NA	93313

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	1.c.
Activity Title:	Homebuyer Counseling

Activity Category:

Homeownership Assistance to low- and moderate-income

Project Number:

A

Projected Start Date:

03/30/2009

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase & Rehabilitate Homes

Projected End Date:

09/30/2010

Responsible Organization:

City of Bakersfield

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$40,000.00
Total CDBG Program Funds Budgeted	N/A	\$40,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$1,050.00	\$1,050.00
Expended CDBG DR Funds	\$1,050.00	\$1,050.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Provide NSP-assisted homebuyers at least 8 hours of required counseling from a HUD-approved housing counseling agency prior to obtaining a mortgage loan.

Location Description:

Activity Progress Narrative:

Performance Measures

	This Report Period		Total	Cumulative Actual Total / Expected		
	Low	Mod		Low	Mod	Total
# of Households benefitting	0	0	3	0/10	0/12	3/22

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 2.a.

Activity Title: Acquisition of REO units by HACK

Activity Category:

Acquisition - buyout of residential properties

Project Number:

A

Projected Start Date:

06/01/2009

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Purchase & Rehabilitate Homes

Projected End Date:

09/30/2014

Responsible Organization:

Housing Authority of the County of Kern

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$1,410,709.00
Total CDBG Program Funds Budgeted	N/A	\$1,410,709.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$134,175.72	\$134,175.72
Expended CDBG DR Funds	\$134,175.72	\$134,175.72
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Acquisition of REO units by a Public Housing Authority, the Housing Authority of the County of Kern (HACK) within low to moderate income areas to benefit families 50% or less of AMI.

Location Description:

Activity Progress Narrative:

Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Households benefitting	2	0	2	2/20	0/0	2/20

Activity Locations

Address	City	State	Zip
5611 Cascade Ridge	Bakersfield	NA	93307
5305 Plute Pass	Bakersfield	NA	93307

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 6.1.

Activity Title: Planning and Administration Costs

Activity Category:

Administration

Project Number:

E

Projected Start Date:

03/30/2009

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

09/30/2014

Responsible Organization:

City of Bakersfield

Overall

Jul 1 thru Sep 30, 2009

To Date

Total Projected Budget from All Sources	N/A	\$898,283.00
Total CDBG Program Funds Budgeted	N/A	\$898,283.00
Program Funds Drawdown	\$33,111.14	\$33,111.14
Obligated CDBG DR Funds	\$898,283.00	\$898,283.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Planning and administration costs associated with NSP.

Location Description:

Activity Progress Narrative:

Performance Measures

No Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources
