

**Grantee: Bakersfield, CA**

**Grant: B-08-MN-06-0503**

**April 1, 2009 thru June 30, 2009 Performance Report**

**Grant Number:**

B-08-MN-06-0503

**Obligation Date:****Grantee Name:**

Bakersfield, CA

**Award Date:****Grant Amount:**

\$8,982,836.00

**Contract End Date:****Grant Status:**

Active

**Review by HUD:**

Reviewed and Approved

**Submitted By:**

No Submitter Found

**Disasters:****Declaration Number**

NSP

**Plan Description:****Recovery Needs:****Overall****Total Projected Budget from All Sources****This Report Period**

N/A

**To Date**

\$8,982,836.00

**Total CDBG Program Funds Budgeted**

N/A

\$8,982,836.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Obligated CDBG DR Funds**

\$0.00

\$0.00

**Expended CDBG DR Funds**

\$0.00

\$0.00

**Match Contributed**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

## Progress Toward Required Numeric Targets

Requirement	Required	To Date
Minimum Overall Benefit Percentage	\$99.99	\$0.00
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$1,347,425.40	\$0.00
Limit on Admin/Planning	\$898,283.60	\$0.00
Limit on State Admin	\$0.00	\$0.00

## Progress Toward Activity Type Targets

## Progress Toward National Objective Targets

### Overall Progress Narrative:

Agreements have been bid, approved and executed for various outside services such as demolition, homebuyer counseling, rehabilitation services and lead-base paint testing and removal. A City has executed a sub-recipient agreement with the Housing Authority of the County of Kern (HACK) on May 6, 2009. HACK has 11 properties in various stages of purchase for their lease-to-own program addressing the 50% of AMI required under NSP. If and when we participate in a mixed income project the City will meet 25% at 50% AMI under NSP. The City has 9 properties in various stages of purchase under their downpayment program. The next quarterly report will have drawdowns and activity results.

### Project Summary

Project #, Project Title	This Report Period		To Date	
	Project Funds Budgeted	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00	\$0.00
A, Purchase & Rehabilitate Homes	\$3,731,844.00	\$0.00	\$3,731,844.00	\$0.00
B, Establish Land Bank(s)	\$2,007,730.00	\$0.00	\$2,007,730.00	\$0.00
C, Demolish Blighted Structures	\$1,000,000.00	\$0.00	\$1,000,000.00	\$0.00
D, Redevelop Demolished or Vacant Properties	\$1,000,000.00	\$0.00	\$1,000,000.00	\$0.00
E, Administration	\$1,243,262.00	\$0.00	\$1,243,262.00	\$0.00

### Activities

**Grantee Activity Number:** 1.a.

**Activity Title:** Direct Homeownership Assistance

**Activity Category:**

Homeownership Assistance to low- and moderate-income

**Activity Status:**

Under Way

**Project Number:**

A

**Project Title:**

Purchase & Rehabilitate Homes

**Projected Start Date:**

03/30/2009

**Projected End Date:**

09/30/2010

**National Objective:**

NSP Only - LMMI

**Responsible Organization:**

City of Bakersfield

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$1,533,865.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$1,533,865.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Direct Homeownership Assistance (DPA) up to \$50,000 for qualified homebuyers (up to 120% of the AMI) purchasing REO (real estate owned lender asset that has been foreclosed upon) units within designated City NSP areas. Project includes \$70,000 for direct delivery costs.

**Location Description:**

Properties within designated City of Bakersfield NSP areas.

**Activity Progress Narrative:**

Project budget includes \$45,000 in staff direct delivery activity costs.

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of housing units	0	0	0	0/0	0/0	0/22
# of Households benefitting	0	0	0	0/10	0/12	0/22

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

## Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

---

<b>Grantee Activity Number:</b>	<b>1.b.</b>
<b>Activity Title:</b>	<b>Rehab of NSP Purchased Homes</b>

### Activity Category:

Rehabilitation/reconstruction of residential structures

### Activity Status:

Under Way

### Project Number:

A

### Project Title:

Purchase & Rehabilitate Homes

### Projected Start Date:

03/30/2009

### Projected End Date:

03/30/2014

### National Objective:

NSP Only - LMMI

### Responsible Organization:

City of Bakersfield

## Overall

## Apr 1 thru Jun 30, 2009

## To Date

Total Projected Budget from All Sources	N/A	\$344,979.00
Total CDBG Program Funds Budgeted	N/A	\$344,979.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

## Activity Description:

Rehab of units purchased within designated NSP areas to bring ownership residential structures acquired with NSP assistance to City code to benefit families that are 120% or less of the AMI.

## Location Description:

## Activity Progress Narrative:

Agreements for lead-base paint testing and removal and rehabilitation services has been bid, approved, and executed. Project includes \$44,979 for staff direct delivery activity costs.

## Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Households benefitting	0	0	0	0/10	0/10	0/20

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

<b>Grantee Activity Number:</b>	<b>1.c.</b>
<b>Activity Title:</b>	<b>Homebuyer Counseling</b>

#### Activity Category:

Homeownership Assistance to low- and moderate-income

#### Project Number:

A

#### Projected Start Date:

03/30/2009

#### National Objective:

NSP Only - LMMI

#### Activity Status:

Under Way

#### Project Title:

Purchase & Rehabilitate Homes

#### Projected End Date:

09/30/2010

#### Responsible Organization:

City of Bakersfield

#### Overall

#### Apr 1 thru Jun 30, 2009

#### To Date

	Apr 1 thru Jun 30, 2009	To Date
Total Projected Budget from All Sources	N/A	\$40,000.00
Total CDBG Program Funds Budgeted	N/A	\$40,000.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

#### Activity Description:

Provide NSP-assisted homebuyers at least 8 hours of required counseling from a HUD-approved housing counseling agency prior to obtaining a mortgage loan.

#### Location Description:

#### Activity Progress Narrative:

Contract for homeowner homebuyer counseling has been bid, approved, and executed.

#### Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Households benefitting	0	0	0	0/10	0/12	0/22

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

---

**Grantee Activity Number:** 2.a.

**Activity Title:** Acquisition of REO units by HACK

**Activity Category:**

Acquisition - buyout of residential properties

**Project Number:**

A

**Projected Start Date:**

06/01/2009

**National Objective:**

NSP Only - LH - 25% Set-Aside

**Activity Status:**

Under Way

**Project Title:**

Purchase & Rehabilitate Homes

**Projected End Date:**

09/30/2014

**Responsible Organization:**

Housing Authority of the County of Kern

**Overall**

**Apr 1 thru Jun 30, 2009**

**To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$1,410,709.00
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$1,410,709.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

Acquisition of REO units by a Public Housing Authority, the Housing Authority of the County of Kern (HACK) within low to moderate income areas to benefit families 50% or less of AMI.

**Location Description:**

**Activity Progress Narrative:**

Program funds include \$165,000 in staff direct delivery activity costs.

**Performance Measures**

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Households benefitting	0	0	0	0/20	0/0	0/20

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

**Other Funding Sources**

**Amount**

No Other Funding Sources Found

Total Other Funding Sources



<b>Grantee Activity Number:</b>	<b>4</b>
<b>Activity Title:</b>	<b>Demolish Blighted Structures</b>

**Activity Category:**  
Clearance and Demolition

**Activity Status:**  
Cancelled

**Project Number:**  
C

**Project Title:**  
Demolish Blighted Structures

**Projected Start Date:**  
03/30/2009

**Projected End Date:**  
09/30/2010

**National Objective:**  
NSP Only - LMMI

**Responsible Organization:**  
City of Bakersfield

<b>Overall</b>	<b>Apr 1 thru Jun 30, 2009</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$0.00
Total CDBG Program Funds Budgeted	N/A	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

### Activity Description:

Demolition/clearance of blighted structures within NSP designated RDA areas.

### Location Description:

### Activity Progress Narrative:

Agreement for demolition services has been bid, approved and executed.

### Performance Measures

	This Report Period		Total	Cumulative Actual Total / Expected		
	Low	Mod		Low	Mod	Total
# of Properties	0	0	0	0/0	0/0	0/15

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

---

**Grantee Activity Number:** 6.2.

**Activity Title:** Staff Direct Delivery Activity Costs

**Activity Category:**

Administration

**Project Number:**

E

**Projected Start Date:**

03/30/2009

**National Objective:**

N/A

**Activity Status:**

Cancelled

**Project Title:**

Administration

**Projected End Date:**

09/30/2010

**Responsible Organization:**

City of Bakersfield

### Overall

### Apr 1 thru Jun 30, 2009

### To Date

Total Projected Budget from All Sources	N/A	\$0.00
Total CDBG Program Funds Budgeted	N/A	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Obligated CDBG DR Funds	\$0.00	\$0.00
Expended CDBG DR Funds	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

### Activity Description:

Staff Direct Delivery costs associated with NSP activities.

### Location Description:

### Activity Progress Narrative:

The \$344,979 for staff direct delivery activity costs has been moved to actual project activities, This was not admin cost.

### Performance Measures

No Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

**Other Funding Sources**

**Amount**

No Other Funding Sources Found

Total Other Funding Sources

---