

Grantee: Anderson, IN

Grant: B-08-MN-18-0001

July 1, 2019 thru September 30, 2019 Performance Report

Grant Number: B-08-MN-18-0001	Obligation Date: 03/23/2009	Award Date:
Grantee Name: Anderson, IN	Contract End Date:	Review by HUD: Reviewed and Approved
Grant Award Amount: \$2,141,795.00	Grant Status: Active	QPR Contact: Amber Lewis
LOCCS Authorized Amount: \$2,141,795.00	Estimated PI/RL Funds: \$265,000.00	
Total Budget: \$2,406,795.00		

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

The State of Indiana rank is 10th in the number of foreclosure in which 1 in 522 homes are foreclosed. As a result of this Anderson is experiencing a significant disinvestment which has resulted in deteriorating housing stock and declining property values. Therefore, the City of Anderson will address this disinvestment by the demolition of blighted structures, the rehabilitation of housing units for homeownership and rental, the redevelopment of vacate or abandoned properties and homeownership assistance. The City has determined it will implement these activities in eligible area which is 51 percent of the people in the area who have income less than or equal to 120 percent.

Distribution and and Uses of Funds:

The City of Anderson will concentrate its allocations of its Neighborhood Stabilization Program (NSP) funds in the qualified census tract listed above. The department will initially start with C.T.B.G. 120.I because during the last four years we have focus our CDBG funding in a portion of this C.T.G.B. During this period of time, we have completed infrastructure, demolition, rehabilitation and new construction. The funding of the NSP will allow the department to complete its housing activities in conjunction with the requirements of the NSP. At the same time, we will move into C.T.B.G. 3.3 and 3.2 and then to the others listed, if funding is available. These areas are located in the central, urban core of the city and will be the city's priority areas.

Definitions and Descriptions:

Blighted structure – a structure is blighted when it exhibits objectively determinable signs of deterioration sufficient to constitute a threat to human health, safety and public welfare.

The City of Anderson defines "affordable rents" as those Anderson, IN rent limits released by HUD for the HOME Program.

Low Income Targeting:

The City of Anderson proposes to spend funding on acquisition, rehabilitation, land bank, demolition, and redevelopment (new construction). We are estimating a minimum of 5 units will be acquired and rehabilitated and two units in which these units will be available for families whose incomes do not exceed 50 percent of the area median income. Based on the program requirement, the units available to families at or below 50 percent of the area median income will be rental and homeownership. The estimated funding for the demolition, construction, acquisition or rehabilitation of these units is \$600,000.00.

Acquisition and Relocation:

Indicate whether grantee intends to demolish or convert any low- and moderate-income dwelling units (i.e., 80% of area median income). If so, include:

The number of low- and moderate-income dwelling units—i.e., 80% of area median income—reasonably expected to be demolished or converted as a direct result of NSP-assisted activities. Forty-five dwelling units are estimated to be demolished. After razing these structures, the vacant lots will be green, re-plated and/or made available for developers such as Habitat for Humanity, Anderson Community Schools, CDC's and other public and private developers for the purpose of providing homeownership and/or rental housing to LMMI households. The number of NSP affordable housing units made available to low-, moderate-, and middle-income households—i.e., 120% of area median income—reasonably expected to be produced by activity and income level as provided for in DRGR, by each NSP activity providing such housing (including a proposed time schedule for commencement and completion). Ten



units are estimated to be acquired and rehabilitation for the purpose of rental or homeownership. Thirty units will be acquired by December 31, 2009 and rehabilitated by December 31, 2010 for the purpose of homeownership or rental.

The number of dwelling units reasonably expected to be made available for households whose income does not exceed 50 percent of area median income. No less than seven rental units will be made available for households which have incomes that do not exceed 50 percent of area median income and these dwellings will be rental units—converted or newly constructed.

Public Comment:

Provide a summary of public comments received to the proposed NSP Substantial amendment.

Response: No comments received. The City of Anderson held two public hearings on October 12th and October 15th and there was one person in attendance on the 12th and one person on the 15th. During both meetings those in attendance wanted the department of Community Development to understand the importance of continuing with housing rehabilitation within the city of Anderson as this is a great need. The department response is that this is a priority and will continue to be funded.

In addition, the 2008 Annual Action Plan amendment was placed on the City of Anderson website on October 29th for review and to receive citizens' comments.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$2,367,021.89
Total Budget	\$1,470.14	\$2,367,021.89
Total Obligated	\$1,470.14	\$2,367,021.89
Total Funds Drawdown	\$1,470.14	\$2,353,860.81
Program Funds Drawdown	\$0.00	\$2,139,015.15
Program Income Drawdown	\$1,470.14	\$214,845.66
Program Income Received	\$176.80	\$262,058.31
Total Funds Expended	\$1,470.14	\$2,353,860.81
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$321,269.25	\$0.00
Limit on Admin/Planning	\$214,179.50	\$226,786.51
Limit on Admin	\$0.00	\$226,786.51
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00
Progress towards LH25 Requirement	\$601,698.75	\$1,169,465.62



Overall Progress Narrative:

DURING THIS QUARTER, THE GRANTEE CONTINUED AUDITING FILES TO PREPARE FOR CLOSEOUT. DURING THE MONITORING VISIT IN AUGUST, GUIDANCE WAS GIVEN ON HOW TO PROCEED TO CLOSE OUT. NSP1 PAID BACK NSP3 OUT OF PROGRAM INCOME FOR ADMINISTRATION ACTIVITIES THAT WERE ATTRIBUTED TO NSP1, BUT INADVERTENTLY PAID BY NSP3. THERE HAS BEEN NO OTHER ACTIVITIES OR EXPENDITURES

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
B-08-MN-18-0001-01, Administration	\$0.00	\$227,470.14	\$214,167.08
B-08-MN-18-0001-02, Property Acquisition	\$0.00	\$128,132.37	\$127,495.10
B-08-MN-18-0001-03, Rehabilitation - Rental	\$0.00	\$517,000.00	\$389,447.26
B-08-MN-18-0001-04, Rehabilitation -	\$0.00	\$369,170.99	\$337,653.22
B-08-MN-18-0001-06, Demolition	\$0.00	\$317,314.55	\$295,163.50
B-08-MN-18-0001-07, New Construction	\$0.00	\$808,010.55	\$775,088.99



Activities

Project # / B-08-MN-18-0001-01 / Administration

Grantee Activity Number: AND-14A
Activity Title: Administration

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

B-08-MN-18-0001-01

Project Title:

Administration

Projected Start Date:

03/19/2009

Projected End Date:

09/19/2010

Benefit Type:

()

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

City of Anderson

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$227,470.14
Total Budget	\$1,470.14	\$227,470.14
Total Obligated	\$1,470.14	\$227,470.14
Total Funds Drawdown	\$1,470.14	\$226,786.51
Program Funds Drawdown	\$0.00	\$214,167.08
Program Income Drawdown	\$1,470.14	\$12,619.43
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,470.14	\$226,786.51
City of Anderson	\$1,470.14	\$226,786.51
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The payment for reasonable administrative costs and carrying charges related to the planning and execution of the neighborhood stabilization program. These costs will include but not limited to staff oversight and related costs, housing counseling, legal costs, appraisal fees, environmental fees, etc.

Location Description:

N/A

Activity Progress Narrative:

The program income funds expended of \$1,470.14 were used to payback the b-11-mn-18-0001 admin activity.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Project # / B-08-MN-18-0001-04 / Rehabilitation -

Grantee Activity Number: AND-14H1-Ba

Activity Title: Rehabilitation for Homeownership (B)

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

B-08-MN-18-0001-04

Projected Start Date:

03/19/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Rehabilitation - Homeownership/Rental

Projected End Date:

09/20/2011

Completed Activity Actual End Date:

Responsible Organization:

City of Anderson

Overall

Total Projected Budget from All Sources

Jul 1 thru Sep 30, 2019

To Date

N/A

\$156,520.39

Total Budget

\$0.00

\$156,520.39

Total Obligated

\$0.00

\$156,520.39

Total Funds Drawdown

\$0.00

\$156,520.39

Program Funds Drawdown

\$0.00

\$146,461.45

Program Income Drawdown

\$0.00

\$10,058.94

Program Income Received

\$68.62

\$76,896.41

Total Funds Expended

\$0.00

\$156,520.39



City of Anderson	\$0.00	\$156,520.39
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The rehabilitation component of this grant will be to rehabilitate the foreclosed and abandoned homes acquired by homebuyers, for the primary purpose of providing housing units in the form of homeownership for households at or above 51% to 120% of area median income. These units will be single family dwellings for the end use of homeownership. The rehabilitation activity is designed to provide eligible income families decent, safe, and sanitary housing units in stable neighborhood.

Location Description:

To be determined once applications are submitted but will be in the areas which met the three foreclosure criteria designed for the NSP.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	8/2
#Energy Star Replacement	0	49/2
#Efficient AC added/replaced	0	4/2
#Replaced thermostats	0	4/2
#Replaced hot water heaters	0	4/2
#Light Fixtures (indoors)	0	22/2
#Light fixtures (outdoors)	0	22/2
#Refrigerators replaced	0	4/2
#Clothes washers replaced	0	4/2
#Units with bus/rail access	0	2/2

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	4/2
# of Singlefamily Units	0	4/2

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	2/0	2/2	4/2	100.00
# Owner Households	0	0	0	2/0	2/2	4/2	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Project # / B-08-MN-18-0001-07 / New Construction**Grantee Activity Number: AND-12a**
Activity Title: New Construction - (E)**Activity Category:**

Construction of new housing

Project Number:

B-08-MN-18-0001-07

Projected Start Date:

03/19/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

New Construction

Projected End Date:

09/20/2012

Completed Activity Actual End Date:**Responsible Organization:**

City of Anderson

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$430,622.31
Total Budget	\$0.00	\$430,622.31
Total Obligated	\$0.00	\$430,622.31
Total Funds Drawdown	\$0.00	\$430,622.31
Program Funds Drawdown	\$0.00	\$420,002.55
Program Income Drawdown	\$0.00	\$10,619.76
Program Income Received	\$108.18	\$11,734.69
Total Funds Expended	\$0.00	\$430,622.31
City of Anderson	\$0.00	\$0.00
Path Stone Housing Corporation of Indiana	\$0.00	\$430,622.31
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The department will focus it redevelopment of housing units that will be constructed in the above mentioned census tract block groups with emphasis on a accomplishing the goal of neighborhood stabilization. The construction activity is designed to provide eligible income families decent, safe, and sanitary housing units in stable neighborhood.

In addition, these units will meet energy star certification and all of the units will be made available through lease to purchase. The department has made this decision based on the current market. The Lease-Purchase program is designed as a tool for homebuyers who are not able to immediately purchase a home. The program will be arranged for no more than a two-year period. This program is intended to protect the assets of the Department during the lease period. Specific policies have been set forth to ensure complete understanding on the part of the participants and the Department. In addition, there is a pre- and post- housing counseling component.

Location Description:

The Census Tracts and Block Groups 119.1, 120.1, and 4.1 will be our primary focus for new construction.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
#Units exceeding Energy Star	0	7/2
# ELI Households (0-30% AMI)	0	1/0

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Housing Units	0	11/4
# of Singlefamily Units	0	11/4

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	8/4	1/0	9/4	100.00
# Owner Households	0	0	0	4/2	1/0	5/2	100.00
# Renter Households	0	0	0	4/2	0/0	4/2	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number:	AND-12b
Activity Title:	1511 W 10th

Activity Category:

Construction of new housing

Project Number:

B-08-MN-18-0001-07

Projected Start Date:

02/20/2013

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

New Construction

Projected End Date:

03/31/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Anderson

Overall	Jul 1 thru Sep 30, 2019	To Date
Total Projected Budget from All Sources	N/A	\$7,624.00
Total Budget	\$0.00	\$7,624.00
Total Obligated	\$0.00	\$7,624.00
Total Funds Drawdown	\$0.00	\$7,624.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$7,624.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$7,624.00
City of Anderson	\$0.00	\$0.00
City of Anderson, Indiana	\$0.00	\$7,624.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

New construction of a single family home to be sold to an family at or below 50% AMI

Location Description:

1511 W 10th Street

Activity Progress Narrative:

Accomplishments Performance Measures

No Accomplishments Performance Measures



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources
