

# Action Plan

**Grantee: Stockton, CA**

**Grant: B-11-MN-06-0009**

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<b>LOCCS Authorized Amount:</b>	\$ 4,280,994.00
<b>Grant Award Amount:</b>	\$ 4,280,994.00
<b>Status:</b>	Reviewed and Approved
<b>Estimated PI/RL Funds:</b>	\$ 4,277,073.96
<b>Total Budget:</b>	\$ 8,558,067.96

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## Funding Sources

**No Funding Sources Found**

## Narratives

### Summary of Distribution and Uses of NSP Funds:

One of the difficulties in identifying a target area for the expenditure of NSP3 funds within the City of Stockton is that the majority of the city meets the minimum requirements established by HUD. The minimum need score for California is 17, but most of the census tracts in Stockton have a score of 20. This indicates that all of Stockton has been affected by foreclosures. Based on information from RealtyTrac, U.S., in 2010 Stockton had the seventh highest foreclosure rate in the nation. There were over 15,800 filings, representing almost seven percent of the homes in the City. And the situation does not appear to be changing. With an average of over 380 Notices of Default per month during the last six months of 2010, foreclosures will continue. In reviewing the distribution of the notices of default, it was found that they were located throughout the City.

Because of these factors, additional criteria needed to be considered to establish target areas for NSP3.

For the Acquisition, Rehabilitation, and Resale activity the City of Stockton reviewed the lessons learned through the implementation of that portion of NSP1. The City found that purchasing newer homes which required little rehabilitation meant that costs were minimized and homes were resold, and therefore occupied, more quickly. Reducing the amount of time that the homes are vacant is an important factor for the neighborhoods in terms of safety, appearance and stability.

Weston Ranch, one of the neighborhoods severely impacted by the foreclosure crisis, meets the above requirements. Most of the homes are less than fifteen years old, are three to four bedrooms in size so they meet the needs of most households, and the homes that have been purchased in this neighborhood through NSP1 have not required significant rehabilitation and generally have resold quickly. In reviewing notice of default activity for the last half of 2010, it is apparent that foreclosures in this neighborhood will be continuing. In addition, in the current housing market, homes within this neighborhood are affordable to households within the target income range.

The target area has an NSP Need Score of 20.

For the Acquisition, Rehabilitation, and Rental activity the City's objective is to acquire a foreclosed apartment complex in the Greater Downtown area. This area has been and will continue to be a focus of redevelopment activities. Increasing the amount and types of housing that is available in this area is now a goal of the City. This will complement other actions that have been undertaken by the City and the Redevelopment Agency of the City of Stockton in this area. This target neighborhood also has an NSP Need Score of 20.

### How Fund Use Addresses Market Conditions:

The City's Acquisition/Rehabilitation/Resale Activity will address local housing market conditions by helping to remove some of the vacant, foreclosed homes from the market and by providing downpayment assistance which helps households qualify for a first mortgage. Increased ownership within the target neighborhood will help provide stability in an area which has been severely impacted by foreclosures for several years.

The Acquisition/Rehabilitation/Rental Activity will address local housing market conditions by helping to remove foreclosed residential properties from the market. Most of these properties are vacant or have few tenants, so they also create safety



concerns for the surrounding neighborhoods. Having the properties rehabilitated and well managed and the buildings occupied will help stabilize the neighborhoods. It will also provide additional well-maintained and well-managed affordable housing for households that cannot afford to purchase a home.

**Ensuring Continued Affordability:**

Long-Term Affordability shall meet or exceed the HOME Investment Partnerships Act HOME minimum as follows:

**Owner-Occupied Homes:**

For owner-occupied housing, properties shall remain affordable for the longest practical period. Affordability shall be enforced through deed restrictions. The minimum affordability period shall be as established in 24 CFR 92.254 (a) (4). The resale restriction shall have a minimum term of five to thirty years depending on the amount of funds in the project.

Recapture provisions will be included in each property’s promissory note. The NSP subsidy, plus any accrued interest, will be recaptured upon the sale or transfer of the property during the affordability period.

Any of the recaptured funds or any loan repayments made during the first five years of the NSP program will be used to subsidize additional purchasers of foreclosed homes.

**Rental Housing:**

For rental units, properties shall remain affordable for the longest practical period, up to a maximum of 55 years. Affordability shall be enforced through deed restrictions. Rents charged in housing acquired with NSP funds will be monitored annually through the same process used to monitor HOME projects.

**Definition of Blighted Structure:**

Blighted Structures shall mean buildings or conditions causing blight as defined in California Health and Safety Code Section 33031 (a)(1) and (2), which includes buildings in which it is unsafe or unhealthy for persons to live or work or there are conditions present that prevent viable use of the property

**Definition of Affordable Rents:**

Affordable Rents shall not exceed Low HOME Low Rents, adjusted for income and family size.

**Housing Rehabilitation/New Construction Standards:**

All rehabilitation activities assisted with NSP funds shall meet the standards defined in the California Building Code as adopted by the California Building Standards Commission, as amended by the City of Stockton.

When applicable, the City will incorporate Energy Star Standards to the rehabilitation work that is undertaken. For example, if it is necessary to replace any appliances, they will be replaced with Energy Star appliances and if toilets, showers, and faucets need to be replaced, they will be replaced with WaterSense label, or equivalent, fixtures.

**Vicinity Hiring:**

As required, the City will, to the maximum extent feasible, provide for the hiring of employees who reside in the vicinity of NSP3 projects or contracting with small businesses that are owned and operated by persons residing in the vicinity of such projects. To achieve this, the City will require the organizations that are selected to implement this activity to conduct outreach into the neighborhoods surrounding NSP3 projects and to provide documentation of their efforts. The City of Stockton’s Local Hire Ordinance will be used as a guideline for the efforts that will be required, including, but not limited to requiring that job orders for vacant positions be filed with the local office of the State Employment Development Department and with Worknet of San Joaquin County, advertising for vacant jobs in local public places, and conducting an informational meeting to inform the community of employment opportunities.

**Procedures for Preferences for Affordable Rental Dev.:**

While it is a goal of NSP3 to create preferences for the development of affordable rental housing, the City of Stockton’s Housing Element supports the provision of additional opportunities for homeownership for moderate-income households. The Neighborhood Stabilization Program provides a unique opportunity for the City to assist households with incomes between 80% and 120% of AMI, since most other funding sources limit assistance to households with incomes below 80% AMI.

**Grantee Contact Information:**

Responsible Organization

Name: City of Stockton Economic Development Department

Location: 425 N. El Dorado Street, 3rd Floor, Stockton, CA 95202

Administrator Contact Info: Lorraine Islas, 209-937-8075

**Project Summary**

Project #	Project Title	Grantee Activity #	Activity Title
0001	Administration	0001	Administration
0002	Acq/Rehab/Resale	064-8526 NRS - New	Acq/Rehab/Resale - New Genesis



		Genesis	Acq/Rehab/Resale - New Genesis
		064-8526 NRS - Service First	Acq/Rehab/Resale - Service First
0003	Acq/Rehab/Rent	064-8526 NRS - STAND	Acq/Rehab/Resale - STAND
		064-8526 LRA377	A/R/Rent - Sutter St Apts - Visionary HB
		064-8526 LRA380	A/R/Rent - 4825 Kentfield - Coventry - Service 1st
		064-8526 LRA383 Hunter	Hunter Apts - 804 N Hunter - VHB
		064-8526 MFR - El Monte	A/R/Rent - 1225 W El Monte - STAND
		064-8526 MFR - Magnolia	A/R/Rent - 324 E Magnolia - STAND
9999	Restricted Balance	<i>No activities in this project</i>	



# Activities

**Project # / Title:** 0001 / Administration

**Grantee Activity Number:** 0001  
**Activity Title:** Administration

**Activity Type:**

Administration

**Project Number:**

0001

**Projected Start Date:**

03/09/2011

**Project Draw Block by HUD:**

Not Blocked

**Activity Draw Block by HUD:**

Not Blocked

**Block Drawdown By Grantee:**

Not Blocked

**National Objective:**

Not Applicable - (for Planning/Administration or Unprogrammed Funds only)

**Environmental Assessment:**

COMPLETED

**Benefit Report Type:**

NA

**Activity Status:**

Under Way

**Project Title:**

Administration

**Projected End Date:**

12/31/2018

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 439,155.97

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 439,155.97

**Activity is being carried out by Grantee:**

Yes

**Activity is being carried out through:**

Grantee Employees

**Organization carrying out Activity:**

City of Stockton

**Proposed budgets for organizations carrying out Activity:**

Responsible Organization	Organization Type	Proposed Budget
City of Stockton	Local Government	\$ 439,155.97
City of Stockton Housing	Unknown	\$ 0.00



**Location Description:**

City of Stockton

**Activity Description:**

A maximum of ten percent (10%) of NSP funds will be used to cover costs associated with program planning, implementation, and administration. It is anticipated that the actual costs will be less than the maximum allowed. Funds not used for administration will be allocated to other eligible NSP projects and activities.

**Project # / Title:** 0002 / Acq/Rehab/Resale

**Grantee Activity Number:** 064-8526 NRS - New Genesis  
**Activity Title:** Acq/Rehab/Resale - New Genesis

**Activity Type:**

Rehabilitation/reconstruction of residential structures

**Project Number:**

0002

**Projected Start Date:**

01/02/2013

**Project Draw Block by HUD:**

Not Blocked

**Activity Draw Block by HUD:**

Not Blocked

**Block Drawdown By Grantee:**

Not Blocked

**National Objective:**

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

**Environmental Assessment:**

COMPLETED

**Benefit Report Type:**

Direct (Households)

**Activity Status:**

Completed

**Project Title:**

Acq/Rehab/Resale

**Projected End Date:**

03/09/2014

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 357,269.60

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 357,269.60

**Proposed Beneficiaries**

# Owner Households

**Total**                      **Low**                      **Mod**                      **Low/Mod%**

2    2    100.00

# of Households

2    2    100.00

**Proposed Accomplishments**

# of Singlefamily Units

**Total**

2

# of Housing Units

2



**Activity is being carried out by Grantee:**

No

**Activity is being carried out through:**

**Organization carrying out Activity:**

New Genesis Housing Development

**Proposed budgets for organizations carrying out Activity:**

Responsible Organization	Organization Type	Proposed Budget
New Genesis Housing Development	Non-Profit	\$ 357,269.60

**Location Description:**

This program will target foreclosed homes in the Weston Ranch area located in South-West Stockton, zip code 95206. The original target area was the South-West Weston Ranch neighborhood, but was expanded to the whole Weston Ranch area due to a decrease in the number of foreclosed homes within the original area. When staff presented the original target area at a public hearing, the City Council authorized staff to expand the area to include target areas 2 and 3 within the whole Weston Ranch area as needed. Staff notified HUD of the proposed expansion which was approved as a technical amendment on September 11, 2012. The expansion, for Neighborhood ID 5095153, became effective September 29, 2012.

**Activity Description:**

The City worked with approved non-profit organizations to acquire foreclosed properties, rehabilitate, and sell homes to qualified low and moderate income households. The program includes a down payment assistance loan to the home buyer. General loan terms are 30 years at three percent (3%) simple interest for years 1 through 15 and zero percent (0%) for years 16 through 30. The homes are secured by a Regulatory Agreement and a Deed of Trust with an affordability period based the amount of the down payment assistance loan and the minimum HOME affordability requirements of 24 CFR 92.254, as applicable. Proceeds from the sale of the homes and any program income from home buyer loan payments were recycled back into the program.



**Grantee Activity Number:** 064-8526 NRS - Service First  
**Activity Title:** Acq/Rehab/Resale - Service First

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures  
**Project Number:**  
 0002  
**Projected Start Date:**  
 03/09/2011  
**Project Draw Block by HUD:**  
 Not Blocked  
**Activity Draw Block by HUD:**  
 Not Blocked  
**Block Drawdown By Grantee:**  
 Not Blocked  
**National Objective:**  
 LMMI: Low, Moderate and Middle Income National Objective for  
 NSP Only  
**Environmental Assessment:**  
 COMPLETED  
**Benefit Report Type:**  
 Direct (Households)

**Activity Status:**  
 Completed  
**Project Title:**  
 Acq/Rehab/Resale  
**Projected End Date:**  
 03/09/2014  
**Project Draw Block Date by HUD:**  
  
**Activity Draw Block Date by HUD:**  
  
**Total Budget:** \$ 1,478,585.03  
**Most Impacted and Distressed Budget:** \$ 0.00  
**Other Funds:** \$ 0.00  
**Total Funds:** \$ 1,478,585.03

Proposed Beneficiaries	Total	Low	Mod	Low/Mod%
# Owner Households	8		8	100.00
# of Households	8		8	100.00
Proposed Accomplishments	Total			
# of Singlefamily Units	8			
# of Housing Units	8			

**Activity is being carried out by Grantee:** No  
**Activity is being carried out through:**  
  
**Organization carrying out Activity:**  
 Service First of Northern California

**Proposed budgets for organizations carrying out Activity:**

Responsible Organization	Organization Type	Proposed Budget
Service First of Northern California	Non-Profit	\$ 1,478,585.03

**Location Description:**

This program will target foreclosed homes in the Weston Ranch area located in South-West Stockton, zip code 95206. The original target area was the South-West Weston Ranch neighborhood, but was expanded to the whole Weston Ranch area due to a decrease in the number of foreclosed homes within the original area. When staff presented the original target area at a public hearing, the City Council authorized staff to expand the area to include target areas 2 and 3 within the whole Weston Ranch area as needed. Staff notified HUD of the proposed expansion which was approved as a technical amendment on September 11, 2012. The expansion, for Neighborhood ID 5095153, became effective September 29, 2012.

**Activity Description:**

The City worked with approved non-profit organizations to acquire foreclosed properties, rehabilitate, and sell homes to qualified low and moderate income households. The program includes a down payment assistance loan to the home buyer. General loan terms are 30 years at three percent (3%) simple interest for years 1 through 15 and zero percent (0%) for years 16 through 30. The homes are secured by a Regulatory Agreement and a Deed of Trust with an affordability period based the amount of the down payment assistance loan and the minimum HOME affordability requirements of 24 CFR 92.254, as applicable. Proceeds from the sale of the homes and any program income from home buyer loan payments were recycled back into the program.

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**Grantee Activity Number:** 064-8526 NRS - STAND  
**Activity Title:** Acq/Rehab/Resale - STAND

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures

**Project Number:**  
 0002

**Projected Start Date:**  
 03/09/2011

**Project Draw Block by HUD:**  
 Not Blocked

**Activity Draw Block by HUD:**  
 Not Blocked

**Block Drawdown By Grantee:**  
 Not Blocked

**National Objective:**  
 LMMI: Low, Moderate and Middle Income National Objective for NSP Only

**Environmental Assessment:**  
 COMPLETED

**Benefit Report Type:**  
 Direct (Households)

**Activity Status:**  
 Completed

**Project Title:**  
 Acq/Rehab/Resale

**Projected End Date:**  
 03/09/2014

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 3,059,585.82

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 3,059,585.82

<b>Proposed Beneficiaries</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Low/Mod%</b>
<b># Owner Households</b>	18		18	100.00
<b># of Households</b>	18		18	100.00

<b>Proposed Accomplishments</b>	<b>Total</b>
<b># of Singlefamily Units</b>	18
<b># of Housing Units</b>	18

**Activity is being carried out by Grantee:**  
 No

**Activity is being carried out through:**

**Organization carrying out Activity:**  
 Stocktonians Taking Action to Neutralize Drugs

**Proposed budgets for organizations carrying out Activity:**

<b>Responsible Organization</b>	<b>Organization Type</b>	<b>Proposed Budget</b>
Stocktonians Taking Action to Neutralize Drugs	Non-Profit	\$ 3,059,585.82

**Location Description:**



This program will target foreclosed homes in the Weston Ranch area located in South-West Stockton, zip code 95206. The original target area was the South-West Weston Ranch neighborhood, but was expanded to the whole Weston Ranch area due to a decrease in the number of foreclosed homes within the original area. When staff presented the original target area at a public hearing, the City Council authorized staff to expand the area to include target areas 2 and 3 within the whole Weston Ranch area as needed. Staff notified HUD of the proposed expansion which was approved as a technical amendment on September 11, 2012. The expansion, for Neighborhood ID 5095153, became effective September 29, 2012.

**Activity Description:**

The City worked with approved non-profit organizations to acquire foreclosed properties, rehabilitate, and sell homes to qualified low and moderate income households. The program includes a down payment assistance loan to the home buyer. General loan terms are 30 years at three percent (3%) simple interest for years 1 through 15 and zero percent (0%) for years 16 through 30. The homes are secured by a Regulatory Agreement and a Deed of Trust with an affordability period based the amount of the down payment assistance loan and the minimum HOME affordability requirements of 24 CFR 92.254, as applicable. Proceeds from the sale of the homes and any program income from home buyer loan payments were recycled back into the program.

**Activity Supporting Documents**

**Document** NSP3 drgr.pdf

**Document** NSP3map.pdf

**Project # / Title: 0003 / Acq/Rehab/Rent**

**Grantee Activity Number: 064-8526 LRA377**

**Activity Title: A/R/Rent - Sutter St Apts - Visionary HB**

**Activity Type:**

Rehabilitation/reconstruction of residential structures

**Project Number:**

0003

**Projected Start Date:**

09/12/2012

**Project Draw Block by HUD:**

Not Blocked

**Activity Draw Block by HUD:**

Not Blocked

**Block Drawdown By Grantee:**

Not Blocked

**National Objective:**

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

**Environmental Assessment:**

**Activity Status:**

Completed

**Project Title:**

Acq/Rehab/Rent

**Projected End Date:**

07/23/2014

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 454,100.00

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 454,100.00



COMPLETED

**Benefit Report Type:**

Direct (Households)

<b>Proposed Beneficiaries</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Low/Mod%</b>
<b># Renter Households</b>	19	19		100.00
<b># of Households</b>	19	19		100.00

  

<b>Proposed Accomplishments</b>	<b>Total</b>
<b># of Multifamily Units</b>	19
<b># of Housing Units</b>	19

**Activity is being carried out by Grantee:**

No

**Activity is being carried out through:**

**Organization carrying out Activity:**

Visionary Homebuilders of California Inc.

**Proposed budgets for organizations carrying out Activity:**

<b>Responsible Organization</b>	<b>Organization Type</b>	<b>Proposed Budget</b>
Visionary Homebuilders of California Inc.	Non-Profit	\$ 454,100.00

**Location Description:**

1120 N. Sutter Street, Stockton CA. This activity will occur in the Greater Downtown Stockton area.

**Activity Description:**

This activity will consist of the acquisition and rehabilitation of a foreclosed multi-family property. Funding for the project is NSP 3 and approximately \$1.3 million from other sources. The units will be rented to households with incomes at or below 50% of AMI. The property will be managed by companies approved by the City. The property is secured by a regulatory agreement and a deed of trust with an affordability period of 55 years. Rents are established in the regulatory agreement and limited to one twelfth of 30% of 50% of AMI adjusted for household size.



**Grantee Activity Number:** 064-8526 LRA380  
**Activity Title:** A/R/Rent - 4825 Kentfield - Coventry - Service 1st

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures

**Project Number:**  
 0003

**Projected Start Date:**  
 08/20/2013

**Project Draw Block by HUD:**  
 Not Blocked

**Activity Draw Block by HUD:**  
 Not Blocked

**Block Drawdown By Grantee:**  
 Not Blocked

**National Objective:**  
 LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

**Environmental Assessment:**  
 COMPLETED

**Benefit Report Type:**  
 Direct (Households)

**Activity Status:**  
 Completed

**Project Title:**  
 Acq/Rehab/Rent

**Projected End Date:**  
 09/30/2016

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 1,001,081.80  
**Most Impacted and Distressed Budget:** \$ 0.00  
**Other Funds:** \$ 0.00  
**Total Funds:** \$ 1,001,081.80

Proposed Beneficiaries	Total	Low	Mod	Low/Mod%
# Renter Households	45	45		100.00
# of Households	45	45		100.00

Proposed Accomplishments	Total
# of Multifamily Units	45
# of Housing Units	45

**Activity is being carried out by Grantee:**  
 No

**Activity is being carried out through:**

**Organization carrying out Activity:**  
 Service First of Northern California

**Proposed budgets for organizations carrying out Activity:**

Responsible Organization	Organization Type	Proposed Budget
Service First of Northern California	Non-Profit	\$ 1,001,081.80



**Location Description:**

4825 Kentfield, Stockton, CA This project will take place in the Greater Stockton Area.

**Activity Description:**

This activity will consist of the acquisition and rehabilitation of a foreclosed multi-family property. Funding for the project is NSP 3 and NSP 1. The units will be rented to households with incomes at or below 50% of AMI. The property will be managed by companies approved by the City. The property is secured by a regulatory agreement and a deed of trust with an affordability period of 55 years. Rents are established in the regulatory agreement and limited to one twelfth of 30% of 50% of AMI adjusted for household size.

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**Grantee Activity Number: 064-8526 LRA383 Hunter**  
**Activity Title: Hunter Apts - 804 N Hunter - VHB**

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures

**Project Number:**  
 0003

**Projected Start Date:**  
 03/01/2016

**Project Draw Block by HUD:**  
 Not Blocked

**Activity Draw Block by HUD:**  
 Not Blocked

**Block Drawdown By Grantee:**  
 Not Blocked

**National Objective:**  
 LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

**Environmental Assessment:**  
 COMPLETED

**Benefit Report Type:**  
 Direct (Households)

**Activity Status:**  
 Under Way

**Project Title:**  
 Acq/Rehab/Rent

**Projected End Date:**  
 12/31/2018

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 395,000.00

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 395,000.00

<b>Proposed Beneficiaries</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Low/Mod%</b>
<b># Renter Households</b>	72	72		100.00
<b># of Households</b>	72	72		100.00
<b>Proposed Accomplishments</b>	<b>Total</b>			
<b># of Multifamily Units</b>	72			
<b># of Housing Units</b>	72			

**Activity is being carried out by Grantee:**  
 No

**Activity is being carried out through:**

**Organization carrying out Activity:**  
 Visionary Homebuilders of California Inc.

**Proposed budgets for organizations carrying out Activity:**

<b>Responsible Organization</b>	<b>Organization Type</b>	<b>Proposed Budget</b>
Visionary Homebuilders of California Inc.	Non-Profit	\$ 395,000.00

**Location Description:**

804 North Hunter Street, Stockton, CA, 95202

**Activity Description:**

This activity will consist of the acquisition and rehabilitation of a foreclosed multi-family property. Funding for the project is NSP 3, NSP 1, and approximately \$22 million from other sources. The units will be rented to households with incomes at or below 50% of AMI. The property will be managed by companies approved by the City. The property is secured by a regulatory agreement and a deed of trust with an affordability period of 55 years. Rents are established in the regulatory agreement and limited to one twelfth of 30% of 50% of AMI adjusted for household size.

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**Grantee Activity Number: 064-8526 MFR - EI Monte**  
**Activity Title: A/R/Rent - 1225 W EI Monte - STAND**

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures

**Project Number:**  
 0003

**Projected Start Date:**  
 01/01/2013

**Project Draw Block by HUD:**  
 Not Blocked

**Activity Draw Block by HUD:**  
 Not Blocked

**Block Drawdown By Grantee:**  
 Not Blocked

**National Objective:**  
 LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

**Environmental Assessment:**  
 COMPLETED

**Benefit Report Type:**  
 Direct (Households)

**Activity Status:**  
 Completed

**Project Title:**  
 Acq/Rehab/Rent

**Projected End Date:**  
 09/08/2016

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 1,368,289.74

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 1,368,289.74

Proposed Beneficiaries	Total	Low	Mod	Low/Mod%
# Renter Households	11	11		100.00
# of Households	11	11		100.00

Proposed Accomplishments	Total
# of Multifamily Units	11
# of Housing Units	11

**Activity is being carried out by Grantee:**  
 No

**Activity is being carried out through:**

**Organization carrying out Activity:**  
 Stocktonians Taking Action to Neutralize Drugs

**Proposed budgets for organizations carrying out Activity:**

Responsible Organization	Organization Type	Proposed Budget
Stocktonians Taking Action to Neutralize Drugs	Non-Profit	\$ 1,368,289.74

**Location Description:**

1225 W El Monte, Stockton, CA. This project will take place in the Greater Downtown Stockton Area.

**Activity Description:**

This activity will consist of the acquisition and rehabilitation of a foreclosed multi-family property. Funding for the project is NSP 3 and approximately \$660,000 from other sources. The units will be rented to households with incomes at or below 50% of AMI. The property will be managed by companies approved by the City. The property is secured by a regulatory agreement and a deed of trust with an affordability period of 55 years. Rents are established in the regulatory agreement and limited to one twelfth of 30% of 50% of AMI adjusted for household size.

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**Grantee Activity Number: 064-8526 MFR - Magnolia**  
**Activity Title: A/R/Rent - 324 E Magnolia - STAND**

**Activity Type:**  
Acquisition - general

**Project Number:**  
0003

**Projected Start Date:**  
01/01/2013

**Project Draw Block by HUD:**  
Not Blocked

**Activity Draw Block by HUD:**  
Not Blocked

**Block Drawdown By Grantee:**  
Not Blocked

**National Objective:**  
LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

**Environmental Assessment:**  
COMPLETED

**Benefit Report Type:**  
NA

**Activity Status:**  
Completed

**Project Title:**  
Acq/Rehab/Rent

**Projected End Date:**  
03/09/2014

**Project Draw Block Date by HUD:**

**Activity Draw Block Date by HUD:**

**Total Budget:** \$ 5,000.00

**Most Impacted and Distressed Budget:** \$ 0.00

**Other Funds:** \$ 0.00

**Total Funds:** \$ 5,000.00

<b>Proposed Beneficiaries</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Low/Mod%</b>
<b># of Permanent Jobs Created</b>	1	1		100.00
<b>Proposed Accomplishments</b>	<b>Total</b>			
<b># of Multifamily Units</b>	1			
<b># of Housing Units</b>	1			

**Activity is being carried out by Grantee:**  
No

**Activity is being carried out through:**

**Organization carrying out Activity:**  
Stocktonians Taking Action to Neutralize Drugs

**Proposed budgets for organizations carrying out Activity:**

<b>Responsible Organization</b>	<b>Organization Type</b>	<b>Proposed Budget</b>
Stocktonians Taking Action to Neutralize Drugs	Non-Profit	\$ 5,000.00

**Location Description:**  
324 E Magnolia, Stockton, CA This project will take place in the Greater Stockton Area

### Activity Description:

This activity will consist of the acquisition and rehabilitation of a foreclosed multi-family property. Funding for the project is NSP 3 and other sources. The units will be rented to households with incomes at or below 50% of AMI. The property will be managed by companies approved by the City. The property is secured by a regulatory agreement and a deed of trust with an affordability period of 55 years. Rents are established in the regulatory agreement and limited to one twelfth of 30% of 50% of AMI adjusted for household size. The project was unable to move forward and will be canceled.

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### Action Plan Comments:

Reviewer - Plan approved without review to allow grantee to submit QPR.

Reviewer - AP approved without review to allow grantee to submit the next QPR.

Reviewer - There are major issues with this action plan including: no evidence of substantial amendments for expanding the target areas or if a substantial amendment was not needed why? The grantee needs to tell their story of how they are using NSP3 funds and what outcomes they expect to achieve.

Only approved to allow grantee to submit QPR. Action Plan corrections must be made in the next quarter.

Reviewer - Added via data correction. This row should have existed

### Action Plan History

Version	Date
B-11-MN-06-0009 AP#1	07/25/2011
B-11-MN-06-0009 AP#2	09/28/2012
B-11-MN-06-0009 AP#3	10/26/2012
B-11-MN-06-0009 AP#4	01/25/2013
B-11-MN-06-0009 AP#5	03/06/2013
B-11-MN-06-0009 AP#6	11/14/2013



B-11-MN-06-0009 AP#7	01/27/2014
B-11-MN-06-0009 AP#8	04/16/2014
B-11-MN-06-0009 AP#9	07/22/2014
B-11-MN-06-0009 AP#10	07/31/2015
B-11-MN-06-0009 AP#11	10/28/2015
B-11-MN-06-0009 AP#12	01/27/2016
B-11-MN-06-0009 AP#13	04/26/2016
B-11-MN-06-0009 AP#14	07/05/2017

