

Action Plan

Grantee: Montana

Grant: B-08-DN-30-0001

| | |
|---------------------------------|-----------------------|
| LOCCS Authorized Amount: | \$ 19,600,000.00 |
| Grant Award Amount: | \$ 19,600,000.00 |
| Status: | Reviewed and Approved |
| Estimated PI/RL Funds: | \$ 5,435,600.65 |
| Total Budget: | \$ 25,035,600.65 |

Funding Sources

No Funding Sources Found

Narratives

Areas of Greatest Need:

According to HUD, NSP funds must be focused on Areas of Greatest Need and for projects that will have a meaningful impact on communities. The Notice states, "NSP funds will be used to meet the congressionally identified needs of abandoned and foreclosed homes in the targeted areas set forth in the grantee's substantial amendment." HERA requires that NSP funds be targeted to Areas of Greatest Need within the State of Montana and be used or obligated on or before September 19, 2010. Therefore, NSP funds, as required by HERA, can only be dispersed in those areas determined to be an Area of Greatest Need (AGN). In Montana, the following 24 Counties and 7 Indian Reservations have been identified as Areas of Greatest Need:

Counties:

Anaconda-Deer Lodge, Big Horn, Broadwater, Butte-Silver Bow, Cascade, Custer, Flathead, Golden Valley, Gallatin, Glacier, Lake, Lewis & Clark, Lincoln, Meagher, Mineral, Missoula, Petroleum, Pondera, Powell, Ravalli, Roosevelt, Rosebud, Sanders, and Yellowstone

Indian Reservations:

Blackfeet, Crow, Fort Belknap, Fort Peck, Flathead, Northern Cheyenne, and Rocky Boy

While the Montana NSP Amendment identified the State's Areas of Greatest Need (AGN) as part of an amendment to the State's Consolidated Plan, HUD required that the AGN identified by the State must also target NSP funds to high risk census tracts, block groups, or neighborhoods within the AGN while meeting the low, moderate and middle income (LMMI) NSP objective. Due to the large geographical area of the counties and the recommendation from HUD, all Areas of Greatest Need identified by the State were eligible to apply for NSP funds. As a result, Montana NSP applicants were required to identify "sub-areas of greatest need" in their eligible county or reservation using HUD data, data collected by MDOC, or other local data (such as foreclosure filings or the number of homes in default) to define a sub-area of greatest need and appropriate NSP eligible activity proposals.

Distribution and Uses of Funds:

Distribution and Use of Funds

MDOC began accepting applications from all eligible local governments located within an AGN. As outlined in the MDOC application guidelines, several ranking priorities were used to determine which applications would be approved as eligible. Ranking priorities included: NSP Eligible Activity; Recognizable Impact; Capacity of Grantee; Citizen Participation; Assistance to low income households; and Readiness to Proceed. Absolute priority funding was given to those applications that proposed to address the foreclosure issues in their community and provide at least 25 percent of all NSP awarded funds to assist households at or below 50 percent of area median income. To ensure the assistance to low-income households proposed in any NSP project, MDOC developed contract conditions with required performance levels in order to receive NSP grant payments.

Additionally, lump sum awards were not awarded to eligible applicants due to the unpredictable nature of the housing market to secure foreclosed properties and to ensure that all NSP funds were obligated by September 19, 2010. Therefore, all NSP project funds were awarded through a "performance based grant" system. The intent of a performance based grant award system was to award NSP funds to those grantees that were first successful in obligating and expending funds for eligible activities. The sub-grantee or local government's role in a performance based system is to assure that approved projects are completed on time, are within the approved budget, and according



to the original scope of work. The number of housing units, the budget, and the implementation schedule, provided by the local government and approved by MDOC, is the guide to determine the successful performance of the local government. In this manner, MDOC ensured that approved local governments were continually obligating the funds through a successive project activity contract on an incremental basis. MDOC awarded all NSP funds through eight approved grantees to carry out NSP eligible activities.

Administrative Funds

The 10 percent of NSP Administrative funds available were distributed as follows: A total of five percent (or \$980,000) was retained by the State to fulfill the administrative and monitoring requirements of the program, and five percent (or \$980,000) was available to local governments receiving NSP grant funds for grant administration. The local government administrative fund amount was directly proportional to the amount of project funds that were awarded.

Eligible Applicants

For the purposes of Montana's NSP program, eligible applicants were limited to Indian reservations, counties, cities, and towns in areas of the State designated as Areas of Greatest Need.

Eligible Activities

MDOC made NSP funds available for the following statutorily eligible activities. NSP funds are eligible to:

- a) Establish financing mechanisms for purchase and redevelopment of foreclosed upon homes and residential properties, including such mechanisms as soft-second, loan loss reserves, and shared-equity loans for low- and moderate-income homebuyers.
- b) Purchase and rehabilitate homes and residential property foreclosed upon, in order to sell, rent, or redevelop such homes and properties.
- c) Establish land banks for homes that have been foreclosed upon.
- d) Demolish blighted structures.
- e) Redevelop demolished or vacant properties.

Grant Amounts

MDOC strived to distribute NSP funds fairly and reasonably given the strong interest and need for NSP funds and the limited timeframe to obligate the funds. As implemented by MDOC, the performance based grant award system is to award NSP funds to those grantees that were first successful in obligating and expending funds for eligible activities. This grant award system was the key component to successfully obligating all funds by September 19, 2010. MDOC also recommended that eligible applicants apply for funding amounts commensurate with:

- a) Cost of the project;
- b) Amounts of NSP funds available for the specific activity;
- c) Consideration/Collaboration of other proposals submitted from Areas of Greatest Need;
- d) Availability of other funding sources;
- e) The distribution of NSP funds to families or individuals at or below 50% of AMI;
- f) Need of the jurisdiction (HUD Risk Score, subprime lending activities, and Notices of Trustee Sales, i.e., foreclosure filings); and
- g) The applicant's capacity to carry out the proposed activities in a timely manner (conformance to the HUD requirements for the 18 month obligation of funds and conformance to the 4 year expenditure of NSP funds).

Award of Funds

As required by HERA, NSP funds must be used or obligated within 18 months of receipt of the State's grant or by September 19, 2010. Therefore, the State implemented an incremental, obligation-based or performance based grant approach for the NSP projects, to assure that the \$19.6 million of NSP funds is used or obligated during the 18-month timeframe of the State's receipt of Montana's NSP funds.

Grant Application Selection Criteria and Priorities

MDOC has established the priorities described below that was used in the NSP proposal review process for all NSP applications submitted.

Neighborhood Stabilization: MDOC will give priority to those proposals that can demonstrate a strong relationship to neighborhood stabilization activities, which is consistent with existing local housing priorities.

Recognizable Impact: MDOC will give priority to those proposals located within Areas of Greatest Need that can demonstrate the eligible NSP activities would result in a long-term, recognizable and visible impact and would promote overall neighborhood stabilization and community renewal.

Capacity of Applicant and Program Administrators: An applicant must have the management capacity to undertake and satisfactorily complete the project it is proposing. If any question arises during the evaluation as to the management and capability of completing the project, MDOC may request additional information.

Citizen Participation Requirements: Public involvement can be a key factor in developing community understanding and support for a proposed NSP project and ultimately lead to a more successful project. By involving the public up-front in the development of NSP grant proposals, potential applicants can make more people aware of the opportunities available through a proposed NSP project.

Assistance to Low-Income Households at or Below 50 percent AMI: In order to meet the requirement that at least 25 percent of all NSP funds assist households at or below 50 percent of the area median income (AMI), the State will give absolute priority to proposals that address foreclosed and abandoned property which will serve persons in this income category.

Priority Need Areas: MDOC will give priority to proposals that address foreclosures and abandonment in the Priority Need Areas or sub-area of greatest need as defined in the NSP substantial amendment and the NSP application guidelines. To qualify for this criterion, an applicant is not required to use all NSP funds in the geographic location(s) defined as Priority Need Areas. The State encouraged the use of local data to identify further priority need areas.

Definitions and Descriptions:

Definitions and Descriptions

Blighted Structure

The definition of "blighted structure" can include any one of the following categories:



§ Structures that would follow the definition under MCA 7-15-4206 part (a):

- o "Blighted Structure" means a structure that is conducive to ill health, transmission of disease, infant mortality, juvenile delinquency, and crime, that substantially impairs or arrests the sound growth of the city or its environs, that retards the provision of housing accommodations, or that constitutes an economic or social liability or is detrimental or constitutes a menace to the public health, safety, welfare and morals in its present conditions and use by reason of substantial physical dilapidation, deterioration, age, obsolescence, or defective construction, material, and arrangement of buildings or improvements, whether residential or non-residential.

§ Units identified as "substantially substandard" or "severely substandard" according to the Point Detraction Guideline utilized in the Montana CDBG Program, Application Guidelines for Housing and Neighborhood Renewal Projects, Appendix L, as follows:

- o Substantially Substandard – Unit appears to need substantial repair. (Rehabilitation may not be cost-effective. Alternative forms of assistance may be more appropriate.)

- o Severely Substandard – Unit appears dilapidated. Demolition and housing replacement should be considered.

Affordable Rents

For units designated to serve households earning 50% of AMI or less, the rents will be published Low HOME Rents.

For units designated to serve households earning 51% to 80% of AMI, the maximum allowable rent will be calculated to equal 30% of 80% the area's median income for the given year.

For units designated to serve households earning 81% to 120% of AMI, the maximum allowable rent will be calculated to equal 30% of 80% the area's median income for the given year.

Continued Affordability

HUD requires that states ensure, to the maximum extent practicable and for the longest feasible term, that the sale, rental or redevelopment of abandoned and foreclosed upon homes and residential properties remain affordable to individuals or families whose incomes do not exceed 120 percent of area median income (AMI). All homebuyer and rental units assisted must include provisions for long-term affordability restrictions.

MDOC will require that all grantees adhere to the MDOC HOME Program affordability requirements and standards as further described in the Montana NSP Amendment. Any rental units assisted or developed with NSP funds fulfilling the requirements to create housing for households with incomes no greater than 50 percent AMI must remain available to households within that income limit for the duration of the MDOC HOME Program affordability period.

Housing Rehabilitation Standards

"Rehabilitation" includes using NSP funds to make improvements to substandard residential structures. NSP housing rehabilitation or related redevelopment projects would focus on bringing housing units up to basic code standards by addressing structural deficiencies, improving electrical systems, plumbing and roofing, and incorporating energy conservation measures.

Abandoned Property

As defined by the HUD within the NSP Notice, "A home is abandoned" when mortgage or tax foreclosure proceedings have been initiated for that property, no mortgage or tax payments have been made by the property owner for at least 90 days, AND the property has been vacant for at least 90 days.

Foreclosed Property

HUD has defined "foreclosed property" within the NSP Notice. as "A property has been foreclosed upon" at the point that, under state or local law, the mortgage or tax foreclosure is complete. HUD generally will not consider a foreclosure to be complete until after the title for the property has been transferred from the former homeowner under some type of foreclosure proceeding or transfer in lieu of foreclosure, in accordance with state or local law. In order to qualify for NSP funds any foreclosed properties cannot be occupied.

Area of Greatest Need

The State's definition of "Area of Greatest Need", is located in a separate section of the action plan.

Vacant Property

The State has defined "vacant property" as any property that is an unoccupied structure or unoccupied parcel of land upon which no structure(s) are present.

Low Income Targeting:

Low-Income Targeting

In compliance with the HERA requirement, at least one-fourth of the total funds obligated through Montana's NSP allocation were available to meet the set-aside requirement. Therefore, \$4,900,000 or 25% of the total NSP allocation of \$19.6 million that the State of Montana was available for the purchase and redevelopment of abandoned or foreclosed homes or residential properties for individuals or families whose income does not exceed 50 percent of AMI.

As part of the application ranking priorities, absolute priority funding was given to those applicants that proposed to address the foreclosure issues in their proposed community and provide at least 25 percent of all NSP awarded funds to assist households at or below 50 percent of area median income.

Acquisition and Relocation:

Acquisition and Relocation

The HUD NSP Notice requires information on replacement for all housing units for low and moderate-income households that are lost due to demolition or modification of housing, the HUD NSP Notice requires information about how such losses will be mitigated. One-for-one replacement is required under the regular CDBG program as found in 24 CFR 42.375.

While no NSP project applications, received by MDOC, proposed to demolish an occupied property; MDOC did provide applicants the opportunity to apply for NSP funds for projects that may have proposed a voluntary demolition of an occupied residence that would have been

considered unsuitable for habitation to assist families at or below 120% AMI. Relocation assistance for occupants of structures proposed for demolition must be voluntary. The individual or family would receive assistance according to the Uniform Relocation Act. No resident would be forcibly removed from the property and Montana would not exercise eminent domain under any circumstances for projects utilizing NSP funds.

Public Comment:

Public Comment

Prior to the publication, the State of Montana encouraged initial comments from the public to assist in drafting the amendment. Presentations or conferences regarding NSP involving MDOC staff prior to November 13, 2008, the date of publication of the amendment were:

NSP Presentations Given Statewide

- League of Cities and Towns in Missoula on October 9, 2008.
 - Montana Association of Counties in Hamilton on September 24, 2008.
 - Four statewide housing workshops held at the following locations:
 - o Glendive &ndash October 15, 2008
 - o Billings &ndash October 16, 2008
 - o Missoula &ndash October 29, 2008
 - o Great Falls &ndash October 30, 2008
 - A two-hour statewide combined Go-to-Webinar (internet-based conference call) and METNET (video-conferencing) on November 20.
- MDOC staff presented this amendment and provided an opportunity for comments and questions.

NSP Presentations Given to all Montana Tribes

- Conference call with representatives of several Montana reservations, Governor's Office of Economic Development, and local HUD Field Representatives on October 5, 2008.
 - A two-hour statewide combined Go-to-Webinar (internet-based conference call) and METNET (video-conferencing) on November 20.
- MDOC staff presented this amendment and provided an opportunity for comments and questions.
- A meeting on November 21 in Billings with representatives of several Indian tribes, reservations and a representative of NeighborWorks Montana to discuss how NSP funds can be used by Montana's tribes.

General Public Correspondence to NSP

- Numerous e-mail's, letters and phone calls with elected officials and non-profit organizations.

Summary of Public Comments on Montana's NSP Amendment

Montana Department of Commerce (MDOC) received the following comments on Montana's draft action plan amendment for the Neighborhood Stabilization Program during the 15 day public comment period held November 13 through November 27, 2008. Comments were grouped according to common subject areas. MDOC responses are as follows:

1. Please consider how difficult it is to design, build, and sell or lease up within the 12 month limit for redevelopment of demolished or vacant properties, especially if procurement is involved.

MDOC Response:

MDOC agrees that the proposed time frame is too restrictive for most prospective applicants. The following change has been inserted into the final amendment: "Occupancy of any project will need to be completed within four years of the date of HUD's approval of the MDOC NSP Amendment."

2. Please consider the risk to applicants of obligating administrative or project costs without a firm commitment of funds from MDOC.

MDOC Response:

MDOC does not expect eligible applicants to firmly obligate resources in the absence of a commitment of funds from MDOC. Additional language was added to the amendment to clarify that MDOC recommends that all NSP recipients clearly state in their procurement actions that all contracts obligating NSP funds are contingent upon the firm receipt of funds from MDOC. This process is similar to standard practice in the regular state CDBG program.

3. Please consider an abbreviated application deadline to ensure a level playing field and to offer a more transparent system.

MDOC Response:

In response to comments from several tribes and small, rural communities from all parts of the State, MDOC has established a three-stage, request for proposals process. This staged process will allow MDOC to provide technical assistance to those who have not worked previously with the State CDBG program, and work with eligible recipients to review preliminary project proposals and to suggest modifications and ensure consistency with NSP requirements.

4. Is a public hearing for NSP proposals required?

MDOC Response:

Yes, MDOC will require one public hearing prior to submission of an application for NSP funds. Three factors influenced this decision: Montana CDBG's long history of encouraging public participation in the development of local CDBG projects, the Montana Constitution's requirement for open government, and the Schweitzer Administration's strong affirmation of openness and citizen participation in State government. The local unit of government will be responsible to hold and document the hearing, which should encourage consultation with intended beneficiaries and local citizens.

5. How do you plan to prioritize criteria to fund proposals?
 - a. First come/first served?
 - b. Greater need: "Qualified Need" vs. "Priority Need" groups?



- c. Most responsive to the NSP criteria?
- d. Permanent, single-family owned affordable housing proposals versus rentals?

MDOC Response:

MDOC is determined to obligate and expend as much as possible of the NSP funds to benefit Montana families during the established timeframes. As required by HUD, MDOC included additional language to clearly state that Montana's NSP funds will be prioritized to address HERA's requirement that at least 25 percent of the funds will be used on foreclosed or abandoned properties that will assist families or individuals whose income does not exceed 50 percent of area median income. See additional discussion under Section B of the Amendment, Distribution Process.

- 6. Please consider allowing eligible recipients to use the most current local data in lieu of the data referenced in the draft. Local curd pertinent.

MDOC Response:

MDOC encourages applicants in Areas of Greatest Need to use local data to support their NSP proposals. Each eligible applicant should highlight pertinent local data within its proposal(s), wherever relevant. All such data will be considered by MDOC during application review by MDOC.

- 7. Foreclosure is not currently as big a problem in Montana as in some other states. Please consider the fact that Montana's market trends lag behind national trends, so foreclosures and the risk of foreclosures have not yet impacted many places in Montana.

MDOC Response:

MDOC has collected data from many sources demonstrating an acceleration of the foreclosure problem in the Areas of Greatest Need.

- 8. Please consider a plan to distribute funding through regional organizations or non-profits.

MDOC Response:

MDOC has established that eligible applicants will be limited to reservations and local governments located within the designated Areas of Greatest Need for submitting proposals to MDOC when the RFP process has begun. Federal regulations require that grant recipients have adequate management capacity and financial management systems that meet generally accepted accounting principles. Given the limited time frames for NSP implementation, MDOC believes that this responsibility is best assured by limiting eligible applicants to Indian reservations and general purpose local governments (counties and municipalities). Many of Montana's Indian tribes are familiar with CDBG requirements because of past experience with the HUD Indian CDBG Program. Likewise, many counties and municipalities are also familiar with CDBG requirements due to past experience with either the HUD Entitlement CDBG Program or the State CDBG Program. See discussion under Section B of the Amendment, Eligible Applicants.

However, MDOC encourages regional and non-profit organizations to partner with tribes and local governments to develop and implement NSP proposals.

- 9. Please consider redistribution of funds within a region to accomplish the benefit within respective regions.

MDOC Response:

HERA has established that NSP funds can only be used in the Areas of Greatest Need and obligated or used within 18 months, this timeframe begins the date that HUD approves Montana's amendment. If funds are not obligated before the end of 18 months, HUD will recapture the funds. Due to the complex and challenging regulatory framework for NSP, the redistribution of NSP funds to a regional area could restrict the implementation of Montana's NSP program.

- 10. Please consider a streamlined approach to the application and reporting requirements.

MDOC Response:

Many of the application requirements are dictated by HUD; however, MDOC has proposed a three-stage RFP process to allow all eligible recipients time to respond with proposals that are consistent with the NSP. See additional discussion under Section B in the Amendment, Distribution Process.

- 11. Several Comments were received requesting set-asides for the following categories:

- o Community Land Trusts,
- o Elderly Persons,
- o Tribes,
- o Entitlement Areas,
- o Specific geographic regions in the State, and
- o Non-profit organizations.

MDOC Response:

The NSP Federal Register Notice established the eligible uses of NSP funds. Additionally, MDOC has proposed a three-stage RFP process to quickly implement Montana's NSP and to be responsive to the needs of all of the various interest groups. In addition, MDOC is concerned that allocating NSP funds through categorical set-asides could create a potential obstacle for assuring that all the NSP funds will be committed to local projects within the required 18 month timeframe. See additional discussion under Section B in the Amendment, Award of Funds.

Project Summary

| Project # | Project Title | Grantee Activity # | Activity Title |
|-------------|---------------------------------------|--|--|
| 0001 | NSP Eligible Use A - Financing | Great Falls 3 Great Falls 3 SA | Great Falls Financing Financing Mechanisms SA |
| 0002 | NSP Eligible Use B - Acquisition, New | Gallatin 1 Gallatin 1 SA Gallatin 2 Gallatin 2 SA | Acquisition New construction |
| 0003 | NSP Eligible Use B - Acquisition, | Missoula 1 Missoula 1 SA Missoula 2 Missoula 2 SA Missoula 3 Missoula 3 SA | Acquisition Clearance and demolition Clearance and demo New Construction |
| 0004 | NSP Eligible Use B - Acquisition & | ADLC 2 ADLC 2 SA Billings 2 Billings 2 SA Great Falls 1 Great Falls 1 SA Great Falls 2 Great Falls 2 SA Pondera 1 NSA Pondera 2 NSA Pondera 2 SA Sanders County SA Sanders County- NSA | Rehabilitation/Reconstruction Rehabilitation/Reconstruction SA Rehabilitation/Reconstruction Rehabilitation/Reconstruction SA Acquisition Acquisition SA Rehabilitation/Reconstruction Rehabilitation/Reconstruction SA Acquisition Rehabilitation/Reconstruction Rehabilitation/Reconstruction SA Acquisition/rehab/rental Acq/Rehab/Rental |
| 0005 | NSP Eligible Use B - Acquisition & | Kalispell 1 Kalispell 1 SA Kalispell 2 Kalispell 2 SA | Acquisition rehabilitation/reconstruction Rehabilitation/Reconstruction |
| 607000- SA | State Administration | MT-NSP-607000 | Program Administration |
| 607000- SGA | Sub Grantee Admin | Billings Admin Great Falls Admin Kalispell Admin Missoula Admin MT Sub Grantee Admin Sanders County Admin | Billings Admin Great Falls Admin Kalispell Admin Missoula Admin Sub Grantee Administration Sanders County Admin |
| 9999 | Restricted Balance | No activities in this project | |



Activities

Project # / Title: 0001 / NSP Eligible Use A - Financing Mechanisms SF

Grantee Activity Number: Great Falls 3
Activity Title: Great Falls Financing

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

0001

Projected Start Date:

11/18/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

EXEMPT

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use A - Financing Mechanisms SF

Projected End Date:

07/30/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 383,294.91

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 383,294.91

Program Income Account:

City of Great Falls

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|--------------------|-----|-----|----------|
| # Owner Households | | | 0.0 |
| # of Households | | | 0.0 |

Proposed Accomplishments

Total

of Singlefamily Units

of Housing Units

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Great Falls1

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Great Falls1

Organization Type

Unknown

Proposed

\$ 0.00



Location Description:**Activity Description:**

! Proposed Household and unit counts for this grantee are listed under Rehabilitation/reconstruction of residential structures activity

Financing Mechanism for households at or below 120% AMI but above 50% AMI. To provide financing to moderate or middle income households to purchase previously foreclosed, newly rehabilitated units. All financing will be provided through program income.

| | |
|---------------------------------|--------------------------------|
| Grantee Activity Number: | Great Falls 3 SA |
| Activity Title: | Financing Mechanisms SA |

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

0001

Projected Start Date:

08/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use A - Financing Mechanisms SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 698,675.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 698,675.00

Program Income Account:

City of Great Falls

Proposed Beneficiaries

Owner Households

of Households

| Total | Low | Mod | Low/Mod% |
|-------|-----|-----|----------|
| | | | 0.0 |
| | | | 0.0 |

Proposed Accomplishments

of Singlefamily Units

of Housing Units

Total

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Great Falls2

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Great Falls2

Organization Type

Local Government

Proposed

\$ 0.00

Location Description:

Activity Description:



! Proposed Household and unit counts for this grantee are listed under Rehabilitation/reconstruction of residential structures activity
 Financing to low income homebuyers (50%AMI)
 To provide financing to low income households to purchase previously foreclosed, newly rehabilitated units. All financing will be provided through program income.

Project # / Title: 0002 / NSP Eligible Use B - Acquisition, New Construction and

Grantee Activity Number: Gallatin 1
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0002

Projected Start Date:

01/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, New Construction and

Projected End Date:

07/01/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 2,079,501.59

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 2,079,501.59

Proposed Beneficiaries

Total Low Mod Low/Mod%

Owner Households 0.0

of Households 0.0

of Permanent Jobs Created 0.0

Proposed Accomplishments

Total

of Singlefamily Units

of Housing Units

Total acquisition compensation to owners



of Parcels acquired voluntarily

of Parcels acquired by admin settlement

of Parcels acquired by condemnation

of buildings (non-residential)

of Properties

Activity is being carried out by Grantee:

Activity is being carried out through:

No

Organization carrying out Activity:

Gallatin County

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Gallatin County

Organization Type

Local Government

Proposed

\$ 2,079,501.59

Location Description:

244 Cottonwood Road, Bozeman MT 59718

Activity Description:

!Proposed households and units counts are listed under 'new construction activity ' for this grantee location

Acquire 1 foreclosed exisiting stucture 23 units and foreclosed vacant land; resale of units will be to LMML individuals for homeownership. Vacant land will be used for new construction of secondary Gallatin activity. Activity information reported under Gallatin 2 and Gallatin 2 SA

Grantee Activity Number: Gallatin 1 SA
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0002

Projected Start Date:

11/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, New Construction and

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 769,130.73

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 769,130.73

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|-----------------------------|-----|-----|----------|
| # Owner Households | | | 0.0 |
| # of Households | | | 0.0 |
| # of Permanent Jobs Created | | | 0.0 |

Proposed Accomplishments

Total

of Singlefamily Units
 # of Housing Units
 # of Properties

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

Gallatin County

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Gallatin County

Organization Type

Local Government

Proposed

\$ 769,130.73

Location Description:



Activity Description:

!Proposed household and unit counts for this grantee location are listed under the 'new construction activity'.
Acquisition of foreclosed condo building with foreclosed property acquired for new construction and resale of condo units to low income households. All activities reported under Gallatin 2 (moderate and middle) and Gallatin 2 SA (low)

Grantee Activity Number: Gallatin 2
Activity Title: New construction

Activity Type:

Construction of new housing

Project Number:

0002

Projected Start Date:

02/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, New Construction and

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 2,714,900.68

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 2,714,900.68

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 43 | | 43 | 100.00 |
| # of Households | 43 | | 43 | 100.00 |

Proposed Accomplishments

| | Total |
|-------------------------|--------------|
| # of Singlefamily Units | 43 |
| # of Housing Units | 43 |

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

Gallatin County

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Gallatin County

Organization Type

Local Government

Proposed

\$ 2,714,900.68

Location Description:

244 Cottonwood Road, Bozeman MT 59718

Activity Description:



New construction - containing 43 units. Units will be sold to LMMI individuals as homeownership. Construction includes site work, infrastructure, landscaping and building.
Current activities listed in QPR



Grantee Activity Number: Gallatin 2 SA
Activity Title: New construction

Activity Type:

Construction of new housing

Project Number:

0002

Projected Start Date:

11/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, New Construction and

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 904,967.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 904,967.00

Proposed Beneficiaries

Owner Households

Total

16

Low

16

Mod

Low/Mod%

100.00

of Households

16

16

100.00

Proposed Accomplishments

of Singlefamily Units

Total

16

of Housing Units

16

ELI Households (0-30% AMI)

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

Gallatin County

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Gallatin County

Organization Type

Local Government

Proposed

\$ 904,967.00

Location Description:

244 Cottonwood Road, Bozeman MT 59718



Activity Description:

New Construction- 16 units, to be sold to 50%AMI individuals as homeownership. Construction includes site work, infrastructure, landscaping and building

Project # / Title: 0003 / NSP Eligible Use B - Acquisition, Demolition, New

Grantee Activity Number: Missoula 1
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0003

Projected Start Date:

02/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:**Activity Draw Block Date by HUD:**

Total Budget: \$ 1,465,367.69

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 1,465,367.69

Proposed Beneficiaries

Total **Low** **Mod** **Low/Mod%**

Renter Households 0.0

of Households 0.0

of Permanent Jobs Created 0.0

Proposed Accomplishments

Total

of Multifamily Units

of Housing Units

Total acquisition compensation to owners

of Parcels acquired voluntarily



of Parcels acquired by admin settlement

of Parcels acquired by condemnation

of buildings (non-residential)

of Properties

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Missoula

Organization Type

Local Government

Proposed

\$ 1,465,367.69

Location Description:

1311 East Broadway, Missoula MT 59802

Activity Description:

! Proposed household and unit counts are for this activity are listed under new construction activity for this grantee
Activity 1 -Acquire foreclosed property to complete activities for City of Missoula. All activities reported under Missoula 3,
Missoula 3 SA

Grantee Activity Number: Missoula 1 SA
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0003

Projected Start Date:

12/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 488,455.89

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 488,455.89

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|-----------------------------|-----|-----|----------|
| # Renter Households | | | 0.0 |
| # of Households | | | 0.0 |
| # of Permanent Jobs Created | | | 0.0 |

Proposed Accomplishments

Total

of Multifamily Units
 # of Housing Units
 # of Properties

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Missoula

Organization Type

Local Government

Proposed

\$ 488,455.89

Location Description:



1311 E Broadway, Missoula MT

Activity Description:

! Proposed household and unit counts are for this activity are listed under new construction activity for this grantee
Activity 1 -Acquisition of foreclosed property to complete activities two and three for City of Missoula. All activities reported under
Missoula 3, Missoula 3 SA



| | |
|---------------------------------|---------------------------------|
| Grantee Activity Number: | Missoula 2 |
| Activity Title: | Clearance and demolition |

Activity Type:

Clearance and Demolition

Project Number:

0003

Projected Start Date:

03/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

06/01/2010

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:

Total Budget: \$ 112,500.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 112,500.00

Proposed Beneficiaries

Renter Households

of Households

| Total | Low | Mod | Low/Mod% |
|-------|-----|-----|----------|
| | | | 0.0 |
| | | | 0.0 |

Proposed Accomplishments

of Multifamily Units

of Housing Units

of Non-business Organizations benefitting

of Businesses

of Public Facilities

of buildings (non-residential)

of Properties

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:
Responsible Organization

City of Missoula

Organization Type

Local Government

Proposed

\$ 112,500.00



Location Description:

1311 East Broadway, Missoula MT 59802

Activity Description:

! Proposed household and unit counts are for this activity are listed under new construction activity for this grantee
Activity 2 for City of Missoula - Demolition of foreclosed property, clearing of site in preparation for new construction (activity 3).
All activities reported under Missoula 3, Missoula 3 SA

| | |
|---------------------------------|---------------------------|
| Grantee Activity Number: | Missoula 2 SA |
| Activity Title: | Clearance and demo |

Activity Type:

Clearance and Demolition

Project Number:

0003

Projected Start Date:

03/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

06/01/2010

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:

Total Budget: \$ 37,500.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 37,500.00

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|---------------------|-----|-----|----------|
| # Renter Households | | | 0.0 |
| # of Households | | | 0.0 |

Proposed Accomplishments
Total

of Multifamily Units

of Housing Units

of Properties

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:
Responsible Organization

City of Missoula

Organization Type

Local Government

Proposed

\$ 37,500.00

Location Description:

1311 East Broadway, Missoula MT



Activity Description:

! Proposed household and unit counts are for this activity are listed under new construction activity for this grantee
Demo and clearance of site acquired in Activity 1, preparation for new construction. All activities reported under Missoula 3,
Missoula 3 SA

Grantee Activity Number: Missoula 3
Activity Title: New Construction

Activity Type:

Construction of new housing

Project Number:

0003

Projected Start Date:

07/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

UNDERWAY

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

07/01/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 2,109,632.31

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 2,109,632.31

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|---------------------|--------------|------------|------------|-----------------|
| # Renter Households | 86 | | 86 | 100.00 |
| # of Households | 86 | | 86 | 100.00 |

Proposed Accomplishments

| | Total |
|-----------------------------|--------------|
| # of Multifamily Units | 86 |
| # of Housing Units | 86 |
| #Units w/ other green | 86 |
| #Units with bus/rail access | 86 |
| #Low flow showerheads | 86 |
| #Low flow toilets | 86 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Missoula

Organization Type

Local Government

Proposed

\$ 2,109,632.31



Location Description:

1311 East Broadway, Missoula MT 59802

Activity Description:

Activity 3 - New construction of 115 rental units for LMMI households, including site work and infrastructure, 86 designated for households at or below 120% and above 50% AMI.

Grantee Activity Number: Missoula 3 SA
Activity Title: New Construction

Activity Type:

Construction of new housing

Project Number:

0003

Projected Start Date:

05/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition, Demolition, New

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 686,544.11

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 686,544.11

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|---------------------|--------------|------------|------------|-----------------|
| # Renter Households | 29 | 29 | | 100.00 |
| # of Households | 29 | 29 | | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------|--------------|
| # of Multifamily Units | 29 |
| # of Housing Units | 29 |
| # ELI Households (0-30% AMI) | |
| #Units & other green | 29 |
| #Units with bus/rail access | 29 |
| #Low flow showerheads | 29 |
| #Low flow toilets | 29 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Missoula

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| City of Missoula | Local Government | \$ 686,544.11 |



Location Description:

1311 E. Broadway, Missoula MT

Activity Description:

New construction - construction of 115 units, with 29 designated to be rented to low income households. Construction includes site work, infrastructure and building.

Project # / Title: 0004 / NSP Eligible Use B - Acquisition & Rehab of SF

Grantee Activity Number: ADLC 2
Activity Title: Rehabilitation/Reconstruction

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

03/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:**Activity Draw Block Date by HUD:**

Total Budget: \$ 809,405.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 809,405.00

Proposed Beneficiaries

Owner Households

Total

Low

Mod

Low/Mod%

4

4

100.00

of Households

4

4

100.00

Proposed Accomplishments

of Singlefamily Units

Total

4

| | |
|--------------------|---|
| # of Housing Units | 4 |
| # of Properties | 4 |

Activity is being carried out by Grantee: **Activity is being carried out through:**

No

Organization carrying out Activity:

Anaconda Deer Lodge County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|----------------------------|-------------------|---------------|
| Anaconda Deer Lodge County | Local Government | \$ 703,855.00 |

Location Description:

scattered site single family foreclosed homes in eastern portion in City of Anaconda MT

Activity Description:

rehabilitation of acquired single family homes for resale to LMMI

Grantee Activity Number: ADLC 2 SA
Activity Title: Rehabilitation/Reconstruction SA

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

10/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 411,905.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 411,905.00

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 3 | 3 | | 100.00 |
| # of Households | 3 | 3 | | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------|--------------|
| # of Singlefamily Units | 3 |
| # of Housing Units | 3 |
| # ELI Households (0-30% AMI) | |
| # of Properties | 3 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

Anaconda Deer Lodge County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| Anaconda Deer Lodge County | Local Government | \$ 411,905.00 |

Location Description:



scattered sites located in Anaconda

Activity Description:

acquisition, rehab and resale of foreclosed properties to Low income households only.

| | |
|---------------------------------|--------------------------------------|
| Grantee Activity Number: | Billings 2 |
| Activity Title: | Rehabilitation/Reconstruction |

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

03/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:
Total Budget: \$ 513,364.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 513,364.00

Program Income Account:

Billings, City of

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 1 | | 1 | 100.00 |
| # of Households | 1 | | 1 | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------------|--------------|
| # of Singlefamily Units | 1 |
| # of Housing Units | 1 |
| #Units w/ other green | 1 |
| #Sites re-used | 1 |
| #Units with bus/rail access | 1 |
| #Low flow showerheads | 1 |
| #Low flow toilets | 1 |
| #Clothes washers replaced | 1 |
| #Refrigerators replaced | 1 |
| #Light Fixtures (indoors) replaced | 4 |
| #Replaced hot water heaters | 1 |
| #Additional Attic/Roof Insulation | 1 |
| #Energy Star Replacement Windows | 5 |
| # of Properties | 1 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Billings

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|--------------------------|-------------------|---------------|
| City of Billings | Local Government | \$ 513,364.00 |

Location Description:

scattered site single family homes within city limits of Billings MT

Activity Description:

rehabilitation of acquired single family foreclosed properties for moderate or middle income households.

Grantee Activity Number:
Activity Title:

Billings 2 SA
Rehabilitation/Reconstruction SA

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

01/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 353,395.09

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 353,395.09

Program Income Account:

Billings, City of

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 2 | 2 | | 100.00 |
| # of Households | 2 | 2 | | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------------|--------------|
| # of Singlefamily Units | 2 |
| # of Housing Units | 2 |
| # ELI Households (0-30% AMI) | |
| #Units & other green | 2 |
| #Sites re-used | 2 |
| #Units with bus/rail access | 2 |
| #Low flow showerheads | 3 |
| #Dishwashers replaced | 1 |
| #Clothes washers replaced | 2 |
| #Refrigerators replaced | 2 |
| #Light Fixtures (indoors) replaced | 10 |
| #Replaced hot water heaters | 2 |
| #Replaced thermostats | 1 |
| #Efficient AC added/replaced | 1 |
| #Additional Attic/Roof Insulation | 1 |
| #Energy Star Replacement Windows | 22 |



of Properties

2

Activity is being carried out by Grantee:

Activity is being carried out through:

No

Organization carrying out Activity:

City of Billings

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Organization Type

Proposed

City of Billings

Local Government

\$ 332,864.00

Location Description:

acquisition of scattered site foreclosed properties in Billings

Activity Description:

acquisition, rehab and resale of foreclosed properties located in Billings. Resale of properties will be targeted to households at or below 50% AMI.

Grantee Activity Number: Great Falls 1
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0004

Projected Start Date:

09/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 843,750.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 843,750.00

Program Income Account:

City of Great Falls

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|-----------------------------|-------|-----|-----|----------|
| # Owner Households | | | | 0.0 |
| # of Households | | | | 0.0 |
| # of Permanent Jobs Created | | | | 0.0 |

Proposed Accomplishments

| | Total |
|---|-------|
| # of Singlefamily Units | |
| # of Housing Units | |
| Total acquisition compensation to owners | |
| # of Parcels acquired voluntarily | |
| # of Parcels acquired by admin settlement | |
| # of Parcels acquired by condemnation | |
| # of buildings (non-residential) | |
| # of Properties | |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Great Falls2

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|--------------------------|-------------------|----------|
|--------------------------|-------------------|----------|



Location Description:

Foreclosed properties to be purchased in scattered sites within the city limits of Great Falls.

Activity Description:

! Proposed Household and unit counts for this grantee are listed under Rehabilitation/reconstruction of residential structures activity

Acquisition of foreclosed properties for households at and below 120% of Area Median Income. Rehab and resale of the foreclosed properties will be reported under a separate activity.

Activities reported under Great Falls 2 and Great Falls 2 SA

Grantee Activity Number: Great Falls 1 SA
Activity Title: Acquisition SA

Activity Type:

Acquisition - general

Project Number:

0004

Projected Start Date:

08/31/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/01/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 450,000.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 450,000.00

Program Income Account:

City of Great Falls

Benefit Report Type:

Direct (Households)

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|--------------------|-----|-----|----------|
| # Owner Households | | | 0.0 |
| # of Households | | | 0.0 |

Proposed Accomplishments

Total

of Singlefamily Units
 # of Housing Units
 # of Parcels acquired voluntarily
 # of Properties

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Great Falls1

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Great Falls1

City of Great Falls2

Organization Type

Unknown

Local Government

Proposed

\$ 0.00

\$ 401,230.55



Location Description:

properties located in the City of Great Falls

Activity Description:

! Proposed Household and unit counts for this grantee are listed under Rehabilitation/reconstruction of residential structures activity

Purchase foreclosed properties to rehab and resell to Low income households (50% AMI).

All activities reported under Great Falls 2 or Great Falls 2 SA



| | |
|---------------------------------|--------------------------------------|
| Grantee Activity Number: | Great Falls 2 |
| Activity Title: | Rehabilitation/Reconstruction |

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

08/31/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2010

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:
Total Budget: \$ 843,750.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 843,750.00

Program Income Account:

City of Great Falls

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 10 | | 10 | 100.00 |
| # of Households | 10 | | 10 | 100.00 |

Proposed Accomplishments

| | Total |
|-------------------------------------|--------------|
| # of Singlefamily Units | 10 |
| # of Housing Units | 10 |
| #Units with bus/rail access | 4 |
| #Dishwashers replaced | 3 |
| #Refrigerators replaced | 3 |
| #Light fixtures (outdoors) replaced | 6 |
| #Light Fixtures (indoors) replaced | 28 |
| #Replaced hot water heaters | 2 |
| #Replaced thermostats | 2 |
| #Additional Attic/Roof Insulation | 2 |
| #Energy Star Replacement Windows | 2 |
| # of Properties | |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Great Falls2

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|--------------------------|-------------------|---------------|
| City of Great Falls1 | Unknown | \$ 0.00 |
| City of Great Falls2 | Local Government | \$ 401,230.55 |

Location Description:

Scattered foreclosed properties all located within the city limits of great falls.

Activity Description:

Rehab of foreclosed unit in order to sell home to qualified moderate or middle income (120% AMI) home purchaser. Homes will be acquired, rehabbed and sold to eligible households.

Grantee Activity Number: Great Falls 2 SA
Activity Title: Rehabilitation/Reconstruction SA

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

08/31/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2010

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 250,000.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 250,000.00

Program Income Account:

City of Great Falls

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 5 | 5 | | 100.00 |
| # of Households | 5 | 5 | | 100.00 |

Proposed Accomplishments

| | Total |
|-------------------------------------|--------------|
| # of Singlefamily Units | 5 |
| # of Housing Units | 5 |
| # ELI Households (0-30% AMI) | |
| #Units with bus/rail access | 3 |
| #Dishwashers replaced | 3 |
| #Refrigerators replaced | 3 |
| #Light fixtures (outdoors) replaced | 8 |
| #Light Fixtures (indoors) replaced | 21 |
| #Replaced hot water heaters | 4 |
| #Replaced thermostats | 2 |
| #Additional Attic/Roof Insulation | 3 |
| #Energy Star Replacement Windows | 4 |
| # of Properties | 4 |



Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Great Falls2

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Great Falls2

Organization Type

Local Government

Proposed

\$ 137,474.30

Location Description:

properties located in the City of Great Falls

Activity Description:

Rehab of foreclosed unit to sell to home to qualified low (50%AMI) homeowner.

Grantee Activity Number: Pondera 1 NSA
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0004

Projected Start Date:

11/18/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/30/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 25,849.47

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 25,849.47

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|--------------------|-----|-----|----------|
| # Owner Households | | | 0.0 |
| # of Households | | | 0.0 |

Proposed Accomplishments

Total

of Singlefamily Units

of Housing Units

of Properties

Activity is being carried out by Grantee:

Yes

Activity is being carried out through:

Grantee Employees and Contractors

Organization carrying out Activity:

Pondera County

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Pondera County

Organization Type

Local Government

Proposed

\$ 25,849.47

Location Description:

foreclosed properties in Pondera County



Activity Description:

! Proposed household and unit counts are for this activity are listed under rehab/reconstruction activity for this grantee
Acquisition of vacant foreclosed home to be demolished, redeveloped and resold to a household at or below 120% of AMI.
Activities reported under Pondera 2 NSA adn Pondera 2 SA

Grantee Activity Number: Pondera 2 NSA
Activity Title: Rehabilitation/Reconstruction

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

11/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

04/19/2010

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 196,979.53

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 196,979.53

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 2 | | 2 | 100.00 |
| # of Households | 2 | | 2 | 100.00 |

Proposed Accomplishments

| | Total |
|-------------------------|--------------|
| # of Singlefamily Units | 2 |
| # of Housing Units | 2 |
| # of Properties | 2 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

Pondera County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| Pondera County | Local Government | \$ 195,179.53 |

Location Description:

scattered foreclosed properties in Conrad and Brady



Activity Description:

Pondera County NSP activities will provide affordable housing to two moderate and middle (at or below 120% AMI) income families, and one households at or below 50% ami.



| | |
|---------------------------------|---|
| Grantee Activity Number: | Pondera 2 SA |
| Activity Title: | Rehabilitation/Reconstruction SA |

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

07/14/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:
Total Budget: \$ 120,931.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 120,931.00

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 1 | 1 | | 100.00 |
| # of Households | 1 | 1 | | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------|--------------|
| # of Singlefamily Units | 1 |
| # of Housing Units | 1 |
| # ELI Households (0-30% AMI) | |
| #Sites re-used | 1 |
| #Dishwashers replaced | 1 |
| #Replaced hot water heaters | 1 |
| # of Properties | 1 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:
Organization carrying out Activity:

Pondera County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| Pondera County | Local Government | \$ 95,931.00 |



Location Description:

Conrad MT

Activity Description:

Reconstruction of foreclosed property for households at or below 50% AMI



Grantee Activity Number: Sanders County SA
Activity Title: Acquisition/rehab/rental

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

07/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

03/01/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 492,714.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 492,714.00

Program Income Account:

Sanders County

Benefit Report Type:

Direct (Households)

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|---------------------|--------------|------------|------------|-----------------|
| # Renter Households | 5 | 5 | | 100.00 |
| # of Households | 5 | 5 | | 100.00 |

Proposed Accomplishments

| | Total |
|-----------------------------------|--------------|
| # of Singlefamily Units | 5 |
| # of Housing Units | 5 |
| # ELI Households (0-30% AMI) | |
| #Low flow toilets | 10 |
| #Clothes washers replaced | 5 |
| #Additional Attic/Roof Insulation | 5 |
| # of Properties | 3 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

Sanders County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| Sanders County | Local Government | \$ 492,714.00 |



Location Description:

Sanders County, Plains Montana. Properties are located either on the same street or neighboring block.

Activity Description:

Acquisition/rehab/rental of duplexes (5 units from 3 duplexes) to low income households.



Grantee Activity Number: Sanders County- NSA
Activity Title: Acq/Rehab/Rental

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0004

Projected Start Date:

08/27/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab of SF

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 521,155.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 521,155.00

Program Income Account:

Sanders County

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|---------------------|--------------|------------|------------|-----------------|
| # Renter Households | 5 | | 5 | 100.00 |
| # of Households | 5 | | 5 | 100.00 |

Proposed Accomplishments

| | Total |
|-----------------------------------|--------------|
| # of Singlefamily Units | 5 |
| # of Housing Units | 5 |
| #Low flow toilets | 2 |
| #Clothes washers replaced | 5 |
| #Additional Attic/Roof Insulation | 5 |
| # of Properties | 3 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

Sanders County

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| Sanders County | Local Government | \$ 483,655.00 |



Location Description:

Sanders County, Plains Montana. All properties are either located on the same block or neighboring block.

Activity Description:

Acquisition of three duplexes (5 units of 3 duplexes) for households at or below 120% AMI. Rehab work will be completed and units will be rented to eligible households.

Project # / Title: 0005 / NSP Eligible Use B - Acquisition & Rehab for CLT

Grantee Activity Number: Kalispell 1
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0005

Projected Start Date:

02/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab for CLT

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:**Activity Draw Block Date by HUD:**

Total Budget: \$ 3,077,015.34

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 3,077,015.34

Program Income Account:

Kalispell, City of

Proposed Beneficiaries

| Total | Low | Mod | Low/Mod% |
|-----------------------------|-----|-----|----------|
| # Owner Households | | | 0.0 |
| # of Households | | | 0.0 |
| # of Permanent Jobs Created | | | 0.0 |

Proposed Accomplishments

of Singlefamily Units

Total



of Housing Units

Total acquisition compensation to owners

of Parcels acquired voluntarily

of Parcels acquired by admin settlement

of Parcels acquired by condemnation

of buildings (non-residential)

of Properties

Activity is being carried out by Grantee:

Activity is being carried out through:

No

Organization carrying out Activity:

City of Kalispell

Proposed budgets for organizations carrying out Activity:

Responsible Organization

Organization Type

Proposed

City of Kalispell

Local Government

\$ 1,700,750.00

Location Description:

Single Family Scattered Site within City limits of Kalispell MT

Activity Description:

! Proposed Household and unit counts for this grantee are listed under Rehabilitation/reconstruction of residential structures activity

Acquisition of scattered site foreclosed single family homes for rehab and resale to homebuyers at or below 120%AMI. Thirteen total foreclosed units will be acquired with NSP funds for non set aside households.

Grantee Activity Number: Kalispell 1 SA
Activity Title: Acquisition

Activity Type:

Acquisition - general

Project Number:

0005

Projected Start Date:

11/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab for CLT

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 1,160,500.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 1,160,500.00

Program Income Account:

Kalispell, City of

Proposed Beneficiaries

Owner Households

of Households

of Permanent Jobs Created

| Total | Low | Mod | Low/Mod% |
|-------|-----|-----|----------|
| | | | 0.0 |
| | | | 0.0 |
| | | | 0.0 |

Proposed Accomplishments

of Singlefamily Units

of Housing Units

of Parcels acquired voluntarily

of Properties

Total

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Kalispell

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Kalispell

Organization Type

Local Government

Proposed

\$ 691,750.00



Location Description:

scattered properties in the City Kalispell

Activity Description:

! Proposed household and unit counts are for this activity are listed under rehab/reconstruction activity for this grantee
Acquisition of foreclosed single family homes for rehab and resale to 50%MAI homebuyers

Grantee Activity Number: Kalispell 2
Activity Title: rehabilitation/reconstruction

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0005

Projected Start Date:

03/01/2010

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab for CLT

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 673,460.66

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 673,460.66

Program Income Account:

Kalispell, City of

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|-------|-----|-----|----------|
| # Owner Households | 11 | | 11 | 100.00 |
| # of Households | 11 | | 11 | 100.00 |

Proposed Accomplishments

| | Total |
|-------------------------|-------|
| # of Singlefamily Units | 11 |
| # of Housing Units | 11 |
| # of Properties | 11 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Kalispell

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|--------------------------|-------------------|---------------|
| City of Kalispell | Local Government | \$ 174,726.00 |

Location Description:

Rehabilitation of scattered site acquired single family homes within City limits of Kalispell Mt



Activity Description:

Rehab of scattered site acquired single family homes

| | |
|---------------------------------|--------------------------------------|
| Grantee Activity Number: | Kalispell 2 SA |
| Activity Title: | Rehabilitation/Reconstruction |

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

0005

Projected Start Date:

11/01/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LH25: Funds targeted for housing for households whose incomes are at or under 50% Area Median Income.

Environmental Assessment:

COMPLETED

Benefit Report Type:

Direct (Households)

Activity Status:

Under Way

Project Title:

NSP Eligible Use B - Acquisition & Rehab for CLT

Projected End Date:

07/31/2013

Project Draw Block Date by HUD:
Activity Draw Block Date by HUD:

Total Budget: \$ 235,022.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 235,022.00

Program Income Account:

Kalispell, City of

Proposed Beneficiaries

| | Total | Low | Mod | Low/Mod% |
|--------------------|--------------|------------|------------|-----------------|
| # Owner Households | 5 | 5 | | 100.00 |
| # of Households | 5 | 5 | | 100.00 |

Proposed Accomplishments

| | Total |
|------------------------------|--------------|
| # of Singlefamily Units | 5 |
| # of Housing Units | 5 |
| # ELI Households (0-30% AMI) | |
| # of Properties | 5 |

Activity is being carried out by Grantee:

No

Activity is being carried out through:
Organization carrying out Activity:

City of Kalispell

Proposed budgets for organizations carrying out Activity:

| Responsible Organization | Organization Type | Proposed |
|---------------------------------|--------------------------|-----------------|
| City of Kalispell | Local Government | \$ 78,772.00 |

Location Description:

Scattered site rehab of acquired foreclosed single family homes in city limits of Kalispell

Activity Description:

Rehab of acquired foreclosed single family homes resale to households at or below 50% AMI

Project # / Title: 607000- SA / State Administration

Grantee Activity Number: MT-NSP-607000
Activity Title: Program Administration

Activity Type:

Administration

Project Number:

607000- SA

Projected Start Date:

03/19/2009

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

Not Applicable - (for Planning/Administration or Unprogrammed Funds only)

Environmental Assessment:

EXEMPT

Benefit Report Type:

NA

Activity Status:

Under Way

Project Title:

State Administration

Projected End Date:

07/01/2013

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 865,000.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 865,000.00



Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

State of Montana

Proposed budgets for organizations carrying out Activity:

Responsible Organization

State of Montana

Organization Type

State

Proposed

\$ 980,000.00

Location Description:

Administration of NSP program from the State of Montana Department of Commerce, Community Development Division, Helena MT.

Activity Description:

Program Administration for NSP for the Department of Commerce State offices for the duration of project activities.

Project # / Title: 607000- SGA / Sub Grantee Admin

Grantee Activity Number: Billings Admin
Activity Title: Billings Admin

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

607000- SGA

Project Title:

Sub Grantee Admin

Projected Start Date:

01/31/2013

Projected End Date:

07/01/2014

Project Draw Block by HUD:

Not Blocked

Project Draw Block Date by HUD:

Activity Draw Block by HUD:

Not Blocked

Activity Draw Block Date by HUD:

Block Drawdown By Grantee:

Not Blocked

Total Budget: \$ 50,000.00

Other Funds Total: \$ 0.00

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Total Funds Amount: \$ 50,000.00

Environmental Assessment:

COMPLETED

Program Income Account:

Billings, City of

Benefit Report Type:

NA



Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Billings

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Billings

Organization Type

Local Government

Proposed

\$ 0.00

Location Description:

Billings, MT

Activity Description:

Admin for Billings project.

Grantee Activity Number: Great Falls Admin
Activity Title: Great Falls Admin

Activity Type:

Administration

Project Number:

607000- SGA

Projected Start Date:

01/31/2013

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

NA

Activity Status:

Under Way

Project Title:

Sub Grantee Admin

Projected End Date:

07/01/2014

Project Draw Block Date by HUD:

Activity Draw Block Date by HUD:

Total Budget: \$ 100,000.00

Other Funds Total: \$ 0.00

Total Funds Amount: \$ 100,000.00

Program Income Account:

City of Great Falls

Activity is being carried out by Grantee:

No

Activity is being carried out through:

Organization carrying out Activity:

City of Great Falls2

Proposed budgets for organizations carrying out Activity:

Responsible Organization

City of Great Falls2

Organization Type

Local Government

Proposed

\$ 102,200.00

Location Description:

Great Falls, MT

Activity Description:

Admin for Great Falls project.



| | |
|---------------------------------|-----------------|
| Grantee Activity Number: | Kalispell Admin |
| Activity Title: | Kalispell Admin |

Activity Type:

Administration

Project Number:

607000- SGA

Projected Start Date:

01/31/2013

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

NA

Activity Status:

Under Way

Project Title:

Sub Grantee Admin

Projected End Date:

07/01/2014

Project Draw Block Date by HUD:**Activity Draw Block Date by HUD:****Total Budget:** \$ 125,000.00**Other Funds Total:** \$ 0.00**Total Funds Amount:** \$ 125,000.00**Program Income Account:**

Kalispell, City of

Activity is being carried out by Grantee:

No

Activity is being carried out through:**Organization carrying out Activity:**

City of Kalispell

Proposed budgets for organizations carrying out Activity:**Responsible Organization**

City of Kalispell

Organization Type

Local Government

Proposed

\$ 0.00

Location Description:

Kalispell, MT

Activity Description:

Admin for Kalispell project.

| | |
|---------------------------------|-----------------------|
| Grantee Activity Number: | Missoula Admin |
| Activity Title: | Missoula Admin |

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

607000- SGA

Project Title:

Sub Grantee Admin

Projected Start Date:

01/31/2013

Projected End Date:

07/01/2014

Project Draw Block by HUD:

Not Blocked

Project Draw Block Date by HUD:**Activity Draw Block by HUD:**

Not Blocked

Activity Draw Block Date by HUD:**Block Drawdown By Grantee:**

Not Blocked

Total Budget: \$ 67,595.65**National Objective:**

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Other Funds Total: \$ 0.00**Total Funds Amount:** \$ 67,595.65**Environmental Assessment:**

COMPLETED

Benefit Report Type:

NA

Activity is being carried out by Grantee:

No

Activity is being carried out through:**Organization carrying out Activity:**

City of Missoula

Proposed budgets for organizations carrying out Activity:**Responsible Organization**

City of Missoula

Organization Type

Local Government

Proposed

\$ 67,595.65

Location Description:

Missoula, MT

Activity Description:

Admin for Missoula project.



| | |
|---------------------------------|-----------------------------------|
| Grantee Activity Number: | MT Sub Grantee Admin |
| Activity Title: | Sub Grantee Administration |

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

607000- SGA

Project Title:

Sub Grantee Admin

Projected Start Date:

11/18/2009

Projected End Date:

07/30/2013

Project Draw Block by HUD:

Not Blocked

Project Draw Block Date by HUD:**Activity Draw Block by HUD:**

Not Blocked

Activity Draw Block Date by HUD:**Block Drawdown By Grantee:**

Not Blocked

Total Budget: \$ 386,339.00**National Objective:**

Not Applicable - (for Planning/Administration or Unprogrammed Funds only)

Other Funds Total: \$ 0.00**Total Funds Amount:** \$ 386,339.00**Environmental Assessment:**

EXEMPT

Benefit Report Type:

NA

Activity is being carried out by Grantee:

No

Activity is being carried out through:**Organization carrying out Activity:**

State of Montana

Proposed budgets for organizations carrying out Activity:**Responsible Organization**

State of Montana

Organization Type

State

Proposed

\$ 386,339.00

Location Description:

Administration for local sub grantees

Activity Description:

Administration costs for all NSP local sub grantees



| | |
|---------------------------------|-----------------------------|
| Grantee Activity Number: | Sanders County Admin |
| Activity Title: | Sanders County Admin |

Activity Type:

Administration

Project Number:

607000- SGA

Projected Start Date:

01/31/2013

Project Draw Block by HUD:

Not Blocked

Activity Draw Block by HUD:

Not Blocked

Block Drawdown By Grantee:

Not Blocked

National Objective:

LMMI: Low, Moderate and Middle Income National Objective for NSP Only

Environmental Assessment:

COMPLETED

Benefit Report Type:

NA

Activity Status:

Under Way

Project Title:

Sub Grantee Admin

Projected End Date:

07/01/2014

Project Draw Block Date by HUD:**Activity Draw Block Date by HUD:****Total Budget:** \$ 12,000.00**Other Funds Total:** \$ 0.00**Total Funds Amount:** \$ 12,000.00**Program Income Account:**

Sanders County

Activity is being carried out by Grantee:

No

Activity is being carried out through:**Organization carrying out Activity:**

Sanders County

Proposed budgets for organizations carrying out Activity:**Responsible Organization**

Sanders County

Organization Type

Local Government

Proposed

\$ 0.00

Location Description:

Plains, MT

Activity Description:

Admin for Sander County project.



Action Plan Comments:

- Reviewer - Please complete: 1) Areas of Greatest Need: 2) Distribution and and Uses of Funds: 3) Definitions and Descriptions: 4) Low Income Targeting: 5) Acquisition and Relocation: 6) Public Comment:. You should be able to garner the information from your substantial amendment.
- Reviewer - There are a number activities with titles of 'Cancelled', however, activity status states, 'Planned'. Also, your financing activities have zero budget. Please review all activities and correct.
- Reviewer - Reviewed by Don Morris, CPD Representative. All corrections complete. Requesting grantee contact DRGR help desk to correct Activity Status to 'Cancelled' for activity Cancelled 5.
- Reviewer - Reviewed by Don Morris.
- Reviewer - Don Morris, Community Planning and Development Representative. Modifications to action plan reviewed and found to be acceptable. DM
- Reviewer - Many of the activities are the same as in the last Action Plan. Very few activities were up-dated. Need to explain the budget differences. Need accomplishment data for activities.
- Reviewer - Please update accomplishment data as soon as possible; many activities show no accomplishments.

Action Plan History

| Version | Date |
|----------------------|------------|
| B-08-DN-30-0001 AP#1 | 04/03/2014 |
| B-08-DN-30-0001 AP#2 | 10/30/2013 |
| B-08-DN-30-0001 AP#3 | 03/07/2013 |
| B-08-DN-30-0001 AP#4 | 01/23/2013 |
| B-08-DN-30-0001 AP#5 | 08/20/2012 |
| B-08-DN-30-0001 AP#6 | 04/30/2012 |
| B-08-DN-30-0001 AP#7 | 08/02/2011 |
| B-08-DN-30-0001 AP#8 | 07/26/2010 |

