



National

### HTF Program Funding, Commitments, and Disbursements

#### Funding Commitments and Disbursements by Fiscal Year Source of Funds

| Fiscal Year  | Original Amount        | Authorized Amount      | Amount Committed       | % Committed   | Amount Disbursed     | % Disbursed   |
|--------------|------------------------|------------------------|------------------------|---------------|----------------------|---------------|
| 2016         | \$173,549,659          | \$170,754,453          | \$171,014,256          | 100.15%       | \$166,749,880        | 97.65%        |
| 2017         | \$219,063,145          | \$210,778,398          | \$209,156,475          | 99.23%        | \$204,797,582        | 97.16%        |
| 2018         | \$266,612,965          | \$266,518,834          | \$265,212,326          | 99.51%        | \$192,240,742        | 72.13%        |
| 2019         | \$247,526,787          | \$242,393,074          | \$238,612,105          | 98.44%        | \$125,968,473        | 51.97%        |
| 2020         | \$322,342,125          | \$322,199,096          | \$294,700,438          | 91.47%        | \$75,445,937         | 23.42%        |
| 2021         | \$690,806,690          | \$690,806,690          | \$136,884,168          | 19.82%        | \$14,529,719         | 2.10%         |
| 2022         | \$330,698,808          | \$330,698,808          | \$2,408,360            | 0.73%         | \$0                  | 0.00%         |
| <b>Total</b> | <b>\$2,250,600,178</b> | <b>\$2,234,149,352</b> | <b>\$1,317,988,129</b> | <b>58.99%</b> | <b>\$779,732,332</b> | <b>34.90%</b> |

#### Funding Commitments and Disbursements by Fiscal Year Source of Funds (Projects)

| Fiscal Year  | Project Authorized     | Project Committed      | Project Disbursed    | % Disbursed   |
|--------------|------------------------|------------------------|----------------------|---------------|
| 2016         | \$155,584,837          | \$156,064,457          | \$152,129,295        | 97.78%        |
| 2017         | \$193,993,647          | \$192,480,943          | \$189,795,782        | 97.84%        |
| 2018         | \$244,363,648          | \$244,194,084          | \$179,562,926        | 73.48%        |
| 2019         | \$221,536,112          | \$220,993,774          | \$121,018,402        | 54.63%        |
| 2020         | \$294,339,321          | \$273,959,567          | \$73,000,246         | 24.80%        |
| 2021         | \$621,855,257          | \$105,072,957          | \$11,242,287         | 1.81%         |
| 2022         | \$297,719,171          | \$0                    | \$0                  | 0.00%         |
| <b>Total</b> | <b>\$2,029,391,992</b> | <b>\$1,192,765,783</b> | <b>\$726,748,938</b> | <b>35.81%</b> |

#### Leveraging

|                                       |                 |                                       |                 |
|---------------------------------------|-----------------|---------------------------------------|-----------------|
| HTF Dollars for Completed HTF Units   | \$344,435,759   | Total Dollars for Completed HTF Units | \$3,721,279,079 |
| OTHER Dollars for Completed HTF Units | \$3,376,843,319 | Ratio of OTHER Dollars to HTF Dollars | 9.80            |

#### Program Production by Fiscal Year

|                     | Completed Projects   | Completed Units |
|---------------------|----------------------|-----------------|
| Activity in FY 2017 | \$0                  | 0               |
| Activity in FY 2018 | \$3,072,612          | 28              |
| Activity in FY 2019 | \$18,784,238         | 209             |
| Activity in FY 2020 | \$39,691,641         | 389             |
| Activity in FY 2021 | \$91,688,672         | 857             |
| Activity in FY 2022 | \$163,882,988        | 1,506           |
| Activity in FY 2023 | \$27,225,543         | 193             |
| <b>Total</b>        | <b>\$344,345,693</b> | <b>3,182</b>    |



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**Lower Income Benefit (Based on occupants of completed projects)**

| % of MEDIAN INCOME  | % OCCUPIED RENTAL UNITS | % OCCUPIED HOMEBUYER UNITS |
|---|-------------------------|----------------------------|
| 0 - 30% AMI   | 97.73%                  | 0.00%                      |
| % of 30+ to poverty line (when poverty line is higher than 30% AMI) | 0.76%                   | 0.00%                      |
| % of the higher of 30+% AMI or poverty line to 50% AMI              | 1.52%                   | 0.00%                      |
| <b>REPORTED As VACANT</b>   | <b>14</b>               | <b>0</b>                   |

**COMMITMENTS**

**Committed Activity Commitments**

| ACTIVITY          | RENTAL               | HOMEBUYER    | TOTAL                | % of FUNDS     |
|-------------------|----------------------|--------------|----------------------|----------------|
| Acquisition       | \$1,765,560          | \$0          | \$1,765,560          | 0.21%          |
| New Construction  | \$678,312,644        | \$0          | \$678,312,644        | 79.98%         |
| Rehabilitation    | \$167,972,553        | \$0          | \$167,972,553        | 19.81%         |
| <b>Total</b>      | <b>\$848,050,756</b> | <b>\$0</b>   | <b>\$848,050,756</b> | <b>100.00%</b> |
| <b>% of FUNDS</b> | <b>100.00%</b>       | <b>0.00%</b> |                      |                |

**Committed Units by Tenure and Activity**

| Activity Units    | RENTAL         | HOMEBUYER    | TOTAL        | % of UNITS     |
|-------------------|----------------|--------------|--------------|----------------|
| Acquisition       | 0              | 0            | 0            | 0.00%          |
| New Construction  | 924            | 0            | 924          | 64.44%         |
| Rehabilitation    | 510            | 0            | 510          | 35.56%         |
| <b>Total</b>      | <b>1,434</b>   | <b>0</b>     | <b>1,434</b> | <b>100.00%</b> |
| <b>% of UNITS</b> | <b>100.00%</b> | <b>0.00%</b> |              |                |

**Committed Activity Disbursements**

| ACTIVITY          | RENTAL               | HOMEBUYER    | TOTAL                | % of FUNDS     |
|-------------------|----------------------|--------------|----------------------|----------------|
| Acquisition       | \$0                  | \$0          | \$0                  | 0.00%          |
| New Construction  | \$277,895,121        | \$0          | \$277,895,121        | 72.58%         |
| Rehabilitation    | \$104,978,906        | \$0          | \$104,978,906        | 27.42%         |
| <b>Total</b>      | <b>\$382,874,027</b> | <b>\$0</b>   | <b>\$382,874,027</b> | <b>100.00%</b> |
| <b>% of UNITS</b> | <b>100.00%</b>       | <b>0.00%</b> |                      |                |



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## COMPLETIONS

### Project Funding Completions by Activity Type and Tenure

| ACTIVITY          | RENTAL               | HOMEBUYER    | TOTAL                | % of FUNDS     |
|-------------------|----------------------|--------------|----------------------|----------------|
| Acquisition       | \$2,088,745          | \$0          | \$2,088,745          | 0.61%          |
| New Construction  | \$234,899,780        | \$0          | \$234,899,780        | 68.20%         |
| Rehabilitation    | \$107,447,234        | \$0          | \$107,447,234        | 31.20%         |
| <b>Total</b>      | <b>\$344,435,759</b> | <b>\$0</b>   | <b>\$344,435,759</b> | <b>100.00%</b> |
| <b>% of FUNDS</b> | <b>100.00%</b>       | <b>0.00%</b> |                      |                |

### Units Completed by Activity Type and Tenure

| ACTIVITY          | RENTAL         | HOMEBUYER    | TOTAL        | % of UNITS     |
|-------------------|----------------|--------------|--------------|----------------|
| Acquisition       | 24             | 0            | 24           | 0.75%          |
| New Construction  | 1,898          | 0            | 1,898        | 59.65%         |
| Rehabilitation    | 1,260          | 0            | 1,260        | 39.60%         |
| <b>Total</b>      | <b>3,182</b>   | <b>0</b>     | <b>3,182</b> | <b>100.00%</b> |
| <b>% of UNITS</b> | <b>100.00%</b> | <b>0.00%</b> |              |                |

### HTF Cost per Unit by Activity Type and Tenure (Based on Completions)

| ACTIVITY         | RENTAL       | HOMEBUYER | AVERAGE          |
|------------------|--------------|-----------|------------------|
| Acquisition      | 24           | 0         | \$87,031         |
| New Construction | 1,898        | 0         | \$123,762        |
| Rehabilitation   | 1,260        | 0         | \$85,276         |
| <b>AVERAGE</b>   | <b>3,182</b> | <b>0</b>  | <b>\$108,245</b> |

## BENEFICIARY CHARACTERISTICS

### Completed Units

### Units By Number of Bedrooms

|              | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|--------------|--------------|----------------|-----------------|--------------|--------------|----------------|
|              | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| 0 bedroom    | 526          | 16.53%         | 0               | 0.00%        | 526          | 16.53%         |
| 1 bedroom    | 1,372        | 43.12%         | 0               | 0.00%        | 1,372        | 43.12%         |
| 2 bedrooms   | 787          | 24.73%         | 0               | 0.00%        | 787          | 24.73%         |
| 3 bedrooms   | 423          | 13.29%         | 0               | 0.00%        | 423          | 13.29%         |
| 4 bedrooms   | 73           | 2.29%          | 0               | 0.00%        | 73           | 2.29%          |
| 5+ bedrooms  | 1            | 0.03%          | 0               | 0.00%        | 1            | 0.03%          |
| <b>Total</b> | <b>3,182</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,182</b> | <b>100.00%</b> |



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### Units By Occupancy

|              | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|--------------|--------------|----------------|-----------------|--------------|--------------|----------------|
|              | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| Tenant       | 3,167        | 99.53%         | 0               | 0.00%        | 3,167        | 99.53%         |
| Owner        | 1            | 0.03%          | 0               | 0.00%        | 1            | 0.03%          |
| Vacant       | 14           | 0.44%          | 0               | 0.00%        | 14           | 0.44%          |
| <b>Total</b> | <b>3,182</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,182</b> | <b>100.00%</b> |

### Units By Race

|   | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|---|--------------|----------------|-----------------|--------------|--------------|----------------|
|   | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| White   | 1,873        | 59.12%         | 0               | 0.00%        | 1,873        | 59.12%         |
| Black/African American                            | 934          | 29.48%         | 0               | 0.00%        | 934          | 29.48%         |
| Asian   | 34           | 1.07%          | 0               | 0.00%        | 34           | 1.07%          |
| American Indian/Alaskan Native                    | 83           | 2.62%          | 0               | 0.00%        | 83           | 2.62%          |
| Native Hawaiian/Other Pacific Islander            | 25           | 0.79%          | 0               | 0.00%        | 25           | 0.79%          |
| American Indian/Alaskan Native & White            | 17           | 0.54%          | 0               | 0.00%        | 17           | 0.54%          |
| Asian & White                                     | 1            | 0.03%          | 0               | 0.00%        | 1            | 0.03%          |
| Black/African American & White                    | 28           | 0.88%          | 0               | 0.00%        | 28           | 0.88%          |
| Amer. Indian/Alaskan Native & Black/African Amer. | 3            | 0.09%          | 0               | 0.00%        | 3            | 0.09%          |
| Other multi-racial                                | 170          | 5.37%          | 0               | 0.00%        | 170          | 5.37%          |
| <b>Total Occupied Units</b>                       | <b>3,168</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,168</b> | <b>100.00%</b> |

### Units By Ethnicity

|                             | COUNT        | PERCENT       | COUNT    | PERCENT | COUNT        | PERCENT       |
|-----------------------------|--------------|---------------|----------|---------|--------------|---------------|
| Hispanic/Latino             | 349          | 11.02%        | 0        |         | 349          | 11.02%        |
| <b>Total</b>                | <b>349</b>   | <b>11.02%</b> | <b>0</b> |         | <b>349</b>   | <b>11.02%</b> |
| <b>Total Occupied Units</b> | <b>3,168</b> |               | <b>0</b> |         | <b>3,168</b> |               |



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### Units By Median Income

|   | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|---|--------------|----------------|-----------------|--------------|--------------|----------------|
|   | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| 0 - 30% AMI   | 3,096        | 97.73%         | 0               | 0.00%        | 3,096        | 97.73%         |
| % of 30+ to poverty line (when poverty line is higher than 30% AMI) | 24           | 0.76%          | 0               | 0.00%        | 24           | 0.76%          |
| % of the higher of 30+% AMI or poverty line to 50% AMI              | 48           | 1.52%          | 0               | 0.00%        | 48           | 1.52%          |
| <b>Total</b>  | <b>3,168</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,168</b> | <b>100.00%</b> |

### Units By Type of Rental Assistance

|  | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|--|--------------|----------------|-----------------|--------------|--------------|----------------|
|  | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| No Assistance  | 834          | 26.33%         | 0               | 0.00%        | 834          | 26.33%         |
| Project based Section 8                                | 1,238        | 39.09%         | 0               | 0.00%        | 1,238        | 39.09%         |
| Other Federal, State or Local project based assistance | 654          | 20.65%         | 0               | 0.00%        | 654          | 20.65%         |
| Tenant based Section 8 (voucher)                       | 321          | 10.14%         | 0               | 0.00%        | 321          | 10.14%         |
| HOME TBRA  | 3            | 0.09%          | 0               | 0.00%        | 3            | 0.09%          |
| Other Federal, State or Local tenant based assistance  | 117          | 3.69%          | 0               | 0.00%        | 117          | 3.69%          |
| <b>Total</b>   | <b>3,167</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,167</b> | <b>100.00%</b> |

### Units By Size of Household

|              | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|--------------|--------------|----------------|-----------------|--------------|--------------|----------------|
|              | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| 1 person     | 2,095        | 66.13%         | 0               | 0.00%        | 2,095        | 66.13%         |
| 2 persons    | 478          | 15.09%         | 0               | 0.00%        | 478          | 15.09%         |
| 3 persons    | 293          | 9.25%          | 0               | 0.00%        | 293          | 9.25%          |
| 4 persons    | 178          | 5.62%          | 0               | 0.00%        | 178          | 5.62%          |
| 5 persons    | 85           | 2.68%          | 0               | 0.00%        | 85           | 2.68%          |
| 6 persons    | 25           | 0.79%          | 0               | 0.00%        | 25           | 0.79%          |
| 7 persons    | 12           | 0.38%          | 0               | 0.00%        | 12           | 0.38%          |
| 8+ persons   | 2            | 0.06%          | 0               | 0.00%        | 2            | 0.06%          |
| <b>Total</b> | <b>3,168</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,168</b> | <b>100.00%</b> |



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### Units By Type of Household

|                     | RENTAL UNITS |                | HOMEBUYER UNITS |              | TOTAL UNITS  |                |
|---------------------|--------------|----------------|-----------------|--------------|--------------|----------------|
|                     | COUNT        | PERCENT        | COUNT           | PERCENT      | COUNT        | PERCENT        |
| Single, Non-Elderly | 1,354        | 42.74%         | 0               | 0.00%        | 1,354        | 42.74%         |
| Elderly             | 914          | 28.85%         | 0               | 0.00%        | 914          | 28.85%         |
| Single Parent       | 611          | 19.29%         | 0               | 0.00%        | 611          | 19.29%         |
| Two Parents         | 81           | 2.56%          | 0               | 0.00%        | 81           | 2.56%          |
| Other               | 208          | 6.57%          | 0               | 0.00%        | 208          | 6.57%          |
| <b>Total</b>        | <b>3,168</b> | <b>100.00%</b> | <b>0</b>        | <b>0.00%</b> | <b>3,168</b> | <b>100.00%</b> |

### Other Unit Characteristics

|   | RENTAL UNITS |         | HOMEBUYER UNITS |         |
|---|--------------|---------|-----------------|---------|
|   | COUNT        | PERCENT | COUNT           | PERCENT |
| Section 504 Accessible Units  | 0            | 0.00%   | 0               | 0.00%   |
| Energy Star Certified Units   | 1,371        | 43.09%  | 0               | 0.00%   |
| Units Designated for Persons with HIV/AIDS  | 4            | 0.13%   | n/a             | n/a     |
| Units Designated for Disabled Individuals or Families for Other than Mobility Impairments                         | 195          | 6.13%   | n/a             | n/a     |
| Units Designated for Homeless Individuals   | 554          | 17.41%  | n/a             | n/a     |
| Of the Units Designated for Homeless Individuals, Number of Units Designated for Chronically Homeless Individuals | 332          | 10.43%  | n/a             | n/a     |
| Of the Units Designated for Homeless Individuals, Number of Units Designated for Homeless Veteran Individuals     | 96           | 3.02%   | n/a             | n/a     |
| Units Designated for Homeless Families  | 184          | 5.78%   | n/a             | n/a     |
| Of the Units Designated for Homeless Families, Number of Units Designated for Chronically Homeless Families       | 61           | 1.92%   | n/a             | n/a     |
| Of the Units Designated for Homeless Families, Number of Units Designated for Homeless Veteran Families           | 9            | 0.28%   | n/a             | n/a     |
| Units Designated for Victims of Domestic Violence   | 17           | 0.53%   | n/a             | n/a     |
| Units Designated for Homeless Youth   | 8            | 0.25%   | n/a             | n/a     |
| Units Designated for Youth Aging out of Foster Care   | 11           | 0.35%   | n/a             | n/a     |

Note: Each HTF - assisted unit may have one or more designations. Therefore, the actual number of units produced may be less than the amount reflected in this table.