

**SNAPSHOT of HOME Program Performance--As of 09/30/2019**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping\*:

PJ Since (FY):

| Category   | PJ                                    | State Average                         | State Rank  | Nat'l Average  | Nat'l Ranking (Percentile):*           |                                      |
|--|---------------------------------------|---------------------------------------|---|--|--|--------------------------------------|
|  |                                       |                                       |   |  | Group                                  | B Overall                            |
| <b>Program Progress:</b>   |                                       |                                       | PJs in State: <input type="text" value="94"/>                               |  |  |                                      |
| % of Funds Committed   | <input type="text" value="91.46"/> %  | <input type="text" value="94.07"/> %  | <input type="text" value="56"/>   | <input type="text" value="94.31"/> %                                       | <input type="text" value="25"/>        | <input type="text" value="27"/>      |
| % of Funds Disbursed   | <input type="text" value="90.64"/> %  | <input type="text" value="92.86"/> %  | <input type="text" value="50"/>   | <input type="text" value="92.60"/> %                                       | <input type="text" value="35"/>        | <input type="text" value="34"/>      |
| Leveraging Ratio for Rental Activities                           | <input type="text" value="2"/>        | <input type="text" value="6.4"/>      | <input type="text" value="0"/>  | <input type="text" value="5.93"/>  | <input type="text" value="0"/>         | <input type="text" value="0"/>       |
| % of Completed Rental Disbursements to All Rental Commitments*** | <input type="text" value="93.02"/> %  | <input type="text" value="96.28"/> %  | <input type="text" value="75"/>   | <input type="text" value="97.51"/> %                                       | <input type="text" value="11"/>        | <input type="text" value="11"/>      |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | <input type="text" value="96.05"/> %  | <input type="text" value="92.46"/> %  | <input type="text" value="47"/>   | <input type="text" value="92.69"/> %                                       | <input type="text" value="72"/>        | <input type="text" value="64"/>      |
| <b>Low-Income Benefit:</b>                                       |                                       |                                       |   |  |  |                                      |
| % of 0-50% AMI Renters to All Renters                            | <input type="text" value="64.65"/> %  | <input type="text" value="83.90"/> %  | <input type="text" value="87"/>   | <input type="text" value="82.65"/> %                                       | <input type="text" value="3"/>         | <input type="text" value="8"/>       |
| % of 0-30% AMI Renters to All Renters***                         | <input type="text" value="18.02"/> %  | <input type="text" value="42.17"/> %  | <input type="text" value="81"/>   | <input type="text" value="46.79"/> %                                       | <input type="text" value="4"/>         | <input type="text" value="8"/>       |
| <b>Lease-Up:</b>   |                                       |                                       |   |  |  |                                      |
| % of Occupied Rental Units to All Completed Rental Units***      | <input type="text" value="96.81"/> %  | <input type="text" value="98.32"/> %  | <input type="text" value="73"/>   | <input type="text" value="98.07"/> %                                       | <input type="text" value="20"/>        | <input type="text" value="19"/>      |
| <b>Overall Ranking:</b>  |                                       |                                       | In State: <input type="text" value="77"/> / <input type="text" value="94"/> | Nationally: <input type="text" value="6"/> <input type="text" value="12"/> |  |                                      |
| <b>HOME Cost Per Unit and Number of Completed Units:</b>         |                                       |                                       |   |  |  |                                      |
| Rental Unit  | <input type="text" value="\$33,425"/> | <input type="text" value="\$50,052"/> |   | <input type="text" value="\$36,425"/>                                      | <input type="text" value="877"/> Units | <input type="text" value="70.00"/> % |
| Homebuyer Unit   | <input type="text" value="\$35,848"/> | <input type="text" value="\$25,713"/> |   | <input type="text" value="\$17,930"/>                                      | <input type="text" value="214"/> Units | <input type="text" value="17.10"/> % |
| Homeowner-Rehab Unit   | <input type="text" value="\$66,901"/> | <input type="text" value="\$27,952"/> |   | <input type="text" value="\$21,966"/>                                      | <input type="text" value="162"/> Units | <input type="text" value="12.90"/> % |
| TBRA Unit  | <input type="text" value="\$0"/>      | <input type="text" value="\$3,289"/>  |   | <input type="text" value="\$3,676"/>                                       | <input type="text" value="0"/> Units   | <input type="text" value="0.00"/> %  |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (32 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (173 PJs)

C = PJ's Annual Allocation is less than \$1 million (375 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ):

**Total Development Costs:**  
(average reported cost per unit in HOME-assisted projects)

|                    | Rental    | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| <b>PJ:</b>         | \$58,933  | \$119,890 | \$73,879  |
| <b>State:*</b>     | \$190,858 | \$131,515 | \$30,342  |
| <b>National:**</b> | \$135,225 | \$88,236  | \$26,222  |

**CHDO Operating Expenses:**  
(% of allocation)

|                      |                                    |
|----------------------|------------------------------------|
| <b>PJ:</b>           | <input type="text" value="0.2"/> % |
| <b>National Avg:</b> | <input type="text" value="1.1"/> % |

| RACE:                                    | Rental                            | Homebuyer                         | Homeowner                         | TBRA                             | HOUSEHOLD TYPE:                          | Rental                            | Homebuyer                         | Homeowner                         | TBRA                             |
|--|-----------------------------------|-----------------------------------|-----------------------------------|----------------------------------|--|-----------------------------------|-----------------------------------|-----------------------------------|----------------------------------|
|  | %                                 | %                                 | %                                 | %                                |  | %                                 | %                                 | %                                 | %                                |
| White:                                   | <input type="text" value="13.4"/> | <input type="text" value="17.3"/> | <input type="text" value="26.5"/> | <input type="text" value="0.0"/> | Single/Non-Elderly:                      | <input type="text" value="16.8"/> | <input type="text" value="17.8"/> | <input type="text" value="16.0"/> | <input type="text" value="0.0"/> |
| Black/African American:                  | <input type="text" value="25.7"/> | <input type="text" value="16.8"/> | <input type="text" value="29.6"/> | <input type="text" value="0.0"/> | Elderly:                                 | <input type="text" value="9.4"/>  | <input type="text" value="3.7"/>  | <input type="text" value="49.4"/> | <input type="text" value="0.0"/> |
| Asian:                                   | <input type="text" value="7.7"/>  | <input type="text" value="7.5"/>  | <input type="text" value="5.6"/>  | <input type="text" value="0.0"/> | Related/Single Parent:                   | <input type="text" value="33.1"/> | <input type="text" value="23.8"/> | <input type="text" value="13.6"/> | <input type="text" value="0.0"/> |
| American Indian/Alaska Native:           | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.6"/>  | <input type="text" value="0.0"/> | Related/Two Parent:                      | <input type="text" value="34.2"/> | <input type="text" value="48.1"/> | <input type="text" value="17.9"/> | <input type="text" value="0.0"/> |
| Native Hawaiian/Pacific Islander:        | <input type="text" value="0.5"/>  | <input type="text" value="0.9"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/> | Other:                                   | <input type="text" value="5.2"/>  | <input type="text" value="4.7"/>  | <input type="text" value="3.1"/>  | <input type="text" value="0.0"/> |
| American Indian/Alaska Native and White: | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| Asian and White:                         | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="1.9"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| Black/African American and White:        | <input type="text" value="0.5"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| American Indian/Alaska Native and Black: | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| Other Multi Racial:                      | <input type="text" value="2.0"/>  | <input type="text" value="0.5"/>  | <input type="text" value="1.2"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| Asian/Pacific Islander:                  | <input type="text" value="10.5"/> | <input type="text" value="2.3"/>  | <input type="text" value="3.1"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| <b>ETHNICITY:</b>                        |                                   |                                   |                                   |                                  | <b>SUPPLEMENTAL RENTAL ASSISTANCE:</b>   |                                   |                                   |                                   |                                  |
| Hispanic                                 | <input type="text" value="39.8"/> | <input type="text" value="52.8"/> | <input type="text" value="31.5"/> | <input type="text" value="0.0"/> | Section 8:                               | <input type="text" value="18.5"/> | <input type="text" value="5.6"/>  |                                   |                                  |
| <b>HOUSEHOLD SIZE:</b>                   |                                   |                                   |                                   |                                  | HOME TBRA:                               | <input type="text" value="0.0"/>  |                                   |                                   |                                  |
| 1 Person:                                | <input type="text" value="17.8"/> | <input type="text" value="14.0"/> | <input type="text" value="39.5"/> | <input type="text" value="0.0"/> | Other:                                   | <input type="text" value="10.6"/> |                                   |                                   |                                  |
| 2 Persons:                               | <input type="text" value="23.0"/> | <input type="text" value="15.4"/> | <input type="text" value="23.5"/> | <input type="text" value="0.0"/> | No Assistance:                           | <input type="text" value="70.9"/> |                                   |                                   |                                  |
| 3 Persons:                               | <input type="text" value="21.2"/> | <input type="text" value="17.3"/> | <input type="text" value="14.8"/> | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| 4 Persons:                               | <input type="text" value="16.5"/> | <input type="text" value="20.1"/> | <input type="text" value="8.6"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| 5 Persons:                               | <input type="text" value="10.2"/> | <input type="text" value="15.9"/> | <input type="text" value="4.3"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| 6 Persons:                               | <input type="text" value="4.8"/>  | <input type="text" value="7.9"/>  | <input type="text" value="5.6"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| 7 Persons:                               | <input type="text" value="2.4"/>  | <input type="text" value="3.7"/>  | <input type="text" value="1.9"/>  | <input type="text" value="0.0"/> |  |                                   |                                   |                                   |                                  |
| 8 or more Persons:                       | <input type="text" value="4.1"/>  | <input type="text" value="3.7"/>  | <input type="text" value="1.9"/>  | <input type="text" value="0.0"/> | <b># of Section 504 Compliant Units:</b> | <input type="text" value="7"/>    |                                   |                                   |                                  |

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Stockton

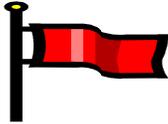
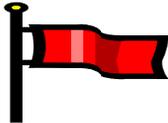
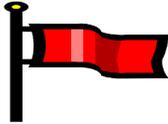
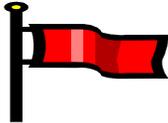
State: CA

Group Rank: 6  
 (Percentile)

State Rank: 77 / 94 PJs

Overall Rank: 12  
 (Percentile)

Summary: 4 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS   | RED FLAG  |
|-------------------------------------|---|------------|--------------|---|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 96.71%   | <b>93.02</b> |    |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 86.60%   | <b>96.05</b> |   |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | <b>64.65</b> |   |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 96.96%   | <b>96.81</b> |  |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 2.730    | <b>3.68</b>  |  |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2013 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

