

SNAPSHOT of HOME Program Performance--As of 06/30/2019
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): **Charlotte Consortium**

State: **NC**

PJ's Total HOME Allocation Received: **\$62,893,282**

PJ's Size Grouping*: **B**

PJ Since (FY): **1992**

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	B	Overall
<u>Program Progress:</u>			PJs in State: <div>0</div>				
% of Funds Committed	<div>89.21</div> %	<div>91.33</div> %	<div>17</div>	<div>93.76</div> %	<div>12</div>	<div>17</div>	
% of Funds Disbursed	<div>88.33</div> %	<div>89.30</div> %	<div>14</div>	<div>91.96</div> %	<div>20</div>	<div>23</div>	
Leveraging Ratio for Rental Activities	<div>3.62</div>	<div>6.94</div>	<div>15</div>	<div>5.92</div>	<div>24</div>	<div>34</div>	
% of Completed Rental Disbursements to All Rental Commitments***	<div>100.00</div> %	<div>98.15</div> %	<div>1</div>	<div>97.48</div> %	<div>100</div>	<div>100</div>	
% of Completed CHDO Disbursements to All CHDO Reservations***	<div>87.26</div> %	<div>91.46</div> %	<div>16</div>	<div>92.73</div> %	<div>24</div>	<div>22</div>	
<u>Low-Income Benefit:</u>							
% of 0-50% AMI Renters to All Renters	<div>75.74</div> %	<div>81.20</div> %	<div>13</div>	<div>82.66</div> %	<div>17</div>	<div>23</div>	
% of 0-30% AMI Renters to All Renters***	<div>34.76</div> %	<div>41.81</div> %	<div>13</div>	<div>46.75</div> %	<div>24</div>	<div>30</div>	
<u>Lease-Up:</u>							
% of Occupied Rental Units to All Completed Rental Units***	<div>99.26</div> %	<div>99.77</div> %	<div>15</div>	<div>98.06</div> %	<div>34</div>	<div>34</div>	
<u>Overall Ranking:</u>			In State:	<div></div> / <div>0</div>	Nationally:	<div>28</div> <div>37</div>	
<u>HOME Cost Per Unit and Number of Completed Units:</u>							
Rental Unit	<div>\$9,298</div>	<div>\$13,573</div>		<div>\$36,351</div>	<div>1,752</div> Units	<div>18.90</div> %	
Homebuyer Unit	<div>\$8,843</div>	<div>\$11,931</div>		<div>\$17,857</div>	<div>4,768</div> Units	<div>51.40</div> %	
Homeowner-Rehab Unit	<div>\$30,588</div>	<div>\$27,153</div>		<div>\$21,935</div>	<div>59</div> Units	<div>0.60</div> %	
TBRA Unit	<div>\$1,785</div>	<div>\$1,736</div>		<div>\$3,647</div>	<div>2,695</div> Units	<div>29.10</div> %	

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (32 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (173 PJs)

C = PJ's Annual Allocation is less than \$1 million (375 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Charlotte Consortium NC

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$42,912	\$106,363	\$41,491
State:*	\$87,499	\$97,824	\$31,497
National:**	\$134,750	\$87,964	\$26,180

CHDO Operating Expenses:
(% of allocation)

PJ:	2.2 %
National Avg:	1.1 %

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	7.1	12.3	6.8	75.0
Black/African American:	89.9	73.2	89.8	18.8
Asian:	0.3	4.7	0.0	6.3
American Indian/Alaska Native:	0.0	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.1	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	0.1	0.0	0.0
Black/African American and White:	0.1	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	0.3	1.3	1.7	0.0
Asian/Pacific Islander:	0.0	0.0	0.0	0.0

ETHNICITY:

Hispanic	2.1	7.4	1.7	0.0
----------	-----------------------------------------------------------------	-----------------------------------------------------------------	-----------------------------------------------------------------	-----------------------------------------------------------------

HOUSEHOLD SIZE:

1 Person:	44.1	29.7	30.5	75.0
2 Persons:	26.6	23.8	35.6	0.0
3 Persons:	18.2	21.5	16.9	6.3
4 Persons:	8.0	13.0	6.8	6.3
5 Persons:	2.3	7.2	5.1	6.3
6 Persons:	0.7	2.5	3.4	6.3
7 Persons:	0.1	0.9	1.7	0.0
8 or more Persons:	0.0	0.6	0.0	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	31.5	65.1	42.4	75.0
Elderly:	22.5	2.3	37.3	6.3
Related/Single Parent:	36.3	9.4	8.5	18.8
Related/Two Parent:	5.6	5.6	3.4	0.0
Other:	3.9	16.9	6.8	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	9.7	2.4 [#]
HOME TBRA:	1.4	
Other:	9.4	
No Assistance:	79.5	

of Section 504 Compliant Units: 0

* The State average includes all local and the State PJs within that state

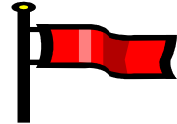
** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Charlotte Consortium State: NC Group Rank: 28
 (Percentile)
 State Rank: / 0 PJs Overall Rank: 37
 (Percentile)
 Summary: 1 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 96.70%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 86.48%	87.26	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	75.74	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 96.82%	99.26	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.990	3.69	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2013 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

Page 3

