

SNAPSHOT of HOME Program Performance--As of 06/30/2019
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping*:

PJ Since (FY):

| Category | PJ | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* | | |
|--|---------------------|---------------------|--------------|-----------------------------|------------------------------|-----------------------------|---------|
| | | | | | Group | B | Overall |
| Program Progress: | | | | PJs in State: | <div>8</div> | | |
| % of Funds Committed | <div>93.35</div> % | <div>92.95</div> % | <div>5</div> | <div>93.76</div> % | <div>49</div> | <div>46</div> | |
| % of Funds Disbursed | <div>90.73</div> % | <div>89.66</div> % | <div>4</div> | <div>91.96</div> % | <div>43</div> | <div>40</div> | |
| Leveraging Ratio for Rental Activities | <div>2.2</div> | <div>2.2</div> | <div>3</div> | <div>5.92</div> | <div>12</div> | <div>23</div> | |
| % of Completed Rental Disbursements to All Rental Commitments*** | <div>96.41</div> % | <div>98.67</div> % | <div>8</div> | <div>97.48</div> % | <div>24</div> | <div>19</div> | |
| % of Completed CHDO Disbursements to All CHDO Reservations*** | <div>95.44</div> % | <div>93.74</div> % | <div>4</div> | <div>92.73</div> % | <div>64</div> | <div>60</div> | |
| Low-Income Benefit: | | | | | | | |
| % of 0-50% AMI Renters to All Renters | <div>76.57</div> % | <div>79.37</div> % | <div>6</div> | <div>82.66</div> % | <div>19</div> | <div>24</div> | |
| % of 0-30% AMI Renters to All Renters*** | <div>36.93</div> % | <div>42.15</div> % | <div>6</div> | <div>46.75</div> % | <div>28</div> | <div>33</div> | |
| Lease-Up: | | | | | | | |
| % of Occupied Rental Units to All Completed Rental Units*** | <div>91.58</div> % | <div>96.76</div> % | <div>8</div> | <div>98.06</div> % | <div>6</div> | <div>7</div> | |
| Overall Ranking: | | | In State: | <div>6</div> / <div>8</div> | Nationally: | <div>12</div> <div>23</div> | |
| HOME Cost Per Unit and Number of Completed Units: | | | | | | | |
| Rental Unit | <div>\$32,157</div> | <div>\$30,342</div> | | <div>\$36,351</div> | <div>926</div> Units | <div>57.80</div> % | |
| Homebuyer Unit | <div>\$34,100</div> | <div>\$24,618</div> | | <div>\$17,857</div> | <div>676</div> Units | <div>42.20</div> % | |
| Homeowner-Rehab Unit | <div>\$0</div> | <div>\$17,567</div> | | <div>\$21,935</div> | <div>0</div> Units | <div>0.00</div> % | |
| TBRA Unit | <div>\$0</div> | <div>\$4,415</div> | | <div>\$3,647</div> | <div>0</div> Units | <div>0.00</div> % | |

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (32 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (173 PJs)

C = PJ's Annual Allocation is less than \$1 million (375 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Birmingham AL

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

| | Rental | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| PJ: | \$103,566 | \$103,128 | \$0 |
| State:* | \$90,209 | \$88,370 | \$20,587 |
| National:** | \$134,750 | \$87,964 | \$26,180 |

CHDO Operating Expenses:
(% of allocation)

| | |
|----------------------|---|
| PJ: | 0.1 % |
| National Avg: | 1.1 % |

| | Rental % | Homebuyer % | Homeowner % | TBRA % |
|--|--|--|---|---|
| RACE: | | | | |
| White: | 7.7 | 3.0 | 0.0 | 0.0 |
| Black/African American: | 88.7 | 95.6 | 0.0 | 0.0 |
| Asian: | 0.0 | 0.3 | 0.0 | 0.0 |
| American Indian/Alaska Native: | 0.0 | 0.1 | 0.0 | 0.0 |
| Native Hawaiian/Pacific Islander: | 0.0 | 0.0 | 0.0 | 0.0 |
| American Indian/Alaska Native and White: | 0.0 | 0.0 | 0.0 | 0.0 |
| Asian and White: | 0.0 | 0.0 | 0.0 | 0.0 |
| Black/African American and White: | 0.4 | 0.3 | 0.0 | 0.0 |
| American Indian/Alaska Native and Black: | 0.0 | 0.0 | 0.0 | 0.0 |
| Other Multi Racial: | 0.0 | 0.0 | 0.0 | 0.0 |
| Asian/Pacific Islander: | 0.1 | 0.0 | 0.0 | 0.0 |

ETHNICITY:

| | | | | |
|----------|---|---|---|---|
| Hispanic | 0.8 | 0.3 | 0.0 | 0.0 |
|----------|---|---|---|---|

HOUSEHOLD SIZE:

| | | | | |
|--------------------|--|--|---|---|
| 1 Person: | 71.3 | 20.3 | 0.0 | 0.0 |
| 2 Persons: | 14.2 | 29.7 | 0.0 | 0.0 |
| 3 Persons: | 10.0 | 28.3 | 0.0 | 0.0 |
| 4 Persons: | 2.5 | 14.2 | 0.0 | 0.0 |
| 5 Persons: | 1.4 | 5.0 | 0.0 | 0.0 |
| 6 Persons: | 0.6 | 1.5 | 0.0 | 0.0 |
| 7 Persons: | 0.0 | 0.4 | 0.0 | 0.0 |
| 8 or more Persons: | 0.0 | 0.1 | 0.0 | 0.0 |

HOUSEHOLD TYPE:

| | | | | |
|------------------------|--|--|---|---|
| Single/Non-Elderly: | 32.5 | 23.8 | 0.0 | 0.0 |
| Elderly: | 45.0 | 4.7 | 0.0 | 0.0 |
| Related/Single Parent: | 16.2 | 53.6 | 0.0 | 0.0 |
| Related/Two Parent: | 3.7 | 12.4 | 0.0 | 0.0 |
| Other: | 2.1 | 5.0 | 0.0 | 0.0 |

SUPPLEMENTAL RENTAL ASSISTANCE:

| | | |
|----------------|--|---|
| Section 8: | 15.0 | 0.1 # |
| HOME TBRA: | 0.0 | |
| Other: | 2.1 | |
| No Assistance: | 82.9 | |

of Section 504 Compliant Units: 194

* The State average includes all local and the State PJs within that state

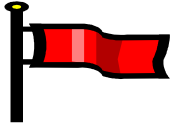
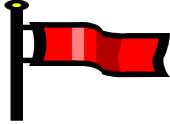
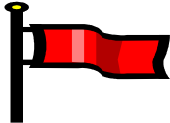
** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Birmingham State: AL Group Rank: 12
 (Percentile)
 State Rank: 6 / 8 PJs Overall Rank: 23
 (Percentile)
 Summary: 3 / Of the 5 Indicators are Red Flags

| FACTOR | DESCRIPTION | THRESHOLD* | PJ RESULTS | RED FLAG |
|-------------------------------------|---|------------|------------|---|
| 4 | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 96.70% | 96.41 |  |
| 5 | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS | < 86.48% | 95.44 | |
| 6 | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME | < 70%** | 76.57 | |
| 8 | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS | < 96.82% | 91.58 |  |
| "ALLOCATION-YEARS" NOT DISBURSED*** | | > 2.990 | 5.04 |  |

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2013 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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