

**SNAPSHOT of HOME Program Performance--As of 09/30/2019**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping\*:

PJ Since (FY):

| Category   | PJ                                    | State Average                         | State Rank  | Nat'l Average   | Nat'l Ranking (Percentile):*           |                                      |
|--|---------------------------------------|---------------------------------------|---|---|--|--------------------------------------|
|  |                                       |                                       |   |   | Group                                  | B Overall                            |
| <b>Program Progress:</b>   |                                       |                                       | PJs in State: <input type="text" value="94"/>                               |   |  |                                      |
| % of Funds Committed   | <input type="text" value="92.46"/> %  | <input type="text" value="94.07"/> %  | <input type="text" value="49"/>   | <input type="text" value="94.31"/> %  | <input type="text" value="32"/>        | <input type="text" value="33"/>      |
| % of Funds Disbursed   | <input type="text" value="90.19"/> %  | <input type="text" value="92.86"/> %  | <input type="text" value="54"/>   | <input type="text" value="92.60"/> %  | <input type="text" value="27"/>        | <input type="text" value="29"/>      |
| Leveraging Ratio for Rental Activities                           | <input type="text" value="4.2"/>      | <input type="text" value="6.4"/>      | <input type="text" value="0"/>  | <input type="text" value="5.93"/>   | <input type="text" value="0"/>         | <input type="text" value="0"/>       |
| % of Completed Rental Disbursements to All Rental Commitments*** | <input type="text" value="100.00"/> % | <input type="text" value="96.28"/> %  | <input type="text" value="1"/>  | <input type="text" value="97.51"/> %  | <input type="text" value="100"/>       | <input type="text" value="100"/>     |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | <input type="text" value="85.52"/> %  | <input type="text" value="92.46"/> %  | <input type="text" value="74"/>   | <input type="text" value="92.69"/> %  | <input type="text" value="17"/>        | <input type="text" value="17"/>      |
| <b>Low-Income Benefit:</b>                                       |                                       |                                       |   |   |  |                                      |
| % of 0-50% AMI Renters to All Renters                            | <input type="text" value="88.32"/> %  | <input type="text" value="83.90"/> %  | <input type="text" value="42"/>   | <input type="text" value="82.65"/> %  | <input type="text" value="70"/>        | <input type="text" value="65"/>      |
| % of 0-30% AMI Renters to All Renters***                         | <input type="text" value="40.54"/> %  | <input type="text" value="42.17"/> %  | <input type="text" value="47"/>   | <input type="text" value="46.79"/> %  | <input type="text" value="35"/>        | <input type="text" value="40"/>      |
| <b>Lease-Up:</b>   |                                       |                                       |   |   |  |                                      |
| % of Occupied Rental Units to All Completed Rental Units***      | <input type="text" value="98.79"/> %  | <input type="text" value="98.32"/> %  | <input type="text" value="57"/>   | <input type="text" value="98.07"/> %  | <input type="text" value="31"/>        | <input type="text" value="31"/>      |
| <b>Overall Ranking:</b>  |                                       |                                       | In State: <input type="text" value="46"/> / <input type="text" value="94"/> | Nationally: <input type="text" value="34"/> <input type="text" value="41"/> |  |                                      |
| <b>HOME Cost Per Unit and Number of Completed Units:</b>         |                                       |                                       |   |   |  |                                      |
| Rental Unit  | <input type="text" value="\$30,899"/> | <input type="text" value="\$50,052"/> |   | <input type="text" value="\$36,425"/>                                       | <input type="text" value="745"/> Units | <input type="text" value="47.20"/> % |
| Homebuyer Unit   | <input type="text" value="\$8,970"/>  | <input type="text" value="\$25,713"/> |   | <input type="text" value="\$17,930"/>                                       | <input type="text" value="631"/> Units | <input type="text" value="40.00"/> % |
| Homeowner-Rehab Unit   | <input type="text" value="\$21,912"/> | <input type="text" value="\$27,952"/> |   | <input type="text" value="\$21,966"/>                                       | <input type="text" value="201"/> Units | <input type="text" value="12.70"/> % |
| TBRA Unit  | <input type="text" value="\$0"/>      | <input type="text" value="\$3,289"/>  |   | <input type="text" value="\$3,676"/>  | <input type="text" value="0"/> Units   | <input type="text" value="0.00"/> %  |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (32 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (173 PJs)

C = PJ's Annual Allocation is less than \$1 million (375 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ):

**Total Development Costs:**  
(average reported cost per unit in HOME-assisted projects)

|             | Rental    | Homebuyer | Homeowner |
|-------------|-----------|-----------|-----------|
| PJ:         | \$95,094  | \$35,129  | \$21,036  |
| State:*     | \$190,858 | \$131,515 | \$30,342  |
| National:** | \$135,225 | \$88,236  | \$26,222  |

**CHDO Operating Expenses:**  
(% of allocation)

|               |       |
|---------------|-------|
| PJ:           | 0.0 % |
| National Avg: | 1.1 % |

| RACE:                                    | Rental | Homebuyer | Homeowner | TBRA | HOUSEHOLD TYPE:                          | Rental | Homebuyer        | Homeowner | TBRA |
|--|--------|-----------|-----------|------|--|--------|------------------|-----------|------|
|  | %      | %         | %         | %    |  | %      | %                | %         | %    |
| White:                                   | 36.4   | 23.3      | 27.4      | 0.0  | Single/Non-Elderly:                      | 20.1   | 10.1             | 29.4      | 83.3 |
| Black/African American:                  | 31.5   | 11.6      | 44.3      | 16.7 | Elderly:                                 | 61.7   | 2.9              | 55.2      | 0.0  |
| Asian:                                   | 0.8    | 0.3       | 0.5       | 0.0  | Related/Single Parent:                   | 11.0   | 14.3             | 3.5       | 0.0  |
| American Indian/Alaska Native:           | 1.4    | 1.1       | 1.0       | 0.0  | Related/Two Parent:                      | 3.3    | 69.6             | 10.9      | 16.7 |
| Native Hawaiian/Pacific Islander:        | 0.1    | 0.0       | 0.0       | 0.0  | Other:                                   | 3.9    | 2.1              | 0.5       | 0.0  |
| American Indian/Alaska Native and White: | 0.0    | 0.0       | 0.0       | 0.0  |  |        |                  |           |      |
| Asian and White:                         | 0.7    | 0.0       | 0.0       | 0.0  |  |        |                  |           |      |
| Black/African American and White:        | 0.1    | 0.0       | 0.0       | 0.0  |  |        |                  |           |      |
| American Indian/Alaska Native and Black: | 0.0    | 0.0       | 0.0       | 0.0  |  |        |                  |           |      |
| Other Multi Racial:                      | 7.5    | 0.6       | 1.0       | 83.3 |  |        |                  |           |      |
| Asian/Pacific Islander:                  | 0.0    | 1.0       | 1.0       | 0.0  |  |        |                  |           |      |
| <b>ETHNICITY:</b>                        |        |           |           |      | <b>SUPPLEMENTAL RENTAL ASSISTANCE:</b>   |        |                  |           |      |
| Hispanic                                 | 21.5   | 62.0      | 24.9      | 0.0  | Section 8:                               | 14.0   | 0.5 <sup>#</sup> |           |      |
| <b>HOUSEHOLD SIZE:</b>                   |        |           |           |      | HOME TBRA:                               | 0.0    |                  |           |      |
| 1 Person:                                | 74.0   | 7.6       | 45.8      | 0.0  | Other:                                   | 15.6   |                  |           |      |
| 2 Persons:                               | 9.1    | 8.1       | 26.4      | 16.7 | No Assistance:                           | 70.4   |                  |           |      |
| 3 Persons:                               | 7.6    | 21.1      | 11.4      | 83.3 |  |        |                  |           |      |
| 4 Persons:                               | 3.0    | 32.6      | 7.0       | 0.0  |  |        |                  |           |      |
| 5 Persons:                               | 4.1    | 19.8      | 4.0       | 0.0  |  |        |                  |           |      |
| 6 Persons:                               | 1.6    | 7.1       | 3.0       | 0.0  |  |        |                  |           |      |
| 7 Persons:                               | 0.3    | 3.0       | 0.5       | 0.0  |  |        |                  |           |      |
| 8 or more Persons:                       | 0.3    | 0.5       | 2.0       | 0.0  | <b># of Section 504 Compliant Units:</b> |        | 146              |           |      |

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 Local Participating Jurisdictions with Rental Production Activities

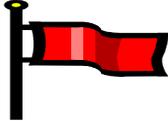
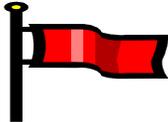
Participating Jurisdiction (PJ): Bakersfield State: CA

Group Rank: 34  
 (Percentile)

State Rank: 46 / 94 PJs

Overall Rank: 41  
 (Percentile)

Summary: 2 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS | RED FLAG  |
|-------------------------------------|---|------------|------------|---|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 96.71%   | 100        |   |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 86.60%   | 85.52      |    |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | 88.32      |   |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 96.96%   | 98.79      |   |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 2.730    | 3.71       |  |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2013 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

