

**SNAPSHOT of HOME Program Performance--As of 09/30/19  
State Participating Jurisdictions**



Participating Jurisdiction (PJ):

PJ's Total HOME Allocation Received:

PJ Since (FY):

Category	PJ	National Average	National Rank*
<b><u>Program Progress:</u></b>			
% of Funds Committed	<input type="text" value="98.73"/> %	<input type="text" value="94.95"/> %	<input type="text" value="3"/>
% of Funds Disbursed	<input type="text" value="94.74"/> %	<input type="text" value="93.05"/> %	<input type="text" value="19"/>
Leveraging Ratio for Rental Activities	<input type="text" value="3.59"/>	<input type="text" value="5.2"/>	<input type="text" value="38"/>
% of Completed Rental Disbursements to All Rental Commitments**	<input type="text" value="96.72"/> %	<input type="text" value="98.46"/> %	<input type="text" value="41"/>
% of Completed CHDO Disbursements to All CHDO Reservations**	<input type="text" value="92.33"/> %	<input type="text" value="93.98"/> %	<input type="text" value="40"/>
<b><u>Low-Income Benefit:</u></b>			
% of 0-50% AMI Renters to All Renters	<input type="text" value="88.79"/> %	<input type="text" value="80.27"/> %	<input type="text" value="12"/>
% of 0-30% AMI Renters to All Renters**	<input type="text" value="52.58"/> %	<input type="text" value="37.25"/> %	<input type="text" value="9"/>
<b><u>Lease-Up:</u></b>			
% of Occupied Rental Units to All Completed Rental Units**	<input type="text" value="100"/> %	<input type="text" value="99.77"/> %	<input type="text" value="1"/>
<b><u>Overall Ranking:</u></b>			<input type="text" value="12"/> / 51 PJs
<b><u>HOME Cost Per Unit and Number of Completed Units:</u></b>			
Rental Unit	<input type="text" value="\$29,004"/>	<input type="text" value="\$37,145"/>	<input type="text" value="1,668"/> Units <input type="text" value="32.9"/> %
Homebuyer Unit	<input type="text" value="\$20,520"/>	<input type="text" value="\$15,100"/>	<input type="text" value="1,807"/> Units <input type="text" value="35.6"/> %
Homeowner-Rehab Unit	<input type="text" value="\$14,535"/>	<input type="text" value="\$24,038"/>	<input type="text" value="687"/> Units <input type="text" value="13.5"/> %
TBRA Unit	<input type="text" value="\$1,838"/>	<input type="text" value="\$3,367"/>	<input type="text" value="910"/> Units <input type="text" value="17.9"/> %

\* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

\*\* - This category is double-weighted in the National Overall Ranking.

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ):

**Total Development Costs:**  
(average reported cost per unit in HOME-assisted projects)

	Rental	Homebuyer	Homeowner
<b>PJ:</b>	\$103,353	\$111,260	\$15,805
<b>State:*</b>	\$109,081	\$106,926	\$15,805
<b>National:**</b>	\$135,225	\$88,236	\$26,222

**CHDO Operating Expenses:**  
(% of allocation)

**PJ:**  %  
**National Avg:**  %

**R.S. Means Cost Index:**

<b>RACE:</b>	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	89.0	92.1	95.1	0.0
Black/African American:	1.1	0.4	0.4	0.0
Asian:	0.1	0.5	0.3	0.0
American Indian/Alaska Native:	6.4	2.2	2.5	0.0
Native Hawaiian/Pacific Islander:	0.2	0.2	0.0	0.0
American Indian/Alaska Native and White:	0.6	0.9	0.1	0.0
Asian and White:	0.1	0.1	0.1	0.0
Black/African American and White:	0.1	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.2	0.1	0.0	0.0
Other Multi Racial:	0.4	0.4	0.1	0.0
Asian/Pacific Islander:	0.1	0.5	0.3	0.0

<b>ETHNICITY:</b>	Rental %	Homebuyer %	Homeowner %	TBRA %
Hispanic	1.8	2.4	1.0	0.0

<b>HOUSEHOLD SIZE:</b>	Rental %	Homebuyer %	Homeowner %	TBRA %
1 Person:	69.1	29.4	49.3	0.0
2 Persons:	18.1	22.9	27.7	0.0
3 Persons:	7.0	22.5	9.6	0.0
4 Persons:	3.7	14.5	7.7	0.0
5 Persons:	1.4	6.9	3.6	0.0
6 Persons:	0.7	2.7	1.6	0.0
7 Persons:	0.1	0.8	0.1	0.0
8 or more Persons:	0.0	0.3	0.3	0.0

**HOUSEHOLD TYPE:**

	Rental %	Homebuyer %	Homeowner %	TBRA %
Single/Non-Elderly:	28.9	29.8	15.1	0.0
Elderly:	44.4	3.5	54.0	0.0
Related/Single Parent:	15.5	31.1	12.2	0.0
Related/Two Parent:	4.5	28.9	15.4	0.0
Other:	6.1	6.0	2.5	0.0

**SUPPLEMENTAL RENTAL ASSISTANCE:**

Section 8:	29.0	1.1 <sup>#</sup>
HOME TBRA:	0.9	
Other:	23.4	
No Assistance:	46.8	

**# of Section 504 Compliant Units :**

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

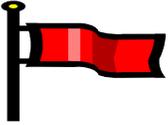
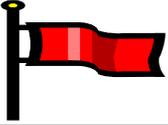
# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 2 / Of the 5 Indicators are Red Flags Overall Rank: 76

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 96.82%	<b>96.72</b>	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 92.29%	<b>92.33</b>	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	<b>88.79</b>	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 99.84%	<b>100</b>	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.080	<b>2.36</b>	

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2013 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.



— HOME PROGRAM —  
OVERALL RANKING - 3Q03 to 3Q19

State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana

