

HUD Housing Counseling Program FHA Connection Application Process to Become a HUD Certified Housing Counselor

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 Audio is being recorded. The playback number, along with the slides and a transcript, will be available on the HUD Exchange at:

www.hudexchange.info/programs/housingcounseling/webinars/

- An OHC LISTSERV will be sent out when the archives are posted. Posting is usually within 7-10 days.
- Attendee lines will be muted during the presentation.
- Handouts were sent out prior to the webinar. They are also available from the Control Panel. Just click on the document name to download.



Questions & Comments



- There are be polling questions. Please respond to them when prompted.
- During the Q&A and discussion periods:
 - The operator will give you instructions on how to ask questions or make your comments.
 - If unmuted during the Q&A, please do not use a speaker phone.

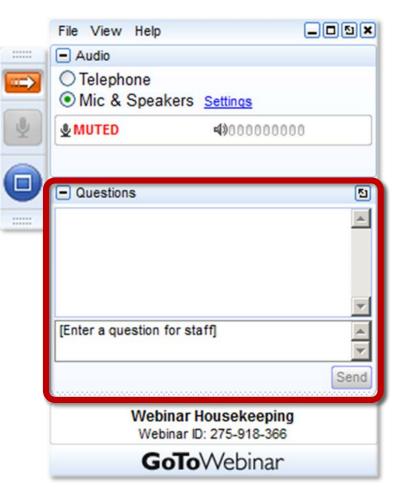


Other Ways to Ask Questions

Your Participation

Please submit your text questions and comments using the Questions Panel. We will answer some of your questions during the webinar.

You can also send questions and comments to: <u>housing.counseling@hud.gov</u> Type the webinar topic in the subject line.





Certificate of Training

- If you logged into the webinar, you will receive a "thank you for attending" email from GoToWebinar within 48 hours.
- The email will say "*This is your CERTIFICATE OF TRAINING*". There is <u>no</u> attachment.
- Print out and save that email for your records.

Thank you for attending our webinar. We hope you enjoyed our event. This is your CERTIFCATE OF TRAINING. Please print out and save this email for your records. Please send your questions, comments and feedback to: https://www.housing.counseling@hud.gov.



Brief Survey

- Please complete the brief survey at the end of this session.
- Your responses will help OHC better plan and present our webinars.





Welcome

 Lorraine Griscavage-Frisbee, Deputy Director, Office of Outreach and Capacity Building, U.S. Department of Housing and Urban Development (HUD)



Presenters and Q & A

- Presenters:
 - Robin Penick, Office of Outreach and Capacity Building, U.S. Department of Housing and Urban Development (HUD)
 - Shawna LaRue Moraille, ICF
- Q & A supported by:
 - Ellen Depew and Hugh O'Brien, Salient CRGT
 - Bill McKee, Office of Policy & Grant
 Administration, U.S. Department of Housing and
 Urban Development (HUD)



Agenda

- HUD Certified Housing Counselor Eligibility Requirements
- HUD Certified Housing Counselor Application Overview
 and Process
- FHA Connection User ID
- HUD Certified Housing Counselor Responsibilities
- FHAC Application Coordinator Responsibilities
- HUD Certified Housing Counselor or Agency Public Search Functions on HUD.gov
- Q&A



Polling Question 1: Please take a moment and identify yourself

- Participating housing counselor agency
- Agency considering applying to participate in HUD's housing counseling program
- Non-profit housing partners
- For-profit housing partners



HUD Certified Housing Counselor Eligibility Requirements

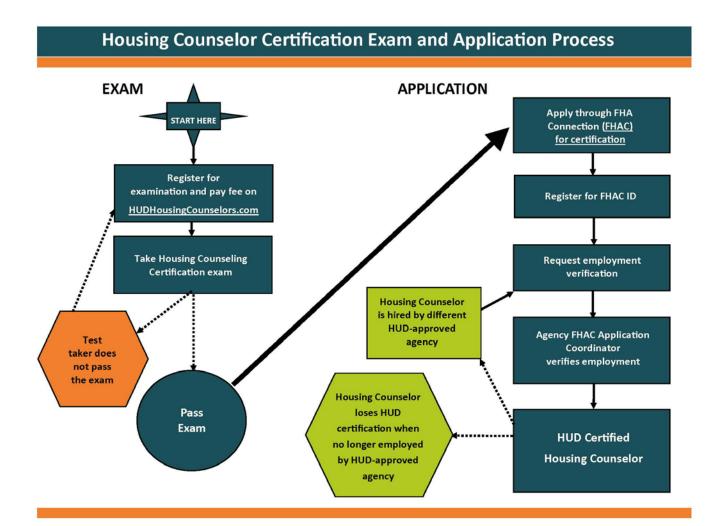


HUD Certified Housing Counselor Eligibility Requirements

- A HUD Certified Housing Counselor must provide housing counseling if required by or provided in connection with a HUD program
- An eligible HUD Certified Housing Counselor must:
 - Have passed the HUD certification examination, <u>and</u>
 - Work for a HUD participating housing counseling agency



HUD Certified Housing Counselor Eligibility Requirements (cont.)





HUD Certified Housing Counselor Application Overview and Process



HUD Certified Housing Counselor Application Overview and Process

Go to the HUD Certified Housing Counselor Application page: https://entp.hud.gov/idapp/html/f17counselor-application.cfm

	* Perso	onal Information *	
ounselor Type: egal Name:	Select Counsel Type Select Counsel Type	Select Certified from	the drop-down box
First Name:	HECM : Certified	Last Name:	Suffix: Select Suffix -
ocial Security N	umber: Date of Birth:	Gender: Select Gender	▼ Ethnicity: Select Ethnicity



HUD Certified Housing Counselor Application Overview and Process (cont.)

- Upon selecting *Certified* from the **Counselor Type** drop-down box, a pop-up message displays.
- Click **OK** to clear the message and continue the application process.





HUD Certified Housing Counselor Application Overview and Process (cont.)

HUD Certified Housi	ing Counselor Application	Help Links	?
	* Persona	l Information *	
Counselor Type: Certif	fied 🔹		
Legal Name:			
First Name:	Middle Initial:	Last Name:	Suffix: Select Suffix ▼
Social Security Number	r:		
	* Contact	Information *	
Mailing Address:			
Business Name:			
Street Address:			
City:		State: Select State -	Zip Code:
Phone/E-mail Informat	tion:		
Phone Number: () -	Fax Number: () -
E-mail Address:			
Confirm E-mail:			
	I must be former time and an and		
Original application's en	mployment information entered by appli	Enter the 5-digit	agency ID issued to
Agency HCS ID:	Hired Date: / /		first digit is an 8 or 9)
	* 0	and your hire da	ite
		nselor information *	
Counselor's Exam ID:		character Counselor ID t: hudhousingcounselo	• •
🚺 Send 🛛 Reset		. Inddiredenigeetineen	

Complete the HUD Certified Housing Counselor Application page.

HUD Certified Housing Counselor Application Overview and Process (cont.)

SUCCESS		Message received	upon successfully
ERTIFIED COUNSELC	R APPLICATION SUCCESSFULLY COMPLETED		•
		Certified Housing Counselor a	pplication accepted on: 08/15/20
	* p	ersonal Information *	
Counselor Type: Certified			
Legal Name:			
First Name: JEANNIE	Middle Initial: T	Last Name: SWEENIE	Suffix: Not Entered
Social Security Numb 111-22-3333	ber:		
ailing Address:	* (Contact Information *	
lailing Address: Business Name:	* C		
And the second second			
Business Name:	GOTHAM COUNSELING SERVICES IN		Zip Code: 22198
Business Name: Street Address:	GOTHAM COUNSELING SERVICES IN 123 FIRST STREET GOTHAM	c	Zip Code: 22198
Business Name: Street Address: City:	GOTHAM COUNSELING SERVICES IN 123 FIRST STREET GOTHAM rmation:	c	Zip Code: 22198
Business Name: Street Address: City: hone/E-mail Info	GOTHAM COUNSELING SERVICES IN 123 FIRST STREET GOTHAM rmation: 800) 555-1234	C State: New York	Zip Code: 22198
Business Name: Street Address: City: hone/E-mail Info Phone Number: (1	GOTHAM COUNSELING SERVICES IN 123 FIRST STREET GOTHAM rmation: 800) 555-1234 s@hsgcnslg.org	C State: New York	Zip Code: 22198
Business Name: Street Address: City: hone/E-mail Info Phone Number: (1 E-mail Address: js Confirm E-mail: js	GOTHAM COUNSELING SERVICES IN 123 FIRST STREET GOTHAM rmation: 800) 555-1234 s@hsgcnslg.org	C State: New York Fax Number: (800) 555-4321	Zip Code: 22198

A counselor is not officially placed in the certified counselor database until the agency's Application Coordinator successfully validates the counselor's employment in the FHAC.

Counselor's Exam ID: 1234567890



HUD Certified Housing Counselor Application Overview and Process (cont.)

- If your application is not successful, an error message will appear. A list of errors is provided.
- Make any corrections as needed and process the application again.
- If unable to resolve an error:
 - Send an e-mail to the FHA Connection Single Family Help desk at: <u>sfadmin@hud.gov</u>
 - Send an e-mail to <u>housing.counseling@hud.gov</u> with Application Error for Certified Counselor in the subject line for assistance, or

HUD Certified Housing Cou	nselor Application	Help Links ?
COUNSELOR APPLICATION NOT PROCESS	ED DUE TO ERROR(S) Review Error(s)	



FHA Connection User ID

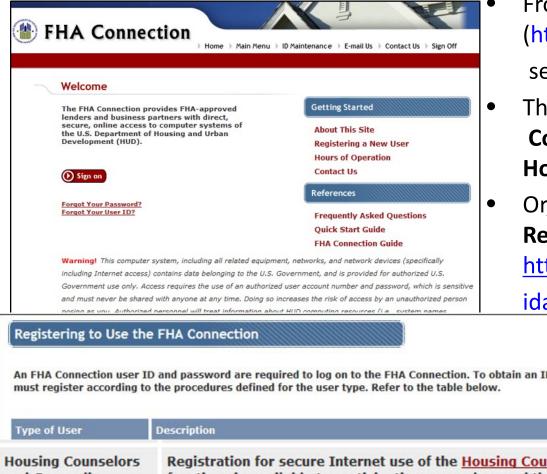


FHAC User ID

- All HUD Certified Housing Counselors must establish an FHAC User ID.
- If applying as a **HUD Certified Counselor**:
 - Complete the HUD Certified Counselor application first, *then* apply for an FHAC User ID after notifying your agency's Application Coordinator.
 - If the counselor is already a HECM counselor, the FHAC User ID issued as a HECM counselor is used for certified counseling as well.
- If applying *only as an <u>Agency</u> FHAC Application Coordinator*, just apply for an FHAC User ID.
- If applying to be **both an Application Coordinator** and counselor, you must complete the HUD Certified Counselor application first and then apply for an FHAC User ID.



Requesting an FHAC User ID



From the FHAC Welcome page (https://entp.hud.gov/clas/index.cfm),

select **Registering a New User**.

- The Registering to Use the FHA **Connection** page displays. Then, select Housing Counseling.
- Or, go directly to the **Housing Counselor Registration** page at: https://entp.hud.gov/

idapp/html/hecm cnsl reg.cfm

An FHA Connection user ID and password are required to log on to the FHA Connection. To obtain an ID, an applicant

Type of User	Description	
Housing Counselors and Counseling Agency Application Coordinators	Registration for secure Internet use of the <u>Housing Counseling</u> functions is available to participating counselors and their agencies.	Use this link (located at the bottom of the Registering to Use the FHA Connection page)



Requesting an FHAC User ID (cont.)

Complete the
Housing
Counselor
Registration
page

Once the page
is complete,
click Send to
process the
page and
submit your
application for
an FHAC User
ID

Housing Counselor Registration ?
Warning! Misuse of Federal Information at this Web site falls under the provisions of Title 18, United States Code, section 1030. This law specifie
penalties for exceeding authorized access, alteration, damage or destruction of information r Are you registering as a member of the Housing Counselor Database? Yes 🖕 User ID as a counselor
Are you registering as an FHA Connection Application Coordinator for the housing counseling agency that employs you? Yes
First Name: Click Yes here and enter the agency ID if you are applying as an Application Coordinator for your agency Social Security Number: -
Telephone Number: - - Provide your e-mail address.
 Include your e-mail user name, the @ sign and [servicename.com/edu/org/net/etc.]. For example: jsmith@aol.com, johndoe@adv.org, hfdb84a@prodigy.com
E-mail Address:
Re-enter E-mail Address for Verification:
 Choose a Password. You will enter your password each time you use this service. Your password must be 8 characters in length and have at least one uppercase letter, one number, and one special character. Important: At your first sign on to the FHA Connection, you will need to enter the password you record on this registration form EXACTLY as you typed it, e.g., with upper and lower case letters, etc.
Password: Remember the password entered as it wi
Re-enter Password for Verification: be needed once you receive your FHAC
Mother's Maiden Name. User ID • Please provide this information for future verification when processing password reset requests.
Mother's Maiden Name:
Send Reset



Requesting an FHAC User ID (cont.)

- Once the application for an FHAC User ID is successfully submitted, an e-mail is sent informing the counselor/coordinator an ID was issued
- A separate *letter* is sent to the counselor with the FHAC User ID
- For an Application Coordinator, a *letter* with the user's FHAC User ID is mailed to the counseling agency's Chief Executive Officer



FHAC User ID vs. eLOCCS

- An agency *cannot* have the same person registered in eLOCCS and FHA Connection
- Agencies must identify a separate person for each system (eLOCCS and FHA Connection)





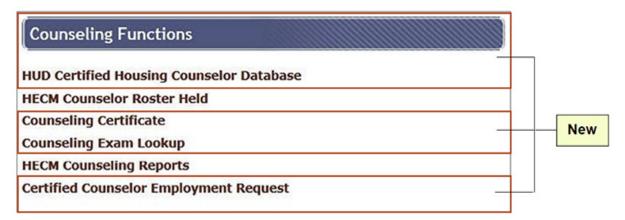


HUD Certified Housing Counselor Responsibilities



HUD Certified Housing Counselor Responsibilities: Employment Request

- 1. Log on to the FHA Connection and navigate to Counseling Functions:
 - Single Family FHA
 - Single Family Origination
 - Counseling Functions



- 2. Select **Certified Counselor Employment Request** on the *Counseling Functions* menu.
- 3. The Certified Counselor Employment Request page displays.



HUD Certified Housing Counselor Responsibilities: Employment Request (cont.)

Certified	Counselor Employ	ment Reque	st		Help Lir	ıks 🥐	
New Employ	ment Validation Requ	ests					
	5 new agency IDs. If nd Button when you a				est, check the box	to the right of t	he agency.
89997		•		-	of housing couns with name of ag		
Awaiting E	mployment Validation		,				
Agency ID	Agency Name		En	ploymen	t Requested Date	Remove Agency	y Request
89999	GOTHAM COUNSELING		8-0000 Au	gust 15, 2	2016		
Agency i	nformation awaiting	validation		Message f	from webpage		
Currently E				0	You have selected: WE'RE HERE FOR YOU I	uc	
Previously	Employed			-	Click "OK" to use, "Cano	el" to try again.	
Send cess		Click OK if ag		orrect;	ОК	Cancel	
Send Send	Reset			-			

Clic to p



HUD Certified Housing Counselor Responsibilities: Update and Maintain Personal Information

HUD Certified Ho	ousing Counselor Database Upo	date/Renewal Help Links ?
		Counselor added to Counselor Database on: 04/14/2015
	* Pers	onal Information *
Counselor ID: X	/2123	
Counselor Type:		
Certified		
Legal Name:		
First Name: CHARLES	Middle Initial:	Last Name: Suffix: CHARMING Select Suffix V
Circles		Or Provinition
Social Security Num 555-66-7777	ber:	
Mailing Address:	* Cont	tact Information *
Business Name:	CHARISMA HOUSING SOLUTIO	
Street Address:	77 MAIN STREET	
Street Address: City:	77 MAIN STREET CHARMSVILLE	State: New Jersey V Zip Code: 07999
	CHARMSVILLE	State: New Jersey Y Zip Code: 07999
City: Phone/E-mail Inform	CHARMSVILLE	State: New Jersey Zip Code: 07999 Fax Number: (800) 123 5678
City: Phone/E-mail Inform Phone Number: (§	CHARMSVILLE	

Active status counselors on the HUD Certified Housing Counselor Database maintain their own information on the FHAC:

- Log onto the FHAC and navigate to Counseling Functions
- Select HUD Certified Housing Counselor Database, the Update/Renewal page displays



HUD Certified Housing Counselor Responsibilities: Update and Maintain Personal Information (cont.)

If the counselor's employment was validated, the **Agency ID** is a link to the **HUD Certified Housing Counselor Certificate**.

	* Certified	Counselor Informat	ion *		
			Agency not yet validat	ed	
Agency ID / View Cert	Agency Name	Counselor Validation Start Date			Link to the Certified Counselo
89997	WE'RE HERE FOR YOU LLC	09/06/2016 (Requested)	View Certified Agency Validation	n History	Agency Validation History
89999	GOTHAM COUNSELING SERVICES INC	08/18/2016			pop-up page with the current and prior employment validation
P. 1. 7 . 1					 records for the counselor

Validated agency has a link to the HUD Certified Housing Counselor certificate for the agency/counselor

FHA Connection

Certified Counselor Agency Validation History

Counselor Name: SWEENIE, JEANNIE T

A		Course day Trees	Counselor Validation		
Agency ID / View Cert	Agency name	Counselor Type	Start Date	End Date	
89997	WE'RE HERE FOR YOU LLC 99 THIRD ST HEREFORD, TX 88888-0000	Certified (Requested)	Not on file	Not on file	
<u>89999</u>	GOTHAM COUNSELING SERVICES INC 123 FIRST ST GOTHAM, NY 22198-0000	Certified	08/18/2016	n/a	
89993	CHARISMA HOUSING SOLUTIONS 77 MAIN ST CHARMSVILLE, NJ 07999-0000	Certified	04/13/2016	07/29/2016	





Sample Certificate

Once a certified counselor's employment is validated, the certificate can be printed and/or downloaded.

The Agency ID is clicked to display the agency's certificate for the certified counselor.

AND	ERTIFIED NG COUNSELOR
This Certificate is issued by the U.S. De	partment of Housing and Urban Development to
JOF	IN SMITH
ACME HO	
This Certificate is valid only for the above na Housing Counseling Agency, and while such Agen	iteria for this certification. med Housing Counselor while employed by the named acy remains a HUD approved Housing Counseling Ager
Date Issued: June 8, 2017	Agency HCS ID: 82345 Housing Counselor ID: L12ABC
Jerrold H Office of Outread The purpose of this Certificate is to identify the above named individual as being apor Development (HUD) Act of 1968 and other perlinent regulations and requirements. The ap	I. Mayer, Director I. Mayer, Director ch and Capacity Building roved and certified by HUD to provide counseling pursuant to Section 106 of the Housing and Url proval and certification of a counselor does not create or imply a warranty or endorsement by HU
Counselor of the HUD Participating Agency which employs the Counselor, nor does the app	proval and certification of a Counselor represent a warranty of any counseling provided by the Co on means only that the Counselor has met the qualifications and conditions prescribed by HUD.



FHAC Application Coordinator Responsibilities



FHAC Application Coordinator Responsibilities

- Role of Application Coordinators:
 - Verify the counselor's employment at the agency
 - Manage the data regarding the counselor's employment status
- HUD-participating agencies must designate at least one employee to act as an Application Coordinator. Requirements include:
 - In a supervisory or management role at the agency (if possible),
 - Maximum of four Application Coordinators (at least two are recommended)
 - The coordinator cannot be the same person <u>accessing</u> eLOCCS
- Coordinators must register in the FHAC



FHAC Application Coordinator Responsibilities (cont.)

To validate a counselor's employment:

- 1. Log into the FHAC
- 2. Navigate to HUD Certified Housing Counselor Database

(Single Family FHA > Single Family Origination > Counseling Functions > HUD Certified Housing Counselor Database)

- Enter the counselor's last name, select *Certified* for Counselor Type, and select *No* for Validated by Agency.
- 4. Then, click the **Send** button.

HUD Certified Housing C	Counselor Database ?
Sorted By:	Last Name 👻
Last Name:	Sweenie First Name:
State:	All States
Agency HCS ID:	89999
Counselor Type:	Certified
Counselor Status:	Active 👻
Validated by Agency:	No → Select <i>No</i> from drop-down box
HECM Training/Exam Status:	Select Status -
🜔 Send 🛛 Reset	



FHAC Application Coordinator Responsibilities (cont.)

		Counselor added to Counselor Database	on: 08/15/2010			
		* Personal Information *				
Counseld	or ID: ABC123					
Counselor Ty Certified	vpe:					
Legal Name	81					
First Name JEANNIE	: Middle Initial: T		uffix: ot Entered			
Social Secur N/A	ity Number:					
		* Contact Information *				
Mailing Add						
Business Na	ame: GOTHAM COUNSELING SERVI	CES INC				
Street Addr	ess: 123 FIRST STREET					
City:	GOTHAM	State: New York Z	ip Code: 22198			
hone/E-ma	ail Information:					
Phone Num	ber: (800) 555-1234	Fax Number: (800) 555-4321				
E-mail Addr	ess: js@hsgcnslg.org					
Confirm E-n	nail: js@hsgcnslg.org					
	lication's employment information ente e: GOTHAM COUNSELING SERVICES INC					
	* Cer	tified Counselor Information *				
Agency ID	Agency Name	Counselor Validation				
89999	GOTHAM COUNSELING SERVICES INC	I certify that the individual is employed by this Housing Counseling Agency and that all informati entered on this screen is correct to my knowledge	on			

Counselor's Exam ID: 1234567890

Reset

New Request

Send

- 1. Verify this is the counselor to be validated.
- In the Certified Counselor Information section, check the box in the Counselor Validation section at the bottom of the page.
- 3. Click **Send** to process.
- 4. The counselor's record is now validated and the counselor is now HUD certified

Check the box to validate employment and click **Send** (at the bottom of the page) to process the page



Other FHAC Application Coordinator Responsibilities within FHAC

- Maintaining employment status in FHAC of counselors employed by the agency
- Viewing/printing Housing Counselor Certificates of counselors employed by the agency



Polling Question 2: Please indicate if you have already identified a FHAC Application Coordinator

- Yes
- No



HUD Certified Housing Counselor or Agency Public Search Functions on HUD.gov



Public Search Functions on HUD.gov

						Connec	t with HUD
	17			Sea H IN TOP HOL		🔊 🕶 🚮	👑 🎽 🐻 👘
HUD.GC		1 1		* " * *	Cite Man		ación en Español
U.S. Department	nt of Housing	and Urbar	n Development	B URBAN STOPPIN	Site Map	A-Z Index	Text A A A
Secretary Ben Car	son			AW DEVES			Search
HUD.gov							
Counseling Age	ncies						
Counseling Agent active Counseling fields. To search our help screen o	g Agencies in W a smaller area, or contact the <u>S</u>	/ashington, the zip code	D.C., the importa e could be used.	nt fields to fill w	ould be th	e state and	city
Sorted By:	Agency Name ▼						
Agency Name:							
• •							
Name:	All States	T					
Name: City:	All States	V					
Name: City: State:	All States Certified ▼	T					

The public can search for counseling agencies with certified counselors on HUD.gov information is available to the public beginning August 1, 2017

Sentrue N7 de 10

https://entp.hud.gov/idapp/html/hecm_agency_look.cfm

Public Search Functions on HUD.gov (cont.)

IUD.G S. Departr cretary Ben Ca	nent of Ho	using and Urba	an Development	Connect with HUD
D.gov	ousing Coun	selor Database	Enter the counselor's six-digit counselor ID	Search
HUD.gov HUD.Certific	en Carson ed Housing C	Counselor Datab	Jrban Development	Connect with HUD
UD Certified Hou	sing Counselor Dat lected, 2 records di Last Name	abase as of 09/15/2016 splayed.)	Agency Name	
ritst manie	SWEENIE	89997	WE'RE HERE FOR YOU LLC	
IEANNIE				

Counselor information is available to the public beginning August 1, 2017. Use the **HUD Certified Housing** Counselor Database page (six-digit counselor ID is required).

https://entp.hud.gov/idapp/html/counsel-srch.cfm







Resources

- HUD Certified Housing Counselor Application Process page
 - -<u>https://hudexchange.info/programs/housing-counseling/housing-counselor-certification-application/</u>
- Certification Final Rule page
 - -<u>https://www.hudexchange.info/programs/housing-</u> <u>counseling/certification/</u>
- Counselor Training and Testing
 - -www.HUDhousingcounselors.com
- Coordinator and Counselor Application in FHA Connection
 - <u>https://entp.hud.gov/clas/reginfo.cfm</u>
- Other OHC-sponsored webinars, online training, etc.
 - -www.hudexchange.info/housingcounseling



Certificate of Training

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- The email will say "*This is your CERTIFICATE OF TRAINING*". There is <u>no</u> attachment.
- Print out and save that email for your records.

Thank you for attending our webinar. We hope you enjoyed our event. This is your CERTIFCATE OF TRAINING. Please print out and save this email for your records. Please send your questions, comments and feedback to: housing.counseling@hud.gov.



Conclusion

For housing counseling program information, grant information, training and events, counselor resources and to sign up for our LISTSERV.

www.hudexchange.info/programs/housing-counseling/

Email questions or comments to: housing.counseling@hud.gov

In the subject line, type: name of webinar



THANKS for ATTENDING



Office of Housing Counseling