

**ESG-CV Reporting Part Two: Sage Submission Process Walk Thru (State/Territory):
Chat and Q&A - September 3, 2020**

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CHAT

September 3, 2020 from Shane Carlton to everyone: 3:01 PM Are the Part 1 slides available to download? Thanks

September 3, 2020 from Denise Albertson to everyone: 3:01 PM please put the number & access code in chat

September 3, 2020 from Cindy Emshoff to everyone: 3:01 PM I missed part 1. Is the power point/information available? If so, where can I find the information for ESG-CV reporting for grantees, please? Thank you.

September 3, 2020 from Christina Douglas to everyone: 3:01 PM Should a Domestic Violence subrecipient be here? Do we need to use this?

September 3, 2020 from Meradith Alspaugh to everyone: 3:01 PM The Part 1 materials are here: <https://www.hudexchange.info/trainings/courses/esg-cv-reporting-requirements-training-series-for-state-territory-esg-recipients/>

September 3, 2020 from Thomas Bednar to everyone: 3:01 PM +1-855-797-9485 US Toll - +1-415-655-0002, Access code: 171 177 2080

September 3, 2020 from William Snow to everyone: 3:02 PM @ Christina - yes victim service providers should listen because they will have to provide CSV data because they will be entering data into a comparable database instead of HMIS.

September 3, 2020 from Christina Douglas to everyone: 3:02 PM Thanks

September 3, 2020 from Keenan Jones to all panelists: 3:03 PM I never got the power point presentation for Part 1

September 3, 2020 from Linda Camoin to everyone: 3:03 PM Is reporting in SAGE due 10 days post the end of the quarter or 30 days?

September 3, 2020 from Meradith Alspaugh to everyone: 3:04 PM @Christina - to be clear though, you will not have to enter information in Sage, which is what we are reviewing on this call. VSPs are responsible for providing the CSV to the ESG Recipient. You are welcome to join the HMIS Lead/sys admin call to learn more about the HMIS lead and VSP upload process and requirements. Please email hmis@cloudburstgroup.com to request access to that call.

September 3, 2020 from Christina Douglas to everyone: 3:05 PM Meredith - Thanks

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September 3, 2020 from Jared Hunter to everyone: 3:07 PM how would an implementation such as NC HMIS be defined? Would they be a recipient or a subrecipient?

September 3, 2020 from William Snow to everyone: 3:07 PM @ Keenan - the slides have been posted here: <https://www.hudexchange.info/trainings/courses/esg-cv-reporting-requirements-training-series-for-state-territory-esg-recipients/>.

September 3, 2020 from Keenan Jones to all panelists: 3:07 PM Thanks

September 3, 2020 from William Snow to everyone: 3:09 PM @ Linda - the ESG-CV quarterly reporting deadline will be 30 days. The 10-day requirement in the Notice applies to other reporting requirements that HUD will respond to based on data submitted in IDIS about recipient draws.

September 3, 2020 from Linda Camoin to everyone: 3:09 PM Thank you!

September 3, 2020 from Lisa Worth to all attendees: 3:08 PM Jared, you are a subrecipient, but you don't have to report on the HMIS dollars themselves. You would just need to report on the subrecipients who provide direct services (Shelter, SO, RRH, Prevention)

September 3, 2020 from Jared Hunter to everyone: 3:10 PM Lisa, So we would report out that info (Shelter, SO, RRH, Prevention) as an implementation? Or as the 9 separate COC's?

September 3, 2020 from Jared Hunter to everyone: 3:10 PM Got it, Thank you Lisa

September 3, 2020 from William Snow to everyone: 3:11 PM @ Jared - we would need more information to respond to that question. It is likely that the HMIS Lead is a subrecipient. However, HMIS Leads have an important role in reporting so we recommend that you be aware of the reporting requirements. We have provided training to HMIS system admins and will continue to answer their questions via the HMIS system admin call we hold regularly.

September 3, 2020 from Amy Bullard to everyone: 3:14 PM if we have multiple CoCs in the state, does each one upload?

September 3, 2020 from Meradith Alspaugh to everyone: 3:14 PM @Amy - if you have multiple CoC implementations, yes, each would do their own upload

September 3, 2020 from William Snow to everyone: 3:14 PM @ Jared - it sounds like the data for several CoCs are reported in a single system (that you may be administering). If that is true, you need to confirm with the ESG recipients that are getting ESG-CV funding that you are the correct point of contact for any funding that is received in a jurisdiction that enters data into your HMIS. You will not need to enter 9 separate reports if all the data is in that single software. You will simply enter the data based on the project type and reporting timeline that will encompass the data in all of the applicable jurisdictions.

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September 3, 2020 from Meradith Alspaugh to everyone: 3:15 PM If you are an HMIS Lead or System Administrator and not yet participating in the HMIS Lead/Sys Admin call, please submit a request to hmis@cloudburstgroup.com to join these monthly calls. We are meeting again on Wednesday September 16th at 1pm ET, please bring your HMIS questions to this call.

September 3, 2020 from Keianna Pierre Louis to everyone: 3:15 PM Hello. Are the ESG-CV subrecipients added to SAGE through IDIS? We currently only have ESG subrecipients listed in SAGE.

September 3, 2020 from Zamien Gilbert to all panelists: 3:15 PM I'm a State Recipient, will I need to inform all sub recipients of the Statewide implementation or will my HMIS lead do so?

September 3, 2020 from Lisa Worth to all attendees: 3:08 PM Jared, you are a subrecipient, but you don't have to report on the HMIS dollars themselves. You would just need to report on the subrecipients who provide direct services (Shelter, SO, RRH, Prevention)

September 3, 2020 from Lisa Worth to all attendees: 3:10 PM You would do part 3 on this slide as the HMIS Lead

September 3, 2020 from Lisa Worth to all attendees: 3:14 PM We are a state who has two implementations each with their own HMIS Lead (one that covers 3 CoCs, and one that covers 9 CoCs)? How is that handled?

September 3, 2020 from Meradith Alspaugh to everyone: 3:16 PM @keianna, no. The ESG recipient adds them in Sage. We did pre-fill using previously funded subrecipients to try to minimize data entry, but the recipient is still responsible for verifying that they are all in Sage. Michelle will explain more in a few minutes.

September 3, 2020 from Keianna Pierre Louis to everyone: 3:16 PM Thank you!

September 3, 2020 from Meradith Alspaugh to everyone: 3:17 PM @Zamien, no, you won't need to tell the subrecipients this.

September 3, 2020 from Rob Brodrick to everyone: 3:17 PM @Rocio - there is some overlap to review, but it is new

September 3, 2020 from William Snow to everyone: 3:18 PM @ Lisa - the recipient will set up bundles unique for each set of projects tied to the unique HMIS implementations.

September 3, 2020 from Lisa Worth to everyone: 3:18 PM Done and thank you!

September 3, 2020 from Jared Hunter to everyone: 3:18 PM Lisa, so the HMIS Lead Agency (which for us is the Michigan Coalition Against Homelessness) reports out?

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September 3, 2020 from Allison Brooks to everyone: 3:19 PM What type of database? We cannot use excel CSV?

September 3, 2020 from Meradith Alspaugh to everyone: 3:19 PM @Allison, Excel does not meet the requirements of a comparable database.

September 3, 2020 from Michelle Walton to everyone: 3:19 PM Do first round CV funding and second round CV funding have to be reported on separately in SAGE or will they use the same HMIS project if they receive funding from both?

September 3, 2020 from Amy Bullard to everyone: 3:20 PM if we as state recipient, have several CoCs we have sent funding to, will we have to upload into SAGE? Currently we only upload balance of state CoC info.

September 3, 2020 from Lisa Worth to everyone: 3:20 PM Jared, yes, the HMIS lead will get links from SAGE telling them how to bundle, you create those bundles and submit to SAGE, then we (the state) submit to HUD once we receive all bundles from all HMIS implementations and VSPs

September 3, 2020 from Jared Hunter to everyone: 3:20 PM Okay, thank you Lisa

September 3, 2020 from Meradith Alspaugh to everyone: 3:20 PM @Michelle - there is a single report submission that includes both rounds of funding.

September 3, 2020 from Lisa Worth to everyone: 3:20 PM Jared, to clarify, I believe this is done at the local level (by NC HMIS) not MICAH

September 3, 2020 from Zamien Gilbert to all panelists: 3:21 PM So I will send all links to my HMIS lead instead of the subrecipients the we've done in years past?

September 3, 2020 from Meradith Alspaugh to everyone: 3:21 PM @Amy - the recipient does not upload data into Sage. The HMIS Lead will upload the data into Sage.

September 3, 2020 from William Snow to everyone: 3:21 PM @ Zamien - correct.

September 3, 2020 from Jared Hunter to everyone: 3:21 PM So NC HMIS will create the bundles and submit to SAGE?

September 3, 2020 from Meradith Alspaugh to everyone: 3:21 PM @Zamien, you will enter contact information for your HMIS Leads and VSPs. Michelle will explain the process momentarily.

September 3, 2020 from Ahong Cha to everyone: 3:21 PM How would a DV shelter report look like? Will it just show serving the same clients with ESG-CV as reg ESG? They do have a comparable database and can produce a CAPER.

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September 3, 2020 from Amy Bullard to everyone: 3:21 PM thanks

September 3, 2020 from Lisa Worth to everyone: 3:22 PM Jared, yes, that is how I understand it

September 3, 2020 from Alicia DC to everyone: 3:22 PM Should we already have this ESG-CV reporting screen showing in Sage as a Recipient?

September 3, 2020 from Francisco Arnaiz to everyone: 3:22 PM when we are selecting what expenditures we have made do we as the state need to find out all the expenditures of all our sub recipients, or does it suffice to select what the possible expenditures were based on the contract the recipient has with the subrecipient?

September 3, 2020 from Zamien Gilbert to all panelists: 3:22 PM Will the Regular ESG program run the same way?

September 3, 2020 from Meradith Alspaugh to everyone: 3:22 PM @Ahon - the DV shelter ESG-CV report will be the same as a normal ESG CAPER report.

September 3, 2020 from Amy Bullard to everyone: 3:22 PM So grantees need to track each of those areas separately?

September 3, 2020 from Ahong Cha to everyone: 3:23 PM Can someone provide link to notice that just went out?

September 3, 2020 from Rob Brodrick to everyone: 3:23 PM @Alicia - No, ESG-CV reporting will be updated in Sage soon, I believe Sunday

September 3, 2020 from Amy Jenott to everyone: 3:23 PM <https://www.hud.gov/sites/dfiles/OCHCO/documents/20-08cpdn.pdf>

September 3, 2020 from Meradith Alspaugh to everyone: 3:23 PM @Alicia, no. You will be able to see the screens Michelle is demoing beginning next week

September 3, 2020 from William Snow to everyone: 3:23 PM @ Ahong - victim service providers will be submitting CSVs for their clients (no aggregation with other data). So if you can do this under normal ESG it is virtually the same for ESG-CV except you will now be reporting quarterly instead of annually

September 3, 2020 from Alicia DC to everyone: 3:23 PM Thanks, Rob!

September 3, 2020 from Denise Albertson to everyone: 3:23 PM We will only be reporting on the activities that have had reimbursements made (drawn money down in IDIS) or reporting on all activities that have been provided to-date even if they have not been reimbursed yet.

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September 3, 2020 from Francisco Arnaiz to everyone: 3:23 PM perhaps a contract was awarded for 3 eligible activities, but the sub sub recipient has only had expenditures on two. should we find out before selecting expenditures what all the sub subs have had expenditures on?

September 3, 2020 from Ahong Cha to everyone: 3:23 PM Ok thank you!

September 3, 2020 from Zamien Gilbert to all panelists: 3:23 PM I've used Sage for a few years now, this seems totally different than the normal process

September 3, 2020 from Rob Brodrick to everyone: 3:25 PM @Zamien - correct.
This is new for ESG-CV

September 3, 2020 from Ahong Cha to everyone: 3:25 PM @Amy thank you for sharing the notice!

September 3, 2020 from William Snow to everyone: 3:25 PM @ Francisco - you will need to report on actual expenditures. This reporting will be at the activity level, so it is not every literal expense. But you will need to report on all actual costs. For example, for you will report on all shelter operations under that line item.

September 3, 2020 from Meradith Alspaugh to everyone: 3:25 PM When submitting AAQs about Sage - make sure to select "Sage" in the "My question is about..." section so the question can be triaged quickly!

September 3, 2020 from Francisco Arnaiz to everyone: 3:26 PM right ok

September 3, 2020 from Jared Hunter to everyone: 3:26 PM Lisa, will MCAH (HMIS Lead Agency) pull the data reports, and I will bundle them? Just want to make sure I know what my responsibilities are for this reporting.

September 3, 2020 from William Snow to everyone: 3:26 PM @ Denise - correct. You are reporting on expenditures (even if you haven't actually drawn the funds in IDIS yet).

September 3, 2020 from Lisa Worth to everyone: 3:27 PM Jared, I thought it would all be done locally, but those HMIS Lead/Admin calls may be a good place to clarify that. We haven't been on those calls.

September 3, 2020 from Maddie Glover to everyone: 3:28 PM For victim service providers (knowing we don't have to submit our monthly/quarterly data into SAGE for HMIS) do we still need to submit an APR/CAPER via SAGE?

September 3, 2020 from Meradith Alspaugh to everyone: 3:28 PM @Lisa and Jared - yes, please join the HMIS Lead/Sys Admin call!

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September 3, 2020 from Jared Hunter to everyone: 3:28 PM Lisa, okay. I've sent an email to get on those HMIS Lead/Admin calls.

September 3, 2020 from Meradith Alspaugh to everyone: 3:29 PM @Maddie- VSP must still submit quarterly reports in Sage. And yes, you will also continue to do all other required reporting for CoC and ESG in Sage

September 3, 2020 from Keianna Pierre Louis to everyone: 3:30 PM Can Michelle explain how she arrived at this screen? What type of access do you need in SAGE to see this information?

September 3, 2020 from Meradith Alspaugh to everyone: 3:31 PM @Keianna - ESG recipients will have access to the ESG-CV Launchpad beginning next week. ESG Entity users who are data entry/Account Admins will have this access.

September 3, 2020 from Danielle Meister to all attendees: 3:24 PM If we did advance payments to our subrecipients to provide adequate cash flow for services, would we report on the activities we advanced funds for, or only the expenditures the subrecipients have submitted receipts to us for?

September 3, 2020 from Rob Brodrick to everyone: 3:31 PM @Zamien - that's right. Bundles will go to HMIS Leads for ESG-CV

September 3, 2020 from Lisa Worth to everyone: 3:31 PM For new projects (those not previously funded by ESG) that will need to be added to SAGE, how do the recipients know what the project name is?

September 3, 2020 from Rosie Walker to everyone: 3:31 PM I'd like to see the screen again where the recipient enters the HMIS Lead contact person and information.

September 3, 2020 from Francisco Arnaiz to everyone: 3:32 PM to be clear. on this "add a project" page, we will be adding every subrecipient, and all the projects they or their sub sub's have?

September 3, 2020 from Meradith Alspaugh to everyone: 3:32 PM @ Maddie. VSP are prohibited from participating in HMIS. However, VSP are required to record their data in a comparable database. Since the VSP's data is not in HMIS for the HMIS Lead to upload into Sage, the VSP will be responsible for uploading their data to Sage.

September 3, 2020 from Keianna Pierre Louis to everyone: 3:32 PM Thank you Meradith

September 3, 2020 from Rob Brodrick to everyone: 3:33 PM @Lisa - You will need to work with your HMIS Lead to make sure you have the name they use

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September 3, 2020 from Meradith Alspaugh to everyone: 3:33 PM @Francisco - you will add all subs and sub sub recipients

September 3, 2020 from William Snow to everyone: 3:33 PM @ Lisa - that is where the communication between the ESG recipient and the HMIS lead is key. They need to both know what they are talking about when they setup projects (both in HMIS and in the Sage bundle).

September 3, 2020 from Lauren Daley to everyone: 3:33 PM @ Meradith - How do VSP get login information for Sage?

September 3, 2020 from Francisco Arnaiz to everyone: 3:33 PM all subs and sub sub's and the projects they are doing right?

September 3, 2020 from William Snow to everyone: 3:33 PM @ Francisco - right

September 3, 2020 from Francisco Arnaiz to everyone: 3:33 PM ty

September 3, 2020 from Meradith Alspaugh to everyone: 3:34 PM @Lauren, VSPs do not need to log into Sage. VSPs will get an email with a special link to a reporting portal when VSPs will upload their data.

September 3, 2020 from Rosie Walker to everyone: 3:34 PM I would like to see the screen again where the Recipient enters the HMIS Lead contact and their information

September 3, 2020 from Danielle Meister to everyone: 3:34 PM If we did advance payments to our subrecipients to provide adequate cash flow for services, would we report on the activities we advanced funds for, or only the expenditures the subrecipients have submitted receipts to us for?

September 3, 2020 from Meradith Alspaugh to everyone: 3:34 PM @Rosie, we can take a look at it again in a few

September 3, 2020 from Gabriele Neal to everyone: 3:35 PM do VSP upload their report quarterly or only annual?

September 3, 2020 from Rosie Walker to everyone: 3:35 PM Thank you

September 3, 2020 from Lauren Daley to everyone: 3:35 PM Thank you Meradith. Do you know when those emails will be sent so we can be on the lookout?

September 3, 2020 from Meradith Alspaugh to everyone: 3:35 PM VSP will upload data quarterly, just like the HMIS Leads

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September 3, 2020 from Rob Brodrick to everyone: 3:35 PM @Rocio - everything being presented today is for Recipients, and not something a subrecipient needs to do

September 3, 2020 from Michelle Walton to everyone: 3:35 PM If none of our state's shelters or street outreach teams have received any CV funding yet, what do we use for the start date?

September 3, 2020 from Linda Camoin to everyone: 3:35 PM Will each regional HMIS implementation get one bundle? Or multiple bundles for each CoC?

September 3, 2020 from Meradith Alspaugh to everyone: 3:36 PM @Lauren, they will be sent out at some point on or after October 1st, depending on when the ESG Recipient enters all of their data in Sage.

September 3, 2020 from Marlisa Grogan to everyone: 3:36 PM @Danielle, an advance payment is considered an incurred cost and should be reported as an expenditure on the CAPER.

September 3, 2020 from Danielle Meister to everyone: 3:37 PM Great, thanks Marlisa!

September 3, 2020 from Francisco Arnaiz to everyone: 3:37 PM the bundle is what gets sent out to the HMIS lead and the bundle is set up to group all the similar project types together?

September 3, 2020 from William Snow to everyone: 3:37 PM @ Linda - the bundles will be based on HMIS implementation. If there are multiple CoCs on a single HMIS implementation they won't need to do separate bundles by CoC. But if each CoC has its own HMIS implementation then they will each need to get a unique bundle

September 3, 2020 from Linda Camoin to everyone: 3:38 PM Thank you, William.

September 3, 2020 from Rob Brodrick to everyone: 3:38 PM @Francisco - yes, that's right

September 3, 2020 from Amanda Best to everyone: 3:38 PM Are there multiple start dates? I thought that the start date you put in cannot be changed and effects all the reporting?

September 3, 2020 from William Snow to everyone: 3:38 PM @ Francisco - the ESG recipient technically sets up a bundle in Sage. That "bundle" defines the reporting period, project type, and all of the projects in the bundle. Then a link is sent with that information to the HMIS Lead. The HMIS Lead then "bundles" or aggregates the data from HMIS based on the parameters set up by the recipient in Sage.

September 3, 2020 from Meradith Alspaugh to everyone: 3:39 PM A bundle consists (usually) of multiple projects funded under the same component for the same date range. The bundle is "created" by Sage based on the projects the ESG Recipient identified. An email goes to the HMIS Lead (or VSP) to request the bundle. The HMIS Lead or VSP will generate the required report and submit it via the special report upload portal in Sage.

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September 3, 2020 from Rob Brodrick to everyone: 3:39 PM @Amanda - yes, there is only one start date that you select, and that's for the initial reporting period. After that all dates are quarterly

September 3, 2020 from Francisco Arnaiz to everyone: 3:39 PM right. ok

September 3, 2020 from Christina Soulard to everyone: 3:40 PM Will separate, additional bundles be required if new subgrantees or sub-subgrantees are added under the ESG-CV second round?

September 3, 2020 from Meradith Alspaugh to everyone: 3:40 PM @Christina, possibly, it will depend on project type. The good news is that Sage will figure that out for you! Just record the project start date and in the proper component and Sage will do the rest.

September 3, 2020 from Christina Soulard to everyone: 3:41 PM @Meradith - Thanks! Glad to hear it.

September 3, 2020 from Alicia DC to everyone: 3:41 PM I was wondering about that too, on Christina's questions. If we start reporting but add more subrecipients down the line they would just be bundled or start reporting based on their particular start date, yes?

September 3, 2020 from steve whitson to everyone: 3:42 PM So if we determine that the state began planning for COVID in March of 2020 but don't award funding to any one until November 2020. What is the start date supposed to be?

September 3, 2020 from Meradith Alspaugh to everyone: 3:42 PM We will talk in a little more detail about "late starters" and "early enders" here in a few minutes.

September 3, 2020 from Keianna Pierre Louis to everyone: 3:42 PM If you are receiving State and City/County ESG-CV funding, will the bundles overlap? Will there be separate bundles by project type and funding?

September 3, 2020 from Christina Soulard to everyone: 3:43 PM Definition clarification: Which category in temporary emergency shelter would cover hotel/motel costs?

September 3, 2020 from William Snow to everyone: 3:43 PM @ Steve - base reporting on clients on when those services began.

September 3, 2020 from Amy Bullard to everyone: 3:43 PM does the amount of money per category have to be tracked separately?

September 3, 2020 from Denise Albertson to everyone: 3:43 PM If each of our subrecipients provide Training we have to submit written information describing what each of those subrecipients did training on?

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September 3, 2020 from William Snow to everyone: 3:44 PM @ Amy - yes. You have to be able to respond to the appropriate fields in the financial information form.

September 3, 2020 from Meradith Alspaugh to everyone: 3:44 PM @Keianna, each ESG recipient will record every project they funded. Sage will generate a bundle request for the HMIS Lead/VSP. The email from Sage will define exactly what the date range and project type(s) are required to be submitted in the reporting portal

September 3, 2020 from Francisco Arnaiz to everyone: 3:44 PM this is asking for total expenditures in those categories for all our sub and sub subs correct

September 3, 2020 from Meradith Alspaugh to everyone: 3:45 PM @Francisco - that's right

September 3, 2020 from Kali Adams to everyone: 3:45 PM Will the csv have the expenditure information or is that pulled by the Recipient?

September 3, 2020 from William Snow to everyone: 3:45 PM @Keianna - there will overlap across different pots of ESG-CV funding. This is one of the reasons HP and RRH projects must be set up as new projects for each ESG-CV pot of money. But for ES and street outreach there will be times when a state is reporting on the same clients the county/city is reporting on. There is not much that can be done about that.

September 3, 2020 from Alicia DC to everyone: 3:45 PM That financial information is across the board for all subrecipients, right? Not bundled? I.e. all spent on RR across all subrecipients for a quarter.

September 3, 2020 from Jared Hunter to everyone: 3:45 PM Lisa, would I be the contact or would Gerry (The guy I brought to the call yesterday) be the contact?

September 3, 2020 from DENISE NEGRON to everyone: 3:45 PM Is this presentation being recorded? Could you please share it or send us the presentation?

September 3, 2020 from Meradith Alspaugh to everyone: 3:46 PM @Alicia - that's right, all funding.

September 3, 2020 from Lisa Worth to everyone: 3:46 PM Jared, I would list you as the contact when I enter your HMIS implementation info

September 3, 2020 from Alicia DC to everyone: 3:46 PM Thanks, Meradith.

September 3, 2020 from Meradith Alspaugh to everyone: 3:46 PM @Denise, yes. It will be posted to the HUD Exchange in 2-3 business days

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- September 3, 2020 from William Snow to everyone: 3:46 PM @ Kali - the financial information is separate from the CSV submission. The recipient will report on the total expenditures, across all subrecipients, in the financial section.
- September 3, 2020 from DENISE NEGRON to everyone: 3:47 PM Thank you
- September 3, 2020 from Linda Camoin to everyone: 3:47 PM Echo Denise's question. How will State recipients with multiple subs and sub subs be able to provide detail about all of the activities in the quarter?
- September 3, 2020 from Rosie Walker to everyone: 3:49 PM Perfect, thank you
- September 3, 2020 from Michelle Walton to everyone: 3:49 PM If none of our state's shelters or street outreach teams have received any CV funding yet, what do we use for the start date? Do we use when our largest shelter started making operational changes to deal with COVID?
- September 3, 2020 from steve whitson to everyone: 3:50 PM Can you talk about how it works when projects are starting at different times?
- September 3, 2020 from Meradith Alspaugh to everyone: 3:50 PM @steve - we will in just a minute! next on my list!
- September 3, 2020 from steve whitson to everyone: 3:50 PM @meradith Thanks!
- September 3, 2020 from Francisco Arnaiz to everyone: 3:51 PM and HMIS lead will get a bundle (an upload link) for each of the 5 project categories that the sub subs they work with are providing, correct?
- September 3, 2020 from William Snow to everyone: 3:51 PM @ Francisco - correct
- September 3, 2020 from Lisa Worth to everyone: 3:51 PM How will State recipients with multiple subs and sub subs be able to provide financial detail about all of the activities in the quarter? Do we need to set up our own tracking system or is there a report we can run?
- September 3, 2020 from Francisco Arnaiz to everyone: 3:51 PM ok ty
- September 3, 2020 from William Snow to everyone: 3:51 PM @ Lisa - yes. ESG recipients will have to determine how to get the financial information from their subs and sub-subs.
- September 3, 2020 from Francisco Arnaiz to everyone: 3:52 PM @Lisa, my state will likely send out excel workbooks to fill out,
- September 3, 2020 from Lisa Worth to everyone: 3:52 PM Thank you

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September 3, 2020 from Jared Hunter to everyone: 3:53 PM Is that Jan 2021 to Sept 2022?

September 3, 2020 from Francisco Arnaiz to everyone: 3:53 PM if our sub sub's have been serving clients correct?

September 3, 2020 from Meradith Alspaugh to everyone: 3:53 PM Jan 21, 2020 to Sept 30, 2020

September 3, 2020 from Rob Brodrick to everyone: 3:53 PM @Jared Jan 2020 to Sept 2020

September 3, 2020 from Alicia DC to everyone: 3:54 PM We're talking about for this first quarter of reporting, yes?

September 3, 2020 from William Snow to everyone: 3:54 PM @ Alicia - yes

September 3, 2020 from Denise Albertson to everyone: 3:54 PM The start date should be the date we are allowing subrecipients to backdate expenditures to? If in our state we are using the date of March 13, 2020 because that is the date of our Governor's Executive Order our initiation date is 3/13/20?

September 3, 2020 from Jared Hunter to everyone: 3:54 PM That's the range for just the start date correct?

September 3, 2020 from Rob Brodrick to everyone: 3:55 PM Yes - this is for the initial reporting period, which may be a little longer or shorter than an exact "quarter" for the first submission

September 3, 2020 from William Snow to everyone: 3:55 PM @ Denise - it depends on when your subs started incurring costs. If they started on March 13 great - that sounds right. If services didn't actually start until later, you should evaluate the correct start date based on actual expenditures.

September 3, 2020 from Michelle Walton to everyone: 3:57 PM If a county funder is only funding RRH and HP do they use the start date of those projects instead of an ES or SO project?

September 3, 2020 from Rob Brodrick to everyone: 3:58 PM @Michelle - hopefully that just got it, ask again if that missed it

September 3, 2020 from Michelle Walton to everyone: 3:59 PM I think it did, thank you!

September 3, 2020 from Amy Bullard to everyone: 4:00 PM Can we get that list of categories, please?

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September 3, 2020 from Rob Brodrick to everyone: 4:02 PM @Amy - can you please clarify which categories you're looking for?

September 3, 2020 from Francisco Arnaiz to everyone: 4:02 PM thanks Michelle.

September 3, 2020 from Amy Bullard to everyone: 4:03 PM all those categories. we don't usually get that kind of detail

September 3, 2020 from Sarah Isaak to everyone: 4:03 PM could we get a listing of the categories needed for the expenditure report?

September 3, 2020 from Sarah Isaak to everyone: 4:04 PM yes please

September 3, 2020 from Amy Bullard to everyone: 4:04 PM This screen you are showing,

September 3, 2020 from Francisco Arnaiz to everyone: 4:04 PM is this CHAT able to be downloaded and saved?

September 3, 2020 from Rob Brodrick to everyone: 4:04 PM @Francisco yes. Go to File - Save As - Chat

September 3, 2020 from Denise Albertson to everyone: 4:04 PM So we need to create a spreadsheet or something to track all of these individual expenses b/c IDIS does not track down to that level. In IDIS it only tracks the main components, St outreach, Shelter, Hp, RRR, Admin, HMIS

September 3, 2020 from Amy Bullard to everyone: 4:06 PM can you please scroll down so we can screen shot the page you are on?

September 3, 2020 from Keianna Pierre Louis to everyone: 4:07 PM My apologies if this was asked but are the financial reports due quarterly?

September 3, 2020 from Michelle Walton to everyone: 4:08 PM If we haven't funded any ES or SO yet, we won't be asked for a start date, did I understand that start date answer from Michelle earlier correctly?

September 3, 2020 from Keianna Pierre Louis to everyone: 4:09 PM Thank you

September 3, 2020 from marion Goulbourne to everyone: 4:09 PM Can you please scroll down on Step 5 Activities Page

September 3, 2020 from Cassy Westmoreland to everyone: 4:11 PM If our agreements with sub recipients don't start until Oct 1, but they have the ability to submit pre-agreement costs, does HUD consider that as not having funded projects for the purposes of this report?

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September 3, 2020 from Amy Bullard to everyone: 4:11 PM is state able to restrict from some of these categories?

September 3, 2020 from Michelle Walton to everyone: 4:12 PM If our RRH project start date in HMIS is prior to any clients being served, we use the date the first client was served as our start date and not the HMIS project start date, right?

September 3, 2020 from Francisco Arnaiz to everyone: 4:13 PM good Q Michelle

September 3, 2020 from Meghan Hudson to everyone: 4:14 PM Is there a waiver on SHPO environmental reviews for the CV ESG Funds for renovations/rehab of shelters?

September 3, 2020 from Amy Bullard to everyone: 4:14 PM thanks!

September 3, 2020 from Michelle Walton to everyone: 4:15 PM yes :)

September 3, 2020 from Michelle Walton to everyone: 4:15 PM Thank you!

September 3, 2020 from Meghan Hudson to everyone: 4:16 PM thank you

September 3, 2020 from Keianna Pierre Louis to everyone: 4:16 PM Thank you all!

September 3, 2020 from Rob Brodrick to everyone: 4:16 PM slide that's on the screen:

September 3, 2020 from Rob Brodrick to everyone: 4:16 PM For more information on Homeless Emergency Solutions Grant (ESG-CV)

Go to: https://www.hud.gov/program_offices/comm_planning/homeless_esg_covid-19
To access recordings of the ESG-CV Report training

Go to: <https://www.hudexchange.info/trainings/courses/esg-cv-reporting-requirements-training-series-for-state-territory-esg-recipients/>

Disease Risks and Homelessness and all HUD Exchange COVID-19 resource links

Go to: <https://www.hudexchange.info/homelessness-assistance/diseases/>

September 3, 2020 from Marlisa Grogan to everyone: 4:17 PM Environmental review notice:

September 3, 2020 from Marlisa Grogan to everyone: 4:17 PM Notice CPD-20-07: Guidance on Conducting Environmental Reviews Pursuant to 24 CFR 58 for Activities Undertaken in Response to the Public Health Emergency as a Result of COVID-19

September 3, 2020 from Marlisa Grogan to everyone: 4:17 PM
<https://www.hud.gov/sites/dfiles/OCHCO/documents/2020-07cpdn.pdf>

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September 3, 2020 from Marlisa Grogan to everyone: 4:18 PM COVID environmental review guidance: <https://www.hudexchange.info/programs/environmental-review/covid-19-guidance/>

September 3, 2020 from Julianna Crowley to everyone: 4:18 PM when will ESG-CV Reporting Part One: ESG-CV Reporting Requirements Overview recording be posted?

September 3, 2020 from Meradith Alspaugh to everyone: 4:18 PM @Julianna, I was told it should be up this afternoon!

September 3, 2020 from Meradith Alspaugh to everyone: 4:18 PM the slides and other materials are posted now though.

September 3, 2020 from Francisco Arnaiz to everyone: 4:18 PM agreements with sub recipients (and sub sub') not yet being executed doesn't exclude us from having to report people served in sage and reporting expenditures and correct? we also are allowing pre agreement cost

September 3, 2020 from Christina Douglas to everyone: 4:19 PM Are there Q&A sessions for Subrecipient DV Service providers?

September 3, 2020 from Denise Albertson to everyone: 4:19 PM It will be happening a lot that Recipients will be awarding ESG-CV funding after October 1 and allowing pre-award costs to agencies - will we have to go back and resubmit the first quarter reporting?

September 3, 2020 from Francisco Arnaiz to everyone: 4:20 PM ah. ok. thanks for clarifying pre award costs

September 3, 2020 from Francisco Arnaiz to everyone: 4:21 PM ok tyh

September 3, 2020 from Francisco Arnaiz to everyone: 4:21 PM ty

September 3, 2020 from Gabriele Neal to everyone: 4:22 PM Are there Q&A sessions for Subrecipient DV Service providers?

September 3, 2020 from Rebekah Zahn-Pittser to everyone: 4:22 PM Thank you!

September 3, 2020 from Meradith Alspaugh to everyone: 4:22 PM @Gabriele - no

September 3, 2020 from Francisco Arnaiz to everyone: 4:22 PM thanks talk to you soon Michelle!

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Q&A

📧-Lanore Hahn (lhahn@auw.org) - 2:04 PM

Q: The HUD website says 1pm EST. Just so you know

-Jeanne Goodman - 2:14 PM

A: I'm so sorry! I'll notify the team.

- Jeanne Goodman - 2:16 PM

A: Were you trying to join the notice meeting?

📧-Lanore Hahn (lhahn@auw.org) - 1:27 PM

Q: Hello. I don't think I am in the right spot. Has this started yet?

-Jeanne Goodman - 2:02 PM

A: It starts at 3PM Eastern time.

📧-Stacey Matthews (stacey.matthews@montgomerycountymd.gov) - 2:57 PM

Q: I think the music confuses folks. For sure the other day when I came on and the LSH soundtrack was playing and it was on the dialogue between Semore and Audrey about blood; I nearly disconnected thinking the system had been hacked.

-Jeanne Goodman - 3:00 PM

A: I agree that was a confusing track. I've removed it. Hopefully, the music along with the slides saying that you should hear music (not speaking) will help. I really appreciate your feedback, though.

📧-Stacey Matthews (stacey.matthews@montgomerycountymd.gov) - 3:09 PM

Q: It is less frightening now. lol. It the name of the event was displayed, regardless of your view, that would also be great. I've seen countdown clocks and a message that say "please enjoy the music". I do appreciate the music though. Heard some greats

📧-Stacey Matthews (stacey.matthews@montgomerycountymd.gov) - 3:14 PM

Q: FYI: I do not see an option to send a message to everyone, there are options for "host" "panelists" and "host & panelists".

-Thomas Bednar - 3:17 PM

A: No worries, glad you found it!

📧-Stacey Matthews (stacey.matthews@montgomerycountymd.gov) - 3:15 PM

Q: Oops, I am in the Q&A vs the Chat. I see Everyone in chat. Thanks.

-Thomas Bednar - 3:17 PM

A: We're glad you found it!