



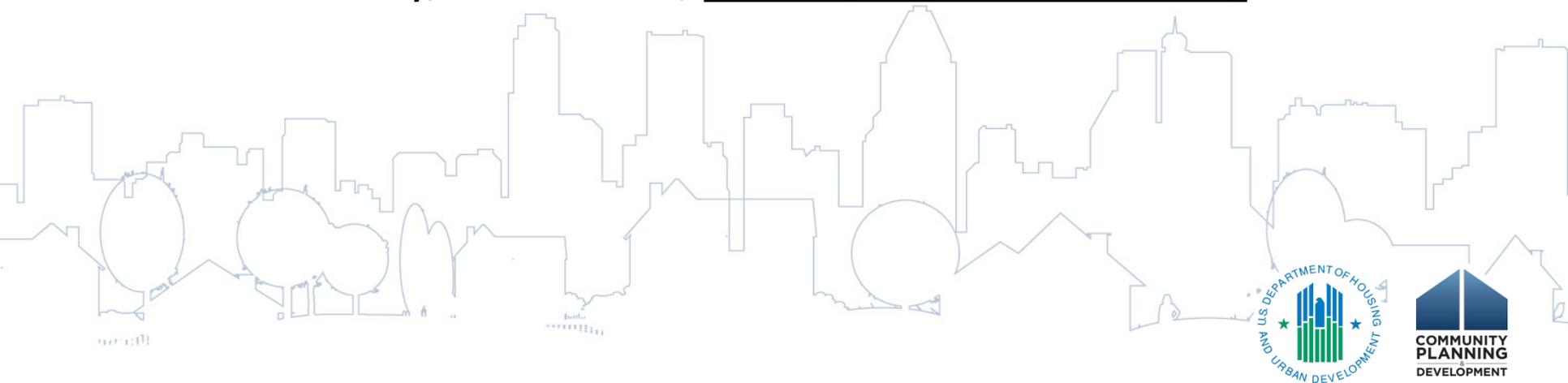
ESG-CV Funds Reallocation Overview

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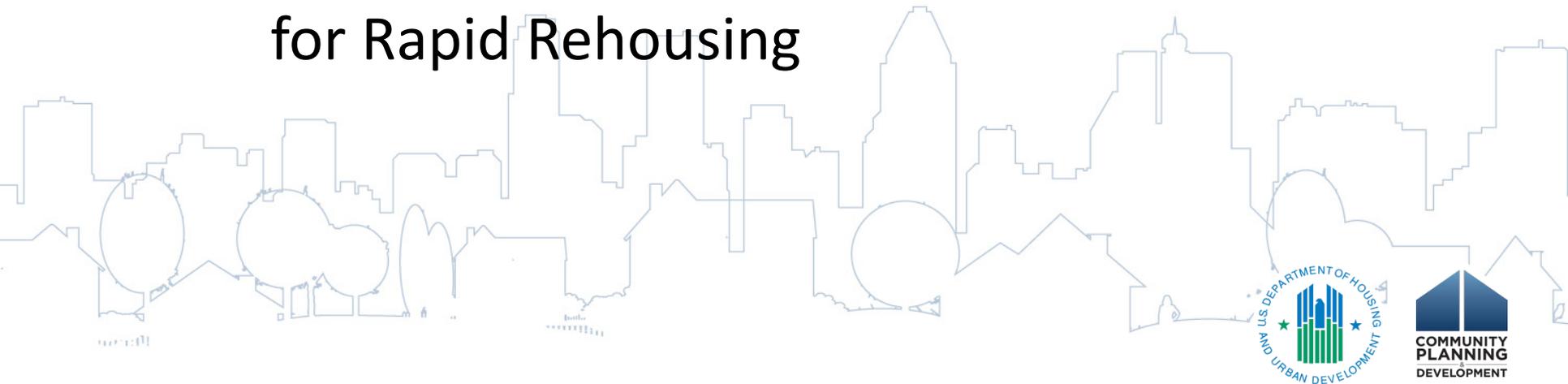
Webinar Objectives

- Overview of ESG-CV reallocation process
- IDIS demonstration
- Review of ESG-CV deadlines and eligible uses
- Summary of the 5 key steps ESG-CV recipients must take to receive reallocated ESG-CV funds



ESG-CV Reallocation Process

- Reallocation formula was designed as a two-step process with the goal of:
 - Keeping recaptured funds within the same geographic area
 - Reallocating funds to recipients that have drawn the most funding overall, as well as for Rapid Rehousing



Basic Steps in the Reallocation Process

1. HUD determines total available for reallocation & applies formula
2. HUD notifies authorized official of eligible recipients of reallocation amounts (email and posting on HUD.gov)
3. Recipient has 7 days for authorized official to confirm in writing to CARES Act Desk Officer, local HUD Field Office, and ESG-CV@hud.gov if they are willing/unwilling to receive and use additional ESG-CV funds



Basic Steps in the Reallocation Process (cont.)

4. If any recipient decides to not receive reallocated funds, HUD applies formula again to calculate final amounts to recipients that have opted in to receive reallocated ESG-CV funds
5. HUD obligates reallocated funds by amending recipients' ESG-CV grant agreements



Steps for Recipients

Within 7 days of receiving notification from HUD, **authorized official** confirms if willing/unwilling to receive and use additional funds

- Email CARES Act Desk Officer, local HUD Field Office, and ESG-CV@hud.gov

HUD sends amended ESG-CV grant agreement with reallocated amount (no authorized official signature needed)

Update IDIS activity descriptions and amounts budgeted to reflect planned and actual use of reallocated funds



Steps for Recipients (cont.)

Re-open the CARES Act Annual Action Plan substantial amendment that was used for the initial ESG-CV allocation with reallocated amount

- If the status of the plan is “Review Completed” click the Amend link
- If the status of the plan is “Open-Amendment” then just open and edit the existing plan.

Publish how reallocated funds will be used on Internet at appropriate government website or through other electronic media

- Notice CPD-21-08 removes consultation and citizen participation requirements
- Do not need to submit new certifications



What Does a Recipient Need to Do in IDIS?



**Review IDIS
Activity funding**

Funds will stay in
2020 activities



**Identify which
activities and
subrecipients will
have funding
increased**



**Review Admin
Funding**

Increase AD
subfund (if needed)

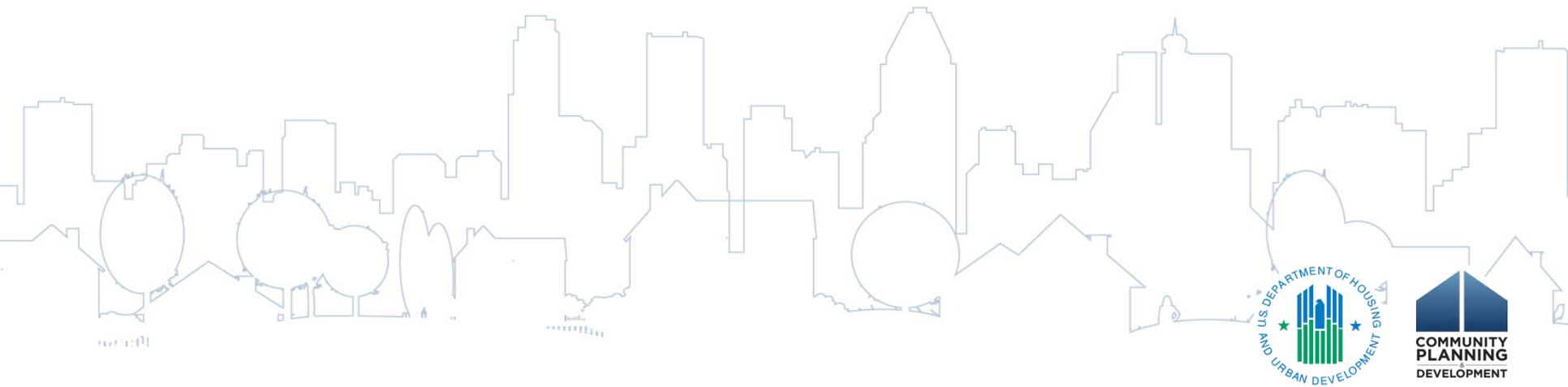


**Review IDIS
Activity
Description
narratives and
update.**

[Sample IDIS Activity
Descriptions](#)

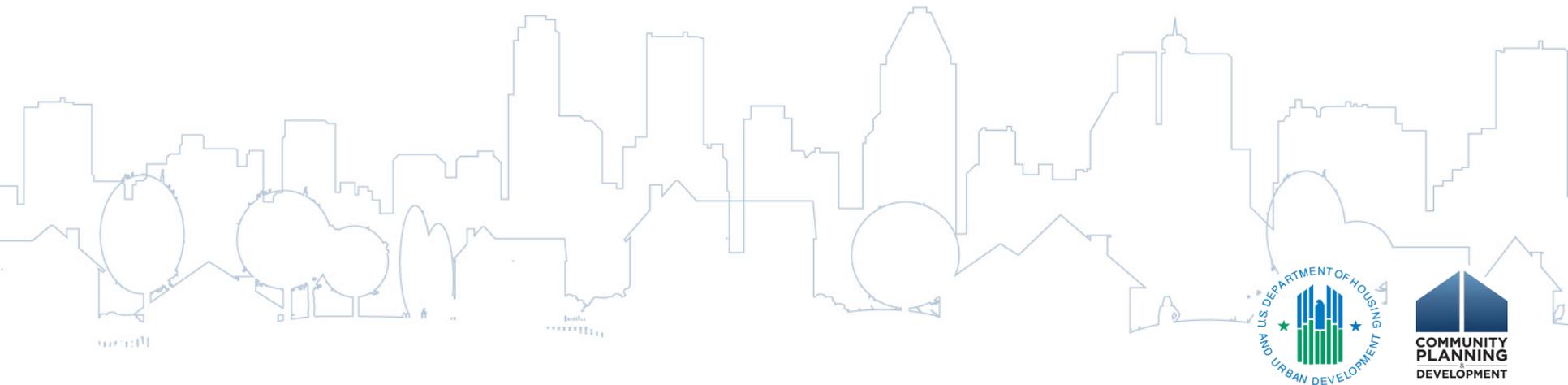


IDIS Demo



Eligible Use of Reallocated Funds

- Reallocated funds can be used in the same way that ESG-CV funds may be used to date.
- See [Summary of ESG Program Waivers and Alternative Requirements](#)



Obligation Deadlines for Reallocated ESG-CV Funds

- Obligation requirements for reallocated funds will follow ESG regulations at 24 CFR 576.203, except for States

Obligation deadline for States: 180 days from date HUD signs grant agreement amendment

Reallocated funds obligated for activities carried out directly

Reallocated funds obligated to subrecipients



Expenditure Deadlines for Reallocated ESG-CV Funds

Overall Deadlines

1st and 2nd allocations:

- September 30, 2023
- December 31, 2023 (Administration and HMIS funds for closeout)

Reallocated Funds

- June 30, 2024



Process Takeaways for Recipients

Only 5 key steps for recipients to know!

- Written confirmation to HUD if willing/unwilling to get unused ESG-CV funds (within 7 days; signed by authorized official)
- Review amended ESG-CV grant agreement with reallocated amount (no recipient signature needed!)
- Update IDIS activity descriptions and amounts
- Re-open the CARES Act Annual Action Plan substantial amendment and amend/edit
- Publish how reallocated ESG-CV funds will be used on website



Resources

- [ESG-CV Requirements Summary: Notices CPD-22-06- and 21-08](#)
- [ESG-CV Notice CPD-22-06 Quick Reference Guide](#)
- [IDIS Fact Sheet for ESG-CV Grant Reductions and Grant Reallocation of Funds](#)
- [Summary of ESG Program Waivers and Alternative Requirements](#)

