

## Pre-Training Quiz: Answer Sheet

## CNA e-Tool Web Portal

- Where can you find Instructions for use of the CNA e-Tool?
   On the Capital Needs Assessment Tool (CNA e-Tool) homepage, under 'User: Needs Assessor' or 'User: Lender/PHA/PAE Submitter.'
- Who are the primary users of the Assessment Tool?
   Assessors
- Who are the primary users of the Validation Engine?

  Assessors
- Who are the primary users of the Submission Portal?
   Lenders, PHAs, PAEs
- Who are the primary users of the Reviewer Tool?
   Agency Reviewers (i.e., HUD or USDA)

## Assessment Tool

• Why are the two rightmost worksheets of the Assessment Tool colored green?

The two rightmost worksheets (Financial Factors and Repair Replace Decision) are the only two worksheets that will be completed by the Lender. Otherwise, the worksheets in the Assessment Tool are typically completed by the Assessor.

- \*\*The exception is the data item on the Financial Factors form named 'Estimate Period' that the Assessor provides to the Lender in order to generate a projected schedule of needs over time.
- What is the difference between a Component Type and a Component ID?
  - A Component is a particular building or site improvement system or item (e.g. an existing refrigerator).

A Component Type is the category of such system or item as identified in a predefined list (e.g. "Unit Refrigerator").

A Component ID, created after a Component Type is identified, names the actual object seen on site (e.g. 15 CF Frostfree 2008).

## CNA e-Tool Training



What is an Alternative?

An Alternative is an optional replacement for a component.

There must be at least one Alternative per component, and often there should be more than one (e.g., Alternative 1 = existing refrigerator of the same model; Alternative  $2 = \text{ENERGY STAR}^{\otimes}$  model).

• What is the difference between a Recommendation and a Decision?

A Recommendation is the Alternative that the Assessor recommends. Along with selecting a particular Alternative, the Recommendation also includes details on when the Alternative is needed (for example, "Now" versus "End of Cycle").

The Lender may override a Recommendation with a Decision, ultimately selecting a different Alternative for that component.

• In the Case Study, the sample project was built in what year(s)?

1<sup>st</sup> phase developed around 1991

2<sup>nd</sup> phase developed around 1995

In the Case Study, the sample project is composed of how many buildings and units?

20 building of 12 units each

240 total units