

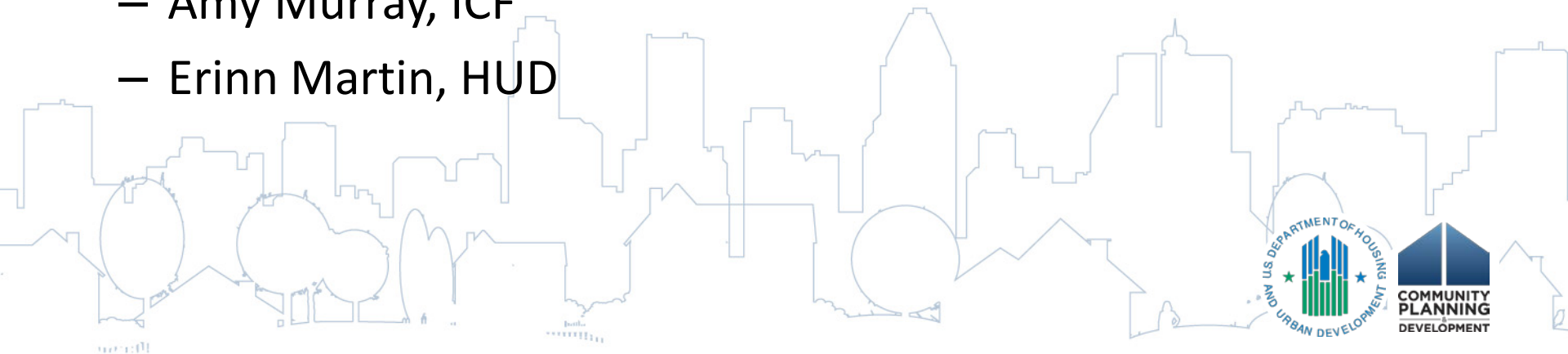


MicroStrategy Training for Disaster Recovery Grant Reporting (DRGR) System Users



Welcome and Speakers

- Welcome to HUD's webinar for MicroStrategy
- Speakers:
 - Tyler Bridges, U.S. Department of Housing and Urban Development (HUD)
- Support:
 - Chantel Key, ICF
 - Amy Murray, ICF
 - Erinn Martin, HUD



Training Objective

- Learn how to fully utilize MicroStrategy to:
 - Improve data accuracy and completeness
 - Troubleshoot errors
 - Reduce the amount of time and effort necessary to comply with reporting requirements
- This webinar will include:
 - Live demonstration of MicroStrategy
 - Popular reports and tips & lessons learned
- This training is a technical demonstration only
- Will not cover policy and programmatic questions

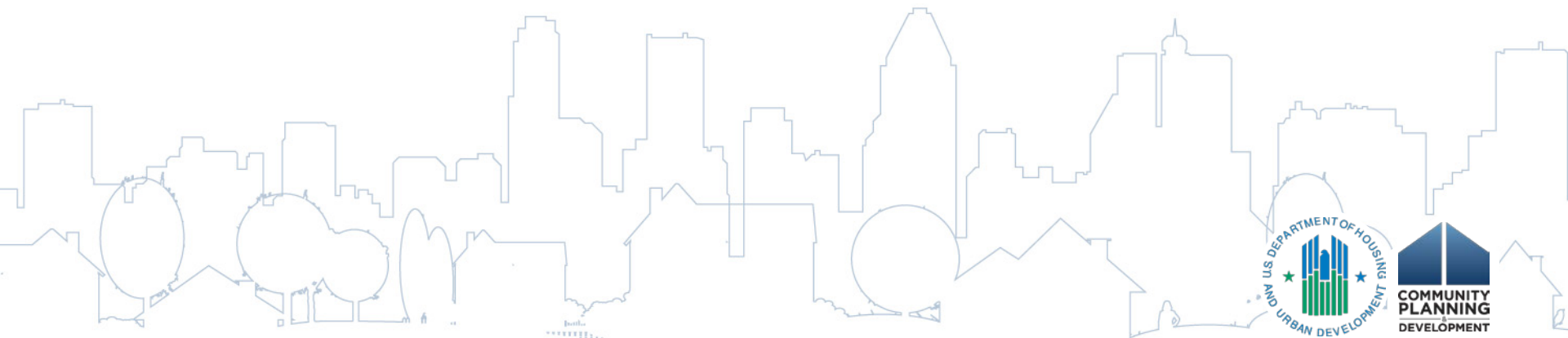
Polling and Asking Questions

- Webinar will include some polls
 - If you are attending as a group, feel free to briefly discuss before answering
 - Please click on the polling button to participate
 - Button is located on the top right hand corner of the screen
- How to ask questions – Chantel Key, ICF
 - Audio/video issues
 - Submit your question via the chat function - submit to Chantel Key
 - Content related questions
 - Submit your question via the Q&A function - submit to “ALL panelist”
 - Questions can be submitted throughout the webinar and will be answered at the end of each section



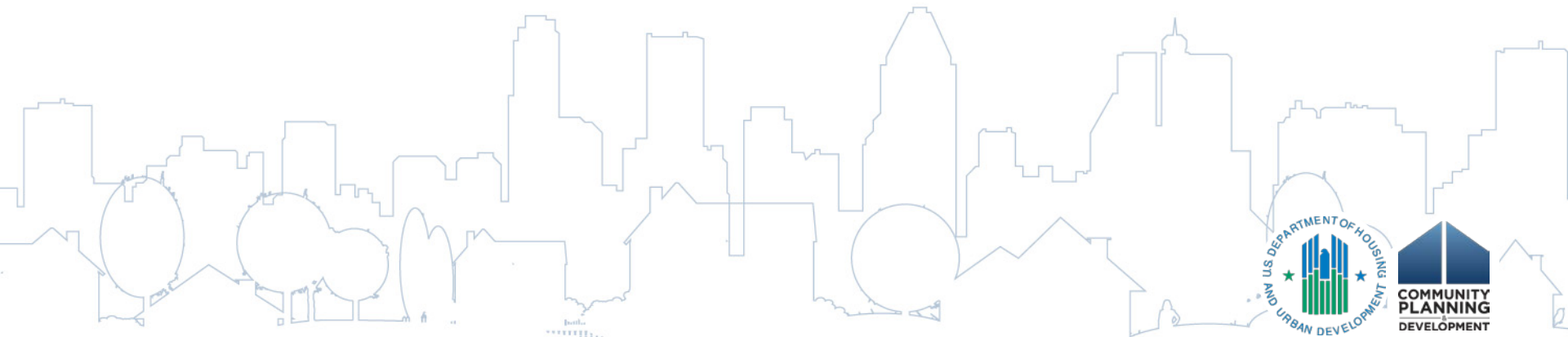
Poll #1

- How much experience do you have with pulling MicroStrategy reports?
 - Less than 1 year
 - 1-2 years
 - More than 2 years – I am a pro!



Poll #2

- Which report category are you most interested in (pick one)?
 - Financial reports
 - Performance reports
 - Admin/User reports



Agenda

- What is Microstrategy?
- Reports Live Demo
 - Accessing MicroStrategy and basic navigation
 - Standard report basics
 - Customizing and saving reports
 - Exporting reports
 - Subscribing to reports
- DRGR Public Data Portal
- Resources
- Final Q and A

What is Microstrategy?



MicroStrategy

- Powerful analytics platform used to pull and aggregate data from CPD systems for analysis:
 - Used by grantees, HUD, and HUD OIG
 - Used by Multiple HUD systems (IDIS, DRGR, GMP etc.)
- Vital tool available to users to:
 - Analyze and/or troubleshoot data already entered into DRGR
 - Measure progress
 - Monitor for compliance
- Allows for ad-hoc reporting capabilities to meet data analysis needs and objectives



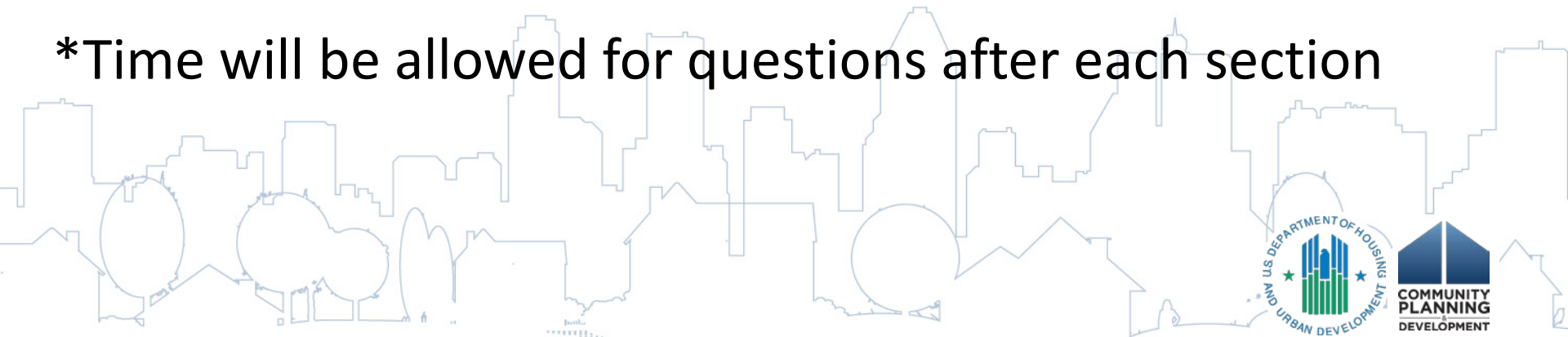
Live MicroStrategy Demonstration



Five Demo Sections

1. Accessing MicroStrategy and basic navigation
2. Standard report basics
3. Customizing and saving reports
4. Exporting reports
5. Subscribing to reports

*Time will be allowed for questions after each section



Public Data Portal

<https://drgr.hud.gov/public/>



Questions and Resources



Popular reports

Admin Reports

- 02b – Activity status and dates
- 03c – QPR progress narratives
- 04b – System role and certification status
- 04f – User access by grant
- 05a – Responsible organizations

Perf Reports

- Perf 01 – Cumulative performance measures
- Perf 03 – Addresses
- Perf 06 – FHEO data

Financial Reports

- 02b – vouchers (PI)
- 04 – vouchers (grant funds)
- 04b – vouchers (grant funds and PI)
- 05d – PI account summary
- 05e – PI receipts report
- 07a – cumulative financial summary (project)
- 07b – cumulative financial summary (activity)
- 09d – quarterly financials by activity category

Other Resources

- DRGR Website at HUD Exchange:
<https://www.hudexchange.info/programs/drgr>
 - DRGR Release (summary, fact sheets)
 - DRGR FAQ
 - DRGR Guides, Tools, and Webinars (subpage)
<https://www.hudexchange.info/programs/drgr/guides/>
 - 2016 DRGR Manual (entire document or per chapter)
- DRGR Ask a Question
 - <https://www.hudexchange.info/get-assistance/my-question/>
 - Searchable DRGR FAQ in DRGR

Thank you!

